

Danah Al Safat Foodstuff Co.

14-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(1,044,846)	(4,985,667)	(377.2%)
Earnings Per Share (fils)	(8.67)	(41.36)	(377.0%)
Total Operating Revenue (KWD)	2,325,384	673,003	(71.1%)
Gross Profit / (Loss) (KWD)	120,080	(217,595)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	8,283,345	5,014,110	(39.5%)
Non-current Assets	6,794,926	5,030,009	(26.0%)
Total Assets	15,078,271	10,044,119	(33.4%)
Shareholders' Equity*	10,556,342	5,116,281	(51.5%)

Liabilities:

Current Liabilities	3,759,992	4,400,911	17.0%
Non-current Liabilities	667,955	439,468	(34.2%)
Total Liabilities	4,427,947	4,840,379	9.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	146,195.0	P/E (x)	NM
Value (KWD '000)	3,646.5	P/BV (x)	0.37
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.047	YTD Share Turnover	133.78%
Current Market Capitalization (KWD Million)	1.9	Beta	0.57

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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