

Kuwait Foundry Co.

19-Mar-19

## Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	5,084,576	1,152,535	(77.3%)
Earnings Per Share (fils)	33.04	7.49	(77.3%)
Total Operating Revenue (KWD)	1,747,375	2,077,582	18.9%
Gross Profit / (Loss) (KWD)	381,586	464,370	21.7%
Cash Dividends Per Share (fils)	30.00	8.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	11.41%	2.65%	
Return on Average Assets (ROAA)	10.96%	2.54%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
<b>Assets:</b>			
Current Assets	9,967,447	6,965,271	(30.1%)
Non-current Assets	36,563,222	37,333,163	2.1%
Total Assets	46,530,669	44,298,434	(4.8%)
Shareholders' Equity*	44,780,760	42,354,101	(5.4%)
<b>Liabilities:</b>			
Current Liabilities	687,278	845,832	23.1%
Non-current Liabilities	1,062,631	1,098,501	3.4%
Total Liabilities	1,749,909	1,944,333	11.1%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,823.5	P/E (x)	32.04
Value (KWD '000)	2,916.5	P/BV (x)	0.87
Closing Price (KWD)	0.240	Dividend Yield	12.50%
Book Value Per Share (KWD)	0.275	YTD Share Turnover	7.68%
Current Market Capitalization (KWD Million)	36.9	Beta	0.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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