

## MENA Markets Daily Report

November 24, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,313.51	0.0%	19.9%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,754.64	0.5%	0.3%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,785.30	0.1%	13.9%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,062.61	0.1%	3.0%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,684.28	(0.7%)	6.1%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,111.38	(0.9%)	1.2%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,041.73	(1.0%)	2.6%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,267.27	(0.7%)	(0.3%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,505.65	(0.2%)	12.6%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,082.71	(0.1%)	(5.6%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▼	14,094.58	(0.9%)	8.1%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,791.37	(0.3%)	(6.2%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	757.82	0.1%	(22.4%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	6,936.31	0.0%	(4.6%)	15.8%
Syria ..... 15	Morocco	MASI	▲	11,809.15	0.6%	3.9%	(8.3%)
	Syria	DSE Weighted Index	▼	5,526.64	(0.7%)	(10.7%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,885.29	(0.6%)	15.7%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,455.42	0.1%	36.2%	(7.6%)
	India	SENSEX	▼	40,359.41	(0.5%)	11.9%	5.9%
	Brazil	BOVESPA Stock Index	▲	108,692.30	1.1%	23.7%	15.0%
	Mexico	BOLSA Index	▲	43,521.86	0.6%	4.5%	(15.6%)
	Korea	KOSPI Index	▲	2,101.96	0.3%	3.0%	(17.3%)
	Taiwan	TAIEX Index	▲	11,566.80	0.1%	18.9%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,273.89	0.2%	20.7%	(10.4%)
	Asia	MSCI Asia Pacific	▲	163.83	0.2%	11.7%	(15.6%)
	Europe	DJ Stoxx 600	▲	403.98	0.4%	19.6%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,582.36	0.5%	18.9%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,048.55	0.4%	8.6%	(16.6%)
	U.S.A	S&P 500	▲	3,110.29	0.2%	24.1%	(6.2%)
	U.S.A	DJIA	▲	27,875.62	0.4%	19.5%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,519.89	0.2%	28.4%	(3.9%)
	UK	FTSE 100	▲	7,326.81	1.2%	8.9%	(12.5%)
	Germany	DAX	▲	13,163.88	0.2%	24.7%	(18.3%)
	Japan	NIKKEI 225	▲	23,112.88	0.3%	15.5%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,595.08	0.5%	2.9%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	63.68	2.4%	23.5%	(20.0%)
	Oil	Brent	▼	63.39	(0.9%)	17.8%	(19.6%)
	Oil	Kuwait	▲	65.70	3.1%	24.1%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.67	3.8%	(9.5%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,461.93	(0.2%)	14.0%	(1.6%)

Source: Bloomberg & KAMCO Research

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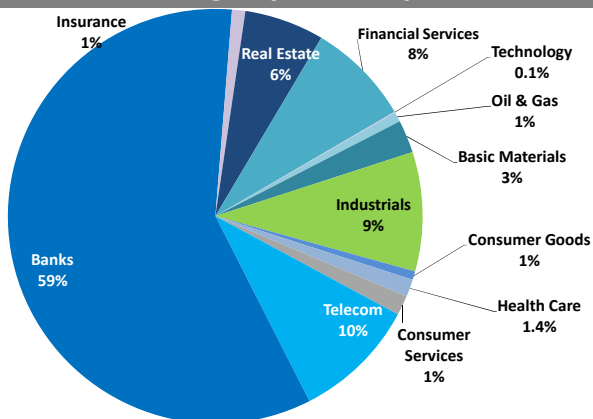
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

November 24, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,387.0	16.2	12.4%
2- Kuwait Finance House	4,799.8	20.0	12.7%
3- Zain	2,470.8	11.9	17.0%
4- Ahli United Bank - Bahrain	2,316.5	10.6	18.5%
5- Boubyan Bank	1,618.0	27.3	10.8%
6- Agility (PWC Logistics)	1,315.1	15.6	8.2%
7- Commercial Bank of Kuwait	1,006.0	14.9	9.2%
8- Mabane Co.	854.9	15.4	12.5%
9- Gulf Bank	847.4	15.7	8.6%
10- Burgan Bank	821.6	10.7	10.3%
<b>Total</b>	<b>22,437</b>	<b>15.41</b>	<b>12.6%</b>

\*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.038	0.005	16.2%
First Takaful Insurance Co.	0.046	0.006	15.0%
Al Rai Media Group Co.	0.040	0.004	10.0%
Real Estate Asset Management Co.	0.094	0.009	9.9%
Independent Petroleum Group	0.487	0.042	9.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.014	(0.002)	(10.8%)
Sanam Real Estate Co.	0.038	(0.004)	(10.0%)
Credit Rating & Collection Co.	0.024	(0.003)	(9.6%)
The Energy House Co.	0.020	(0.002)	(8.8%)
Al-Argan International Real Estate Co.	0.100	(0.009)	(8.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.100	2.9%	18,511,722
MENA Real Estate Co.	0.041	4.3%	10,181,108
Al Madar Finance & Investment Co.	0.119	1.7%	8,550,939
Gulf Petroleum Investment	0.019	1.0%	7,385,615
Manazel Holding Co.	0.038	16.2%	6,492,450

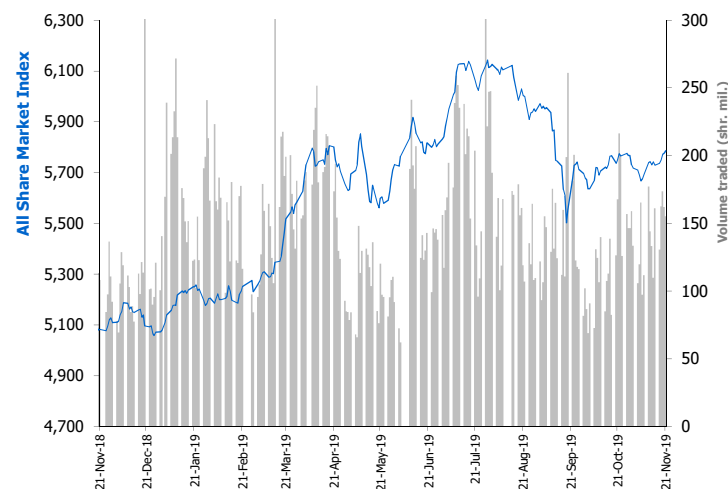
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,467.9</b>	<b>▲</b>	<b>0.1%</b>	<b>1.2%</b>	<b>15.4%</b>
Oil & Gas	257.1	▲	2.7%	5.1%	13.0%
Basic Materials	853.7	▲	0.2%	0.7%	(17.2%)
Industrials	3,116.9	▼	(0.1%)	0.6%	(8.4%)
Consumer Goods	222.2	▲	0.4%	4.4%	8.9%
Health Care	452.1	=	0.0%	0.0%	(3.7%)
Consumer Services	515.1	▲	1.7%	0.5%	0.7%
Telecommunications	3,230.5	▲	0.5%	0.7%	18.9%
Banks	19,674.5	▲	0.0%	1.6%	22.2%
Insurance	346.0	▲	1.3%	2.0%	(4.0%)
Real Estate	2,078.8	▲	0.3%	2.3%	11.6%
Financial Services	2,701.1	▲	0.1%	(1.6%)	28.8%
Technology	19.7	▼	(0.2%)	(22.4%)	(27.6%)

Market Breadth	▲ 63	▼ 47	■ 65		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,313.51	1.6	0.0%	1.6%	19.9%
Main Market Index	4,754.64	22.5	0.5%	(0.1%)	0.3%
All Share Market Index	5,785.30	8.2	0.1%	1.2%	13.9%
Market Cap (KWD Mn)	33,467.85	48.2	0.1%	1.2%	15.4%

### Index Performance relative to Volume



### Market Trading Data and Volatility

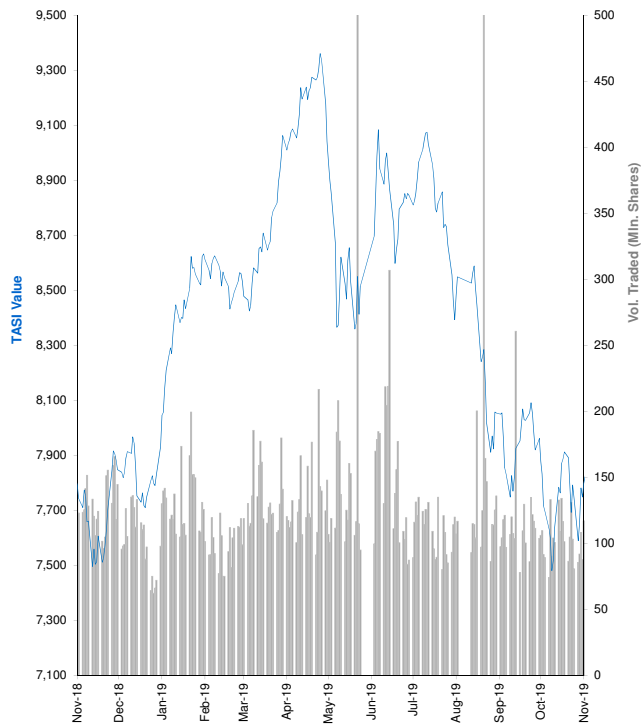
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	155.2	(6.77)	(4.2%)	153.5	85.7
Value Traded (KWD Mn)	26.6	1.1	4.3%	31.1	15.9
No. of Trades	6,886	(257)	(3.6%)	5,996	3,715

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Human Soft Holding Co.	3.044	(0.2%)	2,950,148
National Bank of Kuwait	0.979	(0.1%)	2,838,771
Kuwait Real Estate Co.	0.100	2.9%	1,843,607
Gulf Cable & Electrical Ind. Co.	0.498	(0.8%)	1,691,073
Kuwait Finance House	0.688	(0.1%)	1,682,729

## Saudi Tadawul Daily Report

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,865,496</b>	<b>(0.05%)</b>	<b>4.1%</b>	<b>0.8%</b>
<b>Energy</b>	<b>31,768</b>	<b>(0.1%)</b>	<b>1.3%</b>	<b>6.9%</b>
<b>Materials</b>	<b>518,381</b>	<b>(0.6%)</b>	<b>5.2%</b>	<b>(12.1%)</b>
<b>Capital Goods</b>	<b>12,076</b>	<b>(0.2%)</b>	<b>0.2%</b>	<b>4.8%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,191</b>	<b>(0.2%)</b>	<b>4.7%</b>	<b>7.6%</b>
<b>Transportation</b>	<b>12,820</b>	<b>0.3%</b>	<b>1.6%</b>	<b>11.9%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,551</b>	<b>(1.0%)</b>	<b>(6.6%)</b>	<b>(10.4%)</b>
<b>Consumer Services</b>	<b>20,597</b>	<b>2.5%</b>	<b>2.7%</b>	<b>18.2%</b>
<b>Media</b>	<b>5,524</b>	<b>(0.9%)</b>	<b>(1.1%)</b>	<b>(20.6%)</b>
<b>Retailing</b>	<b>31,216</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>5.2%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,008</b>	<b>(0.1%)</b>	<b>10.5%</b>	<b>5.3%</b>
<b>Food &amp; Beverages</b>	<b>79,348</b>	<b>(0.0%)</b>	<b>4.0%</b>	<b>8.6%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>20,491</b>	<b>0.8%</b>	<b>0.6%</b>	<b>(5.1%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,120</b>	<b>0.2%</b>	<b>0.0%</b>	<b>(11.6%)</b>
<b>Banks</b>	<b>637,663</b>	<b>0.5%</b>	<b>6.4%</b>	<b>5.9%</b>
<b>Diversified Financials</b>	<b>27,909</b>	<b>0.1%</b>	<b>(6.1%)</b>	<b>(10.4%)</b>
<b>Insurance</b>	<b>37,273</b>	<b>(0.9%)</b>	<b>0.1%</b>	<b>2.8%</b>
<b>Telecommunication Services</b>	<b>223,845</b>	<b>(0.4%)</b>	<b>3.5%</b>	<b>11.1%</b>
<b>Utilities</b>	<b>88,661</b>	<b>(0.7%)</b>	<b>(0.1%)</b>	<b>36.0%</b>
<b>REITs</b>	<b>13,809</b>	<b>0.2%</b>	<b>0.5%</b>	<b>5.2%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>81,516</b>	<b>(0.2%)</b>	<b>(1.8%)</b>	<b>(8.1%)</b>
<b>Software &amp; Services</b>	<b>730</b>	<b>0.2%</b>	<b>(8.3%)</b>	<b>1.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Raydan Food Co.</b>	<b>20.68</b>	<b>10.0%</b>	52,882
<b>Middle East Healthcare Co.</b>	<b>27.00</b>	<b>3.1%</b>	28,431
<b>Al-Baha Investment &amp; Development Co.</b>	<b>15.62</b>	<b>2.8%</b>	14,727
<b>Saudi Arabia Refineries Co *</b>	<b>43.40</b>	<b>2.6%</b>	53,723
<b>Batic Investments and Logistics Co.</b>	<b>26.95</b>	<b>1.9%</b>	23,283

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al Kathiri Holding Co.</b>	<b>131.40</b>	<b>(6.9%)</b>	185,991
<b>Thob Al Aseel Co.</b>	<b>43.25</b>	<b>(5.1%)</b>	49,840
<b>National Agriculture Marketing Co.</b>	<b>17.36</b>	<b>(2.6%)</b>	920
<b>Saudi Arabian Amintit Co.</b>	<b>14.50</b>	<b>(2.6%)</b>	9,867
<b>ACE Arabia Cooperative Insurance Co.</b>	<b>20.28</b>	<b>(2.5%)</b>	4,026

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Banque Saudi Fransi</b>	<b>34.00</b>	0.0%	<b>72,850</b>
<b>Alinma Bank</b>	<b>23.00</b>	0.4%	<b>10,131</b>
<b>Al-Rajhi Bank</b>	<b>64.90</b>	1.3%	<b>6,791</b>
<b>National Industrialization Co</b>	<b>12.54</b>	1.6%	<b>6,038</b>
<b>Saudi Kayan</b>	<b>10.34</b>	0.4%	<b>5,559</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,062.61</b>	<b>8.55</b>	<b>0.1%</b>	<b>4.1%</b>	<b>3.0%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,865,496</b>	<b>(921)</b>	<b>(0.0%)</b>	<b>4.1%</b>	<b>0.8%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>176</b>	<b>71.5</b>	<b>68.6%</b>	<b>128</b>	<b>156</b>
<b>Value Traded (SAR Mn)</b>	<b>4,770</b>	<b>2,203.9</b>	<b>85.9%</b>	<b>3,376</b>	<b>3,586</b>
<b>No. of Trades</b>	<b>105,198</b>	<b>81</b>	<b>0.1%</b>	<b>108,679</b>	<b>99,560</b>

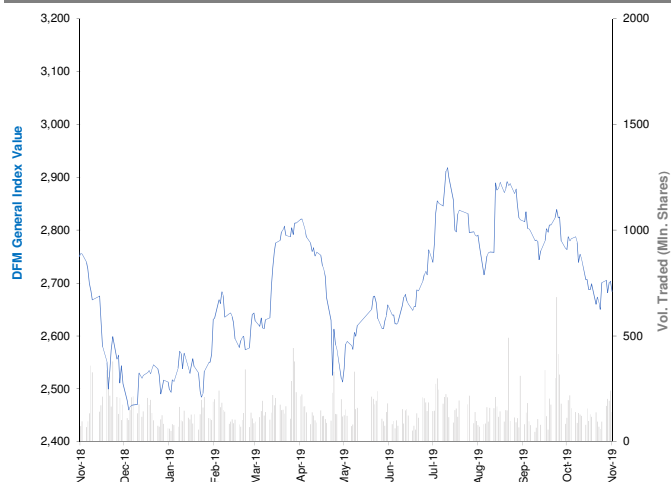
Market Breadth	▲ 63 ▼ 117 = 17
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Banque Saudi Fransi</b>	<b>34.00</b>	0.0%	<b>2,187.6</b>
<b>Al-Rajhi Bank</b>	<b>64.90</b>	1.3%	<b>437.0</b>
<b>Alinma Bank</b>	<b>23.00</b>	0.4%	<b>232.7</b>
<b>Al Kathiri Holding Co.</b>	<b>131.40</b>	<b>(6.9%)</b>	<b>186.0</b>
<b>Saudi Basic Industries Corp</b>	<b>94.10</b>	<b>(0.8%)</b>	<b>182.2</b>

## Dubai Financial Market Daily Report

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	352,078	(0.6%)	(1.9%)	3.6%
<b>Banking</b>	189,140	(0.4%)	0.0%	11.0%
<b>Consumer Staples</b>	3,320	(0.7%)	(1.4%)	(2.2%)
<b>Investment &amp; Financial</b>	15,238	(0.2%)	(3.7%)	3.4%
<b>Insurance</b>	5,009	0.1%	(3.8%)	5.6%
<b>Industrial</b>	4,836	0.0%	0.7%	43.4%
<b>Real Estate &amp; Construction</b>	79,798	(1.7%)	(6.3%)	(9.1%)
<b>Telecommunication</b>	24,995	(0.6%)	(2.2%)	8.7%
<b>Transportation</b>	22,672	0.8%	(1.0%)	(8.9%)
<b>Services</b>	7,069	(0.9%)	(0.4%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ajman Bank</b>	0.920	3.4%	96,884
<b>Aramex</b>	3.560	2.9%	7,761,135
<b>SHUAA Capital</b>	0.974	2.9%	1,196,523
<b>Takaful Emarat</b>	1.180	2.6%	10,284,451
<b>Takaful House</b>	0.580	1.8%	19,150

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Arabtec Holding P.J.S.C.</b>	1.280	(9.9%)	34,400,448
<b>Amlak Finance</b>	0.440	(8.3%)	7,719,249
<b>Hits Telecom Holding Co.</b>	0.179	(5.8%)	510,307
<b>Al-Madina for Finance &amp; Investment</b>	0.182	(4.2%)	16,338
<b>Deyaar Development</b>	0.355	(4.1%)	6,834,638

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Arabtec Holding P.J.S.C.</b>	1.28	(9.86%)	26,419
<b>Deyaar Development</b>	0.355	(4.05%)	19,138
<b>Gulf Finance House</b>	0.833	0.85%	18,194
<b>Amlak Finance</b>	0.440	(8.33%)	16,813
<b>Union Properties</b>	0.303	(0.98%)	8,744

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	2,684.28	(19.58)	(0.7%)	(2.3%)	6.1%
<b>Market Cap (AED Mn)</b>	352,078	(2,164)	(0.6%)	(1.9%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	140.4	(102.2)	(42.1%)	148	174
<b>Value Traded (AED Mn)</b>	199.6	(94.5)	(32.1%)	196	242
<b>No. of Trades</b>	3,855	238	6.6%	2,621	2,615

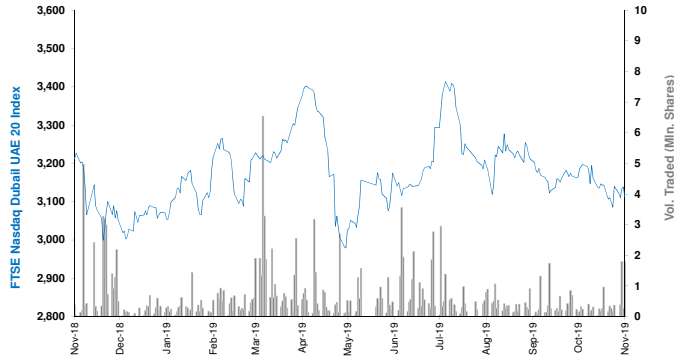
Market Breadth	▲	8	▼	22	=	35
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Arabtec Holding P.J.S.C.</b>	1.280	(9.9%)	34.4
<b>Emaar Development</b>	3.510	(3.0%)	29.5
<b>Dubai Islamic Bank</b>	5.280	(0.6%)	28.4
<b>Emirates NBD</b>	12.050	(0.8%)	20.5
<b>EMAAR Properties</b>	4.110	(1.0%)	16.7

## Nasdaq Dubai Daily Report

November 24, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,792	0.29%	(0.5%)
Nasdaq, Inc.	16,559	0.0%	17.9%
DP World	10,798	0.9%	(23.9%)
Hikma Pharmaceuticals GDR	5,837	0.0%	20.1%
Orascom Construction Limited	726	0.0%	(4.3%)
Al Baraka Banking Group	365	0.0%	(4.5%)
Emirates REIT (CEIC) Limited	185	0.0%	(33.8%)
ENBD REIT (CEIC) Limited	127	0.0%	(22.2%)
BLME Holdings plc	117	0.0%	0.0%
DEPA Limited (AED)	76	0.0%	(50.3%)

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	13.01	0.9%	23,101,563


Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	13.01	0.9%	1,785,848


### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,111.38	(27.09)	(0.9%)	(1.6%)	1.2%
Market Cap (USD Mn)	34,792	99.6	0.3%	2.3%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	1.79	1.52	582.2%	0.59	0.62
Value Traded (USD Mn)	23.10	21.1	1,028.1%	6.43	4.78
No. of Trades	344	162	89.0%	165	105

### Market Breadth

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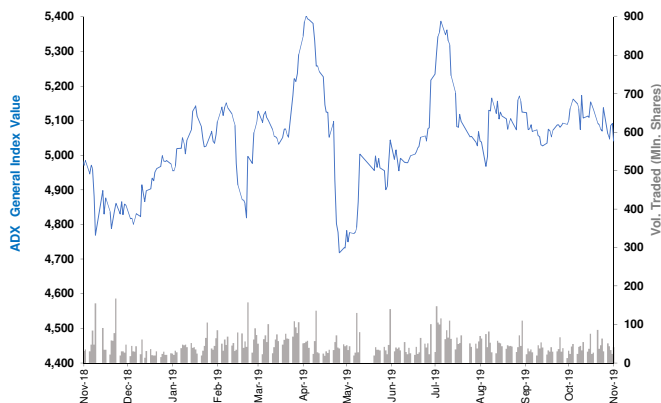
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	13.01	0.9%	23,101,563


Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

November 24, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sharjah Cement Industrial Dev. Co.	0.81	6.6%	75,781
Methaq Takaful Insurance Co.	0.80	5.7%	78,400
Emirates Food Stuff & Mineral Water C	3.59	3.5%	1,533,291
Gulf Cement Co.	0.62	1.6%	133,704
ADNOC Distribution	2.66	1.1%	7,272,568

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Invest Bank	1.49	(9.7%)	22,350
International Holding Co	5.65	(5.7%)	14,690,171
Ras Al Khaimah Ceramic Co.	1.50	(2.6%)	777,094
Abu Dhabi Commercial Bank	7.50	(2.0%)	19,071,472
AL DAR Properties Co.	2.19	(1.4%)	6,009,396

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Arkan Building Materials Co.	0.40	0.8%	16,874,352
ADNOC Distribution	2.66	1.1%	2,744,022
AL DAR Properties Co.	2.19	(1.4%)	2,743,504
International Holding Co	5.65	(5.7%)	2,600,000
Abu Dhabi Commercial Bank	7.50	(2.0%)	2,531,158

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	520,270	(0.8%)	(1.1%)	2.8%
Banks	254,216	(1.1%)	(1.6%)	3.9%
Inv. & Financial Services	1,847	0.0%	(3.1%)	(50.6%)
Real Estate	18,976	(1.3%)	(6.6%)	28.9%
Energy	43,041	0.9%	(0.5%)	1.6%
Consumer Staples	1,311	(4.0%)	9.1%	209.8%
Industrial	6,623	0.1%	(8.9%)	(18.4%)
Insurance	7,565	0.1%	(1.4%)	(15.8%)
Telecommunication	166,542	(0.6%)	(0.4%)	(2.5%)
Services	8,355	0.0%	4.4%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,041.73	(50.97)	(1.0%)	(1.3%)	2.6%
Market Cap (AED Mn)	520,270	(4,407)	(0.8%)	(1.1%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	41	17.25	73.9%	48	51.9
Value Traded (AED Mn)	117	17.3	17.4%	175	133.0
No. of Trades	1,562	350	28.9%	1,549	1,017

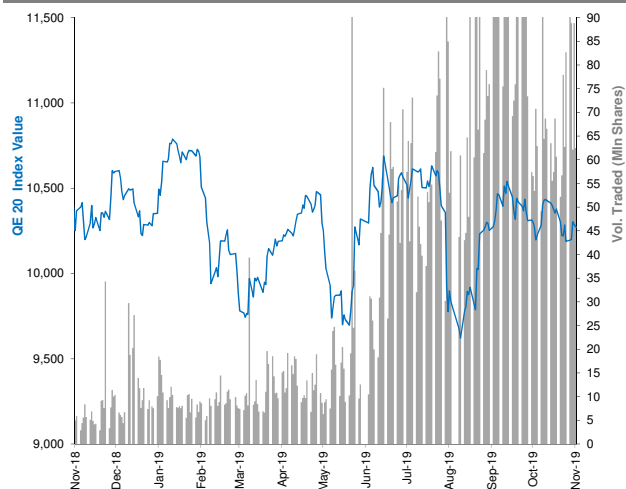
Market Breadth	▲ 7 ▼ 14 = 44
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.18	(1.0%)	32,625,091
Abu Dhabi Commercial Bank	7.50	(2.0%)	19,071,472
Emirates Telecom. Co.	16.52	(0.7%)	17,437,737
International Holding Co	5.65	(5.7%)	14,690,171
ADNOC Distribution	2.66	1.1%	7,272,568

## Qatar Exchange Daily Report

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>566,761</b>	<b>(0.6%)</b>	<b>0.6%</b>	<b>(3.7%)</b>
<b>Banking &amp; Finance</b>	<b>297,549</b>	<b>(0.8%)</b>	<b>0.8%</b>	<b>1.9%</b>
<b>Goods &amp; Consumer Services</b>	<b>32,526</b>	<b>(0.0%)</b>	<b>3.3%</b>	<b>31.8%</b>
<b>Industrial</b>	<b>133,886</b>	<b>(0.4%)</b>	<b>(0.0%)</b>	<b>(9.9%)</b>
<b>Insurance</b>	<b>14,596</b>	<b>(0.4%)</b>	<b>1.2%</b>	<b>(14.4%)</b>
<b>Real Estate</b>	<b>36,126</b>	<b>(0.4%)</b>	<b>1.1%</b>	<b>(35.6%)</b>
<b>Telecom</b>	<b>28,210</b>	<b>(1.0%)</b>	<b>(1.3%)</b>	<b>(7.9%)</b>
<b>Transport</b>	<b>23,870</b>	<b>0.1%</b>	<b>(1.0%)</b>	<b>20.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>6.91</b>	<b>2.4%</b>	6,029,892
<b>National Leasing Holding</b>	<b>0.70</b>	<b>1.2%</b>	336,868
<b>Al Khaleej Commercial Bank</b>	<b>1.22</b>	<b>0.8%</b>	2,167,071
<b>Qatar Gas Transport Co.</b>	<b>2.51</b>	<b>0.4%</b>	3,177,789
<b>Qatar Aluminium Limited Q.S.A (Qatalu)</b>	<b>0.81</b>	<b>0.4%</b>	4,379,821

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Islamic Holding Group</b>	<b>2.03</b>	<b>(2.9%)</b>	594,486
<b>Qatar Islamic Bank</b>	<b>15.13</b>	<b>(2.2%)</b>	10,792,495
<b>Gulf International Services</b>	<b>1.79</b>	<b>(2.2%)</b>	934,588
<b>United Development Co.</b>	<b>1.43</b>	<b>(2.1%)</b>	1,725,024
<b>Qatar Islamic Insurance</b>	<b>6.80</b>	<b>(2.0%)</b>	429,581

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar Aluminium Limited Q.S.A (Qatalu)</b>	<b>0.81</b>	<b>0.4%</b>	<b>5,387,333</b>
<b>Qatar International Islamic Bank</b>	<b>9.39</b>	<b>(0.4%)</b>	<b>4,654,454</b>
<b>Masraf Al Rayan</b>	<b>3.85</b>	<b>(1.0%)</b>	<b>3,818,874</b>
<b>Aamal Co.</b>	<b>0.74</b>	<b>(0.3%)</b>	<b>3,670,805</b>
<b>Qatar National Bank</b>	<b>19.39</b>	<b>(0.6%)</b>	<b>3,306,744</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,267.27</b>	<b>(69.41)</b>	<b>(0.7%)</b>	<b>0.8%</b>	<b>(0.3%)</b>
<b>Market Cap (QAR Mn)</b>	<b>566,761</b>	<b>(3,353)</b>	<b>(0.6%)</b>	<b>0.6%</b>	<b>(3.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>47,887</b>	<b>(3,614)</b>	<b>(7.0%)</b>	<b>43,156</b>	<b>8,909</b>
<b>Value Traded (QAR Mn)</b>	<b>229</b>	<b>(7)</b>	<b>(3.0%)</b>	<b>270</b>	<b>275</b>
<b>No. of Trades</b>	<b>5,484</b>	<b>516</b>	<b>10.4%</b>	<b>6,102</b>	<b>3,840</b>

### Market Breadth

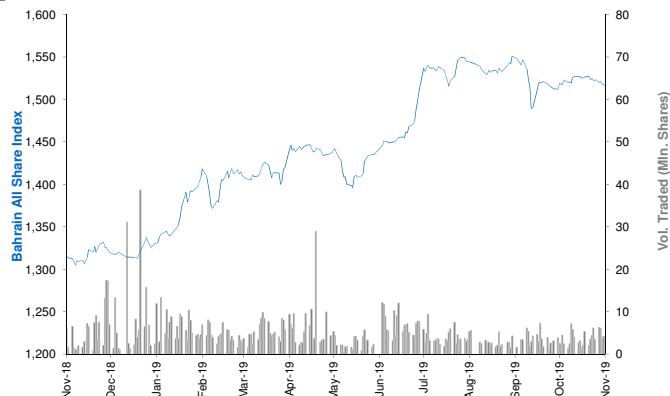
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>19.39</b>	<b>(0.6%)</b>	<b>64.2</b>
<b>Qatar International Islamic Bank</b>	<b>9.39</b>	<b>(0.4%)</b>	<b>43.7</b>
<b>Qatar Fuel Co. (Woqod)</b>	<b>23.26</b>	<b>0.0%</b>	<b>19.3</b>
<b>Masraf Al Rayan</b>	<b>3.85</b>	<b>(1.0%)</b>	<b>14.7</b>
<b>Qatar Islamic Bank</b>	<b>15.13</b>	<b>(2.2%)</b>	<b>10.8</b>

## Bahrain Bourse Daily Report

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,594</b>	<b>(0.3%)</b>	<b>(1.2%)</b>	<b>8.1%</b>
<b>Commercial Banks</b>	<b>4,392</b>	<b>(0.4%)</b>	<b>(1.7%)</b>	<b>19.0%</b>
<b>Investment</b>	<b>2,116</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>3.1%</b>
<b>Insurance</b>	<b>116</b>	<b>(0.3%)</b>	<b>0.3%</b>	<b>(15.3%)</b>
<b>Service</b>	<b>1,170</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>19.1%</b>
<b>Hotel &amp; Tourism</b>	<b>174</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(17.6%)</b>
<b>Industrial</b>	<b>626</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(28.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Seef Properties</b>	<b>0.202</b>	<b>0.5%</b>	49,252
<b>Gulf Finance House (US\$)</b>	<b>0.222</b>	<b>0.5%</b>	790,700

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Zain Bahrain B.S.C</b>	<b>0.104</b>	<b>(2.8%)</b>	152,050
<b>Esterad Investment Company</b>	<b>0.161</b>	<b>(2.4%)</b>	3,722
<b>Bahrain and Kuwait Insurance Co.</b>	<b>0.305</b>	<b>(1.6%)</b>	6,710
<b>Al Salam Bank</b>	<b>0.094</b>	<b>(1.1%)</b>	80,656
<b>Ahli United Bank (US\$)</b>	<b>0.865</b>	<b>(0.6%)</b>	30,275

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Gulf Finance House (US\$)</b>	<b>0.222</b>	0.5%	<b>3,600,000</b>
<b>Zain Bahrain B.S.C</b>	<b>0.104</b>	<b>(14.3%)</b>	<b>1,475,000</b>
<b>Al Salam Bank</b>	<b>0.094</b>	<b>(1.1%)</b>	<b>850,482</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.387</b>	<b>(0.3%)</b>	<b>277,329</b>
<b>Seef Properties</b>	<b>0.202</b>	0.5%	<b>245,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,505.65</b>	<b>(3.74)</b>	<b>(0.2%)</b>	<b>(1.2%)</b>	<b>12.6%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,594.24</b>	<b>(21.70)</b>	<b>(0.3%)</b>	<b>(1.2%)</b>	<b>8.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>6,660</b>	<b>4,099</b>	<b>160.1%</b>	<b>4,693</b>	<b>5,578</b>
<b>Value Traded (BHD '000)</b>	<b>1,292</b>	<b>651</b>	<b>101.6%</b>	<b>1,193</b>	<b>1,094</b>
<b>No. of Trades</b>	<b>70</b>	<b>11.0</b>	<b>18.6%</b>	<b>85</b>	<b>77</b>

Market Breadth					
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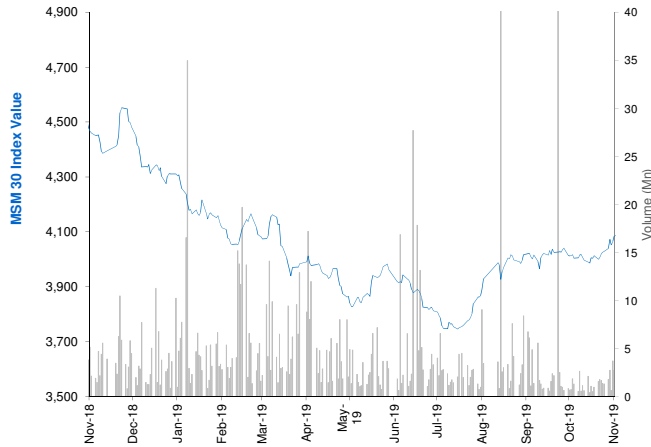
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Gulf Finance House (US\$)</b>	<b>0.222</b>	0.5%	<b>790,700</b>
<b>Zain Bahrain B.S.C</b>	<b>0.104</b>	<b>(2.8%)</b>	<b>152,050</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.387</b>	<b>(0.3%)</b>	<b>107,564</b>
<b>Al Salam Bank</b>	<b>0.094</b>	<b>(1.1%)</b>	<b>80,656</b>
<b>Seef Properties</b>	<b>0.202</b>	0.5%	<b>49,252</b>



## Muscat Securities Market Daily Report

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,981	(0.1%)	1.9%	(5.7%)
Financial	1,778	0.0%	(0.0%)	4.3%
Industrial	197	(1.9%)	11.1%	(23.8%)
Services	1,006	0.0%	3.8%	(16.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Cement Co.	0.227	(3.8%)	62,410
Raysut Cement	0.422	(0.9%)	59,054

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.444	0.0%	509,440
Al Anwar Holding*	0.087	0.0%	283,745
Oman Cement Co.	0.227	(3.8%)	275,527
Raysut Cement	0.422	(0.9%)	139,810
Al Sharqia Inv. Holding	0.090	0.0%	77,814

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,082.71	(3.12)	(0.1%)	2.1%	(5.6%)
Market Cap (OMR Mn)	2,981.31	(3.78)	(0.1%)	1.9%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,323	(1,667)	(55.8%)	6,565	6,438
Value Traded (OMR '000)	402	(512)	(56.0%)	1,646	1,674
No. of Trades	74	(48)	(39.3%)	182	281

Market Breadth		0		2		16
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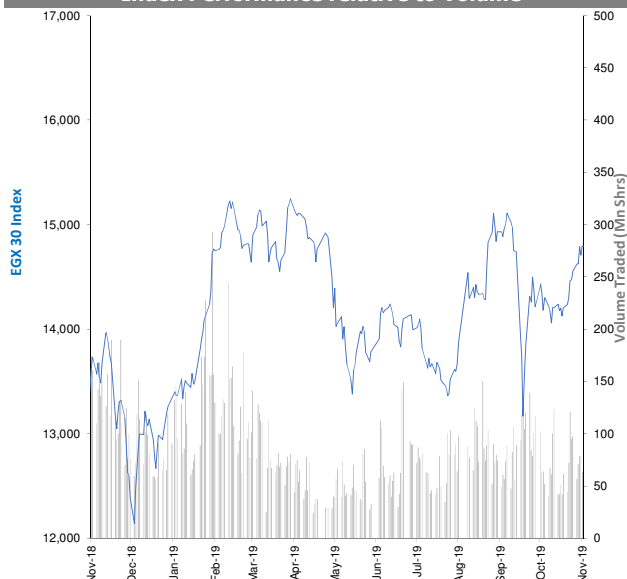
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.444	0.0%	226.6
Oman Cement Co.	0.227	(3.8%)	62.4
Raysut Cement	0.422	(0.9%)	59.1
Al Anwar Holding*	0.087	0.0%	24.7
Oman Telecommunication Co.	0.620	0.0%	20.7

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	547,058	(0.3%)	(1.6%)	12.2%
Banking & Finance	181,791	(1.0%)	(0.4%)	24.8%
Basic Resources	21,602	(0.4%)	(4.5%)	(28.7%)
Chemical	34,636	(0.4%)	(0.9%)	(10.1%)
Construction & Material	18,744	0.2%	(3.4%)	(15.3%)
Financial Services	29,233	0.3%	(2.7%)	(6.3%)
Food & Beverage	9,986	(1.1%)	1.7%	(23.2%)
Healthcare & Pharma.	7,091	5.9%	10.5%	(16.2%)
Ind. Goods, Services, Auto.	49,769	(0.1%)	(5.5%)	4.9%
Media	861	(0.2%)	(0.2%)	(25.9%)
Oil & Gas	5,463	0.7%	(5.6%)	1.7%
Personal & Household	40,362	0.7%	(4.7%)	(5.9%)
Real Estate	62,560	(0.1%)	(6.3%)	68.3%
Telecommunication	73,639	0.2%	4.3%	72.2%
Travel & Leisure	11,323	(1.1%)	(1.6%)	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EL KAHERA HOUSNG	10.37	9.0%
Egyptian International Pharmaceutical	71.50	5.9%
ARAB POLAVARA	2.29	3.2%
Misr Beni Suef Cement	15.33	2.1%
Sidi Kerir Petrochemicals	11.54	2.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co.	10.51	(3.0%)
Commercial International Bank (Egypt)	79.43	(2.1%)
Credit Agricole Egypt	43.08	(2.1%)
Emaar Misr for Development SAE	2.81	(1.4%)
GB AUTO S.A.E	3.65	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.06	6,439
Qalaa Holdings	2.40	5,750
Amer Group Holding	0.64	5,569
TALAT MOSTAFA	9.21	4,818
Pioneers Holding Co.	5.59	4,279

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,094.58	(129.80)	(0.9%)	(3.2%)	8.1%
Market Cap (EGP Bn)	547,058	(1,492)	(0.3%)	(1.6%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	52	(2.38)	(4.4%)	82	137
Value Traded (EGP Mn)	497	134.0	37.0%	540	818
No. of Trades	12,302	2,547	26.1%	13,130	15,991

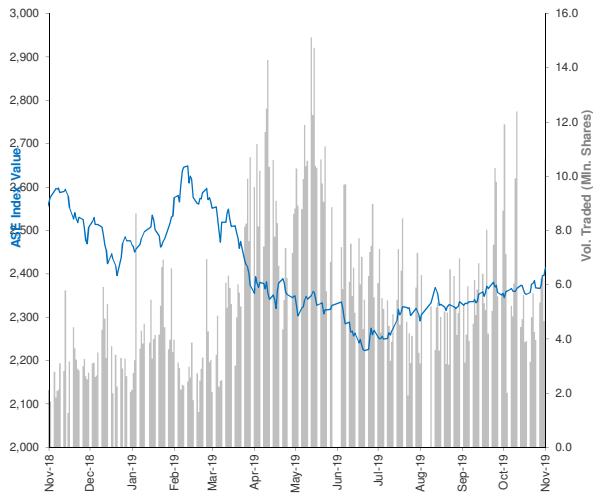
Market Breadth	▲	20	▼	27	=	13
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.43	(2.12%)	178.01
TALAT MOSTAFA	9.21	0.99%	44.40
Egyptian Financial Group-Hermes Holding Co.	18.14	0.83%	30.70
Sidi Kerir Petrochemicals	11.54	2.12%	25.28
Pioneers Holding Co.	5.59	(0.18%)	23.94

## Amman Stock Exchange Daily Report (1st Market)

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,684	(0.1%)	(0.4%)	(11.0%)
Banks	7,752	(0.2%)	(0.3%)	(14.2%)
Insurance	87	2.3%	1.8%	(5.7%)
Diversified Financial Services	171	0.4%	(1.2%)	13.5%
Real Estate	181	(0.5%)	(3.8%)	(7.7%)
Health Care Services	23	0.0%	0.6%	(23.4%)
Educational Services	209	0.0%	(3.2%)	(15.4%)
Hotels and Tourism	86	0.2%	(0.3%)	(5.6%)
Transportation	77	0.2%	4.1%	4.0%
Technology & Communications	318	0.0%	(1.3%)	1.0%
Media	4	0.0%	0.0%	(7.2%)
Utilities & Energy	439	0.2%	0.7%	25.3%
Commercial Services	64	(0.0%)	(0.6%)	(4.7%)
Pharmaceutical & Medical Ind.	42	(1.2%)	(4.4%)	1.7%
Chemical Industries	15	0.0%	2.1%	1.4%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	69	0.0%	2.2%	22.0%
Tobacco & Cigarettes	728	(0.4%)	(0.1%)	(9.3%)
Mining & Extraction Industries	286	(0.5%)	(4.1%)	(2.9%)
Engineering & Construction	22	(0.4%)	(2.2%)	(36.4%)
Electrical Industries	10	(1.9%)	(3.6%)	6.2%
Textiles , Leathers & Clothings	71	(1.1%)	1.1%	(6.2%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.34	7.2%
TRANSPORT& INVESTMENT BARTER COMPANY	0.20	5.3%
JORDAN LOAN GUARANTEE CORPORATION	0.39	2.6%
NATIONAL ALUMINIUM INDUSTRIAL	0.42	2.4%
ARAB INTERNATIONAL HOTELS	0.90	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUFACTURING	0.16	(5.9%)
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.17	(5.6%)
JORDAN WOOD INDUSTRIES / JWICO	0.33	(2.9%)
SPECIALIZED JORDANIAN INVESTMENT	0.37	(2.6%)
JORDAN DUBAI PROPERTIES	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.77	554
ARAB EAST INVESTMENT	0.53	206
UNION INVESTMENT CORPORATION	1.24	181
ARAB BANK \$USD	5.70	131
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.35	101

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,791.37	(5.22)	(0.3%)	(0.5%)	(6.2%)
Market Cap (JD Mn)	10,683.95	(14.70)	(0.1%)	(0.4%)	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,014	(576)	(22.3%)	2,679	2,700
Value Traded (JD '000)	2,905	(312)	(9.7%)	5,778	3,582
No. of Trades	1,185	13	1.1%	14,633	1,412

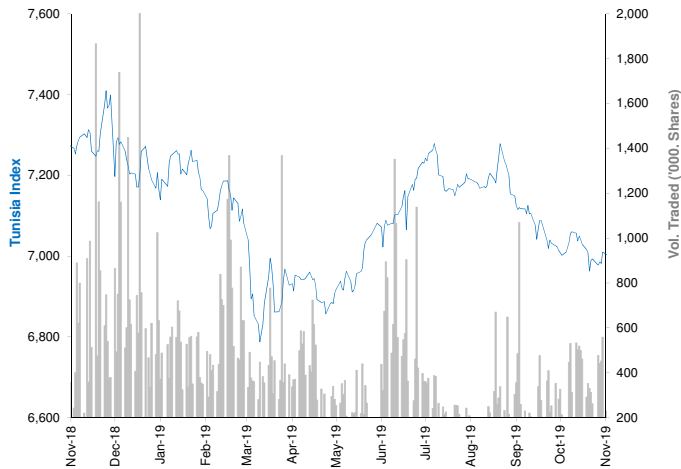
Market Breadth	▲ 12 ▼ 24 = 84
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.77	0.0%	939,959
ARAB BANK \$USD	5.70	0.0%	738,048
UNION INVESTMENT CORPORATION	1.24	0.8%	222,550
CENTURY INVESTMENT GROUP	2.69	(0.4%)	151,066
JOR ISLAMIC BANK	2.70	(0.7%)	144,740

## Tunisia Stock Exchange Daily Report

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	18,674	0.1%	(0.6%)	(8.8%)
Banking	8,215	0.3%	0.4%	(5.2%)
Insurance	663	(0.1%)	(0.5%)	(1.1%)
Leasing	468	0.2%	(0.7%)	(21.6%)
Financial Services	2,627	(0.4%)	1.3%	1.9%
Industrial	1,383	0.2%	(1.7%)	4.2%
Chemical Industry	477	(0.1%)	(8.2%)	(27.2%)
Food & Beverage	2,259	0.0%	(1.2%)	(22.6%)
Retailing	1,095	0.8%	(4.8%)	(19.6%)
Others	1,486	(0.7%)	(1.7%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société des Industries Pharmaceutiques de Tunisie	4.42	5.2%
Ciments De Bizerte	1.06	3.9%
Société Tunisienne de Banque	4.35	3.1%
Société Générale Industrielle de Filtration	0.67	3.1%
Arab Tunisian Lease	1.46	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Electrostar	1.46	(3.9%)
TUNISAIR	0.64	(3.0%)
CELLCOM	3.40	(2.0%)
Société Tunisienne de Transp. des Hydro. par Pipelines	12.00	(1.6%)
One Tech Holding	13.50	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Tunisienne de Banque	4.35	28,238
Société Indust. d'Appareillage et Matériel Electrique	3.87	24,751
Laboratoires Adwya	2.80	20,306
Société Nouvelle Maison de la Ville de Tunis	8.00	13,431
TelNet Holding	8.97	12,341

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	6,936.31	1.6	0.0%	(0.8%)	(4.6%)
Market Cap (DT Mln)	18,674	12.3	0.1%	(0.6%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	238	(63.6)	(21.1%)	413	567
Value Traded ('000 DT)	1,575	(912.1)	(36.7%)	3,486	5,057
No. of Trades	954	(142.0)	(13.0%)	3,201	1,462

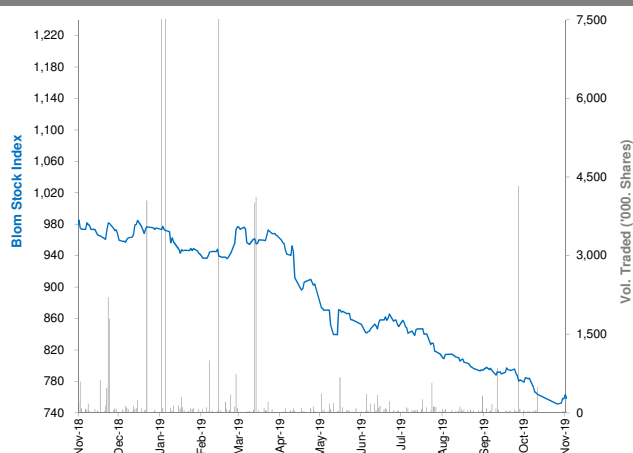
Market Breadth	▲	17	▼	16	=	33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Amen Bank	27.80	0.0%	172
Société Frigorifique et Brasserie de Tunis	18.26	0.0%	146
Société Tunisienne de Banque	4.35	3.1%	121
TelNet Holding	8.97	1.0%	110
Société Nouvelle Maison de la Ville de Tunis	8.00	0.0%	107

## Beirut Stock Exchange Daily Report

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>7,524</b>	<b>0.1%</b>	<b>(0.8%)</b>	<b>(22.2%)</b>
<b>Banking</b>	<b>6,423</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(21.2%)</b>
<b>Industrial</b>	<b>209</b>	<b>0.0%</b>	<b>(4.3%)</b>	<b>(35.8%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>857</b>	<b>0.8%</b>	<b>(5.4%)</b>	<b>(26.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere B</b>	<b>5.24</b>	<b>3.4%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>5.16</b>	<b>(0.8%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>5.16</b>	<b>5,000</b>
<b>Byblos Bank</b>	<b>1.09</b>	<b>3,900</b>
<b>Solidere B</b>	<b>5.24</b>	<b>1,023</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>757.82</b>	<b>0.7</b>	<b>0.1%</b>	<b>(0.8%)</b>	<b>(22.4%)</b>
<b>Market Cap (USD Mn)</b>	<b>7,523.83</b>	<b>7.1</b>	<b>0.1%</b>	<b>(0.8%)</b>	<b>(22.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>9.92</b>	<b>8</b>	<b>561.5%</b>	<b>996</b>	<b>353</b>
<b>Value Traded ('000s USD)</b>	<b>35.53</b>	<b>28</b>	<b>355.5%</b>	<b>4,857</b>	<b>2,510</b>

<b>Market Breadth</b>		<b>1</b>		<b>1</b>	<b>=</b>	<b>27</b>
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>5.16</b>	<b>(0.8%)</b>	<b>25,925</b>
<b>Solidere B</b>	<b>5.24</b>	<b>3.4%</b>	<b>5,356</b>
<b>Byblos Bank</b>	<b>1.09</b>	<b>0.0%</b>	<b>4,251</b>

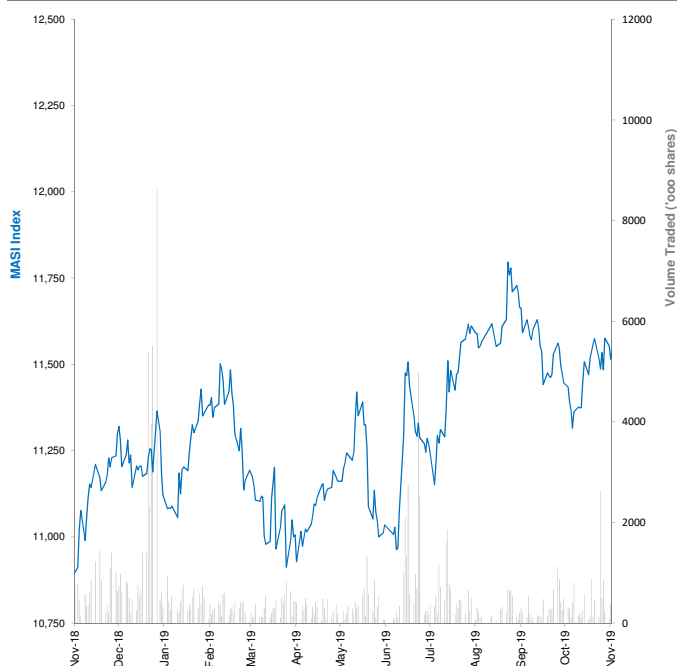
Source: KAMCO Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,823	0.9%	(5.2%)	(4.6%)
Banking	215,220	0.4%	2.8%	3.7%
Beverages	2,932	0.0%	5.9%	3.5%
Chemicals	1,703	0.0%	7.2%	(3.6%)
Construction & Bldg. Material	66,006	0.3%	3.4%	(2.3%)
Distributors	12,746	0.1%	3.7%	17.8%
Electrical & Electronic Equip.	294	0.0%	4.0%	(1.5%)
Electricity	21,112	2.3%	1.2%	0.6%
Food Producers & Processors	25,325	(0.1%)	3.4%	25.2%
Holding Companies	3,066	2.9%	6.1%	11.1%
Insurance	23,081	0.9%	4.1%	(1.1%)
Investment & other Finance	4,552	(1.4%)	3.2%	3.0%
Leisures & Hotel	2,289	2.4%	2.6%	(7.6%)
Materials, Software & Computer	3,233	0.0%	2.0%	36.2%
Mining	12,558	0.0%	0.9%	(8.5%)
Oil & Gas	15,615	10.8%	1.8%	32.0%
Real Estate	3,623	1.3%	(92.6%)	(93.0%)
Telecommunications	129,667	1.0%	2.8%	4.2%
Transport	1,022	0.0%	(1.9%)	(5.3%)
Utilities	3,720	2.6%	3.2%	(6.1%)
Forestry & Paper	59	0.0%	2.7%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
BMCI	662.5	3.5%
ATLANTA	65.9	3.0%
DELTA HOLDING	35.0	2.9%
LYDEC	465.0	2.6%
RISMA	159.8	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
EQDOM	1,350.0	(2.9%)
SONASID	280.0	(1.0%)
Disway	347.2	(0.5%)
ATTIJARIWAFABANK	485.0	(0.4%)
MANAGEM	745.0	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	147.50	380,916
DOUJA PROM ADDOHA	8.10	292,499
BCP	274.90	233,189
ATTIJARIWAFABANK	484.95	61,415
COSUMAR	216.50	33,647

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,809.15	64.8	0.6%	2.8%	3.9%
Market Cap (MAD Mn)	547,823	4.7	0.9%	(5.2%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,049.95	146.7	16.2%	442	516
Value Traded (MAD Mn)	100.39	(7.77)	(7.2%)	50	70

### Market Breadth

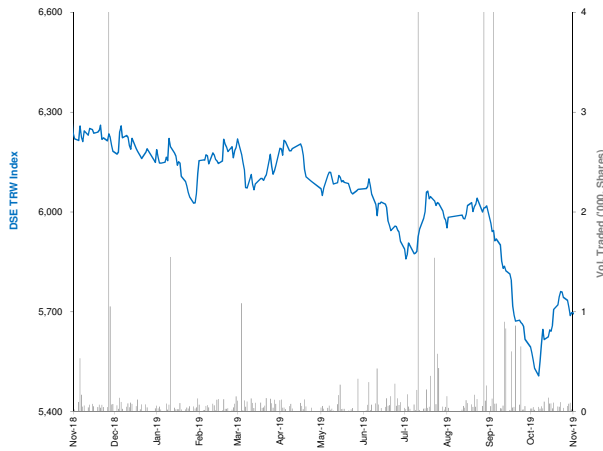
▲ 20 ▼ 7 = 16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
BCP	274.90	1.5%	31.78
ITISSALAT AL-MAGHRIB	147.50	1.0%	28.09
ATTIJARIWAFABANK	484.95	(0.4%)	14.98
Lafarge Holcim Maroc	1,760.00	0.6%	10.64
COSUMAR	216.50	(0.2%)	3.64

## Damascus Securities Exchange Daily Report

November 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>886,627</b>	<b>(0.7%)</b>	<b>(2.7%)</b>	<b>(24.0%)</b>
<b>Banking</b>	<b>547,295</b>	<b>(0.8%)</b>	<b>(4.3%)</b>	<b>(25.9%)</b>
<b>Services</b>	<b>2,566</b>	<b>0.0%</b>	<b>0.0%</b>	<b>7.6%</b>
<b>Industrial</b>	<b>104,651</b>	<b>(1.8%)</b>	<b>(0.1%)</b>	<b>(14.4%)</b>
<b>Insurance</b>	<b>33,788</b>	<b>(0.6%)</b>	<b>(1.0%)</b>	<b>(13.7%)</b>
<b>Agricultural</b>	<b>1,348</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>196,980</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(25.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	325.00	(2.0%)
Al Badia Cement (JSC)	1012.00	(1.9%)
Al Baraka Bank - Syria	767.57	(1.9%)
Cham Bank	556.06	(1.9%)
Qatar National Bank Syria	324.52	(1.8%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	324.52	12,576
Al Baraka Bank - Syria	767.57	10,350
Syria International Islamic Bank	566.86	8,540
Cham Bank	556.06	7,303
Al Badia Cement (JSC)	1012.00	3,350

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>5,526.64</b>	<b>(36.24)</b>	<b>(0.7%)</b>	<b>(3.8%)</b>	<b>(10.7%)</b>
<b>Market Cap (SRY Mn)</b>	<b>886,627</b>	<b>(6,583.10)</b>	<b>(0.7%)</b>	<b>(2.7%)</b>	<b>(24.0%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>43,041</b>	<b>(1,767)</b>	<b>(4%)</b>	<b>299,114</b>	<b>90,861</b>
<b>Value Traded ('000 SRY)</b>	<b>24,665</b>	<b>(11,551)</b>	<b>(32%)</b>	<b>119,965</b>	<b>7,300,820</b>
<b>No. of Trades</b>	<b>78</b>	<b>26.0</b>	<b>50.0%</b>	<b>73</b>	<b>9,584.2</b>

Market Breadth	▲ 0	▼ 5	= 20
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	767.57	(1.9%)	4,081,124
Syria International Islamic Bank	566.86	(1.7%)	7,944,325
Qatar National Bank Syria	324.52	(1.8%)	4,841,000
Cham Bank	556.06	(1.9%)	4,060,899
Al Badia Cement (JSC)	1,012.00	(1.9%)	3,390,200

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