

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	8,413,446	9,250,624	10.0%
Earnings Per Share (fils)	10.52	11.59	10.2%
Total Operating Revenue (KWD)	14,046,260	14,504,179	3.3%
Gross Profit / (Loss) (KWD)	9,211,301	10,114,744	9.8%
Return on Average Equity (ROAE)	4.09%	4.57%	
Return on Average Assets (ROAA)	3.69%	4.05%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	80,132,629	94,130,025	17.5%
Non-current Assets	118,376,454	112,270,894	(5.2%)
Total Assets	198,509,083	206,400,919	4.0%
Shareholders' Equity*	179,538,026	179,829,805	0.2%

### Liabilities:

Current Liabilities	10,535,739	11,121,580	5.6%
Non-current Liabilities	3,043,661	2,811,015	(7.6%)
Total Liabilities	13,579,400	13,932,595	2.6%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	258,587	P/E (x)	13.14
Value (KWD '000)	30,661	P/BV (x)	0.60
Closing Price (KWD)	0.123	Dividend Yield	5.18%
Book Value Per Share (KWD)	0.225	YTD Share Turnover	29.51%
Current Market Capitalization (KWD Million)	107.8	Beta	1.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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