

National International Holding Co.

30-Jul-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	1,325,993	1,268,271	(4.4%)
Earnings Per Share (fils)	6.62	6.33	(4.4%)
Total Operating Revenue (KWD)	3,776,485	3,801,823	0.7%
Gross Profit / (Loss) (KWD)	1,474,097	1,391,881	(5.6%)
Return on Average Equity (ROAE)	5.98%	5.71%	
Return on Average Assets (ROAA)	5.09%	4.51%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	10,929,851	11,699,539	7.0%
Non-current Assets	36,356,570	40,752,987	12.1%
Total Assets	47,286,421	52,452,526	10.9%
Shareholders' Equity*	38,548,064	40,187,461	4.3%

Liabilities:

Current Liabilities	2,341,574	3,335,882	42.5%
Non-current Liabilities	4,245,360	3,839,847	(9.6%)
Total Liabilities	6,586,934	7,175,729	8.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	15,614	P/E (x)	6.89
Value (KWD '000)	1,035	P/BV (x)	0.39
Closing Price (KWD)	0.071	Dividend Yield	6.47%
Book Value Per Share (KWD)	0.201	YTD Share Turnover	7.20%
Current Market Capitalization (KWD Million)	15.5	Beta	0.99

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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