

MENA Markets Daily Report

November 12, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,256.84	0.1%	18.8%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,742.75	(0.1%)	0.1%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,743.31	0.1%	13.1%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	7,922.41	0.6%	1.2%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,673.70	0.5%	5.7%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,110.93	0.1%	1.2%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	5,087.51	(0.1%)	3.5%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,303.89	0.4%	0.05%	20.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,515.91	(0.2%)	13.4%	0.4%
Egypt 10	Oman	MSM 30 Index	▲	4,072.27	0.8%	(5.8%)	(15.2%)
Jordan 11	Egypt	EGX 30	▼	14,769.95	(0.2%)	13.3%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,806.22	0.1%	(5.4%)	(10.2%)
Syria 13	Lebanon	Blom Stock Index	=	758.59	0.0%	(22.3%)	(15.0%)
	Tunisia	Tunisia Index	▼	7,003.46	(0.1%)	(3.7%)	15.8%
	Morocco	MASI	=	11,578.68	0.0%	1.9%	(8.3%)
	Syria	DSE Weighted Index	▼	5,678.98	(0.3%)	(8.3%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	2,909.98	(1.8%)	16.2%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,460.84	(0.5%)	36.7%	(7.6%)
	India	SENSEX	▲	40,345.08	0.1%	11.9%	5.9%
	Brazil	BOVESPA Stock Index	▲	108,367.40	0.7%	23.3%	15.0%
	Mexico	BOLSA Index	▼	43,595.61	(0.2%)	4.7%	(15.6%)
	Korea	KOSPI Index	▼	2,124.09	(0.6%)	4.4%	(17.3%)
	Taiwan	TAIEX Index	▼	11,427.28	(1.3%)	18.2%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,266.36	(0.1%)	20.3%	(10.4%)
	Asia	MSCI Asia Pacific	▼	165.03	(0.8%)	12.5%	(15.6%)
	Europe	DJ Stoxx 600	▼	405.34	(0.0%)	20.0%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,588.23	(0.0%)	19.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,052.88	(1.1%)	9.0%	(16.6%)
	U.S.A	S&P 500	▼	3,087.01	(0.2%)	23.1%	(6.2%)
	U.S.A	DJIA	▲	27,691.49	0.0%	18.7%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,464.28	(0.1%)	27.6%	(3.9%)
	UK	FTSE 100	▼	7,328.54	(0.4%)	8.9%	(12.5%)
	Germany	DAX	▼	13,198.37	(0.2%)	25.0%	(18.3%)
	Japan	NIKKEI 225	▼	23,331.84	(0.3%)	17.0%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	26,926.55	(2.6%)	4.2%	(13.6%)
Commodities							
	Oil	OPEC Crude	▼	61.98	(0.6%)	20.2%	(20.0%)
	Oil	Brent	▼	62.18	(0.5%)	15.7%	(19.6%)
	Oil	Kuwait	▼	63.60	(0.9%)	20.2%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.64	(5.5%)	(10.3%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,455.86	(0.2%)	13.5%	(1.6%)

Source: Bloomberg & KAMCO Research

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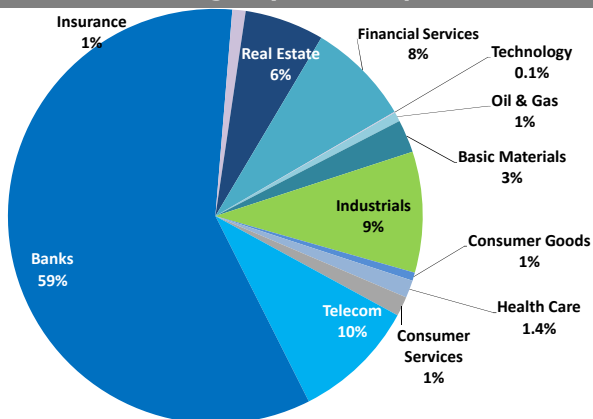
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KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 12, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,321.7	16.0	12.4%
2- Kuwait Finance House	4,737.0	19.7	12.7%
3- Zain	2,444.8	11.8	17.0%
4- Ahli United Bank - Bahrain	2,307.7	10.6	18.5%
5- Boubyan Bank	1,615.1	27.3	10.8%
6- Agility (PWC Logistics)	1,316.9	15.7	8.2%
7- Commercial Bank of Kuwait	1,021.9	15.1	9.2%
8- Gulf Bank	832.1	15.4	8.6%
9- Mabane Co.	827.8	14.9	12.5%
10- Burgan Bank	813.8	10.6	10.3%
Total	22,239	15.27	12.6%

*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.070	0.007	11.1%
First Dubai For Real Estate Development	0.032	0.003	10.5%
Real Estate Trade Centers Co.	0.026	0.002	7.9%
Kuwait Real Estate Holding Co.	0.025	0.002	7.3%
Arzan Financial Group For Fin. & Invest.	0.024	0.002	7.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
KAMCO Investment Co.	0.089	(0.010)	(10.0%)
Automated Systems Co.	0.070	(0.008)	(10.0%)
Real Estate Asset Management Co.	0.086	(0.010)	(10.0%)
Kuwait & M.E. Financial Inv. Co.	0.081	(0.006)	(7.0%)
United Projects Group	0.405	(0.030)	(6.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.024	7.1%	26,152,860
A'ayan Leasing & Investment Co.	0.060	(4.6%)	14,074,375
Abyaar Real Estate Development Co.	0.010	0.0%	13,305,952
Ahli United Bank - Bahrain	0.263	(1.5%)	10,893,570
Gulf Bank	0.273	2.2%	10,501,249

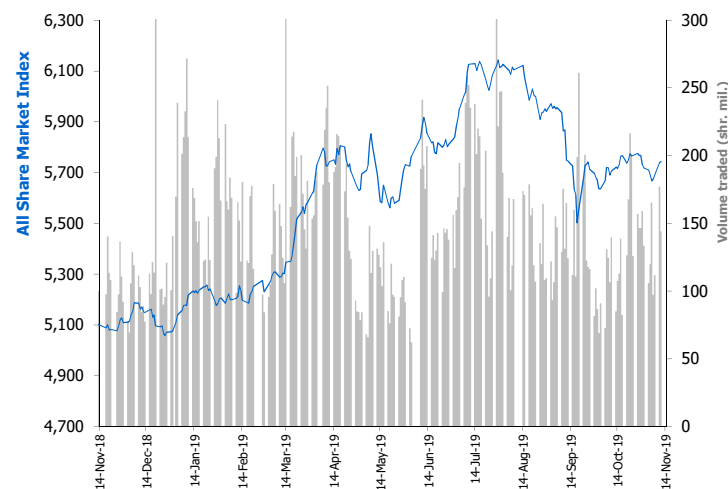
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,224.7	▲	0.1%	0.4%	14.5%
Oil & Gas	245.0	▲	0.2%	0.1%	7.7%
Basic Materials	850.6	▼	(0.2%)	0.3%	(17.5%)
Industrials	3,128.3	▼	(0.0%)	1.0%	(8.1%)
Consumer Goods	219.8	▲	1.3%	3.2%	7.7%
Health Care	452.1	=	0.0%	0.0%	(3.7%)
Consumer Services	507.0	▼	(0.3%)	(1.0%)	(0.9%)
Telecommunications	3,195.4	▼	(0.2%)	(0.4%)	17.6%
Banks	19,522.7	▲	0.1%	0.8%	21.3%
Insurance	342.6	▼	(0.0%)	1.0%	(4.9%)
Real Estate	2,057.3	▲	0.6%	1.3%	10.4%
Financial Services	2,683.5	▼	(0.1%)	(2.3%)	28.0%
Technology	20.4	▼	(5.4%)	(20.0%)	(25.4%)

Market Breadth		51		53		71
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,256.84	7.6	0.1%	0.7%	18.8%	
Main Market Index	4,742.75	(3.3)	(0.1%)	(0.3%)	0.1%	
All Share Market Index	5,743.31	4.1	0.1%	0.5%	13.1%	
Market Cap (KWD Mn)	33,224.68	23.9	0.1%	0.4%	14.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

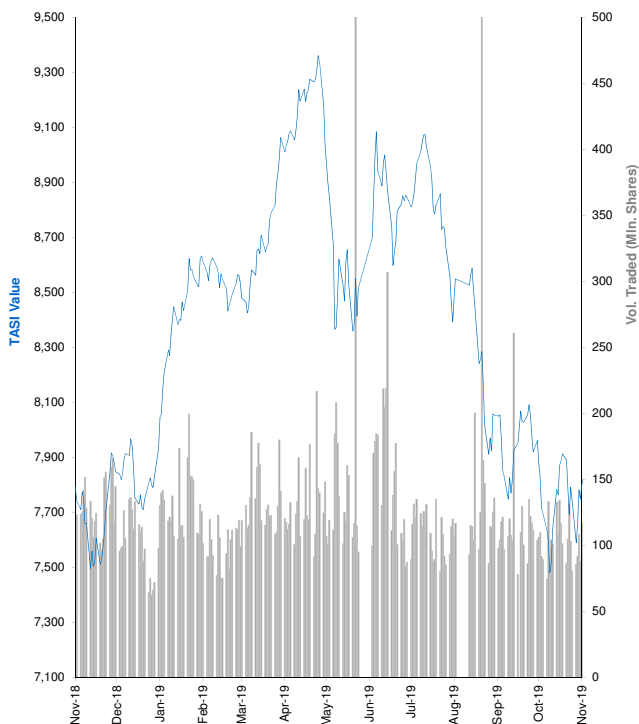
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	144.1	(32.95)	(18.6%)	153.7	85.2
Value Traded (KWD Mn)	24.5	(17.1)	(41.1%)	31.4	15.9
No. of Trades	6,306	(950)	(13.1%)	5,994	3,703

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.969	0.7%	3,867,529
Ahli United Bank - Bahrain	0.263	(1.5%)	2,889,110
Gulf Bank	0.273	2.2%	2,859,617
Kuwait Finance House	0.679	(0.1%)	1,760,794
Agility (PWC Logistics)	0.747	0.4%	1,741,259

Saudi Tadawul Daily Report

November 12, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,834,136	0.64%	2.3%	(0.9%)
Energy	31,837	0.1%	1.5%	7.2%
Materials	512,544	1.2%	4.0%	(13.1%)
Capital Goods	12,250	0.4%	1.7%	6.3%
Commercial & Professional Svc	8,034	(0.1%)	2.7%	5.5%
Transportation	12,611	(0.2%)	(0.1%)	10.1%
Consumer Durables & Apparel	2,618	0.2%	(4.1%)	(8.1%)
Consumer Services	20,080	1.5%	0.1%	15.2%
Media	5,709	(0.2%)	2.3%	(17.9%)
Retailing	31,481	0.2%	1.0%	7.8%
Food & Staples Retailing	7,974	1.3%	10.0%	4.9%
Food & Beverages	77,485	0.3%	1.5%	6.1%
Health Care Equipment & Svc	20,544	(0.3%)	0.9%	(4.8%)
Pharma, Biotech & Life Science	3,120	0.2%	0.0%	(11.6%)
Banks	620,497	0.8%	3.5%	3.1%
Diversified Financials	29,250	(0.1%)	(1.6%)	(6.1%)
Insurance	37,040	0.9%	(0.5%)	2.2%
Telecommunication Services	216,057	0.1%	(0.1%)	7.3%
Utilities	88,078	(0.5%)	(0.8%)	35.1%
REITs	13,696	(0.0%)	(0.3%)	4.3%
Real Estate Mgmt & Dev't	82,458	0.0%	(0.7%)	(7.0%)
Software & Services	770	0.4%	(3.2%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
ABO MOATI	23.98	10.0%	21.6
Thob Al Aseel Co.	50.80	10.0%	707
Saudi Arabian Amintit Co.	15.50	9.9%	62,793
Al Kathiri Holding Co.	133.80	9.9%	1,464
Tabouk Agriculture Development Co.	7.51	5.0%	27,589

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al-Babtain Power & Telecommunications	24.72	(4.0%)	18,283
Al Sagr Co. for Cooperative Insurance	9.10	(3.1%)	4,927
Alujain Corporation	20.20	(2.6%)	4,353
Al Ahlia Insurance Co.	11.32	(2.4%)	6,931
Eastern Province Cement Co.	32.55	(2.3%)	34,713

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	21.86	0.6%	11,210
Al-Rajhi Bank	62.90	0.8%	7,306
Arab National Bank	23.50	0.9%	4,610
Saudi Arabian Amintit Co.	15.50	9.9%	4,164
National Industrialization Co	12.50	0.5%	3,954

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	7,922.41	47.83	0.6%	2.3%	1.2%
Market Cap (SAR Mn)	1,834,136	11,679	0.6%	2.3%	(0.9%)

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	106	(0.7)	(0.6%)	128	157
Value Traded (SAR Mn)	2,721	112.9	4.3%	3,395	3,608
No. of Trades	108,715	11,723	12.1%	108,444	99,128

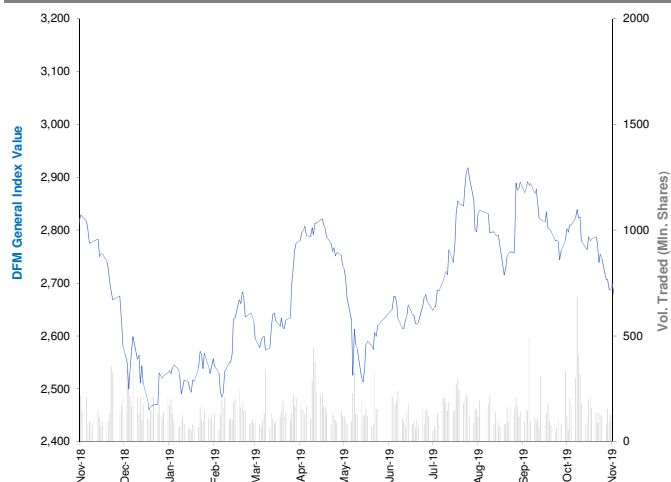
Market Breadth	▲	101	▼	73	=	21
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	62.90	0.8%	460.3
Alinma Bank	21.86	0.6%	245.6
Saudi Basic Industries Corp	93.00	1.6%	172.6
Arab National Bank	23.50	0.9%	108.2
Saudi Telecom	96.00	0.1%	108.1

Dubai Financial Market Daily Report

November 12, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	351,392	0.5%	(2.1%)	3.4%
Banking	185,212	0.3%	(2.0%)	8.7%
Consumer Staples	3,360	0.2%	(0.2%)	(1.0%)
Investment & Financial	15,435	0.2%	(2.5%)	4.7%
Insurance	5,213	(0.0%)	0.1%	9.9%
Industrial	4,836	0.0%	0.7%	43.4%
Real Estate & Construction	82,780	1.3%	(2.8%)	(5.7%)
Telecommunication	24,644	0.0%	(3.6%)	7.2%
Transportation	22,832	(0.1%)	(0.3%)	(8.2%)
Services	7,080	(0.0%)	(0.2%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Amlak Finance	0.505	3.9%	3,074,241
Emaar Development	3.740	3.9%	25,827,130
Al-Madina for Finance & Investment	0.189	3.3%	69,703
Ektitab Holding Co.	0.190	3.3%	798
Hits Telecom Holding Co.	0.192	3.2%	453,578

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Bank - Sudan	1.270	(3.8%)	31,634
Khaleeji Commercial Bank	0.440	(3.1%)	8,845
Takaful Emarat	1.290	(3.0%)	20,525
Aramex	3.580	(3.0%)	12,881,217
Union Properties	0.300	(2.9%)	3,033,189

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
EMAAR Properties	4.17	0.97%	26,560
Union Properties	0.300	(2.91%)	9,994
Air Arabia Co.	1.450	2.11%	7,126
Emaar Development	3.740	3.89%	6,983
EMAAR MALLS GROUP	1.940	0.52%	6,395

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,673.70	13.54	0.5%	(2.7%)	5.7%
Market Cap (AED Mn)	351,392	1,637	0.5%	(2.1%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	100.8	(44.7)	(30.7%)	148	177
Value Traded (AED Mn)	237.0	80.5	51.4%	196	245
No. of Trades	3,560	1,713	92.7%	2,606	2,637

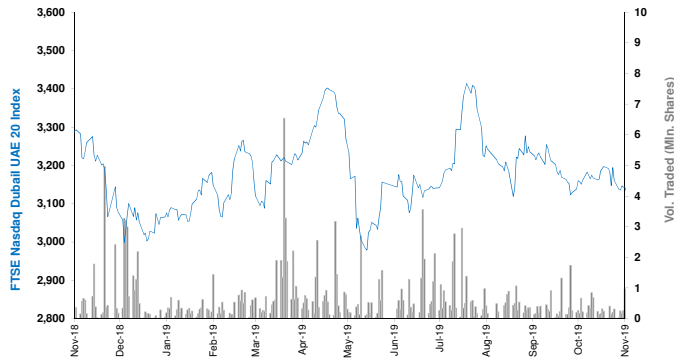
Market Breadth	▲	18	▼	9	=	38
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	4.170	1.0%	111.0
Emaar Development	3.740	3.9%	25.8
Dubai Islamic Bank	5.260	0.0%	15.9
Aramex	3.580	(3.0%)	12.9
EMAAR MALLS GROUP	1.940	0.5%	12.3

Nasdaq Dubai Daily Report

November 12, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	33,788	(0.02%)	(3.3%)
Nasdaq, Inc.	16,193	0.0%	15.3%
DP World	10,790	(0.1%)	(24.0%)
Hikma Pharmaceuticals GDR	5,171	0.0%	6.4%
Orascom Construction Limited	712	0.0%	(6.2%)
Al Baraka Banking Group	409	0.0%	7.1%
Emirates REIT (CEIC) Limited	191	0.0%	(31.6%)
ENBD REIT (CEIC) Limited	127	0.0%	(22.2%)
BLME Holdings plc	117	0.0%	0.0%
DEPA Limited (AED)	77	0.0%	(49.6%)

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	13.00	(0.1%)	4,480,699

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	13.00	(0.1%)	343,180

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,110.93	4.00	0.1%	(1.6%)	1.2%
Market Cap (USD Mn)	33,788	(8.3)	(0.0%)	(0.7%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.34	0.19	117.3%	0.59	0.61
Value Traded (USD Mn)	4.48	3.8	592.8%	6.39	4.76
No. of Trades	177	112	172.3%	163	106

Market Breadth

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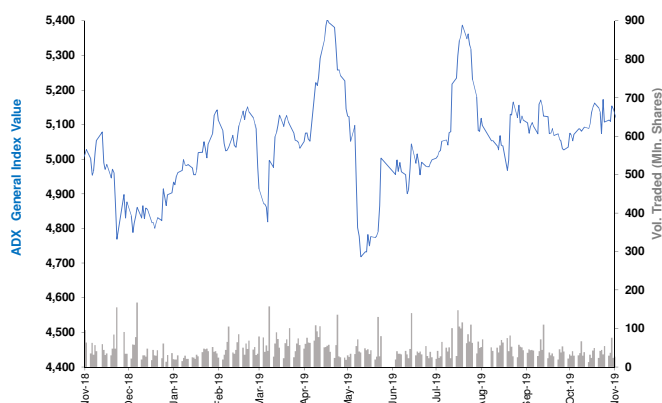
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	13.00	(0.1%)	4,480,699

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

November 12, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Emirates Driving Co.	9.97	15.0%	997
Abu Dhabi National Energy Co.	0.67	4.0%	33,031
DANA GAS	0.89	4.0%	3,546,384
Eshraq Investment Services Co.	0.36	2.6%	4,352,245
Methaq Takaful Insurance Co.	0.82	2.5%	201,600

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Co. for Building Ma	0.36	(9.8%)	196,900
Sudan Telecom. Co.	0.38	(2.8%)	157,698
Emirates Food Stuff & Mineral Water C	3.41	(2.6%)	3,431
Abu Dhabi Islamic Bank	5.01	(1.4%)	21,569,822
Waha Capital Co.	1.00	(1.3%)	380,227

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Eshraq Investment Services Co.	0.36	2.6%	12,158,840
First Abu Dhabi Bank	15.28	(0.1%)	4,990,760
Abu Dhabi Islamic Bank	5.01	(1.4%)	4,273,267
DANA GAS	0.89	4.0%	3,998,714
AL DAR Properties Co.	2.30	0.4%	2,185,553

Source: KAMCO Research

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	524,238	(0.1%)	(0.3%)	3.6%
Banks	257,249	(0.3%)	(0.4%)	5.2%
Inv. & Financial Services	1,882	(1.3%)	(1.3%)	(49.6%)
Real Estate	19,862	0.5%	(2.3%)	34.9%
Energy	43,393	0.9%	0.3%	2.4%
Consumer Staples	1,181	(0.5%)	(1.7%)	179.3%
Industrial	7,046	(0.3%)	(3.1%)	(13.2%)
Insurance	7,496	0.0%	(2.3%)	(16.5%)
Telecommunication	167,254	(0.2%)	(0.0%)	(2.0%)
Services	8,242	1.4%	3.0%	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,087.51	(6.06)	(0.1%)	(0.4%)	3.5%
Market Cap (AED Mn)	524,238	(687)	(0.1%)	(0.3%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	37	(49.24)	(57.4%)	48	52.1
Value Traded (AED Mn)	151	(128.0)	(45.9%)	176	129.6
No. of Trades	1,538	93	6.4%	1,549	985

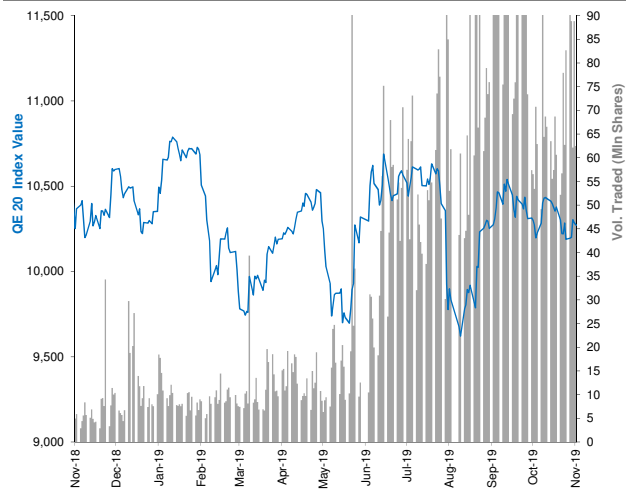
Market Breadth	▲ 7 ▼ 12 = 46
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.28	(0.1%)	76,276,609
Abu Dhabi Islamic Bank	5.01	(1.4%)	21,569,822
Emirates Telecom. Co.	16.56	(0.2%)	16,237,921
Abu Dhabi Commercial Bank	7.72	(0.9%)	10,166,680
International Holding Co	5.00	0.0%	9,021,000

Qatar Exchange Daily Report

November 12, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	569,095	0.5%	1.0%	(3.3%)
Banking & Finance	301,385	1.0%	2.1%	3.2%
Goods & Consumer Services	31,653	0.6%	0.5%	28.3%
Industrial	133,765	(0.3%)	(0.1%)	(9.9%)
Insurance	14,466	1.6%	0.3%	(15.2%)
Real Estate	35,748	(0.4%)	0.0%	(36.3%)
Telecom	28,521	0.1%	(0.2%)	(6.9%)
Transport	23,557	(1.1%)	(2.3%)	19.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Doha Insurance Co.	1.09	7.9%	9,974
Al Ahli Bank of Qatar	3.65	7.4%	36,245
Islamic Holding Group	1.99	7.0%	7,354,600
Qatari Investors Group	1.71	3.6%	1,648,283
Qatar General Insurance & Reins. Co.	2.48	3.3%	436,300

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatari German Co. for Medical Devices	0.58	(2.4%)	643,462
Qatar National Cement	5.76	(2.2%)	1,105,692
Qatar Gas Transport Co.	2.45	(1.6%)	3,167,427
Gulf Warehousing Co.	4.92	(1.6%)	637,345
Mannai Corporation	3.13	(1.6%)	528,220

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Aamal Co.	0.74	0.1%	18,073,550
Ezdan Holding Group Co.	0.63	(1.6%)	10,876,416
Qatar International Islamic Bank	9.91	1.7%	7,379,254
Qatar First Bank	0.31	0.3%	5,585,483
Islamic Holding Group	1.99	7.0%	3,700,707

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,303.89	37.38	0.4%	1.1%	0.0%
Market Cap (QAR Mn)	569,095	2,685	0.5%	1.0%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	71,428	25,306	54.9%	41,880	9,031
Value Traded (QAR Mn)	236	110	87.6%	273	276
No. of Trades	6,353	2,915	84.8%	6,119	3,820

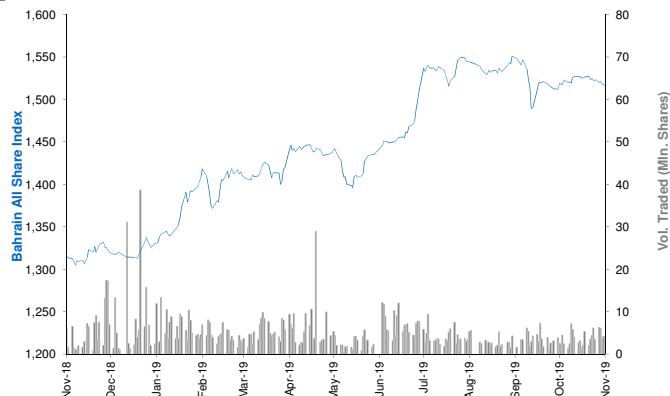
Market Breadth	▲	27	▼	13	=	6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar International Islamic Bank	9.91	1.7%	73.0
Qatar National Bank	19.57	1.1%	46.7
Qatar Islamic Bank	15.53	0.2%	15.5
Aamal Co.	0.74	0.1%	13.4
Masraf Al Rayan	3.88	0.8%	8.8

Bahrain Bourse Daily Report

November 12, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,650	(0.2%)	(0.5%)	8.8%
Commercial Banks	4,437	(0.1%)	(0.7%)	20.2%
Investment	2,127	(0.2%)	(0.3%)	3.6%
Insurance	115	(0.4%)	(0.4%)	(15.9%)
Service	1,173	(0.1%)	(0.1%)	19.4%
Hotel & Tourism	172	0.0%	(1.7%)	(18.3%)
Industrial	626	(0.5%)	0.0%	(28.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
APM Terminal Bahrain	1.250	1.2%	7,271

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
ITHMAR Bank (US\$)	0.060	(4.8%)	4,528
Arab Insurance Group (US\$)	0.280	(1.8%)	36,449
Al Salam Bank	0.096	(1.0%)	58,413
Aluminum Bahrain	0.426	(0.5%)	58,863
Gulf Finance House (US\$)	0.234	(0.4%)	13,647

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Al Salam Bank	0.096	(1.0%)	608,471
Arab Insurance Group (US\$)	0.280	(14.3%)	343,979
Ahli United Bank (US\$)	0.879	(0.1%)	300,000
ITHMAR Bank (US\$)	0.060	(4.8%)	200,000
Gulf Finance House (US\$)	0.234	(0.4%)	154,550

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,515.91	(2.42)	(0.2%)	(0.5%)	13.4%
Market Cap (BHD Mln)	8,650.50	(15.15)	(0.2%)	(0.5%)	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,868	(1,782)	(48.8%)	4,719	5,679
Value Traded (BHD '000)	327	(297)	(47.6%)	1,188	1,115
No. of Trades	45	8.0	21.6%	86	78

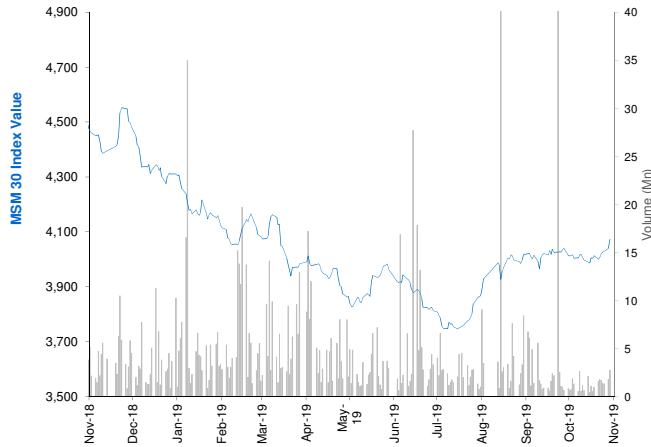
Market Breadth	▲	1	▼	8	■	32
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.879	(0.1%)	99,585
Aluminum Bahrain	0.426	(0.5%)	58,863
Al Salam Bank	0.096	(1.0%)	58,413
Arab Insurance Group (US\$)	0.280	(1.8%)	36,449
Gulf Finance House (US\$)	0.234	(0.4%)	13,647

Muscat Securities Market Daily Report

November 12, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,988	0.9%	2.2%	(5.4%)
Financial	1,792	0.1%	0.8%	5.2%
Industrial	189	0.3%	6.8%	(26.7%)
Services	1,007	2.5%	3.9%	(16.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Telecommunication Co.	0.620	4.4%	341,613
Al Maha Ceramics	0.187	2.7%	7,184
National Gas	0.226	1.8%	55,497
Ooredoo	0.540	1.5%	61,830
Al Sharqia Inv. Holding	0.092	1.1%	78,555

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,072.27	31.68	0.8%	1.8%	(5.8%)
Market Cap (OMR Mn)	2,988.00	27.59	0.9%	2.2%	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,733	963	54.4%	6,740	6,529
Value Traded (OMR '000)	747	467	166.8%	1,682	1,703
No. of Trades	265	138	108.7%	183	284

Market Breadth		7		0	=	11
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Sharqia Inv. Holding	0.092	1.1%	855,070
Oman Telecommunication Co.	0.620	4.4%	550,763
Sohar International Bank	0.113	0.9%	400,000
National Gas	0.226	1.8%	245,090
Raysut Cement	0.384	0.0%	149,000

Source: KAMCO Research

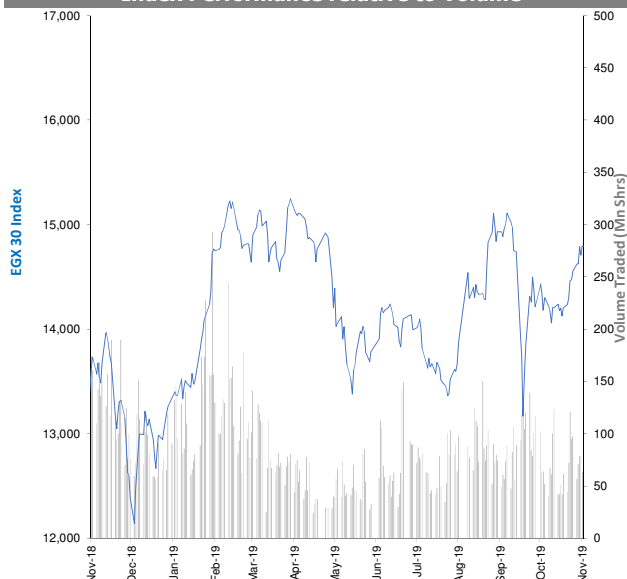
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Oman Telecommunication Co.	0.620	4.4%	341.6
Al Sharqia Inv. Holding	0.092	1.1%	78.6
Bank Muscat	0.448	0.0%	64.9
Ooredoo	0.540	1.5%	61.8
Raysut Cement	0.384	0.0%	57.2

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

November 12, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	569,259	0.9%	2.3%	16.8%
Banking & Finance	187,822	(0.0%)	2.9%	28.9%
Basic Resources	22,710	(0.8%)	0.4%	(25.0%)
Chemical	37,792	(1.9%)	8.1%	(1.9%)
Construction & Material	19,036	(1.6%)	(1.8%)	(14.0%)
Financial Services	29,901	(0.5%)	(0.4%)	(4.2%)
Food & Beverage	9,887	(0.3%)	0.7%	(23.9%)
Healthcare & Pharma.	6,464	1.8%	0.8%	(23.6%)
Ind. Goods, Services, Auto.	51,970	(0.2%)	(1.3%)	9.6%
Media	895	4.4%	3.7%	(23.0%)
Oil & Gas	6,044	(4.3%)	4.5%	12.5%
Personal & Household	42,514	1.4%	0.4%	(0.8%)
Real Estate	65,083	(0.0%)	(2.5%)	75.0%
Telecommunication	77,680	9.0%	10.0%	81.6%
Travel & Leisure	11,461	0.4%	(0.4%)	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EGY MOBILE SVC	20.78	23.5%
EGYPTIAN RESORTS	2.88	5.5%
Egyptian Media Production City	4.72	4.4%
Canal Shipping Agencies Co.	12.15	4.4%
ORIENTAL WEAVERS	10.92	2.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Company	4.68	(4.3%)
Sidi Kerir Petrochemicals	13.13	(3.9%)
Al Ezz Dekheila Steel Co. Alexandria	548.09	(2.6%)
Delta Sugar Co.	10.72	(2.5%)
Orascom Construction	103.33	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
EGYPTIAN RESORTS	2.88	17,722
Qalaa Holdings	2.50	9,116
PALM HILL DEV CO	2.08	6,905
Alexandria Mineral Oils Company	4.68	5,278
EASTERN CO	16.00	4,349

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,769.95	(25.92)	(0.2%)	1.5%	13.3%
Market Cap (EGP Bn)	569,259	5,346	0.9%	2.3%	16.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	79	15.04	23.6%	83	137
Value Traded (EGP Mn)	624	114.5	22.5%	544	816
No. of Trades	14,108	(512)	(3.5%)	13,194	15,954

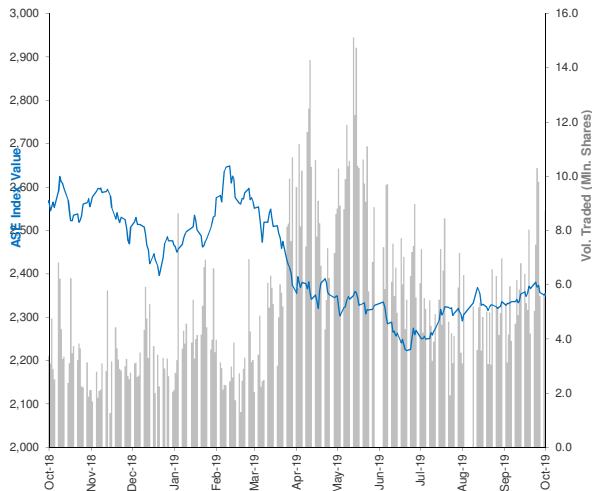
Market Breadth	▲	23	▼	27	=	10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	83.81	(0.42%)	173.67
EASTERN CO	16.00	1.33%	69.58
EGYPTIAN RESORTS	2.88	5.49%	50.95
El Ezz Steel Rebars	12.23	1.75%	42.04
Alexandria Mineral Oils Company	4.68	(4.29%)	24.69

Amman Stock Exchange Daily Report (1st Market)

November 12, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,787	(0.1%)	0.5%	(10.2%)
Banks	7,829	(0.2%)	0.7%	(13.3%)
Insurance	87	0.4%	0.9%	(6.5%)
Diversified Financial Services	168	0.5%	(2.6%)	11.9%
Real Estate	183	0.4%	(2.7%)	(6.7%)
Health Care Services	23	0.0%	0.6%	(23.4%)
Educational Services	216	0.5%	0.0%	(12.6%)
Hotels and Tourism	88	1.0%	1.4%	(3.9%)
Transportation	77	0.7%	3.8%	3.7%
Technology & Communications	324	1.1%	0.5%	2.9%
Media	4	2.6%	2.6%	(4.8%)
Utilities & Energy	439	0.0%	0.7%	25.3%
Commercial Services	64	(0.4%)	(0.0%)	(4.2%)
Pharmaceutical & Medical Ind.	45	(3.3%)	1.0%	7.5%
Chemical Industries	15	0.0%	1.0%	0.3%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	70	0.3%	3.9%	24.0%
Tobacco & Cigarettes	741	0.0%	1.8%	(7.6%)
Mining & Extraction Industries	282	(0.9%)	(5.5%)	(4.4%)
Engineering & Construction	22	(0.3%)	(1.9%)	(36.2%)
Electrical Industries	10	0.6%	0.0%	10.2%
Textiles , Leathers & Clothings	71	0.0%	0.8%	(6.5%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ITTIHAD SCHOOLS	1.02	7.4%
NATIONAL INSURANCE	0.95	6.7%
TRANSPORT & INVESTMENT BARTER COMPANY	0.19	5.6%
JORDAN PRESS FOUNDATION/AL-RA'I	0.26	4.0%
AL-DAWLIYAH FOR HOTELS & MALLS	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL DAWA DEVELOPMENT & INVESTMENT	1.15	(5.0%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADI	0.20	(4.8%)
SPECIALIZED JORDANIAN INVESTMENT	0.42	(4.5%)
JORDAN INTERNATIONAL INSURANCE	0.45	(4.3%)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTI	0.99	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY	0.47	293
JORDAN INTERNATIONAL TRADING CENTER	1.21	149
THE ISLAMIC INSURANCE	1.04	147
SPECIALIZED INVESTMENT COMPOUNDS	1.75	117
UNIVERSAL MODERN INDUSTRIES	1.81	112

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,806.22	1.32	0.1%	0.3%	(5.4%)
Market Cap (JD Mn)	10,787.06	(12.82)	(0.1%)	0.5%	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,760	(1,156)	(39.6%)	2,692	2,704
Value Traded (JD '000)	2,126	(1443)	(40.4%)	5,894	3,587
No. of Trades	1,268	(50)	(3.8%)	15,137	1,409

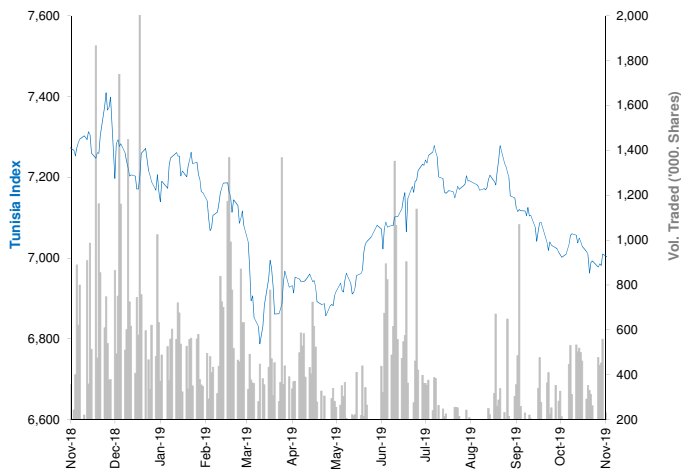
Market Breadth	▲ 26 ▼ 19 = 75
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
ARAB BANK \$USD	5.78	(0.7%)	225,671
JORDAN PETROLEUM REFINERY	3.24	0.0%	206,651
SPECIALIZED INVESTMENT COMPOUNDS	1.75	2.9%	201,965
UNIVERSAL MODERN INDUSTRIES	1.81	(0.5%)	201,193
JORDAN INTERNATIONAL TRADING CENTER	1.21	(3.2%)	180,002

Tunisia Stock Exchange Daily Report

November 12, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	18,784	(0.3%)	(0.0%)	(8.2%)
Banking	8,262	(0.2%)	1.0%	(4.7%)
Insurance	660	(0.1%)	(1.0%)	(1.5%)
Leasing	469	0.2%	(0.6%)	(21.5%)
Financial Services	2,589	(0.7%)	(0.2%)	0.4%
Industrial	1,393	0.2%	(1.1%)	4.9%
Chemical Industry	500	(2.3%)	(3.7%)	(23.7%)
Food & Beverage	2,272	(0.1%)	(0.7%)	(22.2%)
Retailing	1,135	(0.5%)	(1.4%)	(16.7%)
Others	1,504	(0.2%)	(0.5%)	(11.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Holding	0.95	5.6%
CELLCOM	3.16	3.3%
Arab Tunisian Lease	1.53	2.7%
Société Chimique Alkimia	43.99	2.5%
Electrostar	1.67	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	135.90	(4.0%)
Société Nouvelle Maison de la Ville de Tunis	7.90	(2.3%)
Air Liquide Tunisie	70.50	(2.2%)
Automobile Réseau Tunisien et Services	5.04	(1.9%)
Laboratoires Adwya	2.80	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Universal Auto Distributors Holding	0.95	45,150
Société Frigorifique et Brasserie de Tunis	18.46	19,757
Euro-Cycles	19.00	18,823
Société Tunisienne des Marchés de Gros	2.38	18,355
Banque de Tunisie	7.60	11,702

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,003.46	(6.6)	(0.1%)	0.2%	(3.7%)
Market Cap (DT Mln)	18,784	(52.5)	(0.3%)	(0.0%)	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	229	(329.3)	(59.0%)	414	567
Value Traded ('000 DT)	2,234	(2,485.7)	(52.7%)	3,533	5,092
No. of Trades	1,019	(802.0)	(44.0%)	3,283	1,466

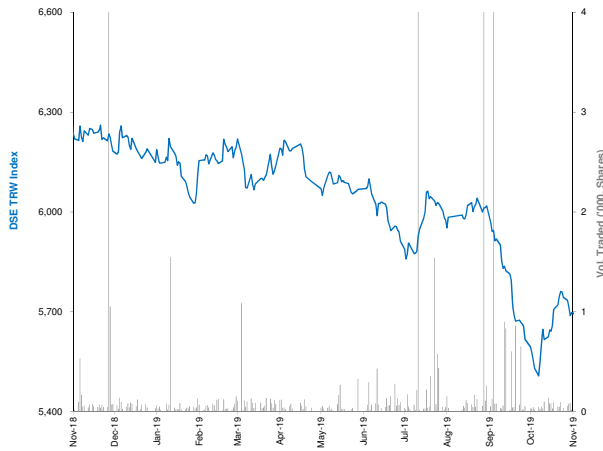
Market Breadth	▲	16	▼	19	=	31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Industries Chimiques du Fluor	135.90	(4.0%)	442
Société Frigorifique et Brasserie de Tunis	18.46	(0.2%)	365
Euro-Cycles	19.00	(1.0%)	360
Union Internationale de Banques	22.72	0.0%	136
Société d'Articles Hygiéniques	12.00	0.1%	131

Damascus Securities Exchange Daily Report

November 12, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	914,301	(0.4%)	(0.8%)	(21.6%)
Banking	564,261	(0.6%)	(1.3%)	(23.6%)
Services	2,566	0.0%	0.0%	7.6%
Industrial	115,019	0.0%	0.0%	(5.9%)
Insurance	34,128	0.0%	0.0%	(12.9%)
Agricultural	1,348	0.0%	0.0%	2.0%
Communication	196,980	0.0%	0.0%	(25.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	591.24	(1.7%)
Al Baraka Bank - Syria	827.36	(1.5%)
Cham Bank	586.44	(1.4%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Al Baraka Bank - Syria	827.36	12,639
Syria International Islamic Bank	591.24	7,003
Cham Bank	586.44	3,325
Fransabank Syria	319.75	1,556
The Int'l Bank For Trade & Finance	338.21	523

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,678.98	(18.48)	(0.3%)	(1.1%)	(8.3%)
Market Cap (SRY Mn)	914,301	(3,355.90)	(0.4%)	(0.8%)	(21.6%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	25,326	3,443	16%	307,469	89,060
Value Traded ('000 SRY)	17,302	3,530	26%	122,956	7,034,276
No. of Trades	66	30.0	83.3%	73	9,250.3

Market Breadth	▲ 0	▼ 3	= 22
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	827.36	(1.5%)	10,457,034
Syria International Islamic Bank	591.24	(1.7%)	4,140,426
Cham Bank	586.44	(1.4%)	1,949,925
Fransabank Syria	319.75	0.0%	487,806
The Int'l Bank For Trade & Finance	338.21	0.0%	173,598

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- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
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