

Shuaiba Industrial Co.

7-Nov-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	1,482,434	859,657	(42.0%)
Earnings Per Share (fils)	14.94	8.66	(42.0%)
Total Operating Revenue (KWD)	11,715,656	11,128,643	(5.0%)
Gross Profit / (Loss) (KWD)	1,457,006	728,422	(50.0%)
Return on Average Equity (ROAE)	10.24%	6.94%	
Return on Average Assets (ROAA)	8.50%	5.58%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	10,628,744	10,488,891	(1.3%)
Non-current Assets	12,538,086	12,190,169	(2.8%)
<b>Total Assets</b>	<b>23,166,830</b>	<b>22,679,060</b>	<b>(2.1%)</b>
<b>Shareholders' Equity*</b>	<b>18,628,932</b>	<b>18,234,680</b>	<b>(2.1%)</b>

### Liabilities:

Current Liabilities	2,313,478	2,855,856	23.4%
Non-current Liabilities	2,224,420	1,588,524	(28.6%)
<b>Total Liabilities</b>	<b>4,537,898</b>	<b>4,444,380</b>	<b>(2.1%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	617.9	P/E (x)	15.37
Value (KWD '000)	154.2	P/BV (x)	1.09
Closing Price (KWD)	0.198	Dividend Yield	8.51%
Book Value Per Share (KWD)	0.183	YTD Share Turnover	0.61%
Current Market Capitalization (KWD Million)	19.9	Beta	0.19

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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