

Umm Al-Qaiwain General Investments Co. (P.S.C.)

7-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	1,398,520	1,361,173	(2.7%)
Earnings Per Share (fils)	3.85	3.75	(2.6%)
Total Operating Revenue (KWD)	1,549,762	1,505,044	(2.9%)
Gross Profit / (Loss) (KWD)	1,398,520	1,361,173	(2.7%)
Return on Average Equity (ROAE)	2.80%	2.56%	
Return on Average Assets (ROAA)	2.62%	2.39%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	7,070,889	7,250,756	2.5%
Non-current Assets	46,174,701	55,243,924	19.6%
Total Assets	53,245,590	62,494,680	17.4%

Shareholders' Equity*	49,447,993	58,811,848	18.9%
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Liabilities:

Current Liabilities	3,736,881	3,621,873	(3.1%)
Non-current Liabilities	60,716	60,959	0.4%
Total Liabilities	3,797,597	3,682,832	(3.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,060.6	P/E (x)	16.78
Value (KWD '000)	150.6	P/BV (x)	0.40
Closing Price (KWD)	0.064	Dividend Yield	10.92%
Book Value Per Share (KWD)	0.162	YTD Share Turnover	0.57%
Current Market Capitalization (KWD Million)	23.3	Beta	0.23

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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