

MENA Markets Daily Report

July 4, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,505.86	0.8%	23.5%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,764.10	(0.1%)	0.5%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,918.25	0.6%	16.5%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,853.47	0.2%	13.1%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,666.04	(0.5%)	5.4%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,139.14	(0.2%)	2.1%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,989.38	0.2%	1.5%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,590.60	0.1%	2.8%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,498.53	0.5%	12.1%	0.4%
Egypt 10	Oman	MSM 30 Index	▼	3,824.92	(0.9%)	(11.5%)	(15.2%)
Jordan 11	Egypt	EGX 30	▲	14,137.22	0.0%	8.4%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,887.24	0.6%	(1.1%)	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▲	858.27	0.0%	(12.1%)	(15.0%)
Morocco 14	Tunisia	Tunisia Index	▲	7,189.95	0.4%	(1.1%)	15.8%
Syria 15	Morocco	MASI	▲	11,285.46	0.4%	(0.7%)	(8.3%)
	Syria	DSE Weighted Index	▼	5,939.61	(0.1%)	(4.0%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	3,015.26	(0.9%)	20.6%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,401.52	0.2%	31.1%	(7.6%)
	India	SENSEX	▲	39,839.25	0.1%	10.8%	5.9%
	Brazil	BOVESPA Stock Index	▲	102,043.10	1.4%	16.1%	15.0%
	Mexico	BOLSA Index	▲	43,483.23	0.1%	4.4%	(15.6%)
	Korea	KOSPI Index	▼	2,096.02	(1.2%)	3.0%	(17.3%)
	Taiwan	TAIEX Index	▼	10,743.77	(1.1%)	10.8%	(8.6%)
Global Markets							
	World	MSCI World Index	▲	2,213.35	0.7%	17.5%	(10.4%)
	Asia	MSCI Asia Pacific	▼	161.69	(0.3%)	10.2%	(15.6%)
	Europe	DJ Stoxx 600	▲	392.58	0.9%	16.3%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,545.15	0.8%	16.1%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,059.63	(0.4%)	9.7%	(16.6%)
	U.S.A	S&P 500	▲	2,995.82	0.8%	19.5%	(6.2%)
	U.S.A	DJIA	▲	26,966.00	0.7%	15.6%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,170.23	0.8%	23.1%	(3.9%)
	UK	FTSE 100	▲	7,609.32	0.7%	13.1%	(12.5%)
	Germany	DAX	▲	12,616.24	0.7%	19.5%	(18.3%)
	Japan	NIKKEI 225	▼	21,638.16	(0.5%)	8.4%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	28,855.14	(0.1%)	11.7%	(13.6%)
Commodities							
	Oil	OPEC Crude	▼	63.95	(2.7%)	24.1%	(20.0%)
	Oil	Brent	▲	63.82	2.3%	17.7%	(19.6%)
	Oil	Kuwait	▼	63.22	(2.7%)	19.4%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.29	2.2%	(17.3%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,418.78	0.0%	10.4%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

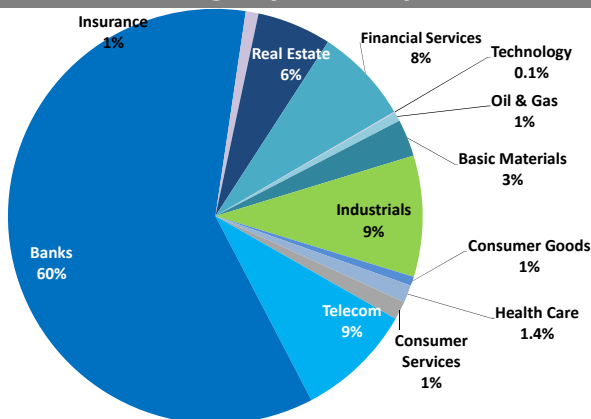
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 4, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,439.2	16.7	12.5%
2- Kuwait Finance House	5,162.6	22.0	12.9%
3- Ahli United Bank - Bahrain	2,413.0	11.1	19.3%
4- Zain	2,358.2	11.6	17.3%
5- Boubyan Bank	1,684.3	29.0	14.3%
6- Agility (PWC Logistics)	1,352.2	16.4	8.0%
7- Commercial Bank of Kuwait	1,029.9	18.9	7.7%
8- Gulf Bank	944.9	16.4	9.4%
9- Burgan Bank	931.9	11.4	11.2%
10- Mabanee Co.	748.5	13.8	12.3%
Total	23,065	16.14	12.8%

*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.077	0.007	9.8%
Al Rai Media Group Co.	0.038	0.003	9.5%
Al Massaleh Real Estate Co.	0.038	0.003	9.5%
Al Mudon International Real Estate Co.	0.019	0.001	6.1%
Automated Systems Co.	0.076	0.004	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.014	(0.001)	(5.9%)
Tamdeen Real Estate Co.	0.320	(0.018)	(5.3%)
Kuwait Syrian Holding Co.	0.041	(0.002)	(4.7%)
Real Estate Trade Centers Co.	0.023	(0.001)	(4.2%)
Manazel Holding Co.	0.028	(0.001)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.275	2.2%	21,543,358
Kuwait Finance House	0.740	1.2%	15,473,045
National Industries Group	0.230	0.4%	13,741,647
Gulf Bank	0.310	0.6%	10,976,684
Kuwait International Bank	0.277	2.2%	9,231,614

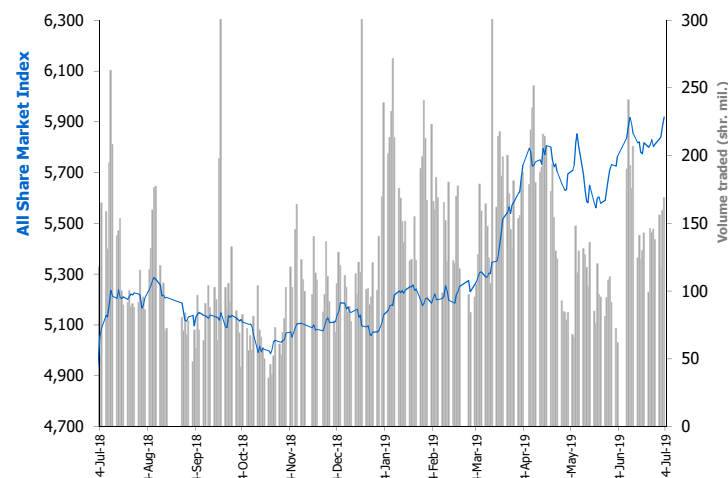
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,158.1	▲	0.6%	1.5%	17.7%
Oil & Gas	244.0	▲	0.8%	1.8%	7.2%
Basic Materials	989.7	▼	(0.4%)	0.6%	(4.0%)
Industrials	3,222.2	▲	0.2%	0.2%	(5.3%)
Consumer Goods	245.9	▲	2.3%	1.2%	20.4%
Health Care	467.1	=	0.0%	0.0%	(0.5%)
Consumer Services	492.8	▲	0.1%	0.5%	(3.7%)
Telecommunications	3,103.0	▲	0.8%	2.2%	14.2%
Banks	20,506.5	▲	0.8%	2.0%	27.4%
Insurance	339.5	▲	0.2%	(0.1%)	(5.8%)
Real Estate	1,977.2	▼	(0.3%)	(0.6%)	6.1%
Financial Services	2,544.1	▲	0.1%	0.3%	21.3%
Technology	26.2	▲	1.9%	(3.1%)	(4.2%)

Market Breadth		59		46		70
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,505.86	52.8	0.8%	2.0%	23.5%	
Main Market Index	4,764.10	(3.0)	(0.1%)	(0.1%)	0.5%	
All Share Market Index	5,918.25	34.7	0.6%	1.5%	16.5%	
Market Cap (KWD Mn)	34,158.10	199.4	0.6%	1.5%	17.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

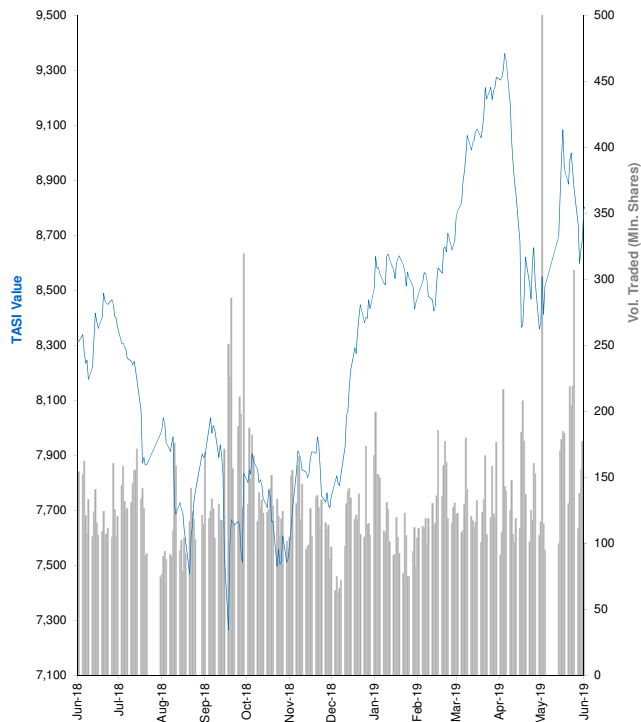
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	169.0	9.4	5.9%	154.1	74.6
Value Traded (KWD Mn)	48.7	4.3	9.6%	32.1	12.4
No. of Trades	7,361	231	3.2%	5,764	3,138

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	1.2%	11,413,759
Ahli United Bank - Bahrain	0.275	2.2%	5,885,741
National Bank of Kuwait	0.987	0.4%	5,144,719
Gulf Bank	0.310	0.6%	3,406,714
Zain	0.545	1.1%	3,319,140

Saudi Tadawul Daily Report

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,053,461	0.20%	0.3%	10.1%
Energy	29,437	(1.0%)	0.1%	(0.9%)
Materials	603,785	0.1%	0.3%	2.4%
Capital Goods	11,765	(0.1%)	(0.6%)	2.1%
Commercial & Professional Svc	7,837	0.3%	(0.2%)	2.9%
Transportation	11,737	0.2%	0.8%	2.5%
Consumer Durables & Apparel	2,777	0.1%	0.2%	(2.5%)
Consumer Services	17,943	0.2%	3.4%	20.5%
Media	8,287	(1.1%)	5.5%	19.1%
Retailing	31,571	(0.1%)	0.8%	8.1%
Food & Staples Retailing	8,190	0.5%	1.4%	7.7%
Food & Beverages	80,636	(0.1%)	(0.4%)	10.4%
Health Care Equipment & Svc	22,344	0.3%	(0.2%)	3.5%
Pharma, Biotech & Life Science	3,174	0.0%	(0.4%)	(10.0%)
Banks	728,969	0.5%	0.2%	17.7%
Diversified Financials	31,127	0.4%	0.4%	(0.0%)
Insurance	37,561	0.1%	1.3%	3.6%
Telecommunication Services	235,962	0.5%	0.8%	17.1%
Utilities	78,412	(0.6%)	(1.5%)	20.3%
REITs	13,573	0.2%	0.6%	3.4%
Real Estate Mgmt & Dev't	87,538	(0.4%)	0.3%	(1.3%)
Software & Services	837	1.0%	(0.9%)	16.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Gulf General Cooperative Insurance Co.	11.72	7.7%	13,140
Arabia Insurance Cooperative Co.	19.00	7.3%	32,419
Tabuk Cement Co.	12.92	4.2%	16,277
Takween Advanced Industries	8.00	3.5%	1,784
Arabian Pipe Co.	10.26	3.4%	10,944

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Yanbu National Petrochemicals Co.	61.80	(2.7%)	26,992
Al Alamiya for Cooperative Insurance Co.	23.80	(2.1%)	10,230
Al-Jouf Agriculture Development Co.	23.36	(1.9%)	1,053
BUPA Arabia for Cooperative Insurance	97.00	(1.9%)	25,293
Saudi Fransi Cooperative Insurance Co.	24.98	(1.7%)	2,537

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Emaar The Economic City	10.12	(0.6%)	5,800
Dar Al Arkan Real Estate Development Co.	11.90	(0.2%)	5,103
Alinma Bank	24.36	(0.3%)	4,552
Saudi Kayan	11.92	(0.3%)	2,963
Al-Rajhi Bank	70.20	0.6%	2,782

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,853.47	19.21	0.2%	0.4%	13.1%
Market Cap (SAR Mn)	2,053,461	4,181	0.2%	0.3%	10.1%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	84	(35.3)	(29.5%)	134	173
Value Traded (SAR Mn)	1,997	(639.1)	(24.2%)	3,512	3,829
No. of Trades	83,056	(21,871)	(20.8%)	106,538	100,756

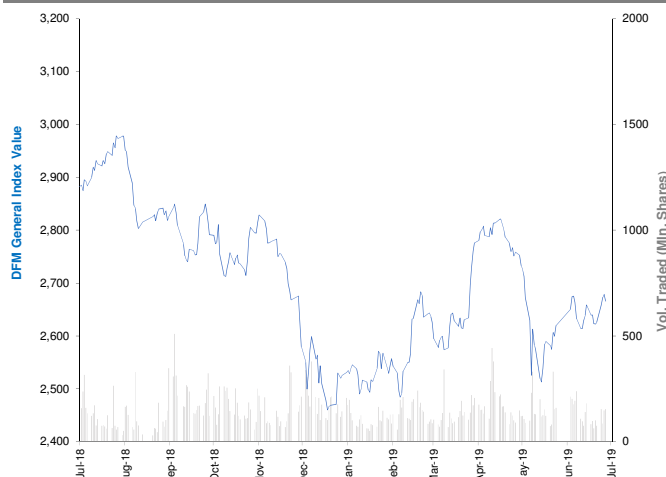
Market Breadth	▲ 96 ▼ 76 = 20
----------------	----------------

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	70.20	0.6%	194.5
Saudi Basic Industries Corp	115.40	0.4%	186.5
Alinma Bank	24.36	(0.3%)	110.9
Dar Al Arkan Real Estate Development Co.	11.90	(0.2%)	60.8
Emaar The Economic City	10.12	(0.6%)	59.4

Dubai Financial Market Daily Report

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	348,281	(0.4%)	0.2%	2.4%
Banking	182,685	(0.2%)	0.3%	7.2%
Consumer Staples	3,168	(0.5%)	1.0%	(9.0%)
Investment & Financial	13,955	0.0%	(0.2%)	(5.3%)
Insurance	4,937	0.6%	3.4%	4.1%
Industrial	3,842	0.0%	0.0%	13.9%
Real Estate & Construction	86,818	(1.1%)	(0.4%)	(1.1%)
Telecommunication	23,580	0.4%	0.4%	2.5%
Transportation	22,073	(0.3%)	0.1%	(11.3%)
Services	7,222	0.3%	2.2%	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Int'l Financial Advisors Co.	0.214	9.7%	1,427
Islamic Arabic Insurance Co.	0.648	4.2%	32,484,907
Amanat Holdings	1.000	4.2%	6,295,683
Al-Madina for Finance & Investment	0.229	4.1%	94,555
Al Salam Bank - Bahrain	0.815	2.5%	433,083

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Gulf Navigation Holding	0.810	(2.3%)	860,700
Amlak Finance	0.270	(1.8%)	43,044
Hits Telecom Holding Co.	0.168	(1.8%)	59,593
National General Cooling Co. (Tabreed)	1.740	(1.7%)	4,736
DAMAC Properties Dubai	0.919	(1.5%)	3,929,704

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Islamic Arabic Insurance Co.	0.648	4.18%	51,094
Air Arabia Co.	1.070	0.00%	23,973
DXB Entertainments	0.197	(1.01%)	14,418
Gulf Finance House	0.880	(0.68%)	11,338
EMAAR Properties	4.450	(1.33%)	9,185

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,666.04	(12.88)	(0.5%)	0.3%	5.4%
Market Cap (AED Mn)	348,281	(1,318)	(0.4%)	0.2%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	154.1	6.6	4.4%	142	189
Value Traded (AED Mn)	176.9	(1.0)	(0.6%)	194	285
No. of Trades	1,983	(413)	(17.2%)	2,629	2,940

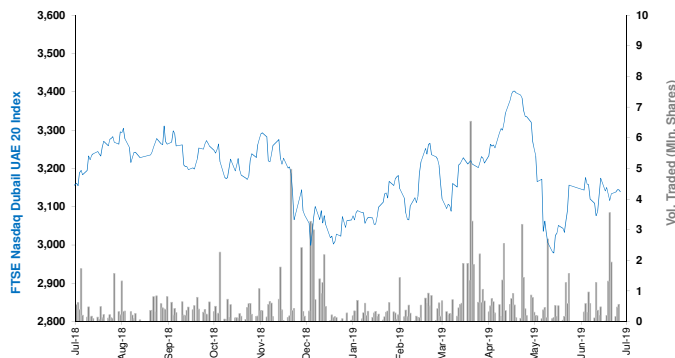
Market Breadth	▲	10	▼	18	=	37
----------------	---	----	---	----	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	4.450	(1.3%)	41.0
Islamic Arabic Insurance Co.	0.648	4.2%	32.5
Air Arabia Co.	1.070	0.0%	25.6
Dubai Islamic Bank	5.150	(0.4%)	13.9
Aramex	4.170	(0.7%)	11.0

Nasdaq Dubai Daily Report

July 4, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,287	(0.46%)	2.6%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	13,280	(1.2%)	(6.4%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	683	0.0%	(10.0%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	219	(1.2%)	(21.4%)
ENBD REIT (CEIC) Limited	128	0.0%	(22.0%)
DEPA Limited (AED)	127	0.0%	(77.5%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.00	(1.2%)	19,170,726
Emirates REIT (CEIC) Limited	0.73	(1.2%)	13,032

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.00	(1.2%)	1,193,361
Emirates REIT (CEIC) Limited	0.73	(1.2%)	17,599

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,139.14	(5.33)	(0.2%)	0.0%	2.1%
Market Cap (USD Mn)	36,287	(168.7)	(0.5%)	(0.4%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	1.21	0.65	114.0%	0.66	0.76
Value Traded (USD Mn)	19.18	10.5	121.0%	7.68	5.48
No. of Trades	410	161	64.7%	157	116

Market Breadth

▲ 0 ▼ 2 = 7

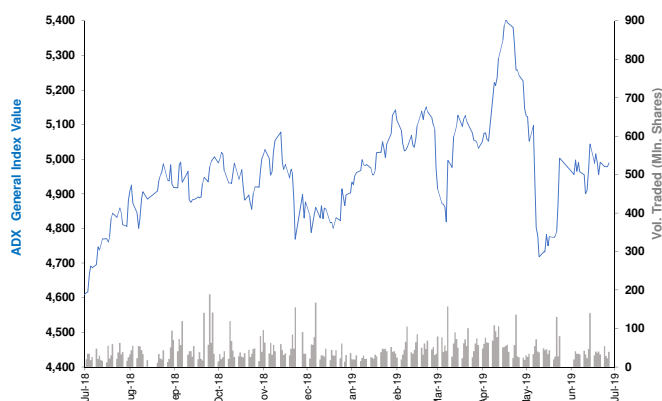
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.00	(1.2%)	19,170,726
Emirates REIT (CEIC) Limited	0.73	(1.2%)	13,032

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

July 4, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Co. for Building Ma	0.39	4.9%	77,753
Sharjah Islamic Bank	1.12	3.7%	5,518,147
Methaq Takaful Insurance Co.	0.65	3.5%	137,269
Ras Al Khaimah Cement Co.	0.60	2.2%	35,490
AL DAR Properties Co.	1.89	1.1%	21,149,176

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Al Khaleej Investment Co	1.69	(4.0%)	35,510
Sharjah Cement Industrial Dev. Co.	1.06	(2.8%)	1,721
Emirates Food Stuff & Mineral Water C	3.51	(2.2%)	180,478
Abu Dhabi Commercial Bank	8.35	(1.2%)	29,212,794
Ras Al Khaimah Properties	0.43	(1.1%)	595,437

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.89	1.1%	11,304,004
First Abu Dhabi Bank	14.80	0.7%	5,954,933
Sharjah Islamic Bank	1.12	3.7%	5,004,550
DANA GAS	0.95	0.0%	3,864,970
Abu Dhabi Commercial Bank	8.35	(1.2%)	3,499,219

Source: KAMCO Research

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	509,566	0.1%	0.2%	0.7%
Banks	254,376	0.2%	0.1%	4.0%
Inv. & Financial Services	1,755	0.0%	(1.5%)	(53.0%)
Real Estate	16,718	0.9%	0.1%	13.5%
Energy	44,475	0.0%	(0.2%)	5.0%
Consumer Staples	345	(1.6%)	(3.7%)	(18.4%)
Industrial	7,280	(0.1%)	0.4%	(10.3%)
Insurance	7,938	0.0%	0.5%	(11.6%)
Telecommunication	165,415	(0.1%)	0.4%	(3.1%)
Services	8,160	0.0%	(0.1%)	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,989.38	10.54	0.21%	0.19%	1.5%
Market Cap (AED Mn)	509,566	532	0.1%	0.2%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	39	16.78	73.9%	48	58.5
Value Traded (AED Mn)	173	79.9	86.0%	193	129.9
No. of Trades	929	(195)	(17.3%)	1,575	998

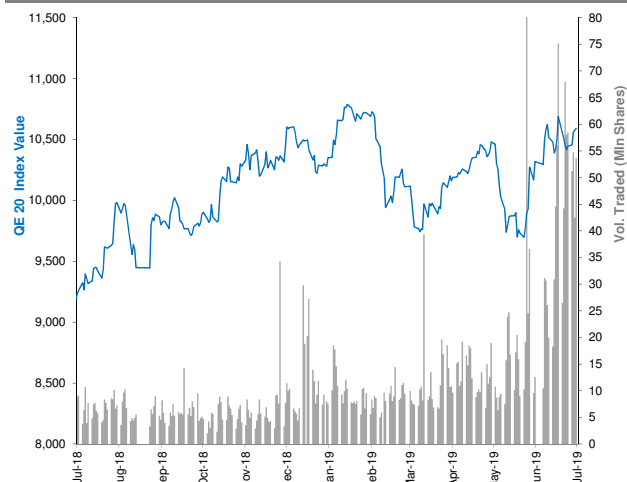
Market Breadth	▲ 7 ▼ 7 = 51
----------------	--------------

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.80	0.7%	87,574,851
Abu Dhabi Commercial Bank	8.35	(1.2%)	29,212,794
AL DAR Properties Co.	1.89	1.1%	21,149,176
Emirates Telecom. Co.	16.76	(0.1%)	13,287,179
ADNOIC Distribution	2.64	0.0%	7,256,855

Qatar Exchange Daily Report

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	582,843	0.2%	0.9%	(1.0%)
Banking & Finance	299,665	0.5%	1.0%	2.6%
Goods & Consumer Services	30,136	0.1%	1.2%	22.1%
Industrial	146,361	(0.5%)	0.2%	(1.5%)
Insurance	16,970	0.2%	(0.2%)	(0.5%)
Real Estate	38,850	0.6%	2.3%	(30.7%)
Telecom	28,007	2.6%	4.1%	(8.6%)
Transport	22,853	(1.1%)	(1.5%)	15.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Cinema & Film Distribution	1.91	9.8%	96
Ooredoo	68.75	3.2%	40,243,025
Qatar Islamic Insurance	5.77	2.7%	487,122
Medicare Group	7.10	1.9%	2,786,190
Qatar National Bank	19.30	0.8%	16,088,524

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatari German Co. for Medical Devices	0.76	(8.9%)	17,736,009
Doha Insurance Co.	1.19	(4.0%)	24,707
Qatar Gas Transport Co.	22.60	(1.7%)	13,805,720
Mannai Corporation	3.65	(1.4%)	558,790
Qatari Investors Group	2.36	(1.3%)	641,785

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatari German Co. for Medical Devices	0.76	(8.9%)	22,521,548
Ezdan Holding Group Co.	0.73	0.6%	8,244,585
Qatar First Bank	0.41	(0.2%)	4,002,762
Mesaieed Petrochemical Holding Co.	2.61	(0.4%)	2,777,652
United Development Co.	1.41	0.7%	1,882,921

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,590.60	12.17	0.1%	1.3%	2.83%
Market Cap (QAR Mn)	582,843	1,404	0.2%	0.9%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	53,621	11,150	26.3%	17,191	11,015
Value Traded (QAR Mn)	169	(5.0)	(2.9%)	315	333
No. of Trades	4,204	(1,144)	(21.4%)	6,493	4,223

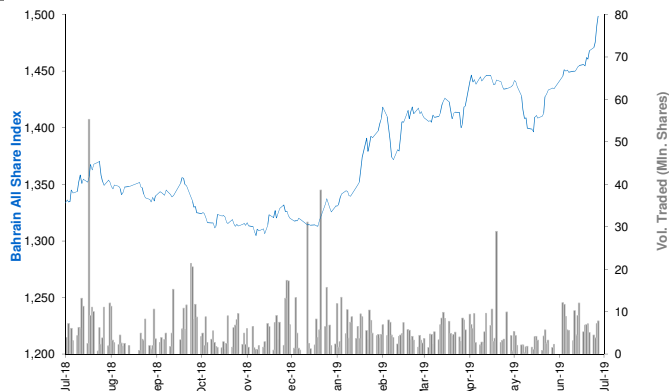
Market Breadth	▲ 17	▼ 19	= 10
----------------	------	------	------

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ooredoo	68.75	3.2%	40.2
Qatari German Co. for Medical Devices	0.76	(8.9%)	17.7
Qatar National Bank	19.30	0.8%	16.1
Qatar Gas Transport Co.	22.60	(1.7%)	13.8
Industries Qatar	11.55	(0.8%)	12.7

Bahrain Bourse Daily Report

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,557	0.5%	1.9%	7.7%
Commercial Banks	4,346	1.2%	3.1%	17.8%
Investment	2,134	(0.1%)	0.2%	4.0%
Insurance	115	(1.1%)	(1.1%)	(16.5%)
Service	1,155	0.1%	2.4%	17.5%
Hotel & Tourism	188	0.0%	(1.1%)	(10.8%)
Industrial	620	(0.5%)	(0.2%)	(29.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bank of Bahrain and Kuwait	0.478	2.1%	40,295
Ahli United Bank (US\$)	0.895	1.8%	1,831,057
Bahrain Telecommunications Co.	0.379	0.3%	70,333

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain and Kuwait Insurance Co.	0.300	(5.7%)	6,234
Nass Corporation	0.098	(3.9%)	2,842
Bahrain Islamic Bank	0.120	(2.4%)	27,958
Al Salam Bank	0.082	(2.4%)	51,619
Gulf Finance House (US\$)	0.237	(0.8%)	89,434

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (US\$)	0.895	1.8%	5,449,000
Gulf Finance House (US\$)	0.237	(14.3%)	1,000,000
Al Salam Bank	0.082	(2.4%)	627,684
Bahrain Islamic Bank	0.120	(2.4%)	238,567
Bahrain Telecommunications Co.	0.379	0.3%	185,629

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,498.53	8.11	0.5%	1.9%	12.1%
Market Cap (BHD Mln)	8,557.49	46.53	0.5%	1.9%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	7,842	646	9.0%	5,461	5,356
Value Traded (BHD '000)	2,191	158	7.7%	1,418	1,105
No. of Trades	117	(28.0)	(19.3%)	91	76

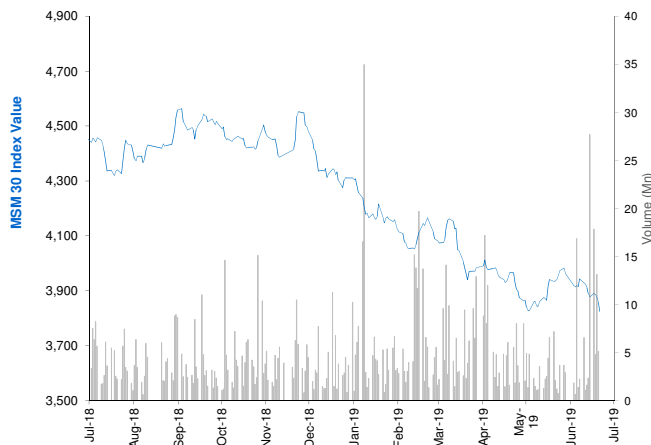
Market Breadth					
	▲	3	▼	6	■ 32

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.895	1.8%	1,831,057
Gulf Finance House (US\$)	0.237	(0.8%)	89,434
Bahrain Telecommunications Co.	0.379	0.3%	70,333
Al Salam Bank	0.082	(2.4%)	51,619
Bank of Bahrain and Kuwait	0.478	(14.3%)	40,295

Muscat Securities Market Daily Report

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,839	(0.0%)	(0.7%)	(10.6%)
Financial	1,792	0.0%	(0.6%)	(23.8%)
Industrial	163	0.0%	0.5%	(12.3%)
Services	754	(0.2%)	(1.0%)	(25.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
National Gas	0.153	1.3%	1719

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.360	(0.6%)	12,069
Ooredoo	0.460	(0.4%)	166,344

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Holding*	0.097	0.0%	1,316,412
Bank Muscat	0.404	0.0%	762,150
Ooredoo	0.460	(0.4%)	361,625
Sohar International Bank	0.106	0.0%	174,103
Muscat Finance	0.064	0.0%	81,520

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,824.92	(33.70)	(0.9%)	(1.5%)	(11.5%)
Market Cap (OMR Mn)	2,838.81	(1.16)	(0.0%)	(0.6%)	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,761	(2,343)	(45.9%)	5,406	8,172
Value Traded (OMR '000)	644	(1,210)	(65.3%)	1,195	2,206
No. of Trades	85	(136)	(61.5%)	218	330

Market Breadth		1		2	=	14
----------------	--	---	---	---	---	----

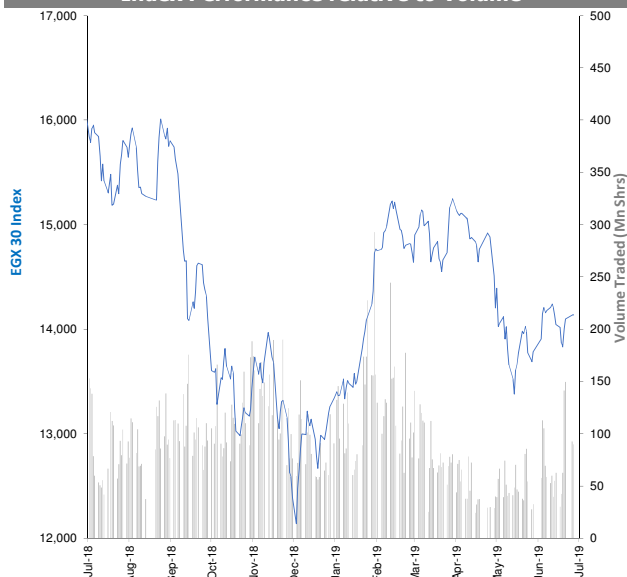
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.404	0.0%	308.1
Ooredoo	0.460	(0.4%)	166.3
Al Anwar Holding*	0.097	0.0%	127.7
Sohar International Bank	0.106	0.0%	18.4
Raysut Cement	0.360	(0.6%)	12.1

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	518,336	1.5%	1.7%	6.3%
Banking & Finance	169,954	(0.2%)	(0.5%)	16.6%
Basic Resources	26,399	(1.0%)	(1.6%)	(12.8%)
Chemical	36,692	0.1%	(0.4%)	(4.8%)
Construction & Material	7,604	0.8%	0.5%	(9.0%)
Financial Services	32,595	0.6%	2.4%	4.4%
Food & Beverage	11,500	(0.5%)	(1.5%)	(11.5%)
Healthcare & Pharma.	7,830	(0.0%)	(0.1%)	(7.5%)
Ind. Goods, Services, Auto.	38,266	(0.2%)	0.7%	(19.3%)
Media	990	1.2%	0.6%	(14.8%)
Oil & Gas	5,850	0.0%	0.7%	8.9%
Personal & Household	40,867	(0.1%)	(0.2%)	(4.7%)
Real Estate	53,112	(0.1%)	0.1%	42.8%
Telecommunication	76,057	11.9%	13.4%	77.8%
Travel & Leisure	10,619	(1.2%)	0.2%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EGY MOBILE SVC	17.08	34.7%
Misr Beni Suef Cement	19.00	4.2%
EGYPTN HOUS&DEV	1.76	3.3%
TELECOM EGYPT	14.73	3.2%
Pioneers Holding Co.	6.61	2.0%

Worst Return Performers	Price (EGP)	Daily % Chg
El Ezz Steel Rebars	10.89	(2.9%)
Orascom Hotels & Development	6.79	(2.0%)
6TH OCT DEV INV	13.68	(1.7%)
Aluminium Co. of Egypt	14.31	(1.2%)
ARAB COTTON GIN.	1.83	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.45	20,397
Qalaa Holdings	3.89	15,528
GLOBAL TELECOM HOLDING	4.88	14,088
EGYPTIAN RESORTS	2.11	5,350
El Ezz Steel Rebars	10.89	4,998

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,137.22	0.64	0.0%	0.3%	8.4%
Market Cap (EGP Bn)	518,336	7,444	1.5%	1.7%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	90	(2.88)	(3.1%)	86	162
Value Traded (EGP Mn)	504	(79.9)	(13.7%)	556	1,024
No. of Trades	11,744	(1,349)	(10.3%)	13,438	17,852

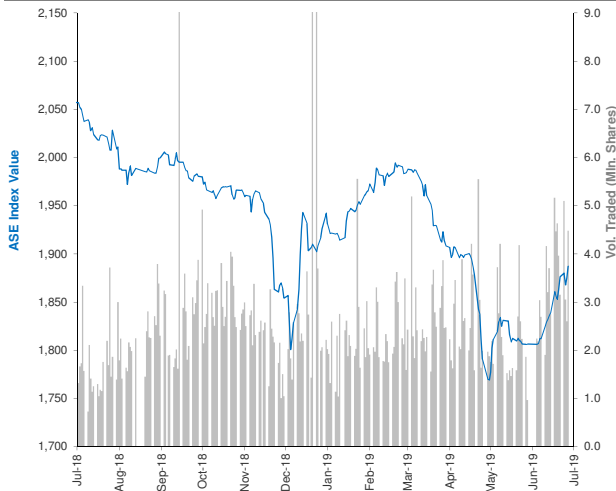
Market Breadth	▲	21	▼	27	=	13
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
GLOBAL TELECOM HOLDING	4.88	0.62%	68.69
Qalaa Holdings	3.89	0.00%	60.43
El Ezz Steel Rebars	10.89	(2.94%)	54.43
PALM HILL DEV CO	2.45	1.66%	49.98
Commercial International Bank (Egypt)	73.37	(0.05%)	31.62

Amman Stock Exchange Daily Report (1st Market)

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,432	0.5%	(0.3%)	(4.8%)
Banks	8,410	0.2%	(0.9%)	(6.9%)
Insurance	88	0.0%	0.1%	(5.3%)
Diversified Financial Services	157	(0.2%)	0.7%	4.7%
Real Estate	191	0.5%	0.6%	(2.8%)
Health Care Services	27	0.0%	(1.0%)	(10.3%)
Educational Services	219	(0.2%)	(0.4%)	(11.2%)
Hotels and Tourism	92	1.1%	1.7%	0.4%
Transportation	76	0.8%	3.5%	3.3%
Technology & Communications	349	5.9%	8.9%	10.7%
Media	5	(2.1%)	0.0%	9.5%
Utilities & Energy	425	2.4%	1.8%	21.3%
Commercial Services	63	0.8%	0.9%	(5.5%)
Pharmaceutical & Medical Ind.	43	0.5%	(1.7%)	2.4%
Chemical Industries	15	(0.1%)	(0.5%)	4.3%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	62	(0.1%)	(0.2%)	9.8%
Tobacco & Cigarettes	735	(1.2%)	(3.1%)	(8.4%)
Mining & Extraction Industries	341	3.1%	6.0%	15.6%
Engineering & Construction	29	(1.7%)	0.9%	(18.8%)
Electrical Industries	11	0.6%	1.8%	16.9%
Textiles , Leathers & Clothings	66	(0.1%)	(0.5%)	(12.8%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY / ARAL	1.73	7.5%
JORDAN ELECTRIC POWER	1.36	7.1%
JORDAN TELECOM	1.63	6.5%
JOR KUWAIT BANK	2.95	5.4%
CONTEMPRO FOR HOUSING PROJECTS	0.63	5.0%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVESTMENT	1.19	(4.8%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.77	(3.8%)
READY MIX CONCRTE AND CONSTRUCTION SUPPLIES	0.52	(3.7%)
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.27	(3.6%)
JORDAN PRESS FOUNDATION/AL-RA'I	0.32	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ELECTRIC POWER	1.36	668
SPECIALIZED INVESTMENT COMPOUNDS	1.23	584
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.27	386
UNION INVESTMENT CORPORATION	1.12	280
JORDAN PETROLEUM REFINERY	3.11	255

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,887.24	12.03	0.6%	0.4%	(1.1%)
Market Cap (JD Mn)	11,432.38	53.56	0.5%	(0.3%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,480	1,877	72.1%	2,584	2,528
Value Traded (JD '000)	5,456	2191	67.1%	7,369	3,904
No. of Trades	2,866	568	24.7%	24,897	1,445

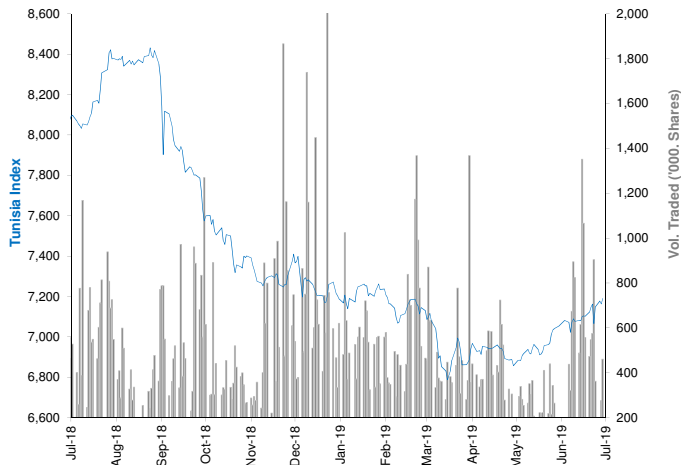
Market Breadth	▲ 30 ▼ 19 = 71
----------------	----------------

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN ELECTRIC POWER	1.36	7.1%	875,125
JORDAN PETROLEUM REFINERY	3.11	1.3%	795,210
SPECIALIZED INVESTMENT COMPOUNDS	1.23	(0.8%)	706,492
JORDAN PHOSPHATE MINES	3.65	3.1%	553,974
ARAB BANK \$USD	5.97	0.0%	338,926

Tunisia Stock Exchange Daily Report

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,609	0.3%	0.8%	(4.2%)
Banking	8,214	0.4%	0.6%	(5.2%)
Insurance	754	0.1%	1.2%	12.5%
Leasing	505	0.1%	1.8%	(15.5%)
Financial Services	2,658	(0.2%)	0.7%	3.1%
Industrial	1,403	1.0%	1.9%	5.6%
Chemical Industry	645	(0.7%)	0.0%	(1.6%)
Food & Beverage	2,448	(0.0%)	(0.8%)	(16.1%)
Retailing	1,322	0.6%	1.8%	(3.0%)
Others	1,660	1.1%	1.9%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société d'Articles Hygiéniques	11.15	4.3%
Unimed Laboratories	10.55	3.9%
Arab Tunisian Bank	4.79	3.5%
Banque de l'Habitat	12.36	3.0%
Société Magasin Général	34.78	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Société des Industries Pharmaceutiques de Tunisie	3.62	(5.7%)
Delice Holding	11.55	(2.9%)
TUNISAIR	0.66	(2.9%)
Electrostar	0.99	(2.9%)
CELLCOM	2.35	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Arab Tunisian Bank	4.79	149,214
Banque de Tunisie	7.36	43,499
Unimed Laboratories	10.55	43,036
Société d'Articles Hygiéniques	11.15	38,162
Société Moderne de Céramique	1.00	34,863

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,189.95	26.9	0.4%	0.6%	(1.1%)
Market Cap (DT Mln)	19,609	60.7	0.3%	0.8%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	460	185.1	67.2%	486	623
Value Traded ('000 DT)	3,385	603.1	21.7%	4,110	5,398
No. of Trades	1,038	233.0	28.9%	4,927	1,579

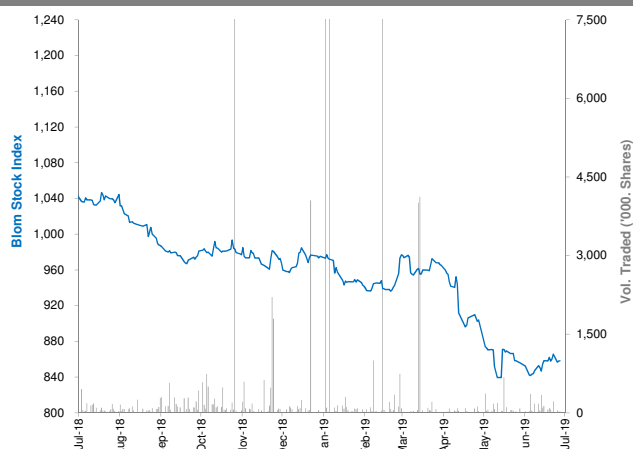
Market Breadth	▲	18	▼	21	=	27
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Arab Tunisian Bank	4.79	3.5%	711
Unimed Laboratories	10.55	3.9%	452
Société d'Articles Hygiéniques	11.15	4.3%	411
Banque de Tunisie	7.36	(0.5%)	320
City Cars	10.90	0.0%	289

Beirut Stock Exchange Daily Report

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	8,503	0.0%	(0.8%)	(12.1%)
Banking	7,079	0.0%	(0.9%)	(13.1%)
Industrial	287	0.0%	0.0%	(11.7%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,101	0.2%	(0.6%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	6.70	0.6%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere B	6.63	(0.5%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	6.70	14,129
BLOM Bank	8.00	5,000
Solidere B	6.63	4,653

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	858.27	0.2	0.0%	(0.9%)	(12.1%)
Market Cap (USD Mn)	8,503.35	2.1	0.0%	(0.8%)	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	23.78	5	27.9%	1,619	459
Value Traded ('000s USD)	163.99	127	347.6%	7,582	3,272

Market Breadth		1		1	=	27
----------------	---	----------	---	----------	----------	-----------

Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	6.70	0.6%	93,063
BLOM Bank	8.00	0.0%	40,000
Solidere B	6.63	(0.5%)	30,924

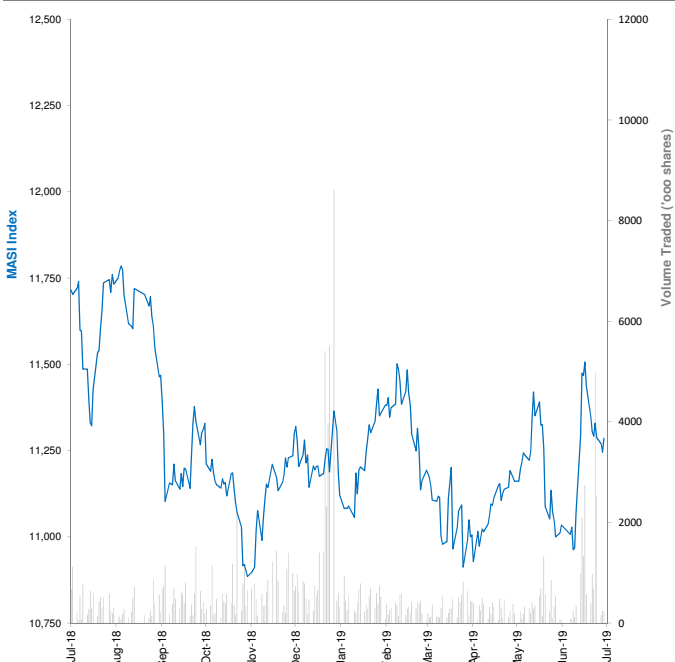
Source: KAMCO Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,051	0.5%	0.1%	(1.7%)
Banking	197,863	0.9%	(0.1%)	(1.1%)
Beverages	2,841	0.0%	1.6%	0.3%
Chemicals	1,685	(0.0%)	2.2%	(4.6%)
Construction & Bldg. Material	63,271	1.8%	1.6%	(6.3%)
Distributors	11,632	0.0%	2.6%	7.5%
Electrical & Electronic Equip.	292	0.0%	0.0%	(2.2%)
Electricity	20,428	(0.6%)	(0.5%)	(2.7%)
Food Producers & Processors	23,787	0.2%	0.2%	17.6%
Holding Companies	2,716	(0.8%)	(1.6%)	(1.6%)
Insurance	20,798	(0.1%)	(0.4%)	(10.9%)
Investment & other Finance	4,151	0.0%	0.0%	5.7%
Leisures & Hotel	2,299	0.0%	(4.5%)	(7.2%)
Materials, Software & Computer	2,802	0.0%	(1.5%)	18.0%
Mining	12,273	(0.7%)	(0.1%)	(10.5%)
Oil & Gas	13,724	0.0%	0.0%	16.0%
Real Estate	49,409	0.3%	(0.2%)	(5.2%)
Telecommunications	122,194	0.1%	0.0%	(1.8%)
Transport	1,067	0.0%	0.0%	(1.2%)
Utilities	3,760	0.0%	0.0%	(5.1%)
Forestry & Paper	60	(8.4%)	(7.5%)	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
DOUJA PROM ADDOHA	9.8	6.4%
Lafarge Holcim Maroc	1,678.0	2.9%
ATTIJARIWAFABANK	470.0	1.7%
BCP	268.0	0.3%
COSUMAR	203.5	0.2%

Worst Return Performers	Price (MAD)	Daily % Chg
MED PAPER	23.1	(8.4%)
ALLIANCES	65.0	(2.4%)
MANAGEM	811.0	(1.0%)
SONASID	293.4	(0.8%)
DELTA HOLDING	31.0	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	9.80	125,894
ALLIANCES	65.00	74,697
ATTIJARIWAFABANK	470.00	13,339
ITISSALAT AL-MAGHRIB	139.00	11,500
HPS	3,300.00	6,663

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,285.46	40.0	0.4%	(0.0%)	(0.7%)
Market Cap (MAD Mn)	557,051	2.9	0.5%	0.1%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	240.32	(1.5)	(0.6%)	449	516
Value Traded (MAD Mn)	19.01	(15.00)	(43.8%)	52	70

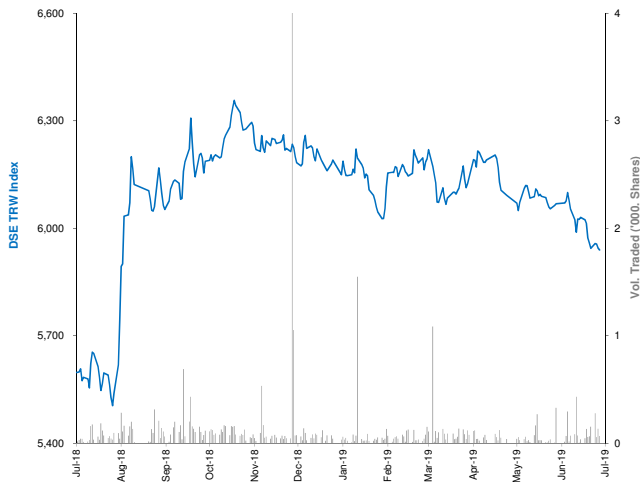
Market Breadth	▲ 6 ▼ 9 = 28
----------------	--------------

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
HPS	3,300.00	0.0%	10.99
ATTIJARIWAFABANK	470.00	1.7%	3.09
ALLIANCES	65.00	(2.4%)	2.43
ITISSALAT AL-MAGHRIB	139.00	0.1%	0.80
BCP	268.00	0.3%	0.75

Damascus Securities Exchange Daily Report

July 4, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	827,313	(0.1%)	(6.0%)	(11.1%)
Banking	548,279	(0.1%)	(8.7%)	(12.0%)
Services	2,315	0.0%	0.0%	(2.9%)
Industrial	6,195	(1.9%)	(1.9%)	(29.9%)
Insurance	33,876	0.0%	(1.0%)	3.6%
Agricultural	539	0.0%	0.0%	2.0%
Communication	236,109	0.0%	0.0%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Alahliah Vegetable Oil Company E.S.A	413.00	(1.9%)
Al Baraka Bank - Syria	987.07	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,939.61	(5.76)	(0.1%)	(0.3%)	(4.0%)
Market Cap (SRY Mn)	827,313	(540.50)	(0.1%)	(6.0%)	(11.1%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	67,872	(67,505.0)	(49.9%)	91,956	74,324
Value Traded ('000 SRY)	75,989	(24,776.4)	(24.6%)	79,087	4,232,671
No. of Trades	28	(83.0)	(74.8%)	75	5,728.2

Market Breadth

▲ 0 ▼ 2 = 23

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Banque Bemo Saudi Fransi	1149.98	60,000
Al Baraka Bank - Syria	987.07	4,994
Alahliah Vegetable Oil Company E.S.A	413.00	2,000
Syria International Islamic Bank	702.97	620
Syriatel Mobile Telecom S.A	7048.02	108

Source: KAMCO Research

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Banque Bemo Saudi Fransi	1,149.98	0.0%	69,000,000
Al Baraka Bank - Syria	987.07	(0.8%)	4,929,450
Alahliah Vegetable Oil Company E.S.A	413.00	(1.9%)	826,000
Syriatel Mobile Telecom S.A	7,048.02	0.0%	436,780
Syria International Islamic Bank	702.97	0.0%	746,064

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * **Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>