

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	242,774	(21,395)	NM
Earnings Per Share (fils)	1.05	(0.09)	NM
Total Operating Revenue (KWD)	1,205,632	1,288,665	6.9%
Gross Profit / (Loss) (KWD)	101,053	98,080	(2.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	5,801,985	5,805,495	0.1%
Non-current Assets	25,622,419	24,529,573	(4.3%)
Total Assets	31,424,404	30,335,068	(3.5%)
Shareholders' Equity*	18,333,794	17,612,819	(3.9%)
Liabilities:			
Current Liabilities	2,681,257	3,023,452	12.8%
Non-current Liabilities	9,702,412	8,977,408	(7.5%)
Total Liabilities	12,383,669	12,000,860	(3.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	41,780	P/E (x)	NM
Value (KWD '000)	1,331	P/BV (x)	0.38
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.076	YTD Share Turnover	17.41%
Current Market Capitalization (KWD Million)	6.7	Beta	1.58

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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