

Shuaiba Industrial Co.

7-Mar-18

Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	1,871,209	1,901,264	1.6%
Earnings Per Share (fils)	18.86	19.16	1.6%
Total Operating Revenue (KWD)	14,658,206	15,829,010	8.0%
Gross Profit / (Loss) (KWD)	1,958,524	1,769,698	(9.6%)
Proposed Cash Dividends Per Share (fils)	20.00	17.00	
Proposed Bonus Shares (%)	25.0%	0.0%	
Return on Average Equity (ROAE)	10.11%	10.04%	
Return on Average Assets (ROAA)	8.18%	7.93%	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
Assets:			
Current Assets	10,872,863	11,713,228	7.7%
Non-current Assets	12,881,019	12,485,064	(3.1%)
Total Assets	23,753,882	24,198,292	1.9%

Shareholders' Equity*	18,837,551	19,028,097	1.0%
Liabilities:			
Current Liabilities	2,552,525	3,120,994	22.3%
Non-current Liabilities	2,363,806	2,049,201	(13.3%)
Total Liabilities	4,916,331	5,170,195	5.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	442	P/E (x)	13.24
Value (KWD '000)	113	P/BV (x)	1.32
Closing Price (KWD)	0.250	Dividend Yield	7.93%
Book Value Per Share (KWD)	0.191	YTD Share Turnover	0.44%
Current Market Capitalization (KWD Million)	25.2	Beta	0.32

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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