

## Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	3,065,612	3,844,699	25.4%
Earnings Per Share (fils)	20.44	25.63	25.4%
Total Operating Revenue (KWD)	69,451,612	73,808,711	6.3%
Gross Profit / (Loss) (KWD)	5,185,030	7,183,416	38.5%
Return on Average Equity (ROAE)	17.19%	17.09%	
Return on Average Assets (ROAA)	4.35%	3.70%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
<b>Assets:</b>			
Current Assets	177,152,860	226,358,386	27.8%
Non-current Assets	40,048,361	39,836,897	(0.5%)
<b>Total Assets</b>	<b>217,201,221</b>	<b>266,195,283</b>	<b>22.6%</b>

<b>Shareholders' Equity*</b>	<b>49,365,662</b>	<b>55,185,758</b>	<b>11.8%</b>
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### Liabilities:

Current Liabilities	142,339,883	180,282,843	26.7%
Non-current Liabilities	25,495,676	30,726,682	20.5%
<b>Total Liabilities</b>	<b>167,835,559</b>	<b>211,009,525</b>	<b>25.7%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	18.47
Value (KWD '000)	-	P/BV (x)	2.99
Closing Price (KWD)	1.100	Dividend Yield	1.82%
Book Value Per Share (KWD)	0.368	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	165.0	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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