

Privatization Holding Co.

8-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(2,612,711)	1,011,624	NM
Earnings Per Share (fils)	(4.28)	1.66	NM
Total Operating Revenue (KWD)	3,053,910	8,062,644	164.0%
Gross Profit / (Loss) (KWD)	(2,603,732)	1,040,780	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	57,806,066	50,112,146	(13.3%)
Non-current Assets	80,712,906	80,881,803	0.2%
Total Assets	138,518,972	130,993,949	(5.4%)

Shareholders' Equity*	87,305,560	87,320,717	0.0%
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Liabilities:

Current Liabilities	30,228,321	30,684,966	1.5%
Non-current Liabilities	20,137,179	12,050,191	(40.2%)
Total Liabilities	50,365,500	42,735,157	(15.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	125,729	P/E (x)	NM
Value (KWD '000)	7,407	P/BV (x)	0.40
Closing Price (KWD)	0.057	Dividend Yield	8.71%
Book Value Per Share (KWD)	0.143	YTD Share Turnover	20.61%
Current Market Capitalization (KWD Million)	35.0	Beta	1.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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