

## MENA Markets Daily Report

March 31, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,957.98	0.1%	13.1%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,872.21	0.3%	2.8%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,583.80	0.2%	9.9%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,788.84	0.3%	12.3%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,631.27	0.6%	4.0%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,208.91	(0.1%)	4.4%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,101.00	(0.2%)	3.8%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,145.68	0.4%	(1.5%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,413.64	0.0%	5.7%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,005.56	(1.0%)	(7.4%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	14,665.81	0.8%	12.5%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,929.50	(0.0%)	1.1%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	972.70	0.7%	(0.4%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▼	6,861.49	(1.0%)	(5.6%)	15.8%
	Morocco	MASI	▼	10,965.18	(2.1%)	(3.5%)	(8.3%)
	Syria	DSE Weighted Index	▲	6,112.17	0.1%	(1.3%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,090.76	3.2%	23.9%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,198.11	(0.8%)	12.1%	(7.6%)
	India	SENSEX	▲	38,672.91	0.3%	7.2%	5.9%
	Brazil	BOVESPA Stock Index	▲	95,414.55	1.1%	8.6%	15.0%
	Mexico	BOLSA Index	▲	43,281.28	0.8%	3.9%	(15.6%)
	Korea	KOSPI Index	▲	2,140.67	0.6%	4.9%	(17.3%)
	Taiwan	TAIEX Index	▲	10,641.04	1.0%	9.4%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,107.74	0.6%	11.9%	(10.4%)
	Asia	MSCI Asia Pacific	▲	159.81	0.8%	8.9%	(15.6%)
	Europe	DJ Stoxx 600	▲	379.09	0.6%	12.3%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,492.10	0.6%	12.1%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,058.13	1.2%	9.6%	(16.6%)
	U.S.A	S&P 500	▲	2,834.40	0.7%	13.1%	(6.2%)
	U.S.A	DJIA	▲	25,928.68	0.8%	11.2%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,729.32	0.8%	16.5%	(3.9%)
	UK	FTSE 100	▲	7,279.19	0.6%	8.2%	(12.5%)
	Germany	DAX	▲	11,526.04	0.9%	9.2%	(18.3%)
	Japan	NIKKEI 225	▲	21,205.81	0.8%	6.0%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	29,051.36	1.0%	12.4%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	66.38	(1.2%)	28.8%	(20.0%)
	Oil	Brent	▲	68.39	0.8%	25.6%	(19.6%)
	Oil	Kuwait	▲	67.84	1.2%	26.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.66	(1.8%)	(0.4%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,292.38	0.2%	0.8%	(1.6%)

Source: Bloomberg & KAMCO Research

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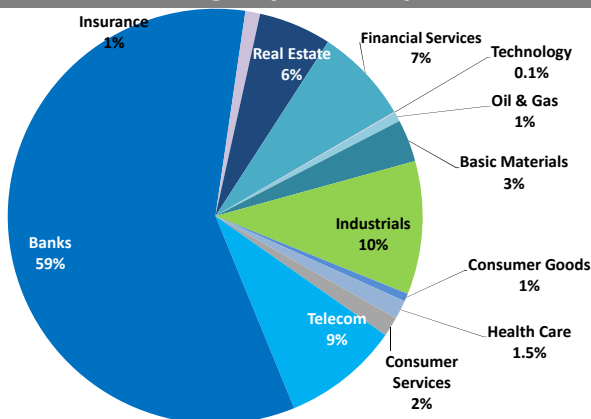
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KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 31, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,871.6	16.5	11.5%
2- Kuwait Finance House	4,426.9	20.6	11.9%
3- Ahli United Bank - Bahrain	2,193.6	10.7	17.9%
4- Zain	2,094.3	12.0	13.6%
5- Boubyan Bank	1,445.0	26.8	13.6%
6- Agility (PWC Logistics)	1,316.8	16.8	7.9%
7- Commercial Bank of Kuwait	981.5	17.5	8.2%
8- Gulf Bank	948.0	17.4	8.9%
9- Burgan Bank	892.5	10.8	11.7%
10- Ahli United Bank - Kuwait	656.1	13.8	11.1%
<b>Total</b>	<b>20,826</b>	<b>15.73</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.132	0.012	10.0%
Sanam Real Estate Co.	0.038	0.003	8.9%
Sultan Center Food Products Co.	0.054	0.003	5.9%
Arzan Financial Group For Fin. & Invest.	0.029	0.001	4.6%
Salbookh Trading Co.	0.037	0.002	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.089	(0.021)	(19.0%)
Al-Argan International Real Estate Co.	0.133	(0.014)	(9.5%)
Manazel Holding Co.	0.023	(0.002)	(8.7%)
Tamdeen Real Estate Co.	0.298	(0.028)	(8.6%)
MENA Real Estate Co.	0.042	(0.003)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.061	0.7%	26,138,816
Ahli United Bank - Bahrain	0.275	1.1%	17,015,541
A'ayan Leasing & Investment Co.	0.052	2.0%	14,013,509
Al TAMEER Real Estate Investment Co.	0.036	(1.4%)	8,308,610
National Industries Group	0.196	0.5%	7,198,492

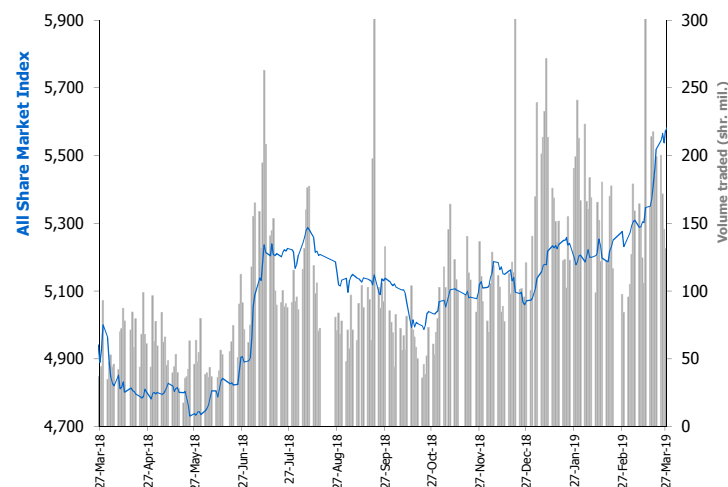
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>31,979.5</b>	<b>▲</b>	<b>0.2%</b>	<b>6.8%</b>	<b>10.2%</b>
Oil & Gas	237.2	▼	(0.5%)	(3.2%)	4.2%
Basic Materials	1,059.3	▼	(0.4%)	2.4%	2.7%
Industrials	3,322.2	▲	0.2%	0.4%	(2.4%)
Consumer Goods	193.4	▲	0.5%	3.8%	(5.3%)
Health Care	467.1	▲	1.2%	7.6%	(0.5%)
Consumer Services	492.2	▲	1.2%	0.6%	(3.8%)
Telecommunications	2,904.5	▲	0.5%	4.8%	6.9%
Banks	18,716.6	▲	0.1%	9.9%	16.2%
Insurance	366.2	▲	0.1%	2.2%	1.6%
Real Estate	1,812.3	▼	(0.6%)	(0.3%)	(2.7%)
Financial Services	2,384.7	▲	0.6%	6.6%	13.7%
Technology	23.8	▼	(2.1%)	(5.6%)	(12.9%)

Market Breadth		63		48		65
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,957.98	6.76	0.1%	8.7%	13.1%	
Main Market Index	4,872.21	15.64	0.3%	2.1%	2.8%	
All Share Market Index	5,583.80	9.60	0.2%	6.7%	9.9%	
Market Cap (KWD Mn)	31,979.48	55.46	0.2%	6.8%	10.2%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

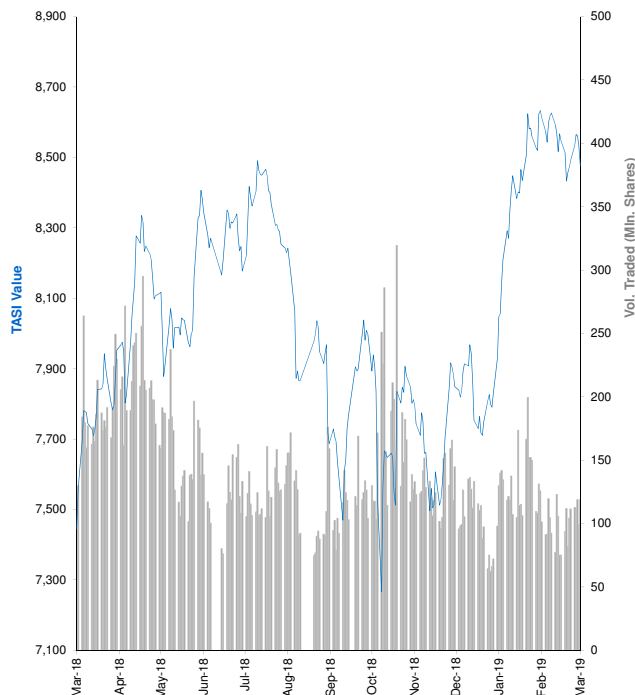
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	181.4	50.0	38.1%	168.9	87.9
Value Traded (KWD Mn)	31.7	4.4	16.1%	31.0	12.5
No. of Trades	6,169	649	11.8%	5,524	3,432

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.275	1.1%	4,671,462
Kuwait Finance House	0.698	0.6%	4,569,547
National Bank of Kuwait	0.900	(1.0%)	3,913,642
Zain	0.484	0.4%	2,434,678
Kuwait International Bank	0.308	0.7%	2,109,418

## Saudi Tadawul Daily Report

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,064,077</b>	<b>(0.38%)</b>	<b>2.8%</b>	<b>11.2%</b>
<b>Energy</b>	<b>29,122</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>(2.0%)</b>
<b>Materials</b>	<b>647,845</b>	<b>(0.2%)</b>	<b>1.6%</b>	<b>8.6%</b>
<b>Capital Goods</b>	<b>9,170</b>	<b>(1.0%)</b>	<b>3.6%</b>	<b>2.6%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,613</b>	<b>(0.5%)</b>	<b>(3.1%)</b>	<b>0.0%</b>
<b>Transportation</b>	<b>11,923</b>	<b>0.0%</b>	<b>1.6%</b>	<b>4.1%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,940</b>	<b>(0.6%)</b>	<b>2.6%</b>	<b>3.2%</b>
<b>Consumer Services</b>	<b>17,954</b>	<b>(0.4%)</b>	<b>8.9%</b>	<b>20.6%</b>
<b>Media</b>	<b>6,719</b>	<b>0.2%</b>	<b>(3.4%)</b>	<b>(3.4%)</b>
<b>Retailing</b>	<b>30,520</b>	<b>(0.2%)</b>	<b>7.6%</b>	<b>4.5%</b>
<b>Food &amp; Staples Retailing</b>	<b>7,737</b>	<b>0.6%</b>	<b>6.8%</b>	<b>1.8%</b>
<b>Food &amp; Beverages</b>	<b>82,373</b>	<b>(0.1%)</b>	<b>1.3%</b>	<b>12.8%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,719</b>	<b>0.1%</b>	<b>0.7%</b>	<b>0.6%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,312</b>	<b>(0.4%)</b>	<b>3.6%</b>	<b>(6.1%)</b>
<b>Banks</b>	<b>714,430</b>	<b>(0.7%)</b>	<b>3.2%</b>	<b>15.4%</b>
<b>Diversified Financials</b>	<b>34,895</b>	<b>(0.8%)</b>	<b>4.2%</b>	<b>12.1%</b>
<b>Insurance</b>	<b>35,837</b>	<b>(0.5%)</b>	<b>(3.7%)</b>	<b>(1.1%)</b>
<b>Telecommunication Services</b>	<b>237,868</b>	<b>0.2%</b>	<b>8.2%</b>	<b>18.1%</b>
<b>Utilities</b>	<b>71,119</b>	<b>(0.6%)</b>	<b>0.1%</b>	<b>9.1%</b>
<b>REITs</b>	<b>13,315</b>	<b>0.8%</b>	<b>2.2%</b>	<b>1.4%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>77,667</b>	<b>(0.9%)</b>	<b>(0.8%)</b>	<b>1.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>ALKHABER REIT</b>	<b>10.84</b>	<b>9.8%</b>	26,389
<b>SWICORP WABEL REIT</b>	<b>8.44</b>	<b>4.5%</b>	4,641
<b>Al Ahlia Insurance Co.</b>	<b>12.20</b>	<b>3.4%</b>	15,307
<b>Saudi Arabia Refineries Co *</b>	<b>43.20</b>	<b>2.5%</b>	25,597
<b>Saudi Hollandi Bank</b>	<b>17.32</b>	<b>2.2%</b>	8,816

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Chemical Co.</b>	<b>32.85</b>	<b>(3.4%)</b>	6,799
<b>Red Sea Housing</b>	<b>15.78</b>	<b>(2.6%)</b>	4,037
<b>Gulf General Cooperative Insurance Co.</b>	<b>12.12</b>	<b>(2.6%)</b>	2,470
<b>Food Products Co.</b>	<b>14.90</b>	<b>(2.5%)</b>	4,225
<b>Saudi Enaya Cooperative Insurance Co.</b>	<b>13.36</b>	<b>(2.5%)</b>	10,869

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Saudi Kayan</b>	<b>14.08</b>	<b>(0.4%)</b>	11,856
<b>Alinma Bank</b>	<b>24.22</b>	<b>(0.2%)</b>	7,811
<b>Saudi Basic Industries Corp</b>	<b>123.80</b>	<b>(0.3%)</b>	4,731
<b>ZAIN KSA</b>	<b>11.04</b>	<b>(0.4%)</b>	4,670
<b>Al-Rajhi Bank</b>	<b>106.60</b>	<b>1.0%</b>	4,228

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,788.84</b>	<b>22.51</b>	<b>0.3%</b>	<b>3.5%</b>	<b>12.3%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,064,077</b>	<b>(7,882.9)</b>	<b>(0.4%)</b>	<b>2.8%</b>	<b>11.2%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>123</b>	<b>0.904</b>	<b>0.7%</b>	<b>120</b>	<b>172</b>
<b>Value Traded (SAR Mn)</b>	<b>3,312</b>	<b>242.1</b>	<b>7.9%</b>	<b>2,771</b>	<b>3,690</b>
<b>No. of Trades</b>	<b>110,614</b>	<b>4,634</b>	<b>4.4%</b>	<b>101,689</b>	<b>98,419</b>

Market Breadth	▲	62	▼	113	=	15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Basic Industries Corp</b>	<b>123.80</b>	<b>(0.3%)</b>	596.0
<b>Al-Rajhi Bank</b>	<b>106.60</b>	<b>1.0%</b>	449.6
<b>Alinma Bank</b>	<b>24.22</b>	<b>(0.2%)</b>	189.4
<b>Saudi Kayan</b>	<b>14.08</b>	<b>(0.4%)</b>	168.2
<b>Al-Tayyar Travel Group Co.</b>	<b>28.30</b>	<b>(1.4%)</b>	90.0

## Dubai Financial Market Daily Report

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	346,583	0.3%	0.4%	1.9%
<b>Banking</b>	<b>176,512</b>	<b>0.7%</b>	<b>1.6%</b>	<b>3.6%</b>
<b>Consumer Staples</b>	<b>3,528</b>	<b>(2.9%)</b>	<b>(4.8%)</b>	<b>1.3%</b>
<b>Investment &amp; Financial</b>	<b>14,622</b>	<b>0.3%</b>	<b>(2.1%)</b>	<b>(0.8%)</b>
<b>Insurance</b>	<b>4,626</b>	<b>(0.2%)</b>	<b>0.0%</b>	<b>(2.5%)</b>
<b>Industrial</b>	<b>3,323</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.5%)</b>
<b>Real Estate &amp; Construction</b>	<b>88,230</b>	<b>0.3%</b>	<b>(2.4%)</b>	<b>0.5%</b>
<b>Telecommunication</b>	<b>23,912</b>	<b>(1.3%)</b>	<b>3.6%</b>	<b>4.0%</b>
<b>Transportation</b>	<b>25,158</b>	<b>0.0%</b>	<b>2.1%</b>	<b>1.1%</b>
<b>Services</b>	<b>6,672</b>	<b>0.4%</b>	<b>(4.0%)</b>	<b>(11.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ithmaar Holding</b>	<b>0.279</b>	<b>11.6%</b>	3,769,087
<b>Ektitab Holding Co.</b>	<b>0.228</b>	<b>3.6%</b>	28,644
<b>Dubai Islamic Bank</b>	<b>4.900</b>	<b>2.5%</b>	53,483,966
<b>EMAAR Properties</b>	<b>4.680</b>	<b>1.7%</b>	37,619,582
<b>DAMAC Properties Dubai</b>	<b>1.350</b>	<b>1.5%</b>	3,397,947

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>DXB Entertainments</b>	<b>0.242</b>	<b>(5.1%)</b>	3,606,725
<b>Dubai Islamic Ins. &amp; Reins Co.(AMAN)</b>	<b>0.449</b>	<b>(4.3%)</b>	4,957
<b>Union Properties</b>	<b>0.372</b>	<b>(2.6%)</b>	3,126,954
<b>Deyaar Development</b>	<b>0.342</b>	<b>(2.6%)</b>	1,412,136
<b>Islamic Arabic Insurance Co.</b>	<b>0.454</b>	<b>(2.2%)</b>	3,405,142

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Gulf Finance House</b>	<b>0.973</b>	0.21%	<b>31,674</b>
<b>DXB Entertainments</b>	<b>0.242</b>	<b>(5.10%)</b>	<b>14,806</b>
<b>Ithmaar Holding</b>	<b>0.279</b>	11.60%	<b>13,969</b>
<b>Dubai Islamic Bank</b>	<b>4.900</b>	2.51%	<b>11,050</b>
<b>EMAAR MALLS GROUP</b>	<b>1.740</b>	<b>(1.14%)</b>	<b>9,383</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,631.27</b>	<b>16.92</b>	<b>0.6%</b>	<b>(0.2%)</b>	<b>4.0%</b>
<b>Market Cap (AED Mn)</b>	<b>346,583</b>	<b>1,099</b>	<b>0.3%</b>	<b>0.4%</b>	<b>1.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>139.8</b>	<b>15.4</b>	<b>12.4%</b>	<b>126</b>	<b>208</b>
<b>Value Traded (AED Mn)</b>	<b>186.4</b>	<b>(48.3)</b>	<b>(20.6%)</b>	<b>179</b>	<b>325</b>
<b>No. of Trades</b>	<b>2,556</b>	<b>361</b>	<b>16.4%</b>	<b>2,407</b>	<b>3,189</b>

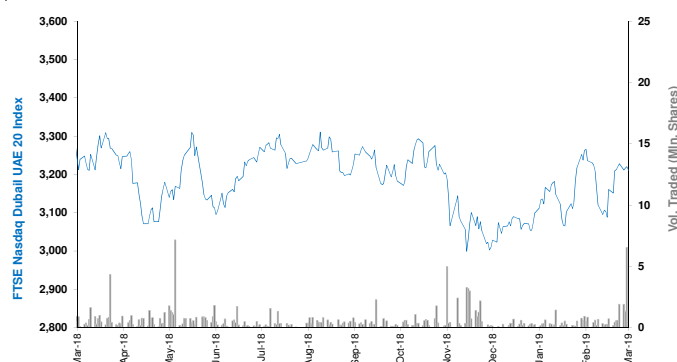
Market Breadth	▲ 14	▼ 13	= 38
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Dubai Islamic Bank</b>	<b>4.900</b>	2.5%	<b>53</b>
<b>EMAAR Properties</b>	<b>4.680</b>	1.7%	<b>38</b>
<b>Gulf Finance House</b>	<b>0.973</b>	0.2%	<b>31</b>
<b>EMAAR MALLS GROUP</b>	<b>1.740</b>	<b>(1.1%)</b>	<b>16</b>
<b>Emaar Development</b>	<b>3.880</b>	<b>(0.3%)</b>	<b>5</b>

## Nasdaq Dubai Daily Report

March 31, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,295	(0.01%)	(3.0%)
Nasdaq, Inc.	13,754	0.0%	(2.1%)
DP World	13,280	0.0%	(6.4%)
Hikma Pharmaceuticals GDR	5,481	0.0%	12.8%
Orascom Construction Limited	759	0.0%	0.0%
Al Baraka Banking Group	401	0.0%	5.0%
Emirates REIT (CEIC) Limited	234	(0.6%)	(16.1%)
ENBD REIT (CEIC) Limited	137	(1.6%)	(16.1%)
DEPA Limited (AED)	131	0.0%	(76.6%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
ENBD REIT (CEIC) Limited	0.56	(1.6%)	197,238
Emirates REIT (CEIC) Limited	0.78	(0.6%)	118,505

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.00	0.0%	1,354,988
ENBD REIT (CEIC) Limited	0.56	(1.6%)	354,218
Emirates REIT (CEIC) Limited	0.78	(0.6%)	152,000
Orascom Construction Limited	6.50	0.0%	256

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,208.91	(2.85)	(0.1%)	(0.8%)	4.4%
Market Cap (USD Mn)	34,295	(3.7)	(0.0%)	(4.6%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	1.86	(1.42)	(43.2%)	0.59	0.77
Value Traded (USD Mn)	22.02	(22.6)	(50.7%)	5.97	5.14
No. of Trades	137	(101)	(42.4%)	154	122

### Market Breadth

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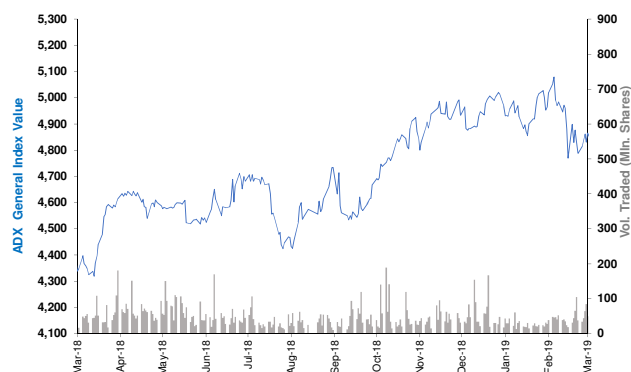
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.00	0.0%	21,701,902
ENBD REIT (CEIC) Limited	0.56	(1.6%)	197,238
Emirates REIT (CEIC) Limited	0.78	(0.6%)	118,505
Orascom Construction Limited	6.50	0.0%	1,734

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	528,414	(0.3%)	(1.9%)	1.8%
Banks	279,512	0.1%	(0.6%)	8.5%
Inv. & Financial Services	2,341	1.6%	(14.2%)	(37.4%)
Real Estate	16,232	(5.0%)	1.3%	10.2%
Energy	40,164	(0.1%)	0.5%	(5.2%)
Consumer Staples	352	(0.7%)	(1.3%)	(16.7%)
Industrial	7,570	0.8%	(3.3%)	(6.7%)
Insurance	8,852	0.1%	0.1%	(1.4%)
Telecommunication	162,521	(0.7%)	(4.4%)	(4.8%)
Services	7,699	0.0%	(7.4%)	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Gulf Cement Co.	0.70	7.7%	35,000
Methaq Takaful Insurance Co.	0.71	5.7%	7,080
Sudan Telecom. Co.	0.39	1.8%	13,195
Waha Capital Co.	1.24	1.6%	697,701
Ras Al Khaimah Ceramic Co.	1.69	1.2%	287,300

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	1.81	(5.7%)	34,116,281
The National Bank of Ras Al-Khaimah	4.10	(5.1%)	189,800
Union National Bank	5.40	(2.5%)	7,620,831
Bank Of Sharjah	0.93	(1.9%)	54,634
Abu Dhabi National Energy Co.	0.92	(1.6%)	110,254

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
First Abu Dhabi Bank	15.26	1.1%	53,710,468
AL DAR Properties Co.	1.81	(5.7%)	18,999,075
Eshraq Properties Co.	0.46	0.9%	9,544,124
DANA GAS	0.93	1.1%	3,985,730
Abu Dhabi Commercial Bank	9.48	(1.5%)	3,016,136

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,101.00	(8.42)	(0.2%)	(0.7%)	3.8%
Market Cap (AED Mn)	528,414	(1,793)	(0.3%)	(1.9%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	101	46.6	86.1%	46	56.9
Value Traded (AED Mn)	926	754.9	441.1%	186	133.7
No. of Trades	1,296	(33)	(2.5%)	1,544	966

### Market Breadth

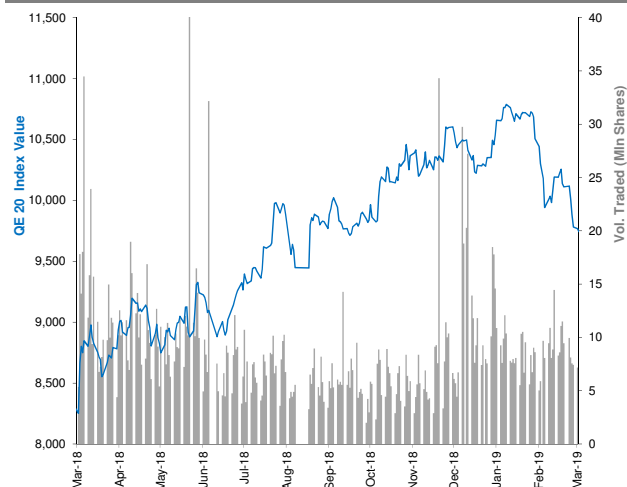
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.26	1.1%	813,328,401
AL DAR Properties Co.	1.81	(5.7%)	34,116,281
Abu Dhabi Commercial Bank	9.48	(1.5%)	28,281,792
Emirates Telecom. Co.	16.70	(0.8%)	22,549,512
Union National Bank	5.40	(2.5%)	7,620,831

## Qatar Exchange Daily Report

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>567,632</b>	<b>(0.2%)</b>	<b>(1.8%)</b>	<b>(3.6%)</b>
<b>Banking &amp; Finance</b>	<b>278,808</b>	<b>(0.0%)</b>	<b>(0.7%)</b>	<b>(4.5%)</b>
<b>Goods &amp; Consumer Services</b>	<b>28,135</b>	<b>0.0%</b>	<b>3.4%</b>	<b>14.0%</b>
<b>Industrial</b>	<b>147,934</b>	<b>0.6%</b>	<b>(0.7%)</b>	<b>(0.4%)</b>
<b>Insurance</b>	<b>16,980</b>	<b>1.3%</b>	<b>7.1%</b>	<b>(0.4%)</b>
<b>Real Estate</b>	<b>46,370</b>	<b>(5.9%)</b>	<b>(16.6%)</b>	<b>(17.3%)</b>
<b>Telecom</b>	<b>27,863</b>	<b>0.6%</b>	<b>(1.9%)</b>	<b>(9.0%)</b>
<b>Transport</b>	<b>21,540</b>	<b>2.4%</b>	<b>1.3%</b>	<b>9.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Al Khaleej Takaful Group</b>	<b>13.50</b>	<b>9.9%</b>	10,328,730
<b>Qatar Cinema &amp; Film Distribution</b>	<b>24.05</b>	<b>7.3%</b>	29,510
<b>Qatar National Cement</b>	<b>74.50</b>	<b>5.9%</b>	6,446,790
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.92</b>	<b>5.3%</b>	24,895,730
<b>Qatar Gas Transport Co.</b>	<b>20.80</b>	<b>4.0%</b>	11,339,440

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Ezdan Holding Group Co.</b>	<b>9.90</b>	<b>(9.9%)</b>	17,039,310
<b>Mannai Corporation</b>	<b>46.50</b>	<b>(4.9%)</b>	460,050
<b>Gulf International Services</b>	<b>15.55</b>	<b>(2.9%)</b>	1,480,760
<b>Salam International Investment</b>	<b>4.26</b>	<b>(2.5%)</b>	575,650
<b>Qatari German Co. for Medical Devices</b>	<b>5.90</b>	<b>(2.5%)</b>	421,880

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.92</b>	<b>5.3%</b>	<b>3,092,118</b>
<b>Qatar First Bank</b>	<b>4.20</b>	<b>4.0%</b>	<b>1,948,997</b>
<b>Ezdan Holding Group Co.</b>	<b>9.90</b>	<b>(9.9%)</b>	<b>1,690,692</b>
<b>United Development Co.</b>	<b>13.93</b>	<b>(0.6%)</b>	<b>1,611,316</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>20.90</b>	<b>(0.5%)</b>	<b>1,010,743</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,145.68</b>	<b>40.62</b>	<b>0.4%</b>	<b>0.3%</b>	<b>(1.5%)</b>
<b>Market Cap (QAR Mn)</b>	<b>567,632</b>	<b>(1,204)</b>	<b>(0.2%)</b>	<b>(1.8%)</b>	<b>(3.6%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>16,887</b>	<b>(2,752)</b>	<b>(14.0%)</b>	<b>10,033</b>	<b>11,129</b>
<b>Value Traded (QAR Mn)</b>	<b>411</b>	<b>(147.0)</b>	<b>(26.3%)</b>	<b>292</b>	<b>270</b>
<b>No. of Trades</b>	<b>7,869</b>	<b>(789)</b>	<b>(9.1%)</b>	<b>5,997</b>	<b>4,142</b>

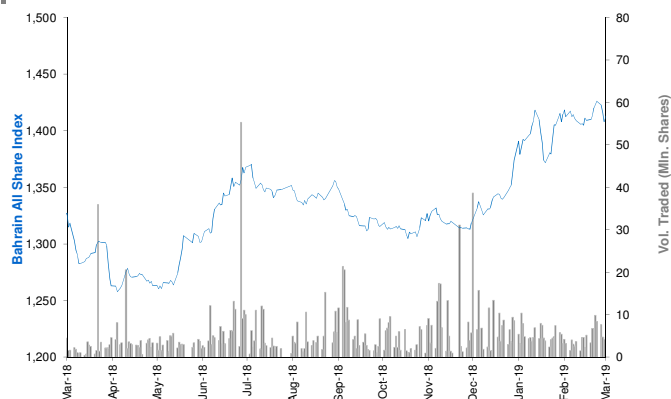
Market Breadth	▲ 25	▼ 18	= 3
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>180.50</b>	<b>(0.2%)</b>	<b>109.3</b>
<b>Qatar International Islamic Bank</b>	<b>73.24</b>	<b>3.2%</b>	<b>27.7</b>
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.92</b>	<b>5.3%</b>	<b>24.9</b>
<b>United Development Co.</b>	<b>13.93</b>	<b>(0.6%)</b>	<b>22.5</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>20.90</b>	<b>(0.5%)</b>	<b>21.2</b>

## Bahrain Bourse Daily Report

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,326</b>	<b>0.1%</b>	<b>(0.8%)</b>	<b>4.8%</b>
<b>Commercial Banks</b>	<b>4,199</b>	<b>0.7%</b>	<b>(0.3%)</b>	<b>13.8%</b>
<b>Investment</b>	<b>2,100</b>	<b>0.1%</b>	<b>(1.7%)</b>	<b>2.3%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Service</b>	<b>63,099</b>	<b>(2.7%)</b>	<b>(3.4%)</b>	<b>6.1%</b>
<b>Hotel &amp; Tourism</b>	<b>13,250</b>	<b>0.0%</b>	<b>1.3%</b>	<b>1.5%</b>
<b>Industrial</b>	<b>45,017</b>	<b>0.5%</b>	<b>1.8%</b>	<b>(27.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>ITHMAR Bank (US\$)</b>	<b>0.065</b>	<b>8.3%</b>	36,524
<b>Ahli United Bank (US\$)</b>	<b>0.890</b>	<b>1.1%</b>	3,322,255
<b>Seef Properties</b>	<b>0.220</b>	<b>0.9%</b>	12,870
<b>APM Terminal Bahrain</b>	<b>0.885</b>	<b>0.6%</b>	11,721
<b>Aluminum Bahrain</b>	<b>0.430</b>	<b>0.5%</b>	4,300

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Telecommunications Co.</b>	<b>0.310</b>	<b>(5.5%)</b>	232,091
<b>Gulf Finance House (US\$)</b>	<b>0.260</b>	<b>(1.9%)</b>	13,125

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.890</b>	1.1%	3,735,562
<b>Bahrain Telecommunications Co.</b>	<b>0.310</b>	(14.3%)	746,100
<b>ITHMAR Bank (US\$)</b>	<b>0.065</b>	8.3%	573,448
<b>Seef Properties</b>	<b>0.220</b>	0.9%	58,500
<b>Gulf Finance House (US\$)</b>	<b>0.260</b>	(1.9%)	50,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,413.64</b>	<b>0.44</b>	<b>0.0%</b>	<b>0.1%</b>	<b>5.7%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,326.21</b>	<b>5.42</b>	<b>0.1%</b>	<b>(0.8%)</b>	<b>4.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>5,184</b>	<b>561</b>	<b>12.1%</b>	<b>5,300</b>	<b>7,009</b>
<b>Value Traded (BHD '000)</b>	<b>3,622</b>	<b>(11)</b>	<b>(0.3%)</b>	<b>3,073</b>	<b>1,500</b>
<b>No. of Trades</b>	<b>89</b>	<b>38.0</b>	<b>74.5%</b>	<b>89</b>	<b>88</b>

Market Breadth	▲	5	▼	2	■	34
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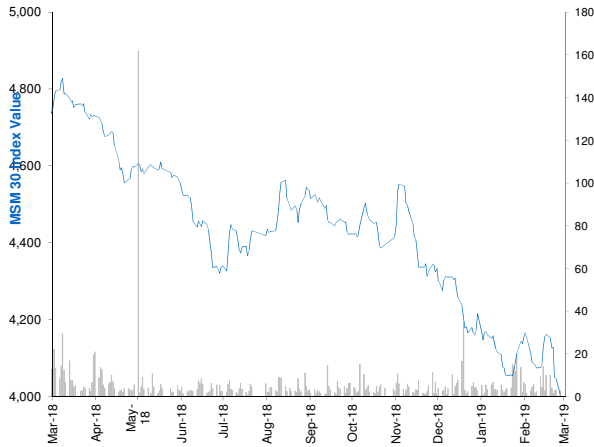
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.890</b>	1.1%	3,322,255
<b>Bahrain Telecommunications Co.</b>	<b>0.310</b>	(5.5%)	232,091
<b>ITHMAR Bank (US\$)</b>	<b>0.065</b>	8.3%	36,524
<b>Gulf Finance House (US\$)</b>	<b>0.260</b>	(1.9%)	13,125
<b>Seef Properties</b>	<b>0.220</b>	(14.3%)	12,870



## Muscat Securities Market Daily Report

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>2,820</b>	<b>(0.4%)</b>	<b>(4.6%)</b>	<b>(7.0%)</b>
<b>Financial</b>	<b>1,784</b>	<b>(0.3%)</b>	<b>(2.9%)</b>	<b>(2.6%)</b>
<b>Industrial</b>	<b>168</b>	<b>(2.6%)</b>	<b>(7.8%)</b>	<b>(9.6%)</b>
<b>Services</b>	<b>868</b>	<b>(0.0%)</b>	<b>(7.3%)</b>	<b>(14.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Voltamp Energy</b>	<b>0.189</b>	<b>(9.6%)</b>	1,463
<b>Oman Cement Co.</b>	<b>0.257</b>	<b>(3.0%)</b>	1,562
<b>Oman Investment &amp; Finance</b>	<b>0.081</b>	<b>(2.4%)</b>	84,022
<b>Al Madina Takaful</b>	<b>0.091</b>	<b>(2.2%)</b>	24,174
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.078</b>	<b>(1.3%)</b>	9,659

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Oman Investment &amp; Finance</b>	<b>0.081</b>	<b>(2.4%)</b>	<b>1,032,720</b>
<b>Al Anwar Holding*</b>	<b>0.089</b>	0.0%	<b>534,988</b>
<b>Oman Telecommunication Co.</b>	<b>0.652</b>	0.0%	<b>297,175</b>
<b>Al Madina Takaful</b>	<b>0.091</b>	<b>(2.2%)</b>	<b>266,700</b>
<b>Bank Muscat</b>	<b>0.402</b>	<b>(0.5%)</b>	<b>176,300</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MSM 30 Index</b>	<b>4,005.56</b>	<b>(41.76)</b>	<b>(1.0%)</b>	<b>(3.4%)</b>	<b>(7.4%)</b>
<b>Market Cap (OMR Mn)</b>	<b>2,820.22</b>	<b>(11.01)</b>	<b>(0.4%)</b>	<b>(4.6%)</b>	<b>(7.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>2,568</b>	<b>(465)</b>	<b>(15.3%)</b>	<b>5,700</b>	<b>7,178</b>
<b>Value Traded (OMR '000)</b>	<b>463</b>	<b>(30)</b>	<b>(6.1%)</b>	<b>1,164</b>	<b>1,916</b>
<b>No. of Trades</b>	<b>173</b>	<b>(37)</b>	<b>(17.6%)</b>	<b>218</b>	<b>347</b>

Market Breadth		<b>0</b>		<b>6</b>	<b>=</b>	<b>14</b>
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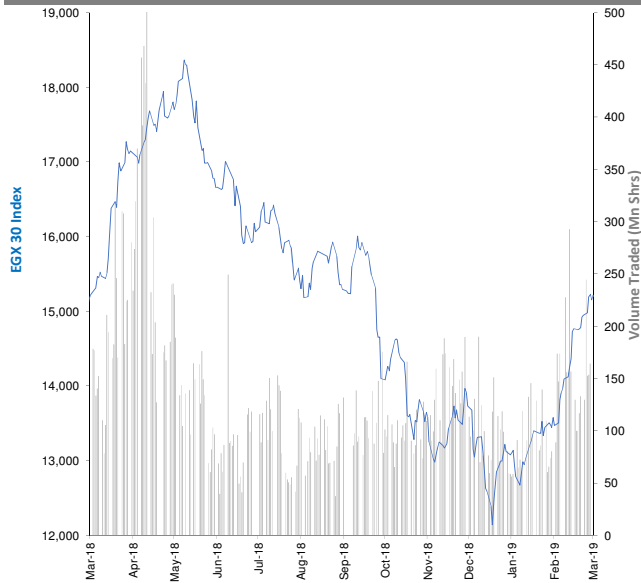
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
<b>Oman Telecommunication Co.</b>	<b>0.652</b>	0.0%	<b>193.8</b>
<b>Oman Investment &amp; Finance</b>	<b>0.081</b>	<b>(2.4%)</b>	<b>84.0</b>
<b>Bank Muscat</b>	<b>0.402</b>	<b>(0.5%)</b>	<b>70.8</b>
<b>Al Anwar Holding*</b>	<b>0.089</b>	0.0%	<b>47.6</b>
<b>Oman United Insurance</b>	<b>0.255</b>	0.0%	<b>26.7</b>

## The Egyptian Exchange Daily Report

March 31, 2019

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	549,990	0.6%	(1.1%)	12.8%
Banking & Finance	164,220	0.7%	(2.0%)	12.7%
Basic Resources	36,112	0.5%	(7.3%)	19.3%
Chemical	42,774	1.0%	0.7%	11.0%
Construction & Material	10,400	0.4%	(6.5%)	24.5%
Financial Services	33,315	0.1%	(0.4%)	6.7%
Food & Beverage	15,176	(0.2%)	0.6%	16.8%
Healthcare & Pharma.	7,085	4.0%	(8.3%)	(16.3%)
Ind. Goods, Services, Auto.	42,212	(0.2%)	(8.4%)	(11.0%)
Media	1,178	0.3%	(12.5%)	1.3%
Oil & Gas	7,697	0.8%	(2.8%)	43.3%
Personal & Household	48,004	0.8%	6.9%	12.0%
Real Estate	58,734	1.7%	1.8%	58.0%
Telecommunication	71,763	0.3%	1.3%	67.8%
Travel & Leisure	11,319	(0.5%)	4.1%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Gedida Hou	24.10	5.1%
Egyptian International Pharmaceutical	71.44	4.0%
El Ezz Steel Rebars	18.09	3.3%
Misr Beni Suef Cement	21.95	2.2%
Egyptian Financial & Industrial	9.31	1.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.84	(4.3%)
Aluminium Co. of Egypt	20.51	(2.0%)
Maridive & Oil Services	0.35	(1.4%)
ORIENTAL WEAVERS	11.71	(1.3%)
Credit Agricole Egypt	46.00	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ( '000 Shrs)
PALM HILL DEV CO	2.74	14,270
Citadel Capital	4.02	13,468
Amer Group Holding	0.84	5,151
GLOBAL TELECOM HOLDING	4.53	5,074
Elsweddy Cables	15.55	3,067

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,665.81	111.15	0.8%	(0.9%)	12.5%
Market Cap (EGP Bn)	549,990	3,462	0.6%	(1.1%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	72	4.39	6.5%	115	167
Value Traded (EGP Mn)	578	64.0	12.5%	697	1,098
No. of Trades	13,481	1,502	12.5%	16,601	18,451

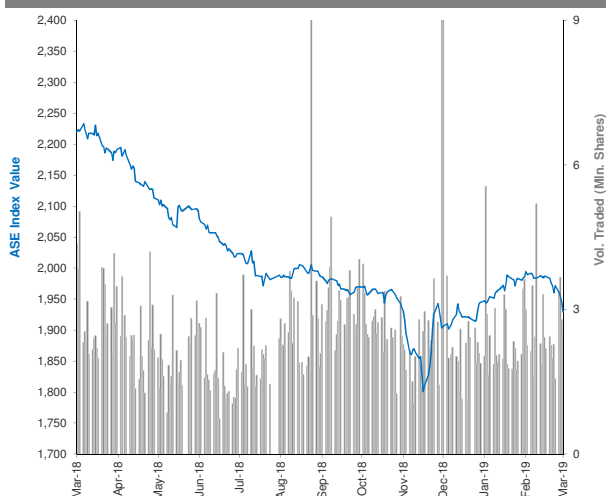
Market Breadth	▲	37	▼	15	=	9
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	68.15	1.25%	111.30
Citadel Capital	4.02	0.25%	54.13
6TH OCT DEV INV	16.36	0.00%	50.02
Elsweddy Cables	15.55	(0.38%)	47.67
PALM HILL DEV CO	2.74	1.48%	39.03

## Amman Stock Exchange Daily Report (1st Market)

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,018</b>	<b>0.0%</b>	<b>(2.7%)</b>	<b>0.1%</b>
<b>Banks</b>	<b>9,037</b>	<b>(0.0%)</b>	<b>(2.1%)</b>	<b>0.1%</b>
<b>Insurance</b>	<b>90</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(3.2%)</b>
<b>Diversified Financial Services</b>	<b>161</b>	<b>0.9%</b>	<b>(0.0%)</b>	<b>7.2%</b>
<b>Real Estate</b>	<b>199</b>	<b>0.8%</b>	<b>(2.0%)</b>	<b>1.4%</b>
<b>Health Care Services</b>	<b>28</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>(8.2%)</b>
<b>Educational Services</b>	<b>228</b>	<b>0.0%</b>	<b>(2.3%)</b>	<b>(7.6%)</b>
<b>Hotels and Tourism</b>	<b>91</b>	<b>(0.3%)</b>	<b>(2.2%)</b>	<b>0.0%</b>
<b>Transportation</b>	<b>73</b>	<b>1.8%</b>	<b>(1.5%)</b>	<b>(1.3%)</b>
<b>Technology &amp; Communications</b>	<b>339</b>	<b>0.0%</b>	<b>(3.7%)</b>	<b>7.4%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>(2.6%)</b>	<b>(11.9%)</b>
<b>Utilities &amp; Energy</b>	<b>381</b>	<b>0.8%</b>	<b>0.0%</b>	<b>8.9%</b>
<b>Commercial Services</b>	<b>66</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(0.9%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>(0.6%)</b>	<b>(0.1%)</b>	<b>8.4%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>(1.2%)</b>	<b>1.0%</b>	<b>3.3%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>58</b>	<b>(1.2%)</b>	<b>2.2%</b>	<b>2.9%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>760</b>	<b>0.0%</b>	<b>(11.8%)</b>	<b>(5.3%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>303</b>	<b>0.2%</b>	<b>(3.2%)</b>	<b>2.7%</b>
<b>Engineering &amp; Construction</b>	<b>31</b>	<b>0.2%</b>	<b>0.0%</b>	<b>(11.2%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.0%</b>	<b>2.1%</b>	<b>(1.9%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>70</b>	<b>(0.4%)</b>	<b>(2.0%)</b>	<b>(7.7%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.15	7.1%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVES	0.86	4.9%
TRANSPORT& INVESTMENT BARTER COMPANY	0.24	4.3%
NATIONAL PORTFOLIO SECURITIES	0.49	4.3%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
EL-ZAY READY WEAR MANUFACTURING	0.15	(6.3%)
THE JORDAN PIPES MANUFACTURING	1.33	(3.6%)
NATIONAL ALUMINIUM INDUSTRIAL	0.32	(3.0%)
JORDAN DAIRY	3.00	(2.9%)
NATIONAL CHLORINE INDUSTRIES	0.80	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB EAST INVESTMENT	0.54	415
SPECIALIZED INVESTMENT COMPOUNDS	1.01	320
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.56	288
UNION INVESTMENT CORPORATION	1.16	268
THE JORDAN PIPES MANUFACTURING	1.33	267

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,929.50	(0.12)	(0.0%)	(3.1%)	1.1%
Market Cap (JD Mn)	12,017.85	2.56	0.0%	(2.7%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (*000 Shares)	2,487	(301)	(10.8%)	2,393	2,606
Value Traded (JD '000)	2,627	(1148)	(30.4%)	3,356	4,013
No. of Trades	1,337	(182)	(12.0%)	49,544	1,493

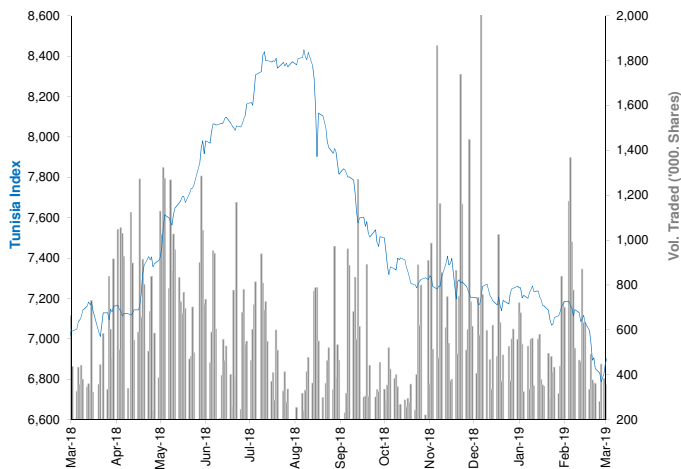
Market Breadth	▲ 21 ▼ 14 = 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
THE JORDAN PIPES MANUFACTURING	1.33	(3.6%)	364,996
SPECIALIZED INVESTMENT COMPOUNDS	1.01	3.1%	319,547
UNION INVESTMENT CORPORATION	1.16	0.9%	305,496
UNION LAND DEVELOPMENT CORPORATION	1.67	0.0%	286,667
CENTURY INVESTMENT GROUP	2.29	0.0%	234,101

## Tunisia Stock Exchange Daily Report

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,508</b>	<b>(1.0%)</b>	<b>(4.2%)</b>	<b>(4.7%)</b>
<b>Banking</b>	<b>8,078</b>	<b>(1.2%)</b>	<b>(4.1%)</b>	<b>(6.8%)</b>
<b>Insurance</b>	<b>659</b>	<b>(0.1%)</b>	<b>(2.7%)</b>	<b>(1.7%)</b>
<b>Leasing</b>	<b>518</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(13.2%)</b>
<b>Financial Services</b>	<b>2,491</b>	<b>(0.4%)</b>	<b>(14.2%)</b>	<b>(3.3%)</b>
<b>Industrial</b>	<b>1,371</b>	<b>(0.6%)</b>	<b>(2.0%)</b>	<b>3.3%</b>
<b>Chemical Industry</b>	<b>615</b>	<b>0.0%</b>	<b>(2.1%)</b>	<b>(6.3%)</b>
<b>Food &amp; Beverage</b>	<b>2,791</b>	<b>(2.1%)</b>	<b>(0.3%)</b>	<b>(4.4%)</b>
<b>Retailing</b>	<b>1,298</b>	<b>(0.1%)</b>	<b>0.3%</b>	<b>(4.8%)</b>
<b>Others</b>	<b>1,688</b>	<b>(0.5%)</b>	<b>(2.2%)</b>	<b>(0.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Arab Tunisian Lease</b>	<b>2.25</b>	<b>5.6%</b>
<b>Hannibal Lease</b>	<b>6.77</b>	<b>2.9%</b>
<b>Banque de l'Habitat</b>	<b>12.39</b>	<b>2.8%</b>
<b>Electrostar</b>	<b>1.20</b>	<b>1.7%</b>
<b>Banque Nationale Agricole</b>	<b>12.19</b>	<b>1.6%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Banque Attijari De Tunisie</b>	<b>34.19</b>	<b>(4.5%)</b>
<b>Société Tunisienne de Banque</b>	<b>3.66</b>	<b>(3.7%)</b>
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.94</b>	<b>(2.9%)</b>
<b>Tunisie Leasing</b>	<b>11.25</b>	<b>(2.9%)</b>
<b>Arab Tunisian Bank</b>	<b>3.40</b>	<b>(2.9%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.25</b>	<b>55,624</b>
<b>SOTIPAPIER</b>	<b>6.45</b>	<b>44,709</b>
<b>TUNISAIR</b>	<b>0.76</b>	<b>43,398</b>
<b>Société Moderne de Céramique</b>	<b>1.02</b>	<b>41,087</b>
<b>Modern Leasing</b>	<b>2.30</b>	<b>39,335</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>6,861.49</b>	<b>(67.7)</b>	<b>(1.0%)</b>	<b>(3.5%)</b>	<b>(5.6%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,508</b>	<b>(189.9)</b>	<b>(1.0%)</b>	<b>(4.2%)</b>	<b>(4.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>454</b>	<b>147.0</b>	<b>47.9%</b>	<b>536</b>	<b>526</b>
<b>Value Traded ('000 DT)</b>	<b>3,413</b>	<b>631</b>	<b>22.7%</b>	<b>4,474</b>	<b>5,049</b>
<b>No. of Trades</b>	<b>1,408</b>	<b>157.0</b>	<b>12.5%</b>	<b>8,867</b>	<b>1,513</b>

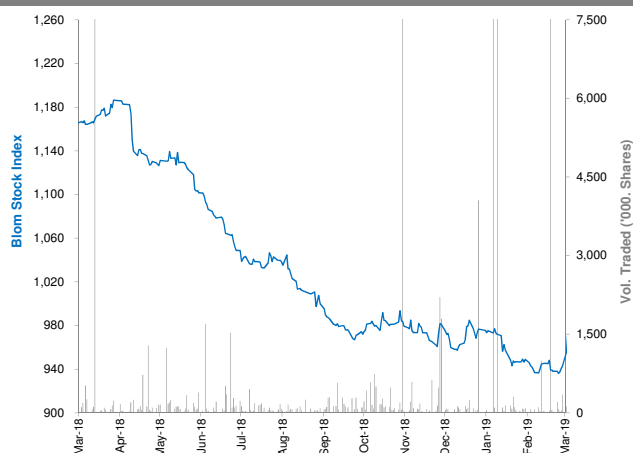
Market Breadth	▲	12	▼	25	■	29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>23.00</b>	<b>(2.8%)</b>	<b>835</b>
<b>Banque Attijari De Tunisie</b>	<b>34.19</b>	<b>(4.5%)</b>	<b>312</b>
<b>SOTIPAPIER</b>	<b>6.45</b>	<b>(0.6%)</b>	<b>289</b>
<b>TelNet Holding</b>	<b>12.00</b>	<b>0.7%</b>	<b>224</b>
<b>Banque de Tunisie</b>	<b>7.48</b>	<b>0.0%</b>	<b>214</b>

## Beirut Stock Exchange Daily Report

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	9,629	0.7%	3.1%	(0.5%)
Banking	8,212	0.2%	3.9%	0.8%
Industrial	326	0.0%	(0.4%)	0.2%
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,055	5.1%	(1.3%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	6.40	6.7%
Solidere B	6.39	2.7%
BLOM Bank	9.27	0.8%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi GDR	4.99	(0.2%)
BLOM Bank GDR	9.79	(0.1%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Bank Audi	5.00	54,352
Solidere B	6.39	52,974
Solidere A	6.40	51,205
BLOM Bank GDR	9.79	28,508
BLOM Bank	9.27	16,042

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	972.70	6.58	0.7%	3.4%	(0.4%)
Market Cap (USD Mn)	9,629.14	64.16	0.7%	3.1%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	208.29	165	386.4%	3,101	686
Value Traded ('000s USD)	1,377.88	1,113	420.0%	14,155	4,961

Market Breadth	▲ 3 ▼ 2 = 24
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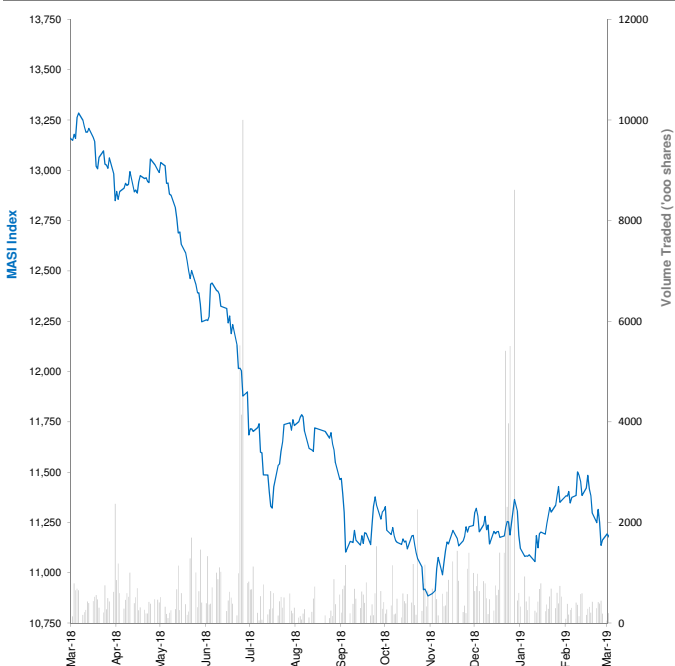
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere B	6.39	2.7%	330,908
Solidere A	6.40	6.7%	321,415
BLOM Bank GDR	9.79	(0.1%)	279,101
Bank Audi	5.00	0.0%	271,760
BLOM Bank	9.27	0.8%	148,709

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,869	(1.6%)	(2.2%)	(3.8%)
Banking	190,194	(0.7%)	(3.0%)	(5.0%)
Beverages	3,039.30	0.0%	5.9%	7.3%
Chemicals	1,757.56	(0.9%)	(6.2%)	(0.5%)
Construction & Bldg. Material	56,956.39	(0.5%)	2.5%	(15.7%)
Distributors	10,370.05	(2.0%)	(5.0%)	(4.2%)
Electrical & Electronic Equip.	291.66	(3.0%)	(3.0%)	(2.2%)
Electricity	21,114.10	(2.7%)	(3.3%)	0.6%
Food Producers & Processors	20,847.12	(1.2%)	1.7%	3.0%
Holding Companies	2,847.00	(4.3%)	(8.4%)	3.2%
Insurance	18,916.54	(8.2%)	(14.7%)	(18.9%)
Investment & other Finance	3,992.74	0.0%	2.6%	1.7%
Leisures & Hotel	2,342.46	0.0%	0.9%	(5.4%)
Materials, Software & Computer	2,483.38	0.1%	9.0%	4.6%
Mining	14,455.18	(0.5%)	(3.3%)	5.4%
Oil & Gas	13,895.78	(0.5%)	4.1%	17.4%
Real Estate	50,377.35	(0.9%)	(0.4%)	(3.3%)
Telecommunications	126,150.2	(2.9%)	(2.7%)	1.4%
Transport	1,109.51	3.4%	(0.2%)	2.7%
Utilities	3,676.00	0.0%	2.9%	(7.2%)
Forestry & Paper	52.43	(7.7%)	(8.5%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CDM	603.0	4.0%
CTM	905.0	3.4%
COLORADO	63.0	3.3%
Disway	272.2	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
DOUJA PROM ADDOHA	11.6	(9.9%)
WAFA ASSURANCES	3,165.0	(9.9%)
SAHAM ASSURANCE	1,100.0	(8.3%)
MED PAPER	20.3	(7.7%)
DELTA HOLDING	32.5	(4.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
BMCE BANK	178.00	190,602
ITISSALAT AL-MAGHRIB	143.50	181,388
ATTIJARIWABA BANK	425.00	88,401
DOUJA PROM ADDOHA	11.62	87,621
DELTA HOLDING	32.50	64,127

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	10,912.23	(180.7)	(1.6%)	(2.0%)	(4.0%)
Market Cap (MAD Mn)	544,869	(8.9)	(1.6%)	(2.2%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	820.56	254.3	44.9%	366	516
Value Traded (MAD Mn)	100.19	58.91	142.7%	35	70

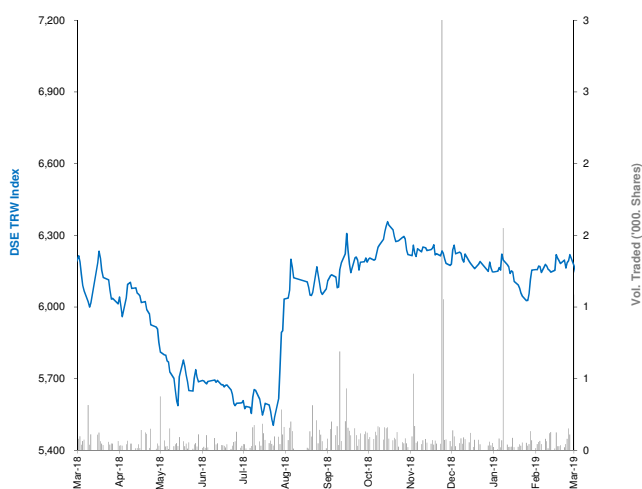
Market Breadth	▲ 4	▼ 26	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
MANAGEM	949.00	(0.1%)	19.82
ATTIJARIWABA BANK	425.00	(0.5%)	18.81
BMCE BANK	178.00	(2.2%)	16.96
ITISSALAT AL-MAGHRIB	143.50	(2.9%)	13.05
BCP	266.00	0.0%	8.37

## Damascus Securities Exchange Daily Report

March 31, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>916,098</b>	<b>0.1%</b>	<b>(1.1%)</b>	<b>(1.5%)</b>
<b>Banking</b>	<b>630,422</b>	<b>0.7%</b>	<b>1.7%</b>	<b>1.2%</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>7,545</b>	<b>(1.9%)</b>	<b>(9.4%)</b>	<b>(14.6%)</b>
<b>Insurance</b>	<b>33,997</b>	<b>(0.5%)</b>	<b>2.8%</b>	<b>4.0%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>241,210</b>	<b>(1.1%)</b>	<b>(8.1%)</b>	<b>(8.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Al Baraka Bank - Syria</b>	<b>1991.00</b>	<b>5.0%</b>
<b>Cham Bank</b>	<b>745.87</b>	<b>4.0%</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,112.17</b>	<b>7.67</b>	<b>0.1%</b>	<b>(1.1%)</b>	<b>(1.3%)</b>
<b>Market Cap (SRY Mn)</b>	<b>916,098</b>	<b>1,149.53</b>	<b>0.1%</b>	<b>(1.1%)</b>	<b>(1.5%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Alahliah Vegetable Oil Company E.S.A</b>	<b>503.00</b>	<b>(1.9%)</b>
<b>Syria Gulf Bank</b>	<b>161.50</b>	<b>(1.8%)</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>442.20</b>	<b>(1.7%)</b>
<b>Syria International Islamic Bank</b>	<b>861.91</b>	<b>(1.5%)</b>
<b>Syriatel Mobile Telecom S.A</b>	<b>7200.30</b>	<b>(1.1%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>136,110</b>	<b>75,639.0</b>	<b>125.08%</b>	<b>101,699</b>	<b>96,383</b>
<b>Value Traded ('000 SRY)</b>	<b>149,253</b>	<b>78,741.6</b>	<b>111.67%</b>	<b>90,283</b>	<b>2,062,741</b>
<b>No. of Trades</b>	<b>175</b>	<b>85.0</b>	<b>94.4%</b>	<b>80</b>	<b>3,018.5</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Syria International Islamic Bank</b>	<b>861.91</b>	<b>69,708</b>
<b>Cham Bank</b>	<b>745.87</b>	<b>26,480</b>
<b>Al Baraka Bank - Syria</b>	<b>1991.00</b>	<b>13,212</b>
<b>Qatar National Bank Syria</b>	<b>399.42</b>	<b>8,663</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>442.20</b>	<b>6,101</b>

Market Breadth	▲	2	▼	6	=	17
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Syria International Islamic Bank</b>	<b>861.91</b>	<b>(1.5%)</b>	60,082,343
<b>Syriatel Mobile Telecom S.A</b>	<b>7,200.30</b>	<b>(1.1%)</b>	19,750,629
<b>Al Baraka Bank - Syria</b>	<b>1,991.00</b>	<b>5.0%</b>	26,305,092
<b>Cham Bank</b>	<b>745.87</b>	<b>4.0%</b>	3,460,208
<b>Qatar National Bank Syria</b>	<b>399.42</b>	<b>(0.1%)</b>	2,697,842

Source: KAMCO Research

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