

Kuwait Cement Co.

7-Nov-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	12,253,652	7,777,022	(36.5%)
Earnings Per Share (fils)	17.18	10.91	(36.5%)
Total Operating Revenue (KWD)	70,767,247	70,916,507	0.2%
Gross Profit / (Loss) (KWD)	11,319,632	7,718,648	(31.8%)
Return on Average Equity (ROAE)	9.10%	6.47%	
Return on Average Assets (ROAA)	5.70%	4.09%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	78,961,307	65,479,186	(17.1%)
Non-current Assets	230,785,224	246,261,703	6.7%
<b>Total Assets</b>	<b>309,746,531</b>	<b>311,740,889</b>	<b>0.6%</b>
<b>Shareholders' Equity*</b>	<b>194,084,909</b>	<b>199,045,982</b>	<b>2.6%</b>

### Liabilities:

Current Liabilities	51,246,381	46,495,730	(9.3%)
Non-current Liabilities	64,268,860	66,043,658	2.8%
<b>Total Liabilities</b>	<b>115,515,241</b>	<b>112,539,388</b>	<b>(2.6%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,069.0	P/E (x)	20.46
Value (KWD '000)	2,513.3	P/BV (x)	1.34
Closing Price (KWD)	0.365	Dividend Yield	5.33%
Book Value Per Share (KWD)	0.279	YTD Share Turnover	0.83%
Current Market Capitalization (KWD Million)	267.7	Beta	0.51

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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