

Umm Al-Qaiwain General Investments Co. (P.S.C.)

4-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	1,389,599	1,336,555	(3.8%)
Earnings Per Share (fils)	3.83	3.68	(3.8%)
Total Operating Revenue (KWD)	1,606,563	1,542,594	(4.0%)
Gross Profit / (Loss) (KWD)	1,389,599	1,336,555	(3.8%)
Return on Average Equity (ROAE)	2.72%	2.55%	
Return on Average Assets (ROAA)	2.55%	2.39%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	7,430,909	5,466,075	(26.4%)
Non-current Assets	45,144,737	56,536,474	25.2%
Total Assets	52,575,646	62,002,549	17.9%
Shareholders' Equity*	48,856,300	58,366,241	19.5%

Liabilities:

Current Liabilities	3,657,807	3,574,544	(2.3%)
Non-current Liabilities	61,539	61,764	0.4%
Total Liabilities	3,719,346	3,636,308	(2.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,413.7	P/E (x)	15.82
Value (KWD '000)	172.1	P/BV (x)	0.37
Closing Price (KWD)	0.060	Dividend Yield	11.73%
Book Value Per Share (KWD)	0.161	YTD Share Turnover	0.66%
Current Market Capitalization (KWD Million)	21.7	Beta	0.20

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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