

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	6,041,000	9,809,000	62.4%
Earnings Per Share (fils)	3.10	5.00	61.3%
Total Operating Revenue (KWD)	77,708,000	83,955,000	8.0%
Gross Profit / (Loss) (KWD)	54,104,000	58,327,000	7.8%
Return on Average Equity (ROAE)	10.24%	9.78%	
Return on Average Assets (ROAA)	1.51%	1.51%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	2,957,679,000	3,269,382,000	10.5%
Non-current Assets	1,304,629,000	1,404,555,000	7.7%
Total Assets	4,262,308,000	4,673,937,000	9.7%

Shareholders' Equity*	651,197,000	729,997,000	12.1%
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Liabilities:

Current Liabilities	3,279,947,000	3,691,672,000	12.6%
Non-current Liabilities	330,350,000	251,403,000	(23.9%)
Total Liabilities	3,610,297,000	3,943,075,000	9.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,725	P/E (x)	15.37
Value (KWD '000)	7,736	P/BV (x)	1.42
Closing Price (KWD)	0.521	Dividend Yield	3.47%
Book Value Per Share (KWD)	0.369	YTD Share Turnover	0.74%
Current Market Capitalization (KWD Million)	1,037.9	Beta	0.71

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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