

MENA Markets Daily Report

September 11, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,424.07	0.1%	22.0%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,779.66	(0.1%)	0.9%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,868.02	0.1%	15.5%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	7,965.13	(1.1%)	1.8%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,892.27	0.4%	14.3%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,227.70	0.4%	5.0%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,095.75	0.4%	3.7%	11.7%
Oman 8	Qatar	QE 20 Index	▲	10,375.67	0.6%	0.74%	20.8%
Egypt 9	Bahrain	Bahrain All Share	=	1,548.78	0.0%	15.8%	0.4%
Jordan 10	Oman	MSM 30 Index	▲	3,997.88	0.3%	(7.5%)	(15.2%)
Tunisia 11	Egypt	EGX 30	▲	14,956.36	0.5%	14.7%	(13.2%)
Morocco 12	Jordan	ASE Index	▼	1,795.19	(0.1%)	(6.0%)	(10.2%)
Syria 13	Lebanon	Blom Stock Index	=	797.89	0.0%	(18.3%)	(15.0%)
	Tunisia	Tunisia Index	▼	7,124.86	(0.3%)	(2.0%)	15.8%
	Morocco	MASI	▼	11,608.20	(0.2%)	2.1%	(8.3%)
	Syria	DSE Weighted Index	▲	5,944.54	0.1%	(4.0%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	3,021.20	(0.1%)	21.1%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,343.95	0.3%	25.8%	(7.6%)
	India	SENSEX	▲	37,145.45	0.4%	3.3%	5.9%
	Brazil	BOVESPA Stock Index	▼	103,031.50	(0.1%)	17.2%	15.0%
	Mexico	BOLSA Index	▼	42,588.10	(0.2%)	2.3%	(15.6%)
	Korea	KOSPI Index	▲	2,032.08	0.6%	0.2%	(17.3%)
	Taiwan	TAIEX Index	▼	10,753.58	(0.4%)	10.8%	(8.6%)
Global Markets							
	World	MSCI World Index	▲	2,179.43	0.1%	15.7%	(10.4%)
	Asia	MSCI Asia Pacific	▼	156.73	(0.1%)	6.8%	(15.6%)
	Europe	DJ Stoxx 600	▲	386.44	0.1%	14.4%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,520.16	0.1%	14.2%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,008.13	(0.2%)	4.4%	(16.6%)
	U.S.A	S&P 500	▲	2,979.39	0.0%	18.8%	(6.2%)
	U.S.A	DJIA	▲	26,909.43	0.3%	15.4%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,084.16	(0.0%)	21.8%	(3.9%)
	UK	FTSE 100	▲	7,267.95	0.4%	8.0%	(12.5%)
	Germany	DAX	▲	12,268.71	0.4%	16.2%	(18.3%)
	Japan	NIKKEI 225	▲	21,392.10	0.4%	7.8%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,683.68	0.0%	4.6%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	62.00	2.1%	20.3%	(20.0%)
	Oil	Brent	▼	62.38	(0.3%)	16.8%	(19.6%)
	Oil	Kuwait	▲	62.46	1.5%	18.0%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.58	(0.2%)	(5.8%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,485.78	(0.9%)	16.2%	(1.6%)

Source: Bloomberg & KAMCO Research

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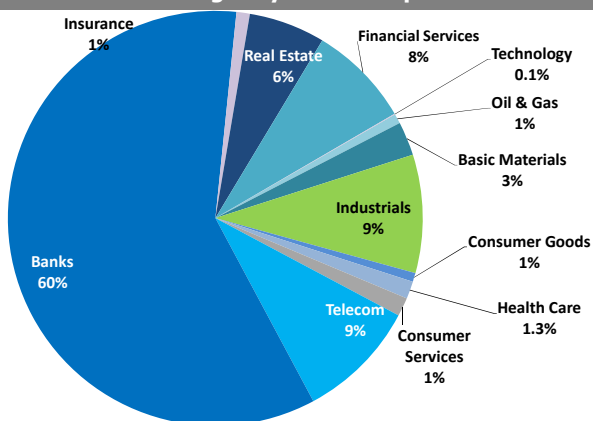
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 11, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,321.7	16.0	12.4%
2- Kuwait Finance House	5,078.9	21.2	12.7%
3- Ahli United Bank - Bahrain	2,500.7	11.5	18.5%
4- Zain	2,418.8	11.7	17.0%
5- Boubyan Bank	1,612.2	27.2	10.8%
6- Agility (PWC Logistics)	1,308.1	15.6	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Gulf Bank	893.1	16.6	8.6%
9- Burgan Bank	882.0	11.5	10.3%
10- Mabanee Co.	797.5	14.4	12.5%
Total	22,809	15.66	12.6%

*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.087	0.013	17.4%
IFA Hotels & Resorts Co.	0.050	0.007	16.3%
Real Estate Trade Centers Co.	0.025	0.003	13.6%
Kuwait Finance & Investment Co.	0.047	0.004	8.8%
Shuaiba Industrial Co.	0.160	0.010	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.393	(0.171)	(30.3%)
Gulf Cement Co.	0.057	(0.006)	(9.9%)
Al Rai Media Group Co.	0.043	(0.003)	(5.7%)
Warba Insurance Co.	0.060	(0.003)	(4.6%)
Ahli Bank of Kuwait	0.307	(0.013)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.027	2.3%	14,084,173
A'ayan Leasing & Investment Co.	0.058	2.0%	11,556,049
Kuwait Finance & Investment Co.	0.047	8.8%	9,046,236
Al Salam Group Holding Co.	0.034	(2.6%)	8,114,452
Investors Holding Group Co.	0.010	0.0%	6,309,625

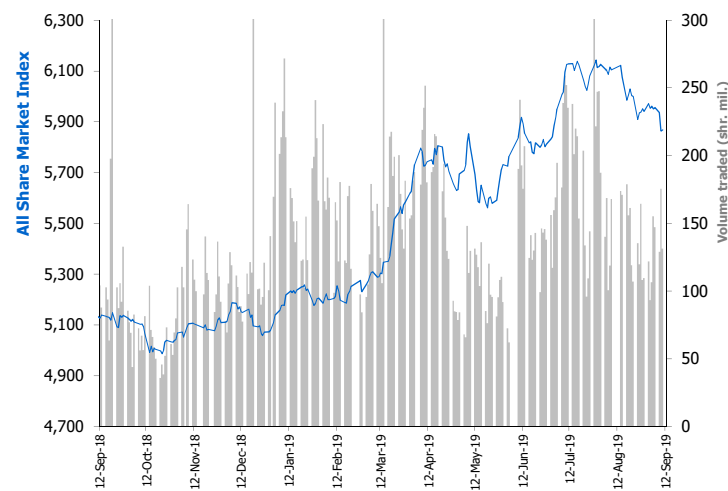
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,958.7	▲	0.1%	(1.2%)	17.0%
Oil & Gas	255.0	▲	0.2%	4.1%	12.0%
Basic Materials	896.5	▼	(1.2%)	(1.9%)	(13.1%)
Industrials	3,129.6	▼	(0.0%)	(1.4%)	(8.0%)
Consumer Goods	233.6	▲	0.3%	2.4%	14.4%
Health Care	457.1	▼	(1.0%)	(1.0%)	(2.6%)
Consumer Services	491.3	▲	0.6%	0.7%	(4.0%)
Telecommunications	3,200.6	▲	0.2%	(0.6%)	17.8%
Banks	20,193.0	▲	0.0%	(1.8%)	25.4%
Insurance	352.2	▼	(0.1%)	2.1%	(2.3%)
Real Estate	2,014.6	▲	0.4%	(0.2%)	8.1%
Financial Services	2,712.4	▲	0.7%	0.2%	29.3%
Technology	22.9	=	0.0%	(4.6%)	(15.9%)

Market Breadth	▲ 62	▼ 33	■ 80		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,424.07	8.8	0.1%	(1.6%)	22.0%
Main Market Index	4,779.66	(4.1)	(0.1%)	(0.2%)	0.9%
All Share Market Index	5,868.02	4.6	0.1%	(1.2%)	15.5%
Market Cap (KWD Mn)	33,958.74	26.8	0.1%	(1.2%)	17.0%

Index Performance relative to Volume



Market Trading Data and Volatility

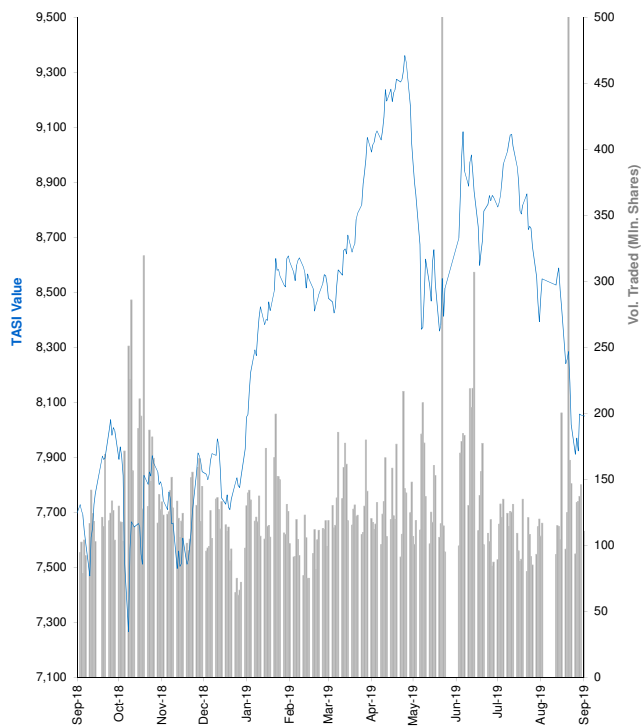
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	131.4	(44.1)	(25.2%)	158.8	83.5
Value Traded (KWD Mn)	22.5	(16.8)	(42.8%)	32.3	15.1
No. of Trades	5,855	(1,501)	(20.4%)	6,028	3,643

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.728	(0.1%)	3,518,220
National Bank of Kuwait	0.969	0.2%	2,650,440
Zain	0.559	0.0%	1,803,617
Agility (PWC Logistics)	0.742	0.1%	1,589,789
Ahli United Bank - Bahrain	0.285	1.1%	1,564,943

Saudi Tadawul Daily Report

September 11, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,864,676	(1.05%)	(0.4%)	(0.1%)
Energy	29,180	(1.1%)	0.8%	(1.8%)
Materials	526,844	(1.9%)	(1.8%)	(10.7%)
Capital Goods	12,400	(1.7%)	0.3%	7.6%
Commercial & Professional Svc	8,014	0.0%	0.5%	5.3%
Transportation	12,388	0.2%	4.9%	8.2%
Consumer Durables & Apparel	2,846	0.1%	1.6%	(0.1%)
Consumer Services	18,696	(1.3%)	2.1%	16.5%
Media	7,421	(0.7%)	(0.8%)	6.7%
Retailing	31,393	(0.7%)	4.4%	7.5%
Food & Staples Retailing	8,000	(2.2%)	(0.9%)	5.2%
Food & Beverages	74,755	0.2%	(2.0%)	2.4%
Health Care Equipment & Svc	21,485	(2.0%)	(0.9%)	(0.5%)
Pharma, Biotech & Life Science	3,072	(1.0%)	(0.4%)	(12.9%)
Banks	617,490	(0.9%)	(1.9%)	(0.3%)
Diversified Financials	30,827	(0.2%)	0.3%	(1.0%)
Insurance	36,962	(0.9%)	1.0%	2.0%
Telecommunication Services	234,118	(0.8%)	4.4%	16.2%
Utilities	89,722	(0.0%)	2.4%	37.6%
REITs	13,549	(0.3%)	(0.2%)	3.2%
Real Estate Mgmt & Dev't	84,716	0.0%	1.3%	(4.5%)
Software & Services	796	(1.5%)	(5.8%)	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Fransi Cooperative Insurance Co.	28.90	8.2%	40,781
Al Sorayai Trading and Industrial Group C	41.25	2.2%	43,385
Saudi Ground Services	30.75	1.8%	35,956
Al-Abdulatif Industrial Group	11.60	1.8%	1,959
Zamil Industrial Investment Co.	16.60	1.6%	3,087

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Enaya Cooperative Insurance Co.	9.91	(4.9%)	17,432
Dallah Healthcare Holding Co.	47.00	(4.0%)	10,677
National Industrialization Co	13.24	(3.8%)	46,224
Al-Bilad Bank	24.98	(3.7%)	28,210
Saudi Arabia Refineries Co *	41.50	(3.7%)	18,476

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	21.78	(1.4%)	11,012
Dar Al Arkan Real Estate Development Cc	11.98	(1.0%)	8,226
Al-Rajhi Bank	60.20	(2.0%)	6,667
Northern Region Cement Co.	10.08	0.6%	3,902
Saudi Basic Industries Corp	96.50	(2.8%)	3,446

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	7,965.13	(90.11)	(1.1%)	(0.7%)	1.8%
Market Cap (SAR Mn)	1,864,676	(19,769)	(1.0%)	(0.4%)	(0.1%)

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	118	13.6	13.0%	134	159
Value Traded (SAR Mn)	2,982	230.1	8.4%	3,545	3,637
No. of Trades	117,332	11,732	11.1%	108,203	97,473

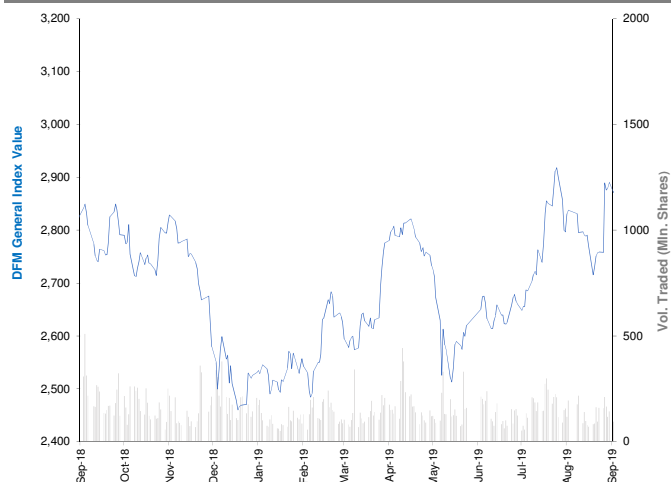
Market Breadth	▲ 25 ▼ 158 = 10
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	60.20	(2.0%)	403.3
Saudi Basic Industries Corp	96.50	(2.8%)	336.3
Alinma Bank	21.78	(1.4%)	240.6
National Commercial Bank	46.80	(0.3%)	139.8
Dar Al Arkan Real Estate Development Co.	11.98	(1.0%)	98.7

Dubai Financial Market Daily Report

September 11, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	371,304	0.4%	3.9%	9.2%
Banking	196,110	0.2%	6.3%	15.1%
Consumer Staples	3,527	0.0%	1.5%	3.9%
Investment & Financial	16,088	0.3%	2.5%	9.1%
Insurance	5,407	0.6%	1.7%	14.0%
Industrial	4,836	0.0%	(1.5%)	43.4%
Real Estate & Construction	90,889	1.1%	0.8%	3.5%
Telecommunication	25,893	(1.2%)	4.0%	12.6%
Transportation	21,557	0.5%	1.1%	(13.4%)
Services	6,997	0.9%	1.0%	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Arabtec Holding P.J.S.C.	1.770	11.3%	45,570,400
Dubai National Insurance & Reinsurance	5.000	6.4%	175,505
SHUAA Capital	1.010	3.6%	7,014,947
Ithmaar Holding	0.270	3.4%	2,165,924
Int'l Financial Advisors Co.	0.600	2.7%	53,511

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al-Madina for Finance & Investment	0.217	(3.6%)	107,250
Ektitab Holding Co.	0.206	(1.9%)	305,491
Khaleeji Commercial Bank	0.529	(1.9%)	38,101
Dubai Investment	1.310	(1.5%)	4,196,065
Emirates Integrated Telecom. (DU)	5.670	(1.2%)	1,709,664

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Arabtec Holding P.J.S.C.	1.77	11.32%	26,428
Gulf Finance House	0.910	(0.76%)	23,626
Air Arabia Co.	1.240	1.64%	12,540
Hits Telecom Holding Co.	0.221	0.91%	8,111
Ithmaar Holding	0.270	3.45%	7,995

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,892.27	12.76	0.4%	4.8%	14.3%
Market Cap (AED Mn)	371,304	1,297	0.4%	3.9%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	147.6	(1.9)	(1.3%)	144	176
Value Traded (AED Mn)	266.1	26.1	10.9%	197	255
No. of Trades	3,312	878	36.1%	2,655	2,682

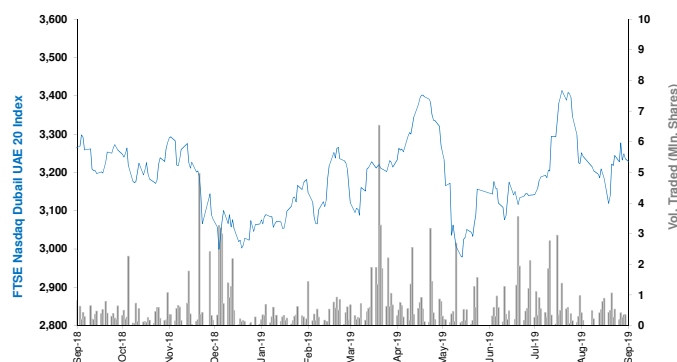
Market Breadth	▲	23	▼	7	=	35
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	13.400	0.4%	77.4
Arabtec Holding P.J.S.C.	1.770	11.3%	45.6
Dubai Islamic Bank	5.350	0.2%	30.6
EMAAR Properties	5.040	0.6%	27.1
Gulf Finance House	0.910	(0.8%)	21.7

Nasdaq Dubai Daily Report

September 11, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,719	(0.70%)	(0.7%)
Nasdaq, Inc.	16,187	0.0%	15.2%
DP World	11,579	(2.6%)	(18.4%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	765	9.2%	0.8%
Al Baraka Banking Group	410	0.0%	7.1%
Emirates REIT (CEIC) Limited	206	(0.3%)	(26.0%)
ENBD REIT (CEIC) Limited	135	0.0%	(17.2%)
DEPA Limited (AED)	132	0.0%	(14.0%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	6.55	9.2%	1,270,093

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	13.95	(2.6%)	2,527,350
Emirates REIT (CEIC) Limited	0.69	(0.3%)	13,760

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Orascom Construction Limited	6.55	9.2%	197,324
DP World	13.95	(2.6%)	180,158
Emirates REIT (CEIC) Limited	0.69	(0.3%)	19,807

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,227.70	13.20	0.4%	(0.5%)	5.0%
Market Cap (USD Mn)	34,719	(243.5)	(0.7%)	0.3%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.40	0.22	127.9%	0.65	0.67
Value Traded (USD Mn)	3.81	2.8	264.8%	7.36	5.10
No. of Trades	180	56	45.2%	177	105

Market Breadth

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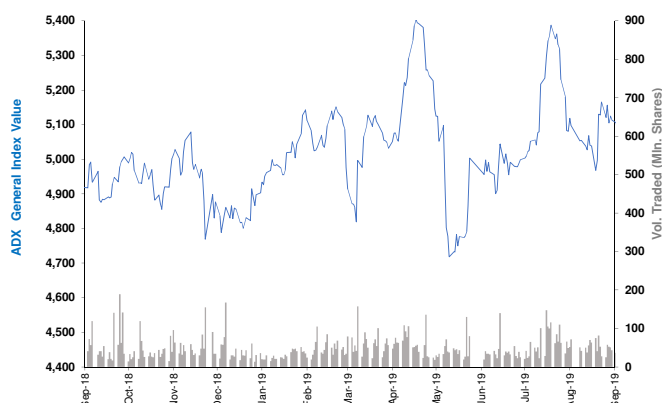
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	13.95	(2.6%)	2,527,350
Orascom Construction Limited	6.55	9.2%	1,270,093
Emirates REIT (CEIC) Limited	0.69	(0.3%)	13,760

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

September 11, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Corp for Tourism & Hotels	1.65	14.6%	16,500
Sudan Telecom. Co.	0.41	5.7%	315,485
National Marine Dredging Co.	3.30	5.4%	114,167
Abu Dhabi Commercial Bank	8.47	1.9%	29,638,640
AL DAR Properties Co.	2.21	1.8%	12,049,861

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Ship Building Co.	1.42	(8.4%)	1,782,316
Methaq Takaful Insurance Co.	0.67	(4.3%)	13,856
Abu Dhabi National Energy Co.	0.74	(3.9%)	4,782
Emirates Insurance Co.	7.70	(1.3%)	60,060

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.97	0.9%	5,563,131
AL DAR Properties Co.	2.21	1.8%	5,483,775
ADNOIC Distribution	2.70	0.7%	4,906,300
Eshraq Investment Services Co.	0.41	1.2%	4,014,900
Abu Dhabi Commercial Bank	8.47	1.9%	3,534,291

Source: KAMCO Research

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	525,481	0.4%	(0.9%)	3.8%
Banks	259,453	0.4%	(1.5%)	6.1%
Inv. & Financial Services	1,925	0.0%	(0.9%)	(48.5%)
Real Estate	19,308	1.8%	(1.0%)	31.1%
Energy	45,027	0.3%	1.9%	6.3%
Consumer Staples	952	1.0%	16.1%	125.1%
Industrial	7,011	0.1%	0.7%	(13.6%)
Insurance	7,798	(0.2%)	(1.5%)	(13.2%)
Telecommunication	167,226	0.1%	(1.6%)	(2.1%)
Services	8,212	2.5%	0.8%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,095.75	19.88	0.4%	(1.4%)	3.7%
Market Cap (AED Mn)	525,481	2,029	0.4%	(0.9%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	43	(2.84)	(6.1%)	50	52.4
Value Traded (AED Mn)	157	(3.1)	(1.9%)	188	127.1
No. of Trades	1,502	(810)	(35.0%)	1,592	963

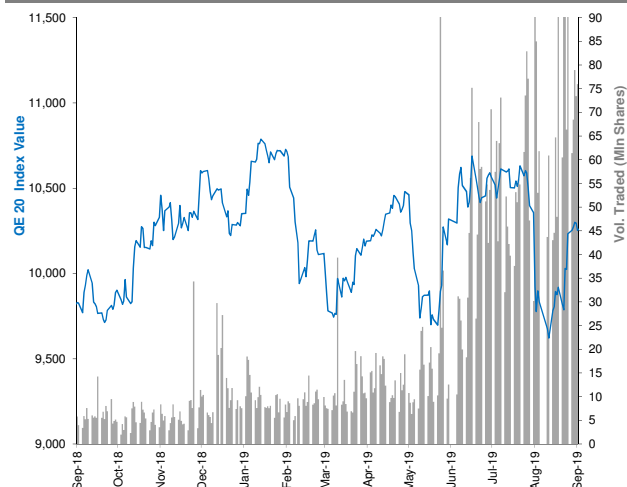
Market Breadth	▲ 16 ▼ 4 = 45
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.02	0.1%	38,342,131
Abu Dhabi Commercial Bank	8.47	1.9%	29,638,640
Emirates Telecom. Co.	16.52	0.1%	28,618,908
ADNOIC Distribution	2.70	0.7%	13,245,756
AL DAR Properties Co.	2.21	1.8%	12,049,861

Qatar Exchange Daily Report

September 11, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	572,676	0.6%	1.5%	(2.7%)
Banking & Finance	296,826	1.1%	1.2%	1.7%
Goods & Consumer Services	31,334	(0.0%)	3.1%	27.0%
Industrial	140,505	(0.4%)	0.6%	(5.4%)
Insurance	15,738	1.9%	3.2%	(7.7%)
Real Estate	36,041	(0.5%)	2.9%	(35.7%)
Telecom	29,286	1.2%	6.0%	(4.4%)
Transport	22,948	0.2%	0.1%	16.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar First Bank	0.32	9.8%	12,363,292
The Commercial Bank of Qatar	4.57	2.9%	43,516,980
Qatar Insurance Co.	3.18	2.9%	3,737,643
Qatar International Islamic Bank	8.75	2.8%	33,479,335
National Leasing Holding	0.68	2.7%	934,928

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Medicare Group	7.45	(3.7%)	4,654,489
Zad Holding Co.	13.39	(3.6%)	860,556
Al Khaleej Takaful Group	1.81	(1.6%)	1,473,518
Qatar Aluminium Limited Q.S.A (Qatalu	0.81	(1.5%)	4,227,638
Al Meera Consumer Goods Co.	15.40	(1.3%)	1,883,300

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar First Bank	0.32	9.8%	39,000,724
Ezdan Holding Group Co.	0.65	(0.8%)	18,838,421
The Commercial Bank of Qatar	4.57	2.9%	9,669,622
Qatar Aluminium Limited Q.S.A (Qatalu	0.81	(1.5%)	5,200,956
Qatar Gas Transport Co.	2.45	0.4%	4,305,405

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,375.67	66.64	0.6%	1.4%	0.74%
Market Cap (QAR Mn)	572,676	3,188	0.6%	1.5%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	120,469	(13,015)	(9.7%)	30,545	9,845
Value Traded (QAR Mn)	298	(7)	(2.3%)	284	293
No. of Trades	7,841	(24)	(0.3%)	6,283	3,931

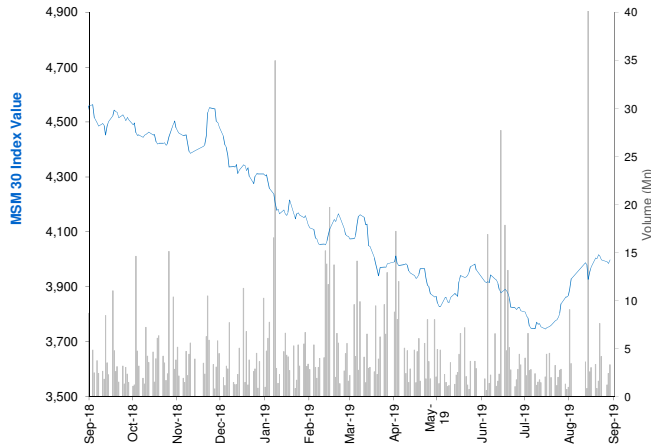
Market Breadth	▲ 21	▼ 17	= 8
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	19.30	1.2%	46.4
The Commercial Bank of Qatar	4.57	2.9%	43.5
Qatar International Islamic Bank	8.75	2.8%	33.5
Ooredoo	7.48	1.1%	22.3
Qatar Islamic Bank	16.11	0.1%	14.8

Muscat Securities Market Daily Report

September 11, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,044	0.5%	0.1%	(4.0%)
Financial	1,927	0.4%	(0.1%)	(18.1%)
Industrial	163	0.0%	3.4%	(12.5%)
Services	829	0.9%	(0.0%)	(18.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
National Gas	0.173	4.2%	54477
Ooredoo	0.518	1.6%	15,909
Al Sharqia Inv. Holding	0.080	1.3%	93,691
OMINVEST	0.346	0.6%	122,655
Bank Muscat	0.446	0.5%	304,211

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,997.88	12.50	0.3%	(0.2%)	(7.5%)
Market Cap (OMR Mn)	3,043.69	14.44	0.5%	0.1%	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,286	892	37.3%	6,908	7,063
Value Traded (OMR '000)	723	195	36.9%	1,863	1,867
No. of Trades	246	85	52.8%	199	298

Market Breadth

▲	6	▼	0	=	12
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Sharqia Inv. Holding	0.080	1.3%	1,177,540
Bank Muscat	0.446	0.5%	682,188
OMINVEST	0.346	0.6%	354,494
National Gas	0.173	4.2%	314,462
Muscat Finance	0.066	0.0%	262,000

Source: KAMCO Research

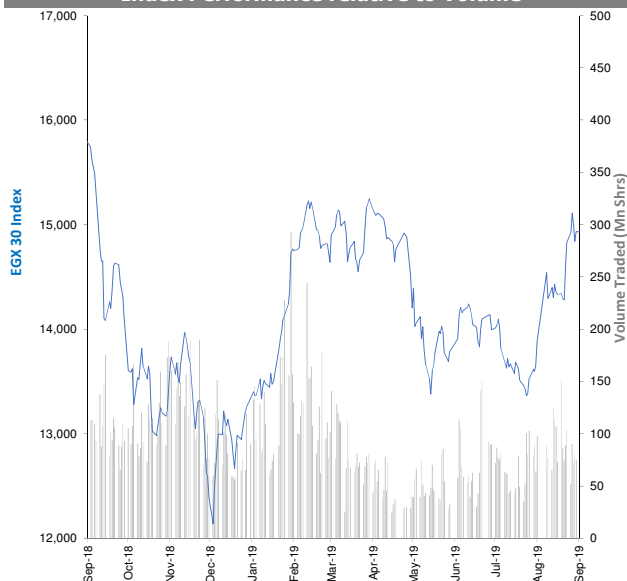
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.446	0.5%	304.2
OMINVEST	0.346	0.6%	122.7
Al Sharqia Inv. Holding	0.080	1.3%	93.7
National Gas	0.173	4.2%	54.5
Oman Telecommunication Co.	0.592	0.3%	52.2

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 11, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	575,119	0.0%	1.6%	18.0%
Banking & Finance	180,761	(1.1%)	0.4%	24.0%
Basic Resources	23,885	(0.2%)	0.5%	(21.1%)
Chemical	35,492	(0.3%)	6.0%	(7.9%)
Construction & Material	20,145	2.5%	14.6%	(9.0%)
Financial Services	31,881	0.8%	0.5%	2.2%
Food & Beverage	10,426	2.1%	(7.5%)	(19.8%)
Healthcare & Pharma.	6,789	(1.3%)	(9.0%)	(19.8%)
Ind. Goods, Services, Auto.	56,122	0.4%	2.5%	18.3%
Media	1,077	0.2%	3.5%	(7.3%)
Oil & Gas	5,980	0.4%	4.8%	11.3%
Personal & Household	41,697	0.5%	1.2%	(2.7%)
Real Estate	70,774	1.3%	(2.5%)	90.3%
Telecommunication	77,582	0.2%	5.8%	81.4%
Travel & Leisure	12,508	0.1%	4.0%	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Construction	109.04	3.9%
Juhayna Food Industries	9.01	2.4%
Sidi Kerir Petrochemicals	10.66	2.3%
TALAT MOSTAFA	11.25	2.0%
6TH OCT DEV INV	17.03	1.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Qatar National Bank AIAhli	42.01	(3.4%)
Tourah cement Co.	7.83	(1.6%)
Egyptian Financial & Industrial	10.95	(1.5%)
Alexandria Container and Cargo Handling Company	11.32	(1.3%)
Egyptian International Pharmaceutical	68.46	(1.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.35	11,588
Qalaa Holdings	2.70	5,025
EASTERN CO	15.59	3,520
Sidi Kerir Petrochemicals	10.66	3,375
MEDINET NASR HOU	5.29	2,786

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,956.36	68.58	0.5%	0.8%	14.7%
Market Cap (EGP Bn)	575,119	214	0.0%	1.6%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	57	(4.20)	(6.9%)	84	143
Value Traded (EGP Mn)	500	(65.7)	(11.6%)	546	884
No. of Trades	11,289	(1,184)	(9.5%)	13,185	16,241

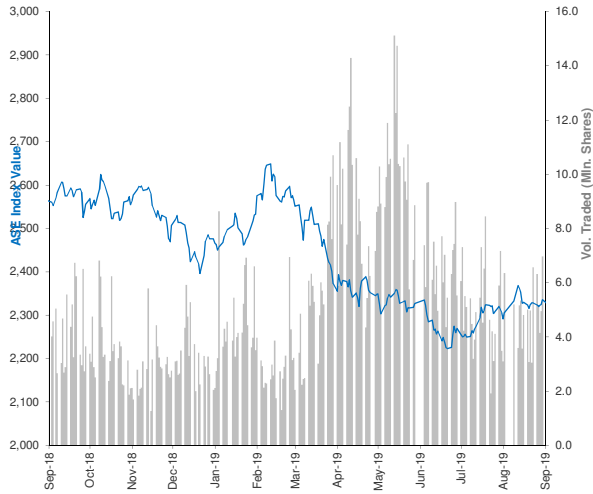
Market Breadth	▲	34	▼	16	=	10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	80.96	(0.49%)	130.36
EASTERN CO	15.59	0.58%	54.86
Orascom Construction	109.04	3.87%	42.78
Sidi Kerir Petrochemicals	10.66	2.30%	35.98
PALM HILL DEV CO	2.35	1.29%	27.26

Amman Stock Exchange Daily Report (1st Market)

September 11, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,774	(0.2%)	(2.1%)	(10.3%)
Banks	7,817	(0.3%)	(3.1%)	(13.4%)
Insurance	87	0.0%	(0.9%)	(5.7%)
Diversified Financial Services	157	0.6%	(0.8%)	4.1%
Real Estate	195	1.0%	(0.7%)	(0.6%)
Health Care Services	24	(0.7%)	(5.8%)	(19.3%)
Educational Services	213	(0.2%)	(0.9%)	(13.7%)
Hotels and Tourism	86	0.0%	(2.0%)	(5.4%)
Transportation	75	0.8%	0.5%	2.0%
Technology & Communications	324	(1.1%)	(1.6%)	2.8%
Media	4	(2.3%)	0.0%	0.0%
Utilities & Energy	417	0.0%	(2.0%)	19.1%
Commercial Services	64	(0.3%)	(0.9%)	(3.9%)
Pharmaceutical & Medical Ind.	41	0.5%	(0.6%)	(1.7%)
Chemical Industries	15	0.0%	0.9%	1.8%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	64	0.0%	(0.6%)	13.8%
Tobacco & Cigarettes	751	0.2%	5.8%	(6.3%)
Mining & Extraction Industries	305	(1.5%)	(0.2%)	3.5%
Engineering & Construction	25	(1.9%)	(5.0%)	(27.9%)
Electrical Industries	10	0.6%	7.3%	5.0%
Textiles , Leathers & Clothings	67	(0.4%)	2.0%	(11.0%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN DUBAI PROPERTIES	0.52	4.0%
THE JORDANIAN PHARMACEUTICAL MANUFACTURING	0.33	3.1%
CONTEMPO FOR HOUSING PROJECTS	0.74	2.8%
ARAB ELECTRICAL INDUSTRIES	0.38	2.7%
JORDAN LOAN GUARANTEE CORPORATION	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB JORDAN INVESTMENT BANK	1.11	(5.1%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADI	0.20	(4.8%)
READY MIX CONCRTE AND CONSTRUCTION SUPPLIES	0.46	(4.2%)
JORDAN INTERNATIONAL TRADING CENTER	1.27	(3.8%)
JORDAN PRESS FOUNDATION/AL-RA'I	0.28	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	2.00	692
CAPITAL BANK OF JORDAN	0.99	250
ARAB ELECTRICAL INDUSTRIES	0.38	182
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXPC	1.54	138
UNION INVESTMENT CORPORATION	1.13	121

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,795.19	(1.47)	(0.1%)	(1.4%)	(6.0%)
Market Cap (JD Mn)	10,773.57	(26.19)	(0.2%)	(2.1%)	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,285	(291)	(11.3%)	2,742	2,393
Value Traded (JD '000)	3,020	(64)	(2.1%)	6,532	3,566
No. of Trades	1,250	(118)	(8.6%)	18,717	1,371

Market Breadth

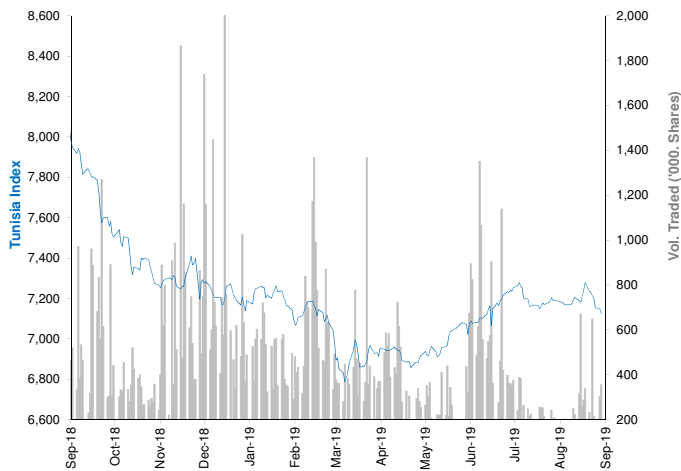
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	2.00	(0.5%)	1,377,473
CAPITAL BANK OF JORDAN	0.99	1.0%	244,617
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXPORT	1.54	0.0%	212,497
UNION INVESTMENT CORPORATION	1.13	0.9%	134,243
JOR ISLAMIC BANK	2.79	0.0%	131,877

Tunisia Stock Exchange Daily Report

September 11, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,288	(0.2%)	(1.1%)	(5.8%)
Banking	8,353	(0.7%)	(2.7%)	(3.6%)
Insurance	653	0.1%	0.4%	(2.5%)
Leasing	495	0.4%	2.1%	(17.0%)
Financial Services	2,590	1.0%	4.2%	0.5%
Industrial	1,417	0.5%	(1.0%)	6.7%
Chemical Industry	606	(0.3%)	(2.8%)	(7.5%)
Food & Beverage	2,382	(0.7%)	(1.3%)	(18.4%)
Retailing	1,259	0.2%	0.2%	(7.6%)
Others	1,532	(0.0%)	(2.4%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emirats	9.07	5.5%
Manufacture de Panneaux Bois du Sud	5.18	2.8%
Société Nouvelle Maison de la Ville de Tunis	7.91	2.5%
Tunisie Leasing	9.99	2.3%
Société Tunisienne des Marchés de Gros	2.29	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Société Chimique Alkimia	33.25	(2.9%)
Delice Holding	10.95	(2.7%)
Société Indust. d'Appareillage et Matériel Electrique	3.07	(2.5%)
Arab Tunisian Bank	4.80	(2.0%)
Ciments De Bizerte	1.03	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société d'Articles Hygiéniques	11.68	67,898
Arab Tunisian Bank	4.80	41,259
Société Moderne de Céramique	1.02	35,460
TelNet Holding	8.70	22,466
Manufacture de Panneaux Bois du Sud	5.18	22,172

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,124.86	(24.2)	(0.3%)	(2.1%)	(2.0%)
Market Cap (DT Mln)	19,288	(41.5)	(0.2%)	(1.1%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	355	51.4	16.9%	432	594
Value Traded ('000 DT)	3,014	1,399.8	86.7%	3,644	5,270
No. of Trades	1,025	323.0	46.0%	3,823	1,528

Market Breadth	▲	16	▼	23	■	27
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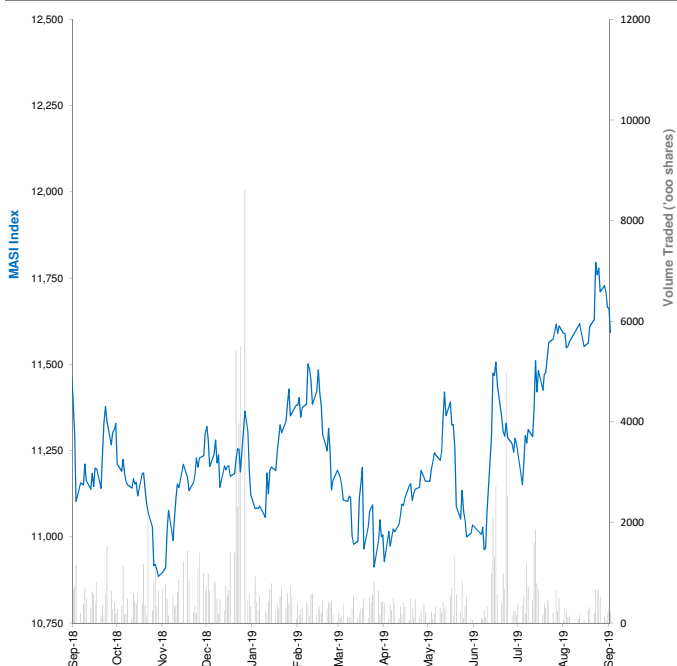
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société d'Articles Hygiéniques	11.68	1.6%	793
Société Frigorifique et Brasserie de Tunis	19.30	0.0%	290
Industries Chimiques du Fluor	189.00	0.0%	217
Arab Tunisian Bank	4.80	(2.0%)	198
TelNet Holding	8.70	(0.1%)	192

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 11, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	571,643	(0.2%)	(0.9%)	0.9%
Banking	201,895	(0.4%)	(0.8%)	0.9%
Beverages	2,752	0.0%	0.0%	(2.9%)
Chemicals	1,738	(0.0%)	3.6%	(1.6%)
Construction & Bldg. Material	64,527	0.0%	(2.3%)	(4.5%)
Distributors	12,038	0.7%	0.2%	11.3%
Electrical & Electronic Equip.	298	2.8%	2.3%	0.0%
Electricity	21,017	(1.0%)	(2.1%)	0.1%
Food Producers & Processors	25,233	1.2%	0.3%	24.7%
Holding Companies	2,900	0.3%	3.0%	5.1%
Insurance	22,653	1.0%	0.5%	(2.9%)
Investment & other Finance	4,101	0.0%	(0.5%)	4.5%
Leisures & Hotel	2,243	(5.1%)	(0.9%)	(9.5%)
Materials, Software & Computer	2,765	(3.6%)	(5.0%)	16.4%
Mining	12,870	(2.8%)	0.0%	(6.2%)
Oil & Gas	14,583	0.0%	1.2%	23.2%
Real Estate	49,522	0.1%	(0.1%)	(5.0%)
Telecommunications	125,711	(0.3%)	(1.5%)	1.1%
Transport	1,132	0.1%	(1.3%)	4.8%
Utilities	3,600	0.0%	0.3%	(9.1%)
Forestry & Paper	64	(8.2%)	(8.2%)	18.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ENNAKL AUTOMOBILES	32.0	6.4%
SAHAM ASSURANCE	1,400.0	3.7%
NEXANS MAROC	133.0	2.8%
DOUJA PROM ADDOHA	9.6	1.7%
CDM	490.0	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
MED PAPER	24.7	(8.2%)
RISMA	156.6	(5.1%)
HPS	3,153.0	(4.5%)
MANAGEM	780.0	(4.3%)
ATLANTA	64.0	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	143.00	452,752
ATTIJARIWABA BANK	475.05	46,770
BCP	268.50	14,935
DOUJA PROM ADDOHA	9.56	7,901
LESIEUR CRISTAL	178.00	6,580

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,608.20	(20.9)	(0.2%)	(0.9%)	2.1%
Market Cap (MAD Mn)	571,643	(1.3)	(0.2%)	(0.9%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	537.36	417.6	348.9%	443	516
Value Traded (MAD Mn)	48.87	43.45	801.6%	50	70

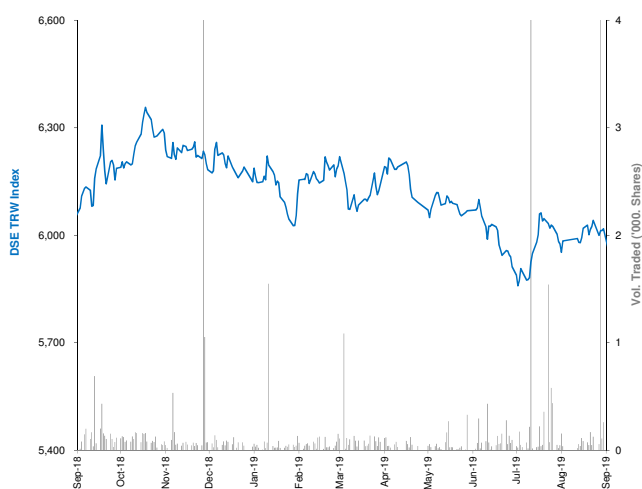
Market Breadth	▲ 11	▼ 12	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	143.00	(0.3%)	32.39
ATTIJARIWABA BANK	475.05	(0.4%)	11.14
BCP	268.50	(0.7%)	2.01
WABA ASSURANCES	3,725.00	0.7%	1.86
LESIEUR CRISTAL	178.00	0.3%	0.58

Damascus Securities Exchange Daily Report

September 11, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	790,050	0.1%	(2.8%)	(15.1%)
Banking	528,265	0.1%	(2.5%)	(15.2%)
Services	2,499	0.0%	0.0%	4.8%
Industrial	6,000	0.0%	0.0%	(32.1%)
Insurance	30,475	0.1%	0.1%	(6.8%)
Agricultural	539	0.0%	0.0%	2.0%
Communication	222,273	0.0%	(4.0%)	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Byblos Bank Syria	409.50	5.0%
Syria Gulf Bank	340.00	4.9%
Al-Aqeelah Takaful Insurance	398.39	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,944.54	3.21	0.1%	(1.6%)	(4.0%)
Market Cap (SRY Mn)	790,050	668.81	0.1%	(2.8%)	(15.1%)

Worst Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	399.11	(1.6%)
Syria International Islamic Bank	707.71	(1.4%)
Qatar National Bank Syria	341.87	(0.8%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	5,003,503	4,871,365.0	3,686.6%	352,177	78,989
Value Traded ('000 SRY)	1,711,553	1,650,225.4	2,690.8%	137,190	5,481,309
No. of Trades	100	(9.0)	(8.3%)	75	7,315.4

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria Gulf Bank	340.00	4,957,879
Syria International Islamic Bank	707.71	20,524
Al-Aqeelah Takaful Insurance	398.39	14,132
The Int'l Bank For Trade & Finance	399.11	3,597
Qatar National Bank Syria	341.87	2,256

Market Breadth

▲ 3 ▼ 3 = 19

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria Gulf Bank	340.00	4.9%	1,685,678,860
Syria International Islamic Bank	707.71	(1.4%)	14,525,108
Al-Aqeelah Takaful Insurance	398.39	0.4%	5,630,072
Banque Bemo Saudi Fransi	914.00	0.0%	1,435,606
The Int'l Bank For Trade & Finance	399.11	(1.6%)	771,252

Source: KAMCO Research

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