

## MENA Markets Daily Report

August 8, 2019

|                            | Country            | Benchmark                      |   | Index Value | DTD Change | YTD 2019 | FY 2018 |
|----------------------------|--------------------|--------------------------------|---|-------------|------------|----------|---------|
| <b>MENA Countries</b>      |                    |                                |   |             |            |          |         |
| <b>In this Report...</b>   | Kuwait             | Premier Market Index           | ▲ | 6,743.58    | 0.5%       | 28.0%    | 9.9%    |
| Kuwait ..... 2             | Kuwait             | Main Market Index              | ▲ | 4,876.74    | 0.2%       | 2.9%     | (1.9%)  |
| Saudi Arabia ..... 3       | Kuwait             | All Share Index                | ▲ | 6,114.75    | 0.5%       | 20.4%    | 5.2%    |
| UAE - Dubai ..... 4        | Saudi Arabia       | TADAWUL All Share Index        | ▲ | 8,482.95    | 1.1%       | 8.4%     | 8.3%    |
| UAE - Nasdaq Dubai ..... 5 | UAE - Dubai        | DFM General Index              | ▲ | 2,831.28    | 1.2%       | 11.9%    | (24.9%) |
| UAE - Abu Dhabi ..... 6    | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,251.13    | 0.9%       | 5.8%     | (6.5%)  |
| Qatar ..... 7              | UAE - Abu Dhabi    | ADX General Index              | ▲ | 5,118.76    | 0.7%       | 4.1%     | 11.7%   |
| Bahrain ..... 8            | Qatar              | QE 20 Index                    | ▲ | 9,898.10    | 1.2%       | (3.9%)   | 20.8%   |
| Oman ..... 9               | Bahrain            | Bahrain All Share              | ▼ | 1,544.21    | (0.1%)     | 15.5%    | 0.4%    |
| Egypt ..... 10             | Oman               | MSM 30 Index                   | ▲ | 3,838.61    | 0.9%       | (11.2%)  | (15.2%) |
| Jordan ..... 11            | Egypt              | EGX 30                         | ▲ | 13,880.57   | 1.6%       | 6.5%     | (13.2%) |
| Tunisia ..... 12           | Jordan             | ASE Index                      | ▲ | 1,862.50    | 0.1%       | (2.4%)   | (10.2%) |
| Lebanon ..... 13           | Lebanon            | Blom Stock Index               | ▼ | 809.95      | (0.4%)     | (17.1%)  | (15.0%) |
| Morocco ..... 14           | Tunisia            | Tunisia Index                  | ▲ | 7,203.84    | 0.3%       | (0.9%)   | 15.8%   |
| Syria ..... 15             | Morocco            | MASI                           | ▼ | 11,548.08   | (0.4%)     | 1.6%     | (8.3%)  |
|                            | Syria              | DSE Weighted Index             | ▼ | 5,976.07    | (0.1%)     | (3.5%)   | 3.5%    |
| <b>Emerging Markets</b>    |                    |                                |   |             |            |          |         |
|                            | China              | SSE Composite Index            | ▼ | 2,768.68    | (0.3%)     | 12.0%    | (24.6%) |
|                            | Russia             | RUSSIAN RTS INDEX (\$)         | ▼ | 1,284.91    | (0.7%)     | 20.2%    | (7.6%)  |
|                            | India              | SENSEX                         | ▼ | 36,690.50   | (0.8%)     | 2.1%     | 5.9%    |
|                            | Brazil             | BOVESPA Stock Index            | ▲ | 102,782.40  | 0.6%       | 16.9%    | 15.0%   |
|                            | Mexico             | BOLSA Index                    | ▲ | 40,432.36   | 1.6%       | (2.9%)   | (15.6%) |
|                            | Korea              | KOSPI Index                    | ▼ | 1,909.71    | (0.4%)     | (5.5%)   | (17.3%) |
|                            | Taiwan             | TAIEX Index                    | ▼ | 10,386.18   | (0.1%)     | 7.8%     | (8.6%)  |
| <b>Global Markets</b>      |                    |                                |   |             |            |          |         |
|                            | World              | MSCI World Index               | ▲ | 2,114.05    | 0.2%       | 12.2%    | (10.4%) |
|                            | Asia               | MSCI Asia Pacific              | ▲ | 151.23      | 0.3%       | 3.1%     | (15.6%) |
|                            | Europe             | DJ Stoxx 600                   | ▲ | 368.60      | 0.2%       | 9.2%     | (13.2%) |
|                            | Europe             | FTSEurofirst 300               | ▲ | 1,449.92    | 0.3%       | 8.9%     | (13.0%) |
|                            | Emerging Markets   | MSCI EM Index                  | = | 972.65      | 0.0%       | 0.7%     | (16.6%) |
|                            | U.S.A              | S&P 500                        | ▲ | 2,883.98    | 0.1%       | 15.0%    | (6.2%)  |
|                            | U.S.A              | DJIA                           | ▼ | 26,007.07   | (0.1%)     | 11.5%    | (5.6%)  |
|                            | U.S.A              | NASDAQ Composite               | ▲ | 7,862.83    | 0.4%       | 18.5%    | (3.9%)  |
|                            | UK                 | FTSE 100                       | ▲ | 7,198.70    | 0.4%       | 7.0%     | (12.5%) |
|                            | Germany            | DAX                            | ▲ | 11,650.15   | 0.7%       | 10.3%    | (18.3%) |
|                            | Japan              | NIKKEI 225                     | ▼ | 20,516.56   | (0.3%)     | 2.9%     | (12.1%) |
|                            | Hong Kong          | HANG SENG INDEX                | ▲ | 25,997.03   | 0.1%       | 1.3%     | (13.6%) |
| <b>Commodities</b>         |                    |                                |   |             |            |          |         |
|                            | Oil                | OPEC Crude                     | ▼ | 59.71       | (1.4%)     | 15.8%    | (20.0%) |
|                            | Oil                | Brent                          | ▼ | 56.23       | (4.6%)     | 7.6%     | (19.6%) |
|                            | Oil                | Kuwait                         | ▼ | 59.37       | (2.0%)     | 12.2%    | (16.5%) |
|                            | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)  | ▼ | 2.08        | (1.3%)     | (23.0%)  | (4.0%)  |
|                            | Gold               | Gold Spot \$/Oz                | ▲ | 1,501.16    | 1.8%       | 17.1%    | (1.6%)  |

Source: Bloomberg & KAMCO Research

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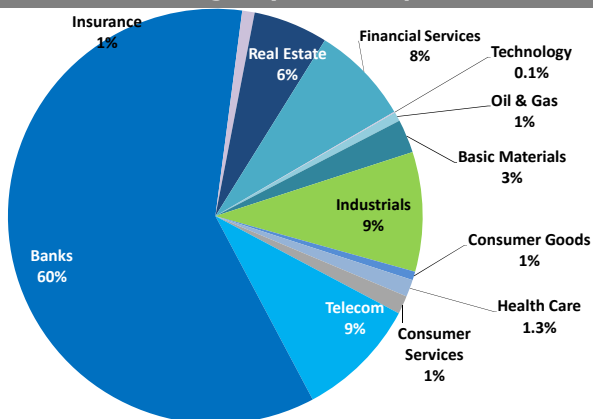
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KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

August 8, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|-------------------------------|-------------------------|--------------|--------------|
| 1- National Bank of Kuwait    | 6,543.6                 | 17.0         | 12.5%        |
| 2- Kuwait Finance House       | 5,455.6                 | 23.2         | 12.9%        |
| 3- Zain                       | 2,574.6                 | 12.7         | 17.3%        |
| 4- Ahli United Bank - Bahrain | 2,535.8                 | 11.6         | 19.3%        |
| 5- Boubyan Bank               | 1,718.9                 | 29.6         | 14.3%        |
| 6- Agility (PWC Logistics)    | 1,398.0                 | 16.9         | 8.0%         |
| 7- Commercial Bank of Kuwait  | 1,002.0                 | 18.3         | 7.7%         |
| 8- Gulf Bank                  | 954.1                   | 16.5         | 9.4%         |
| 9- Burgan Bank                | 934.5                   | 11.5         | 11.2%        |
| 10- Mabanee Co.               | 828.8                   | 15.3         | 12.3%        |
| <b>Total</b>                  | <b>23,946</b>           | <b>16.76</b> | <b>12.8%</b> |

\*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

| Today's Top % Gainers         | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|-------------------------------|----------------|-----------------|-------------------|
| KAMCO Investment Co.          | 0.098          | 0.008           | 8.9%              |
| Real Estate Trade Centers Co. | 0.026          | 0.002           | 8.6%              |
| IFA Hotels & Resorts Co.      | 0.063          | 0.005           | 8.6%              |
| The Energy House Co.          | 0.021          | 0.001           | 7.0%              |
| Osos Holding Group Co.        | 0.106          | 0.006           | 6.1%              |




| Today's Top % Losers           | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------|----------------|-----------------|-------------------|
| Sanam Real Estate Co.          | 0.040          | (0.005)         | (11.1%)           |
| Manazel Holding Co.            | 0.027          | (0.003)         | (8.8%)            |
| Al Rai Media Group Co.         | 0.030          | (0.002)         | (6.3%)            |
| International Resorts Co.      | 0.014          | (0.001)         | (6.0%)            |
| Fujairah Cement Industries Co. | 0.053          | (0.003)         | (4.5%)            |

| Today's Most Active by Volume            | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|------------------------------------------|----------------|-------------------|--------------------|
| Arzan Financial Group For Fin. & Invest. | 0.028          | 0.7%              | 12,985,178         |
| National Industries Group                | 0.257          | 0.4%              | 6,671,498          |
| A'ayan Leasing & Investment Co.          | 0.055          | 1.5%              | 6,434,806          |
| Ahli United Bank - Bahrain               | 0.289          | 0.3%              | 6,231,525          |
| Kuwait International Bank                | 0.279          | 0.0%              | 5,459,792          |

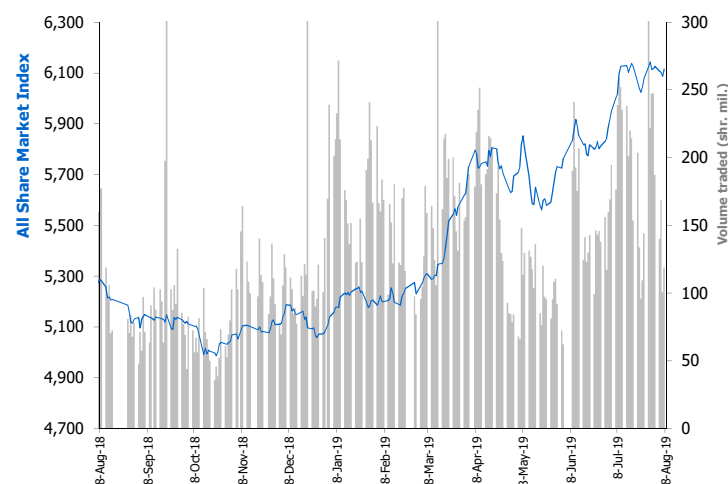
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

|                    | Market Cap.<br>(KWD Mn) | DTD<br>% | MTD<br>% | YTD<br>% |
|--------------------|-------------------------|----------|----------|----------|
| Boursa Kuwait      | 35,389.0                | 0.5%     | (0.0%)   | 22.0%    |
| Oil & Gas          | 253.4                   | 0.4%     | 3.8%     | 11.3%    |
| Basic Materials    | 921.4                   | 0.4%     | (5.9%)   | (10.7%)  |
| Industrials        | 3,298.8                 | 1.0%     | (1.9%)   | (3.1%)   |
| Consumer Goods     | 239.2                   | 0.0%     | (1.4%)   | 17.2%    |
| Health Care        | 472.1                   | 0.0%     | 0.0%     | 0.6%     |
| Consumer Services  | 505.1                   | 0.6%     | 0.2%     | (1.3%)   |
| Telecommunications | 3,352.4                 | 0.7%     | 1.9%     | 23.4%    |
| Banks              | 21,181.2                | 0.4%     | 0.2%     | 31.6%    |
| Insurance          | 345.3                   | 0.2%     | 0.6%     | (4.2%)   |
| Real Estate        | 2,060.8                 | (0.1%)   | 0.1%     | 10.6%    |
| Financial Services | 2,733.6                 | 0.6%     | (0.1%)   | 30.4%    |
| Technology         | 25.8                    | 10.5%    | 20.2%    | (5.5%)   |

|                        |                                                                                     |       |                                                                                     |         |                                                                                     |    |
|------------------------|-------------------------------------------------------------------------------------|-------|-------------------------------------------------------------------------------------|---------|-------------------------------------------------------------------------------------|----|
| Market Breadth         |  | 58    |  | 43      |  | 74 |
| Benchmark Return       | Closing                                                                             | DTD   | DTD                                                                                 | MTD     | YTD                                                                                 |    |
|                        | Value                                                                               | Chg   | % Chg                                                                               | % Chg   | % Chg                                                                               |    |
| Premier Market Index   | 6,743.58                                                                            | 36.7  | 0.5%                                                                                | (0.01%) | 28.0%                                                                               |    |
| Main Market Index      | 4,876.74                                                                            | 10.9  | 0.2%                                                                                | (0.1%)  | 2.9%                                                                                |    |
| All Share Market Index | 6,114.75                                                                            | 28.2  | 0.5%                                                                                | (0.03%) | 20.4%                                                                               |    |
| Market Cap (KWD Mn)    | 35,389.02                                                                           | 165.3 | 0.5%                                                                                | (0.03%) | 22.0%                                                                               |    |

Index Performance relative to Volume



Market Trading Data and Volatility

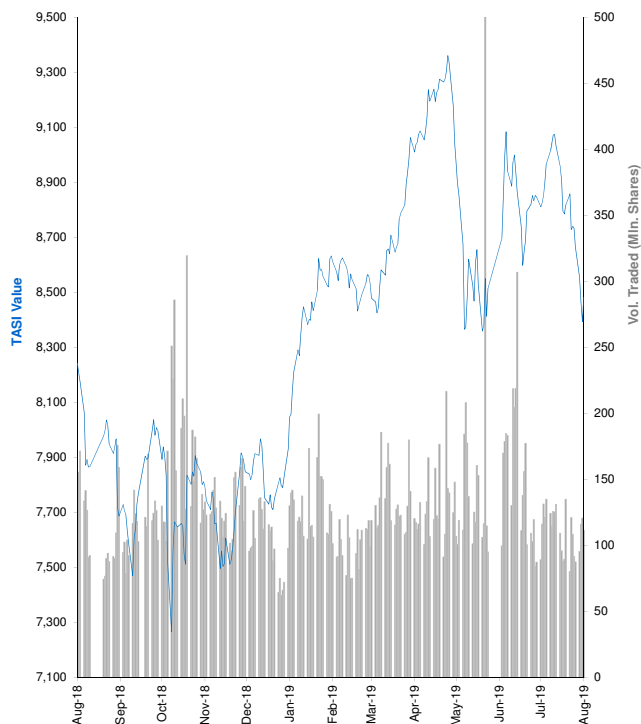
| Trading Indicators    | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2019 | Average Daily YTD 2018 |
|-----------------------|---------------|---------|-----------|------------------------|------------------------|
| Volume (Shrs Mn)      | 118.9         | 18.2    | 18.1%     | 161.5                  | 83.9                   |
| Value Traded (KWD Mn) | 25.7          | 4.0     | 18.3%     | 33.4                   | 14.8                   |
| No. of Trades         | 5,850         | (28)    | (0.5%)    | 6,081                  | 3,543                  |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.782          | 0.4%              | 3,070,338      |
| National Bank of Kuwait      | 1.003          | 0.5%              | 2,887,203      |
| Zain                         | 0.595          | 0.8%              | 1,876,876      |
| Ahli United Bank - Bahrain   | 0.289          | 0.3%              | 1,800,703      |
| National Industries Group    | 0.257          | 0.4%              | 1,718,296      |

## Saudi Tadawul Daily Report

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                                           | Market Cap.<br>(SAR Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|-------------------------------------------|-------------------------|---------------|---------------|----------------|
| <b>Saudi Stock Exchange</b>               | <b>1,974,738</b>        | <b>1.27%</b>  | <b>(2.4%)</b> | <b>5.8%</b>    |
| <b>Energy</b>                             | <b>28,586</b>           | <b>1.0%</b>   | <b>0.9%</b>   | <b>(3.8%)</b>  |
| <b>Materials</b>                          | <b>559,754</b>          | <b>1.4%</b>   | <b>(2.9%)</b> | <b>(5.1%)</b>  |
| <b>Capital Goods</b>                      | <b>12,763</b>           | <b>1.5%</b>   | <b>0.5%</b>   | <b>10.8%</b>   |
| <b>Commercial &amp; Professional Svc</b>  | <b>8,209</b>            | <b>1.7%</b>   | <b>(0.3%)</b> | <b>7.8%</b>    |
| <b>Transportation</b>                     | <b>12,188</b>           | <b>(0.2%)</b> | <b>(0.5%)</b> | <b>6.4%</b>    |
| <b>Consumer Durables &amp; Apparel</b>    | <b>2,888</b>            | <b>1.3%</b>   | <b>1.8%</b>   | <b>1.4%</b>    |
| <b>Consumer Services</b>                  | <b>18,938</b>           | <b>0.6%</b>   | <b>(0.6%)</b> | <b>18.0%</b>   |
| <b>Media</b>                              | <b>7,475</b>            | <b>0.0%</b>   | <b>(0.5%)</b> | <b>7.4%</b>    |
| <b>Retailing</b>                          | <b>31,546</b>           | <b>1.1%</b>   | <b>0.0%</b>   | <b>8.0%</b>    |
| <b>Food &amp; Staples Retailing</b>       | <b>8,290</b>            | <b>0.7%</b>   | <b>(5.6%)</b> | <b>9.0%</b>    |
| <b>Food &amp; Beverages</b>               | <b>77,459</b>           | <b>1.8%</b>   | <b>(0.7%)</b> | <b>6.1%</b>    |
| <b>Health Care Equipment &amp; Svc</b>    | <b>22,379</b>           | <b>1.4%</b>   | <b>0.3%</b>   | <b>3.7%</b>    |
| <b>Pharma, Biotech &amp; Life Science</b> | <b>3,108</b>            | <b>(1.0%)</b> | <b>(1.1%)</b> | <b>(11.9%)</b> |
| <b>Banks</b>                              | <b>678,564</b>          | <b>1.1%</b>   | <b>(4.9%)</b> | <b>9.6%</b>    |
| <b>Diversified Financials</b>             | <b>31,391</b>           | <b>(0.0%)</b> | <b>1.1%</b>   | <b>0.8%</b>    |
| <b>Insurance</b>                          | <b>37,562</b>           | <b>1.1%</b>   | <b>(1.6%)</b> | <b>3.6%</b>    |
| <b>Telecommunication Services</b>         | <b>247,579</b>          | <b>1.4%</b>   | <b>1.7%</b>   | <b>22.9%</b>   |
| <b>Utilities</b>                          | <b>84,328</b>           | <b>1.7%</b>   | <b>0.7%</b>   | <b>29.4%</b>   |
| <b>REITs</b>                              | <b>13,740</b>           | <b>0.5%</b>   | <b>(0.7%)</b> | <b>4.6%</b>    |
| <b>Real Estate Mgmt &amp; Dev't</b>       | <b>87,139</b>           | <b>2.3%</b>   | <b>(0.5%)</b> | <b>(1.7%)</b>  |
| <b>Software &amp; Services</b>            | <b>851</b>              | <b>0.8%</b>   | <b>0.8%</b>   | <b>18.2%</b>   |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                         | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR 000's) |
|------------------------------------------------|----------------|----------------|----------------------|
| <b>Saudi Cable Co.</b>                         | <b>36.10</b>   | <b>8.7%</b>    | 54,988               |
| <b>Gulf General Cooperative Insurance Co.</b>  | <b>12.50</b>   | <b>7.9%</b>    | 11,609               |
| <b>Union Cooperative Assurance Co.</b>         | <b>9.57</b>    | <b>6.0%</b>    | 7,680                |
| <b>Riyad Bank</b>                              | <b>26.00</b>   | <b>4.4%</b>    | 73,997               |
| <b>Arabian Shield Cooperative Insurance Co</b> | <b>16.20</b>   | <b>4.1%</b>    | 1,097                |

| Worst Return Performers                     | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR 000's) |
|---------------------------------------------|----------------|----------------|----------------------|
| <b>Saudi Cement Co.</b>                     | <b>62.00</b>   | <b>(7.2%)</b>  | 32,962               |
| <b>Saudi Ground Services</b>                | <b>30.35</b>   | <b>(2.3%)</b>  | 20,378               |
| <b>AL-Ahli Takaful Co.</b>                  | <b>24.98</b>   | <b>(1.7%)</b>  | 3,338                |
| <b>ACE Arabia Cooperative Insurance Co.</b> | <b>22.40</b>   | <b>(1.4%)</b>  | 6,158                |
| <b>Eastern Province Cement Co.</b>          | <b>31.10</b>   | <b>(1.3%)</b>  | 19,823               |

| Most Active Stocks By Volume                     | Price<br>(SAR) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|--------------------------------------------------|----------------|----------------|-----------------------|
| <b>Alinma Bank</b>                               | <b>24.46</b>   | 0.5%           | <b>7,380</b>          |
| <b>Al Sorayai Trading and Industrial Group C</b> | <b>10.20</b>   | 3.6%           | <b>6,128</b>          |
| <b>Saudi Arabian Amintit Co.</b>                 | <b>6.08</b>    | 0.2%           | <b>5,810</b>          |
| <b>Dar Al Arkan Real Estate Development Cc</b>   | <b>11.28</b>   | 1.6%           | <b>5,354</b>          |
| <b>Al-Rajhi Bank</b>                             | <b>67.00</b>   | 1.1%           | <b>5,034</b>          |

Source: KAMCO Research

### Trading Indicators

| Market Return                  | Closing<br>Value | DTD<br>Chg    | DTD<br>% Chg | MTD<br>% Chg  | YTD-19<br>% Chg |
|--------------------------------|------------------|---------------|--------------|---------------|-----------------|
| <b>Tadawul All Share Index</b> | <b>8,482.95</b>  | <b>88.88</b>  | <b>1.1%</b>  | <b>(2.9%)</b> | <b>8.4%</b>     |
| <b>Market Cap (SAR Mn)</b>     | <b>1,974,738</b> | <b>24,846</b> | <b>1.3%</b>  | <b>(2.4%)</b> | <b>5.8%</b>     |

| Trading Indicators           | Today          | DTD<br>Chg      | DTD<br>% Chg   | Average Daily<br>YTD-19 | YTD-18        |
|------------------------------|----------------|-----------------|----------------|-------------------------|---------------|
| <b>Volume (Mn Shares)</b>    | <b>111</b>     | <b>(9.4)</b>    | <b>(7.8%)</b>  | <b>130</b>              | <b>165</b>    |
| <b>Value Traded (SAR Mn)</b> | <b>3,042</b>   | <b>96.1</b>     | <b>3.3%</b>    | <b>3,412</b>            | <b>3,744</b>  |
| <b>No. of Trades</b>         | <b>100,735</b> | <b>(35,038)</b> | <b>(25.8%)</b> | <b>106,120</b>          | <b>98,846</b> |

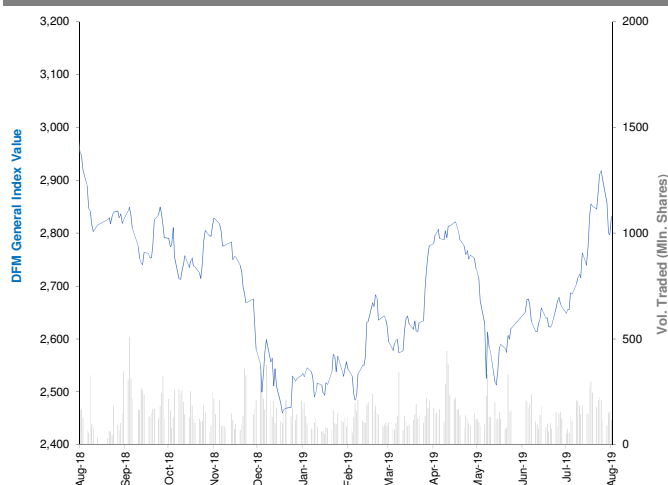
| Market Breadth | ▲ | 149 | ▼ | 27 | = | 17 |
|----------------|---|-----|---|----|---|----|
|----------------|---|-----|---|----|---|----|

| Most Active Stocks By Value        | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|------------------------------------|----------------|----------------|-------------------|
| <b>Saudi Basic Industries Corp</b> | <b>104.40</b>  | 2.2%           | <b>369.9</b>      |
| <b>Al-Rajhi Bank</b>               | <b>67.00</b>   | 1.1%           | <b>336.8</b>      |
| <b>Alinma Bank</b>                 | <b>24.46</b>   | 0.5%           | <b>180.2</b>      |
| <b>National Commercial Bank</b>    | <b>51.20</b>   | <b>(0.6%)</b>  | <b>158.9</b>      |
| <b>Saudi Telecom</b>               | <b>110.00</b>  | 1.5%           | <b>114.3</b>      |

## Dubai Financial Market Daily Report

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                                       | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------------|-------------------------|--------------|--------------|--------------|
|                                       | 363,988                 | 1.0%         | (2.1%)       | 7.1%         |
| <b>Banking</b>                        | 186,241                 | 0.9%         | (0.7%)       | 9.3%         |
| <b>Consumer Staples</b>               | 3,596                   | 1.8%         | 2.6%         | 3.3%         |
| <b>Investment &amp; Financial</b>     | 16,325                  | 2.5%         | (0.7%)       | 10.7%        |
| <b>Insurance</b>                      | 5,063                   | (0.4%)       | 1.0%         | 6.7%         |
| <b>Industrial</b>                     | 4,908                   | 3.6%         | 3.6%         | 45.5%        |
| <b>Real Estate &amp; Construction</b> | 93,868                  | 0.7%         | (6.5%)       | 6.9%         |
| <b>Telecommunication</b>              | 25,623                  | 2.2%         | 0.7%         | 11.4%        |
| <b>Transportation</b>                 | 21,215                  | 0.3%         | (0.3%)       | (14.7%)      |
| <b>Services</b>                       | 7,149                   | (0.2%)       | (2.1%)       | (5.6%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                    | Price<br>(AED) | Daily<br>% Chg | Value Traded<br>(AED) |
|-------------------------------------------|----------------|----------------|-----------------------|
| <b>Al Salam Bank - Sudan</b>              | 1.090          | 7.9%           | 9,810                 |
| <b>National Industries Group Holdings</b> | 3.000          | 4.5%           | 22,563                |
| <b>DXB Entertainments</b>                 | 0.223          | 3.7%           | 1,619,717             |
| <b>Dubai Financial Market</b>             | 0.947          | 3.2%           | 13,518,203            |
| <b>Dubai Investment</b>                   | 1.350          | 3.1%           | 8,344,423             |

| Worst Return Performers                           | Price<br>(AED) | Daily<br>% Chg | Value Traded<br>(AED) |
|---------------------------------------------------|----------------|----------------|-----------------------|
| <b>Ekttitab Holding Co.</b>                       | 0.171          | (9.0%)         | 45,090                |
| <b>Khaleeji Commercial Bank</b>                   | 0.560          | (6.7%)         | 54,549                |
| <b>Dubai National Insurance &amp; Reinsurance</b> | 4.100          | (3.5%)         | 3,821                 |
| <b>Takaful House</b>                              | 0.602          | (2.0%)         | 277,554               |
| <b>Ajman Bank</b>                                 | 0.940          | (1.1%)         | 11,975                |

| Most Active Stocks by Volume  | Price<br>(AED) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|-------------------------------|----------------|----------------|-----------------------|
| <b>Gulf Finance House</b>     | 0.913          | 0.33%          | 20,239                |
| <b>Dubai Financial Market</b> | 0.947          | 3.16%          | 14,346                |
| <b>EMAAR Properties</b>       | 5.200          | 0.39%          | 11,161                |
| <b>Air Arabia Co.</b>         | 1.160          | 1.75%          | 10,589                |
| <b>Union Properties</b>       | 0.343          | (0.87%)        | 7,977                 |

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>DFM General Index</b>   | 2,831.28         | 34.30      | 1.2%         | (3.0%)       | 11.9%           |
| <b>Market Cap (AED Mn)</b> | 363,988          | 3,577      | 1.0%         | (2.1%)       | 7.1%            |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume (Mn Shares)</b>    | 118.1            | (39.3)     | (25.0%)      | 146                     | 179    |
| <b>Value Traded (AED Mn)</b> | 198.0            | (31.9)     | (13.9%)      | 195                     | 265    |
| <b>No. of Trades</b>         | 2,640            | (624)      | (19.1%)      | 2,663                   | 2,777  |

| Market Breadth | ▲ | 22 | ▼ | 10 | = | 33 |
|----------------|---|----|---|----|---|----|
|----------------|---|----|---|----|---|----|

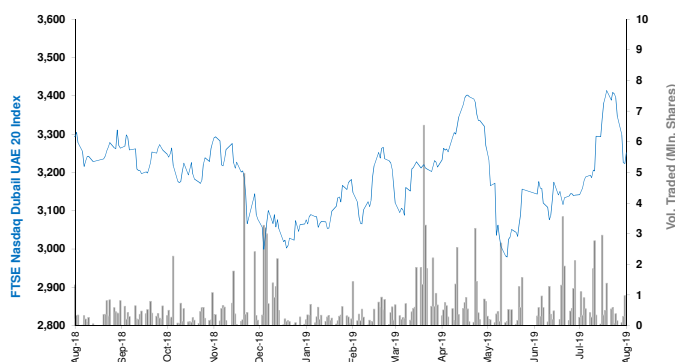
| Most Active Stocks by Value   | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------|----------------|----------------|-------------------|
| <b>EMAAR Properties</b>       | 5.200          | 0.4%           | 58.7              |
| <b>Dubai Islamic Bank</b>     | 5.230          | 1.9%           | 23.6              |
| <b>Emirates NBD</b>           | 11.650         | 1.7%           | 22.4              |
| <b>Gulf Finance House</b>     | 0.913          | 0.3%           | 18.5              |
| <b>Dubai Financial Market</b> | 0.947          | 3.2%           | 13.5              |



## Nasdaq Dubai Daily Report

August 8, 2019

### Index Performance relative to Volume



### Stock Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|
| Nasdaq Dubai                 | 34,837                  | 0.07%        | (1.5%)       |
| Nasdaq, Inc.                 | 16,115                  | 0.0%         | 14.7%        |
| DP World                     | 11,869                  | 0.0%         | (16.4%)      |
| Hikma Pharmaceuticals GDR    | 5,188                   | 0.0%         | 6.8%         |
| Orascom Construction Limited | 642                     | 3.8%         | (15.4%)      |
| Al Baraka Banking Group      | 430                     | 0.0%         | 12.5%        |
| Emirates REIT (CEIC) Limited | 211                     | 0.0%         | (24.3%)      |
| ENBD REIT (CEIC) Limited     | 132                     | 0.0%         | (19.1%)      |
| DEPA Limited (AED)           | 131                     | 0.0%         | (76.6%)      |
| BLME Holdings plc            | 117                     | 0.0%         | 0.0%         |

### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|------------------------------|----------------|----------------|----------------|
| Orascom Construction Limited | 5.50           | 3.8%           | 113,237        |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|-------------------------|----------------|----------------|----------------|
|-------------------------|----------------|----------------|----------------|

| Most Active Stocks by Volume | Price<br>(USD) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|------------------------------|----------------|----------------|-----------------------|
| DP World                     | 14.30          | 0.0%           | 355,225               |
| ENBD REIT (CEIC) Limited     | 0.54           | 0.0%           | 44,484                |
| Orascom Construction Limited | 5.50           | 3.8%           | 20,589                |

### Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,251.13         | 27.78      | 0.9%         | (4.3%)       | 5.8%            |
| Market Cap (USD Mn)      | 34,837           | 23.4       | 0.1%         | (2.4%)       | (1.5%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.42             | (0.55)     | (56.9%)      | 0.69                    | 0.70   |
| Value Traded (USD Mn) | 5.27             | (0.4)      | (7.8%)       | 7.89                    | 5.42   |
| No. of Trades         | 334              | (266)      | (44.3%)      | 173                     | 109    |

### Market Breadth

▲ 1 ▼ 0 = 8

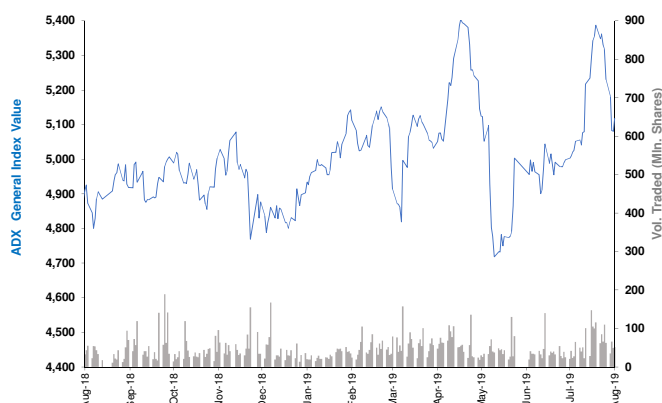
| Most Active Stocks by Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|------------------------------|----------------|----------------|----------------|
| DP World                     | 14.30          | 0.0%           | 5,130,778      |
| Orascom Construction Limited | 5.50           | 3.8%           | 113,237        |
| ENBD REIT (CEIC) Limited     | 0.54           | 0.0%           | 23,178         |

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

August 8, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

| Best Return Performers       | Price (AED) | Daily % Chg | Value (AED) |
|------------------------------|-------------|-------------|-------------|
| International Holding Co     | 2.50        | 6.4%        | 15,854,381  |
| Gulf Cement Co.              | 0.76        | 5.6%        | 20,520      |
| Arkan Building Materials Co. | 0.50        | 4.9%        | 51,332      |
| Bank Of Sharjah              | 0.82        | 3.9%        | 6,624,815   |
| Sharjah Islamic Bank         | 1.17        | 2.6%        | 657,064     |

| Worst Return Performers       | Price (AED) | Daily % Chg | Value (AED) |
|-------------------------------|-------------|-------------|-------------|
| United Arab Bank              | 1.02        | (9.7%)      | 357,000     |
| Abu Dhabi National Energy Co. | 0.75        | (5.1%)      | 77,313      |
| National Marine Dredging Co.  | 3.30        | (3.2%)      | 10,557      |
| Ras Al Khaimah Cement Co.     | 0.64        | (0.8%)      | 25,600      |
| Methaq Takaful Insurance Co.  | 0.69        | (0.1%)      | 69,000      |

| Most Active Stocks by Volume | Price (AED) | Daily % Chg | Volume ('000 Shrs) |
|------------------------------|-------------|-------------|--------------------|
| AL DAR Properties Co.        | 2.28        | 0.0%        | 17,061,383         |
| Bank Of Sharjah              | 0.82        | 3.9%        | 8,242,431          |
| International Holding Co     | 2.50        | 6.4%        | 6,538,394          |
| Abu Dhabi Islamic Bank       | 4.99        | 0.0%        | 3,593,555          |
| Abu Dhabi Commercial Bank    | 8.57        | 0.8%        | 3,263,856          |

Source: KAMCO Research

### Sector Returns

|                           | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|----------------------|-----------|-----------|-----------|
| ADX                       | 501,661              | 0.9%      | (3.5%)    | (0.9%)    |
| Banks                     | 260,868              | 0.4%      | (4.0%)    | 6.7%      |
| Inv. & Financial Services | 1,888                | 0.0%      | (1.0%)    | (49.5%)   |
| Real Estate               | 19,891               | 0.1%      | (1.6%)    | 35.1%     |
| Energy                    | 45,861               | 0.6%      | (0.0%)    | 8.2%      |
| Consumer Staples          | 404                  | 2.1%      | 2.8%      | (4.5%)    |
| Industrial                | 7,530                | 1.1%      | (1.5%)    | (7.2%)    |
| Insurance                 | 7,905                | (0.0%)    | (0.4%)    | (12.0%)   |
| Telecommunication         | 145,508              | 2.0%      | (4.6%)    | (14.8%)   |
| Services                  | 8,173                | (0.3%)    | (0.3%)    | (5.4%)    |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

| Market Return       | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-19 % Chg |
|---------------------|---------------|---------|-----------|-----------|--------------|
| ADX General Index   | 5,118.76      | 37.79   | 0.7%      | (3.7%)    | 4.1%         |
| Market Cap (AED Mn) | 501,661       | 4,360   | 0.9%      | (3.5%)    | (3.3%)       |

| Trading Indicators    | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-19 | YTD-18 |
|-----------------------|---------------|---------|-----------|----------------------|--------|
| Volume (Mn Shares)    | 52            | 2.94    | 6.0%      | 50                   | 53.9   |
| Value Traded (AED Mn) | 170           | (19.1)  | (10.1%)   | 189                  | 125.3  |
| No. of Trades         | 2,359         | (324)   | (12.1%)   | 1,583                | 956    |

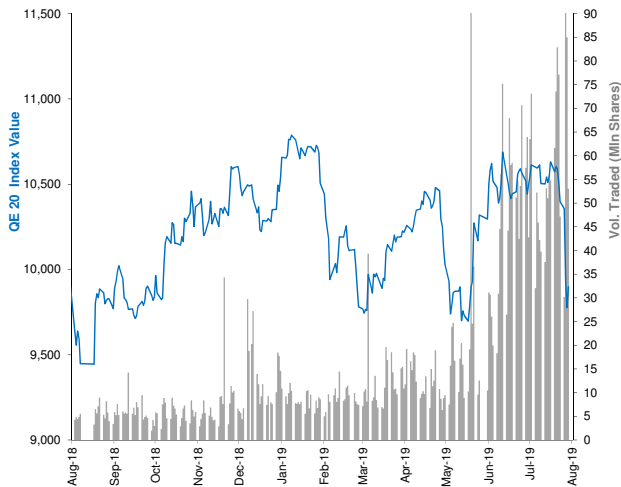
| Market Breadth | ▲ 13 ▼ 5 = 47 |
|----------------|---------------|
|----------------|---------------|

| Most Active Stocks by Value | Price (AED) | Daily % Chg | Value (AED) |
|-----------------------------|-------------|-------------|-------------|
| AL DAR Properties Co.       | 2.28        | 0.0%        | 39,311,578  |
| Abu Dhabi Commercial Bank   | 8.57        | 0.8%        | 27,945,189  |
| First Abu Dhabi Bank        | 15.14       | 0.5%        | 27,484,041  |
| Emirates Telecom. Co.       | 16.42       | 2.0%        | 20,833,779  |
| Abu Dhabi Islamic Bank      | 4.99        | 0.0%        | 17,966,552  |

## Qatar Exchange Daily Report

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg  | YTD<br>% Chg   |
|--------------------------------------|-------------------------|--------------|---------------|----------------|
| <b>Qatar Exchange</b>                | <b>545,047</b>          | <b>0.9%</b>  | <b>(5.7%)</b> | <b>(7.4%)</b>  |
| <b>Banking &amp; Finance</b>         | <b>282,983</b>          | <b>0.8%</b>  | <b>(5.8%)</b> | <b>(3.1%)</b>  |
| <b>Goods &amp; Consumer Services</b> | <b>29,928</b>           | <b>1.6%</b>  | <b>0.1%</b>   | <b>21.3%</b>   |
| <b>Industrial</b>                    | <b>132,402</b>          | <b>0.1%</b>  | <b>(6.4%)</b> | <b>(10.9%)</b> |
| <b>Insurance</b>                     | <b>15,158</b>           | <b>3.5%</b>  | <b>(7.3%)</b> | <b>(11.1%)</b> |
| <b>Real Estate</b>                   | <b>35,406</b>           | <b>0.1%</b>  | <b>(5.8%)</b> | <b>(36.9%)</b> |
| <b>Telecom</b>                       | <b>26,476</b>           | <b>2.1%</b>  | <b>(8.3%)</b> | <b>(13.6%)</b> |
| <b>Transport</b>                     | <b>22,695</b>           | <b>3.0%</b>  | <b>(4.1%)</b> | <b>14.9%</b>   |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                          | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR) |
|-------------------------------------------------|----------------|----------------|----------------|
| <b>Qatar Cinema &amp; Film Distribution</b>     | <b>2.45</b>    | <b>8.9%</b>    | 1,960          |
| <b>Qatar General Insurance &amp; Reins. Co.</b> | <b>3.62</b>    | <b>4.9%</b>    | 8,518          |
| <b>Islamic Holding Group</b>                    | <b>2.15</b>    | <b>4.9%</b>    | 708,358        |
| <b>Qatar Gas Transport Co.</b>                  | <b>2.28</b>    | <b>4.1%</b>    | 5,302,905      |
| <b>Qatar Insurance Co.</b>                      | <b>3.10</b>    | <b>3.3%</b>    | 8,790,782      |

| Worst Return Performers                 | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR) |
|-----------------------------------------|----------------|----------------|----------------|
| <b>Mannai Corporation</b>               | <b>3.56</b>    | <b>(6.1%)</b>  | 512,103        |
| <b>Mazaya Qatar R.E Development Co.</b> | <b>0.75</b>    | <b>(3.7%)</b>  | 2,283,655      |
| <b>Doha Bank</b>                        | <b>2.55</b>    | <b>(3.4%)</b>  | 9,004,114      |
| <b>Aamal Co.</b>                        | <b>0.73</b>    | <b>(1.7%)</b>  | 763,618        |
| <b>Salam International Investment</b>   | <b>0.41</b>    | <b>(1.7%)</b>  | 50,671         |

| Most Active Stocks by Volume              | Price<br>(QAR) | Daily<br>% Chg | Volume<br>(Shares) |
|-------------------------------------------|----------------|----------------|--------------------|
| <b>Qatar First Bank</b>                   | <b>0.35</b>    | 0.9%           | 6,202,190          |
| <b>Ezdan Holding Group Co.</b>            | <b>0.63</b>    | 0.0%           | 5,156,502          |
| <b>Mesaieed Petrochemical Holding Co.</b> | <b>2.50</b>    | 1.2%           | 3,745,079          |
| <b>Doha Bank</b>                          | <b>2.55</b>    | (3.4%)         | 3,588,402          |
| <b>Qatar National Bank</b>                | <b>18.34</b>   | 0.5%           | 3,208,607          |

Source: KAMCO Research

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg    | DTD<br>% Chg | MTD<br>% Chg  | YTD-19<br>% Chg |
|----------------------------|------------------|---------------|--------------|---------------|-----------------|
| <b>QE 20 Index</b>         | <b>9,898.10</b>  | <b>120.63</b> | <b>1.2%</b>  | <b>(5.8%)</b> | <b>(3.89%)</b>  |
| <b>Market Cap (QAR Mn)</b> | <b>545,047</b>   | <b>4,602</b>  | <b>0.9%</b>  | <b>(5.7%)</b> | <b>(7.4%)</b>   |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg      | DTD<br>% Chg   | Average Daily<br>YTD-19 | YTD-18        |
|------------------------------|------------------|-----------------|----------------|-------------------------|---------------|
| <b>Volume ('000 Shares)</b>  | <b>53,028</b>    | <b>(31,949)</b> | <b>(37.6%)</b> | <b>23,886</b>           | <b>10,357</b> |
| <b>Value Traded (QAR Mn)</b> | <b>198</b>       | <b>(96)</b>     | <b>(32.6%)</b> | <b>291</b>              | <b>309</b>    |
| <b>No. of Trades</b>         | <b>6,114</b>     | <b>(2,746)</b>  | <b>(31.0%)</b> | <b>6,241</b>            | <b>4,040</b>  |

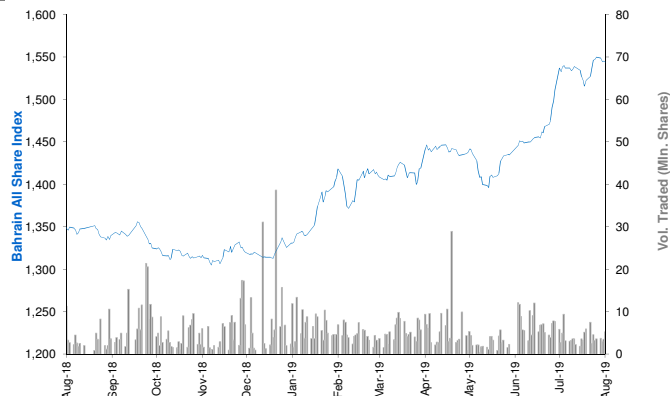
| Market Breadth | ▲ | 26 | ▼ | 13 | = | 7 |
|----------------|---|----|---|----|---|---|
|----------------|---|----|---|----|---|---|

| Most Active Stocks by Value             | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|-----------------------------------------|----------------|----------------|-------------------|
| <b>Qatar National Bank</b>              | <b>18.34</b>   | 0.5%           | 59.4              |
| <b>Qatar International Islamic Bank</b> | <b>7.71</b>    | 2.8%           | 15.3              |
| <b>Qatar Islamic Bank</b>               | <b>15.27</b>   | 1.7%           | 14.5              |
| <b>Masraf Al Rayan</b>                  | <b>3.54</b>    | 1.1%           | 10.2              |
| <b>Industries Qatar</b>                 | <b>10.41</b>   | (0.2%)         | 9.4               |

## Bahrain Bourse Daily Report

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                            | Market Cap.<br>(BHD Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|----------------------------|-------------------------|---------------|---------------|----------------|
| <b>Bahrain Bourse</b>      | <b>8,826</b>            | <b>(0.1%)</b> | <b>(0.1%)</b> | <b>11.0%</b>   |
| <b>Commercial Banks</b>    | <b>4,580</b>            | <b>0.2%</b>   | <b>0.2%</b>   | <b>24.1%</b>   |
| <b>Investment</b>          | <b>2,137</b>            | <b>(0.6%)</b> | <b>(1.3%)</b> | <b>4.1%</b>    |
| <b>Insurance</b>           | <b>115</b>              | <b>0.6%</b>   | <b>0.0%</b>   | <b>(15.9%)</b> |
| <b>Service</b>             | <b>1,170</b>            | <b>(0.2%)</b> | <b>0.1%</b>   | <b>19.0%</b>   |
| <b>Hotel &amp; Tourism</b> | <b>184</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>(12.5%)</b> |
| <b>Industrial</b>          | <b>639</b>              | <b>0.0%</b>   | <b>0.9%</b>   | <b>(26.9%)</b> |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers              | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD) |
|-------------------------------------|----------------|----------------|----------------|
| <b>Bahrain National Holding Co.</b> | <b>0.266</b>   | <b>2.3%</b>    | 115,603        |
| <b>Bank of Bahrain and Kuwait</b>   | <b>0.530</b>   | <b>1.1%</b>    | 56,623         |
| <b>Gulf Finance House (US\$)</b>    | <b>0.245</b>   | <b>0.8%</b>    | 127,240        |
| <b>APM Terminal Bahrain</b>         | <b>0.976</b>   | <b>0.4%</b>    | 3,396          |
| <b>Ahli United Bank (US\$)</b>      | <b>0.941</b>   | <b>0.1%</b>    | 723,266        |

| Worst Return Performers               | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD) |
|---------------------------------------|----------------|----------------|----------------|
| <b>Al Baraka Banking Group (US\$)</b> | <b>0.288</b>   | <b>(10.0%)</b> | 78,911         |
| <b>Seef Properties</b>                | <b>0.204</b>   | <b>(1.9%)</b>  | 9,795          |
| <b>National Bank of Bahrain</b>       | <b>0.705</b>   | <b>(0.1%)</b>  | 2,891          |

### Trading Indicators

| Market Return                  | Closing<br>Value | DTD<br>Chg    | DTD<br>% Chg  | MTD<br>% Chg  | YTD-19<br>% Chg |
|--------------------------------|------------------|---------------|---------------|---------------|-----------------|
| <b>Bahrain All Share Index</b> | <b>1,544.21</b>  | <b>(0.99)</b> | <b>(0.1%)</b> | <b>(0.2%)</b> | <b>15.5%</b>    |
| <b>Market Cap (BHD Mln)</b>    | <b>8,825.96</b>  | <b>(5.61)</b> | <b>(0.1%)</b> | <b>(0.1%)</b> | <b>11.0%</b>    |

| Trading Indicators             | Today's<br>Value | DTD<br>Chg   | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18       |
|--------------------------------|------------------|--------------|--------------|-------------------------|--------------|
| <b>Volume ('000 Shares)</b>    | <b>5,265</b>     | <b>1,756</b> | <b>50.1%</b> | <b>5,262</b>            | <b>5,869</b> |
| <b>Value Traded (BHD '000)</b> | <b>1,213</b>     | <b>438</b>   | <b>56.5%</b> | <b>1,363</b>            | <b>1,118</b> |
| <b>No. of Trades</b>           | <b>97</b>        | <b>27.0</b>  | <b>38.6%</b> | <b>92</b>               | <b>81</b>    |

| Market Breadth | ▲ | 5 | ▼ | 3 | ■ | 33 |
|----------------|---|---|---|---|---|----|
|----------------|---|---|---|---|---|----|

| Most Active Stocks by Volume          | Price<br>(BHD) | Daily<br>% Chg | Volume<br>(Shares) |
|---------------------------------------|----------------|----------------|--------------------|
| <b>Ahli United Bank (US\$)</b>        | <b>0.941</b>   | 0.1%           | <b>2,038,821</b>   |
| <b>Gulf Finance House (US\$)</b>      | <b>0.245</b>   | <b>(14.3%)</b> | <b>1,383,477</b>   |
| <b>Al Baraka Banking Group (US\$)</b> | <b>0.288</b>   | <b>(10.0%)</b> | <b>713,000</b>     |
| <b>Bahrain National Holding Co.</b>   | <b>0.266</b>   | 2.3%           | <b>439,861</b>     |
| <b>Al Khaleeji Commercial Bank</b>    | <b>0.050</b>   | 0.0%           | <b>319,756</b>     |

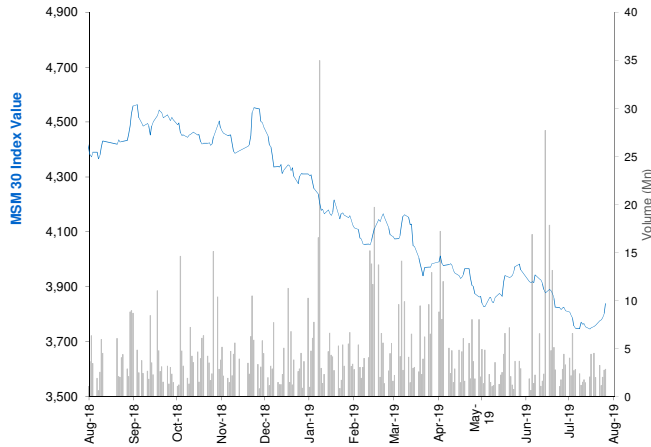
Source: KAMCO Research

| Most Active Stocks by Value           | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD) |
|---------------------------------------|----------------|----------------|----------------|
| <b>Ahli United Bank (US\$)</b>        | <b>0.941</b>   | 0.1%           | <b>723,266</b> |
| <b>Gulf Finance House (US\$)</b>      | <b>0.245</b>   | 0.8%           | <b>127,240</b> |
| <b>Bahrain National Holding Co.</b>   | <b>0.266</b>   | 2.3%           | <b>115,603</b> |
| <b>Bahrain Telecommunications Co.</b> | <b>0.384</b>   | 0.0%           | <b>79,603</b>  |
| <b>Al Baraka Banking Group (US\$)</b> | <b>0.288</b>   | <b>(10.0%)</b> | <b>78,911</b>  |

## Muscat Securities Market Daily Report

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                              | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg   |
|------------------------------|-------------------------|--------------|--------------|----------------|
| <b>Muscat Securities Mkt</b> | <b>2,920</b>            | <b>1.2%</b>  | <b>2.4%</b>  | <b>(7.7%)</b>  |
| <b>Financial</b>             | <b>1,851</b>            | <b>1.3%</b>  | <b>2.1%</b>  | <b>(21.3%)</b> |
| <b>Industrial</b>            | <b>158</b>              | <b>0.8%</b>  | <b>1.9%</b>  | <b>(15.2%)</b> |
| <b>Services</b>              | <b>790</b>              | <b>1.3%</b>  | <b>3.4%</b>  | <b>(22.1%)</b> |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers            | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR) |
|-----------------------------------|----------------|----------------|----------------|
| <b>National Gas</b>               | <b>0.156</b>   | <b>4.0%</b>    | 2168           |
| <b>Raysut Cement</b>              | <b>0.330</b>   | <b>3.1%</b>    | 25,721         |
| <b>Oman Cement Co.</b>            | <b>0.214</b>   | <b>1.9%</b>    | 38,112         |
| <b>Bank Muscat</b>                | <b>0.430</b>   | <b>1.9%</b>    | 450,454        |
| <b>Oman Telecommunication Co.</b> | <b>0.576</b>   | <b>1.4%</b>    | 235,286        |

| Worst Return Performers                     | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR) |
|---------------------------------------------|----------------|----------------|----------------|
| <b>Al Maha Petroleum Products Marketing</b> | <b>0.800</b>   | <b>(2.4%)</b>  | 10,170         |

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg   | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|----------------------------|------------------|--------------|--------------|--------------|-----------------|
| <b>MSM 30 Index</b>        | <b>3,838.61</b>  | <b>35.36</b> | <b>0.9%</b>  | <b>2.1%</b>  | <b>(11.2%)</b>  |
| <b>Market Cap (OMR Mn)</b> | <b>2,919.89</b>  | <b>34.62</b> | <b>1.2%</b>  | <b>2.3%</b>  | <b>(7.7%)</b>   |

| Trading Indicators             | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18       |
|--------------------------------|------------------|------------|--------------|-------------------------|--------------|
| <b>Volume ('000 Shares)</b>    | <b>2,840</b>     | <b>115</b> | <b>4.2%</b>  | <b>4,986</b>            | <b>7,505</b> |
| <b>Value Traded (OMR '000)</b> | <b>889</b>       | <b>135</b> | <b>18.0%</b> | <b>1,081</b>            | <b>1,983</b> |
| <b>No. of Trades</b>           | <b>228</b>       | <b>16</b>  | <b>7.5%</b>  | <b>204</b>              | <b>314</b>   |

### Market Breadth

▲ 8 ▼ 1 = 9

| Most Active Stocks by Volume      | Price<br>(OMR) | Daily<br>% Chg | Volume<br>(Shares) |
|-----------------------------------|----------------|----------------|--------------------|
| <b>Bank Muscat</b>                | <b>0.430</b>   | <b>1.9%</b>    | <b>1,045,921</b>   |
| <b>Al Anwar Holding*</b>          | <b>0.090</b>   | <b>1.1%</b>    | <b>644,771</b>     |
| <b>Oman Telecommunication Co.</b> | <b>0.576</b>   | <b>1.4%</b>    | <b>408,397</b>     |
| <b>Sohar International Bank</b>   | <b>0.105</b>   | <b>0.0%</b>    | <b>200,000</b>     |
| <b>Oman Cement Co.</b>            | <b>0.214</b>   | <b>1.9%</b>    | <b>178,302</b>     |

Source: KAMCO Research

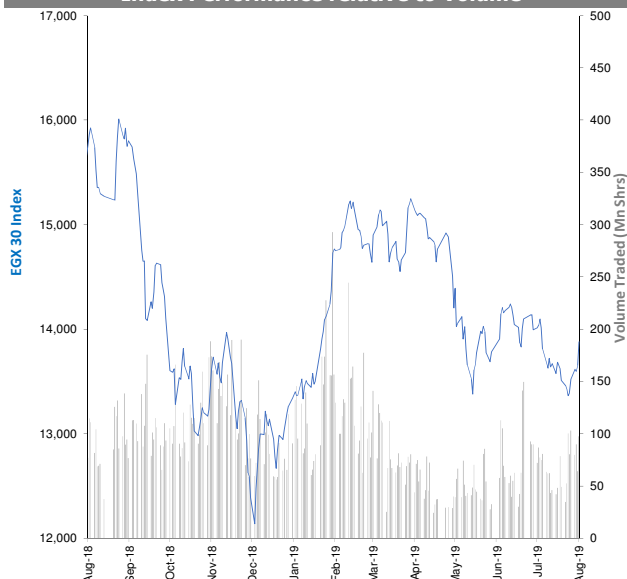
| Most Active Stocks by Value       | Price<br>(OMR) | Daily<br>% Chg | Volume<br>(OMR'000) |
|-----------------------------------|----------------|----------------|---------------------|
| <b>Bank Muscat</b>                | <b>0.430</b>   | <b>1.9%</b>    | <b>450.5</b>        |
| <b>Oman Telecommunication Co.</b> | <b>0.576</b>   | <b>1.4%</b>    | <b>235.3</b>        |
| <b>Al Anwar Holding*</b>          | <b>0.090</b>   | <b>1.1%</b>    | <b>58.0</b>         |
| <b>Oman Cement Co.</b>            | <b>0.214</b>   | <b>1.9%</b>    | <b>38.1</b>         |
| <b>Ooredoo</b>                    | <b>0.478</b>   | <b>1.3%</b>    | <b>34.8</b>         |

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                             | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-----------------------------|-------------------------|--------------|--------------|--------------|
| The Egyptian Exchange       | 532,698                 | 1.2%         | 2.2%         | 9.3%         |
| Banking & Finance           | 168,654                 | 0.6%         | 1.4%         | 15.7%        |
| Basic Resources             | 22,273                  | 2.8%         | 7.4%         | (26.4%)      |
| Chemical                    | 31,330                  | 0.5%         | (1.5%)       | (18.7%)      |
| Construction & Material     | 17,805                  | 2.7%         | 1.8%         | (19.6%)      |
| Financial Services          | 28,770                  | 1.2%         | 0.4%         | (7.8%)       |
| Food & Beverage             | 10,994                  | 0.4%         | (1.4%)       | (15.4%)      |
| Healthcare & Pharma.        | 7,709                   | 0.2%         | (0.3%)       | (8.9%)       |
| Ind. Goods, Services, Auto. | 50,244                  | 1.6%         | 1.5%         | 5.9%         |
| Media                       | 922                     | 2.5%         | 1.9%         | (20.7%)      |
| Oil & Gas                   | 4,934                   | 2.4%         | 4.7%         | (8.2%)       |
| Personal & Household        | 42,771                  | 3.3%         | 3.4%         | (0.2%)       |
| Real Estate                 | 67,177                  | 1.8%         | 6.7%         | 80.7%        |
| Telecommunication           | 68,371                  | 0.2%         | 0.9%         | 59.8%        |
| Travel & Leisure            | 10,745                  | 2.6%         | 7.5%         | 2.8%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers   | Price<br>(EGP) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| EGYPTIAN RESORTS         | 2.25           | 5.0%           |
| Egyptian Kuwaiti Holding | 1.32           | 4.4%           |
| ARAB POLAVARA            | 2.03           | 4.1%           |
| MEDINET NASR HOU         | 5.00           | 4.0%           |
| El Ezz Steel Rebars      | 9.20           | 3.7%           |

| Worst Return Performers               | Price<br>(EGP) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| National Bank of Kuwait - Egypt - NBK | 40.17          | (3.6%)         |
| Asec Company for Mining - Ascom       | 6.81           | (0.7%)         |
| Tourah cement Co.                     | 7.08           | (0.1%)         |

| Most Active Stocks By Volume | Price<br>(EGP) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| PALM HILL DEV CO             | 2.11           | 21,661                |
| Qalaa Holdings               | 2.42           | 17,521                |
| EGYPTIAN RESORTS             | 2.25           | 12,031                |
| El Ezz Steel Rebars          | 9.20           | 6,210                 |
| ARAB COTTON GIN.             | 1.76           | 4,737                 |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 13,880.57        | 224.66     | 1.6%         | 3.6%         | 6.5%            |
| Market Cap (EGP Bn) | 532,698          | 6,556      | 1.2%         | 2.2%         | 9.3%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 98               | 33.53      | 52.4%        | 84                      | 149    |
| Value Traded (EGP Mn) | 492              | 85.6       | 21.1%        | 541                     | 941    |
| No. of Trades         | 13,489           | 3,077      | 29.6%        | 13,052                  | 16,855 |

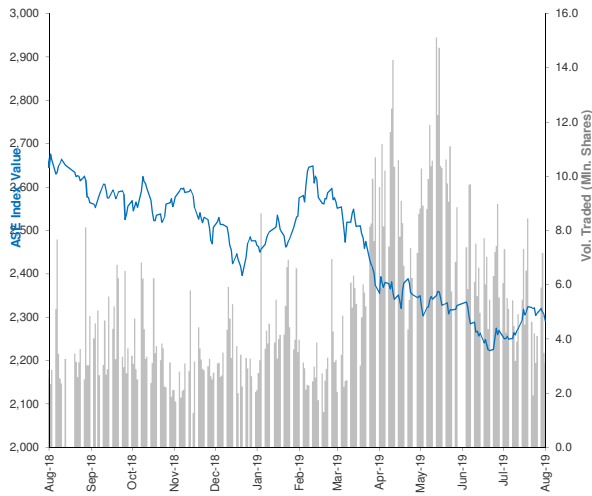
| Market Breadth | ▲ | 48 | ▼ | 3 | = | 9 |
|----------------|---|----|---|---|---|---|
|----------------|---|----|---|---|---|---|

| Most Active Stocks By Value | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|-----------------------------|----------------|----------------|-------------------|
| El Ezz Steel Rebars         | 9.20           | 3.72%          | 57.15             |
| EASTERN CO                  | 16.19          | 3.72%          | 50.48             |
| PALM HILL DEV CO            | 2.11           | 2.93%          | 45.80             |
| Qalaa Holdings              | 2.42           | 2.11%          | 42.39             |
| EGYPTIAN RESORTS            | 2.25           | 5.04%          | 27.08             |

## Amman Stock Exchange Daily Report (1st Market)

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                                            | Market Cap.<br>(JD Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|--------------------------------------------|------------------------|---------------|---------------|----------------|
| <b>Amman Stock Exchange</b>                | <b>11,235</b>          | <b>0.0%</b>   | <b>(0.7%)</b> | <b>(6.4%)</b>  |
| <b>Banks</b>                               | <b>8,242</b>           | <b>0.0%</b>   | <b>(0.4%)</b> | <b>(8.7%)</b>  |
| <b>Insurance</b>                           | <b>88</b>              | <b>0.0%</b>   | <b>(0.1%)</b> | <b>(5.4%)</b>  |
| <b>Diversified Financial Services</b>      | <b>155</b>             | <b>0.2%</b>   | <b>0.6%</b>   | <b>2.9%</b>    |
| <b>Real Estate</b>                         | <b>200</b>             | <b>0.1%</b>   | <b>1.0%</b>   | <b>1.8%</b>    |
| <b>Health Care Services</b>                | <b>26</b>              | <b>(2.8%)</b> | <b>(3.8%)</b> | <b>(14.4%)</b> |
| <b>Educational Services</b>                | <b>217</b>             | <b>(0.3%)</b> | <b>(2.1%)</b> | <b>(12.1%)</b> |
| <b>Hotels and Tourism</b>                  | <b>90</b>              | <b>0.0%</b>   | <b>(0.5%)</b> | <b>(1.6%)</b>  |
| <b>Transportation</b>                      | <b>76</b>              | <b>(0.6%)</b> | <b>(2.2%)</b> | <b>2.5%</b>    |
| <b>Technology &amp; Communications</b>     | <b>329</b>             | <b>(1.3%)</b> | <b>(1.8%)</b> | <b>4.3%</b>    |
| <b>Media</b>                               | <b>4</b>               | <b>0.0%</b>   | <b>(2.2%)</b> | <b>7.2%</b>    |
| <b>Utilities &amp; Energy</b>              | <b>425</b>             | <b>0.5%</b>   | <b>(1.2%)</b> | <b>21.6%</b>   |
| <b>Commercial Services</b>                 | <b>65</b>              | <b>(0.4%)</b> | <b>(0.7%)</b> | <b>(2.1%)</b>  |
| <b>Pharmaceutical &amp; Medical Ind.</b>   | <b>41</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>(0.5%)</b>  |
| <b>Chemical Industries</b>                 | <b>15</b>              | <b>(1.1%)</b> | <b>(1.7%)</b> | <b>0.7%</b>    |
| <b>Paper &amp; Cardboard Industries</b>    | <b>8</b>               | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>    |
| <b>Printing &amp; Packaging</b>            | <b>15</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>10.0%</b>   |
| <b>Food &amp; Beverages</b>                | <b>62</b>              | <b>0.2%</b>   | <b>0.4%</b>   | <b>9.6%</b>    |
| <b>Tobacco &amp; Cigarettes</b>            | <b>735</b>             | <b>(0.0%)</b> | <b>0.4%</b>   | <b>(8.4%)</b>  |
| <b>Mining &amp; Extraction Industries</b>  | <b>332</b>             | <b>0.4%</b>   | <b>(8.3%)</b> | <b>12.6%</b>   |
| <b>Engineering &amp; Construction</b>      | <b>27</b>              | <b>0.3%</b>   | <b>(2.7%)</b> | <b>(24.0%)</b> |
| <b>Electrical Industries</b>               | <b>10</b>              | <b>(0.6%)</b> | <b>(1.8%)</b> | <b>5.1%</b>    |
| <b>Textiles , Leathers &amp; Clothings</b> | <b>67</b>              | <b>0.0%</b>   | <b>2.5%</b>   | <b>(11.2%)</b> |
| <b>Glass &amp; Ceramic Industries</b>      | <b>6</b>               | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>    |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                                 | Price<br>(JD) | Daily<br>% Chg |
|--------------------------------------------------------|---------------|----------------|
| <b>CONTEMPRO FOR HOUSING PROJECTS</b>                  | <b>0.68</b>   | <b>4.6%</b>    |
| <b>SPECIALIZED TRADING &amp; INVESTMENT</b>            | <b>1.19</b>   | <b>4.4%</b>    |
| <b>EMMAR INVESTMENTS &amp; REALESTATE DEVELOPMENT</b>  | <b>0.25</b>   | <b>4.2%</b>    |
| <b>INTERNATIONAL BROKERAGE &amp; FINANCIAL MARKETS</b> | <b>0.27</b>   | <b>3.8%</b>    |
| <b>IHDATHIAT CO-ORDINATES</b>                          | <b>0.32</b>   | <b>3.2%</b>    |

| Worst Return Performers                               | Price<br>(JD) | Daily<br>% Chg |
|-------------------------------------------------------|---------------|----------------|
| <b>JORDAN INDUSTRIAL RESOURCES</b>                    | <b>0.12</b>   | <b>(7.7%)</b>  |
| <b>ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVEST</b> | <b>1.13</b>   | <b>(4.2%)</b>  |
| <b>AL-BILAD MEDICAL SERVICES</b>                      | <b>0.80</b>   | <b>(3.6%)</b>  |
| <b>AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC</b>   | <b>0.33</b>   | <b>(2.9%)</b>  |
| <b>ARAB ELECTRICAL INDUSTRIES</b>                     | <b>0.35</b>   | <b>(2.8%)</b>  |

| Most Active Stocks By Volume                        | Price<br>(JD) | Volume<br>('000 Shrs) |
|-----------------------------------------------------|---------------|-----------------------|
| <b>SPECIALIZED INVESTMENT COMPOUNDS</b>             | <b>1.60</b>   | <b>473</b>            |
| <b>AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC</b> | <b>0.33</b>   | <b>238</b>            |
| <b>UNIVERSAL MODERN INDUSTRIES</b>                  | <b>1.75</b>   | <b>128</b>            |
| <b>JORDAN PETROLEUM REFINERY</b>                    | <b>3.22</b>   | <b>121</b>            |
| <b>JORDAN DUBAI PROPERTIES</b>                      | <b>0.61</b>   | <b>85</b>             |

Source: KAMCO Research

### Trading Indicators

| Market Return             | Closing<br>Value | DTD<br>Chg  | DTD<br>% Chg | MTD<br>% Chg  | YTD-19<br>% Chg |
|---------------------------|------------------|-------------|--------------|---------------|-----------------|
| <b>ASE Index</b>          | <b>1,862.50</b>  | <b>2.73</b> | <b>0.1%</b>  | <b>(0.6%)</b> | <b>(2.4%)</b>   |
| <b>Market Cap (JD Mn)</b> | <b>11,234.89</b> | <b>1.23</b> | <b>0.0%</b>  | <b>(0.7%)</b> | <b>(6.4%)</b>   |

| Trading Indicators            | Today's<br>Value | DTD<br>Chg   | DTD<br>% Chg   | Average Daily<br>YTD-19 | YTD-18       |
|-------------------------------|------------------|--------------|----------------|-------------------------|--------------|
| <b>Volume ('000 Shares)</b>   | <b>1,628</b>     | <b>(603)</b> | <b>(27.0%)</b> | <b>2,673</b>            | <b>2,394</b> |
| <b>Value Traded (JD '000)</b> | <b>2,171</b>     | <b>(708)</b> | <b>(24.6%)</b> | <b>6,844</b>            | <b>3,595</b> |
| <b>No. of Trades</b>          | <b>1,144</b>     | <b>(95)</b>  | <b>(7.7%)</b>  | <b>21,016</b>           | <b>1,364</b> |

| Market Breadth | ▲ 18 ▼ 20 = 82 |
|----------------|----------------|
|----------------|----------------|

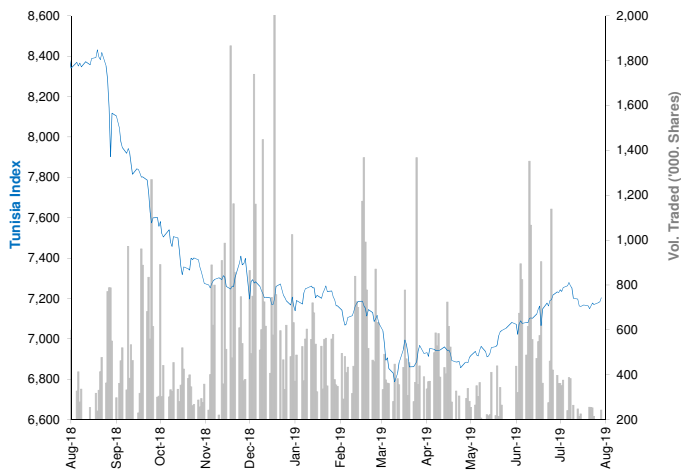
| Most Active Stocks By Value             | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD)  |
|-----------------------------------------|---------------|----------------|----------------|
| <b>SPECIALIZED INVESTMENT COMPOUNDS</b> | <b>1.60</b>   | <b>2.6%</b>    | <b>735,533</b> |
| <b>JORDAN PETROLEUM REFINERY</b>        | <b>3.22</b>   | <b>1.6%</b>    | <b>387,132</b> |
| <b>UNIVERSAL MODERN INDUSTRIES</b>      | <b>1.75</b>   | <b>1.2%</b>    | <b>219,418</b> |
| <b>CENTURY INVESTMENT GROUP</b>         | <b>2.27</b>   | <b>0.0%</b>    | <b>142,615</b> |
| <b>ARAB BANK \$USD</b>                  | <b>5.99</b>   | <b>0.2%</b>    | <b>99,833</b>  |



## Tunisia Stock Exchange Daily Report

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                             | Market Cap.<br>(DT Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|-----------------------------|------------------------|---------------|---------------|----------------|
| <b>Tunis Stock Exchange</b> | <b>19,551</b>          | <b>0.6%</b>   | <b>0.7%</b>   | <b>(4.5%)</b>  |
| <b>Banking</b>              | <b>8,399</b>           | <b>0.7%</b>   | <b>1.9%</b>   | <b>(3.1%)</b>  |
| <b>Insurance</b>            | <b>705</b>             | <b>0.3%</b>   | <b>(0.2%)</b> | <b>5.3%</b>    |
| <b>Leasing</b>              | <b>488</b>             | <b>(0.1%)</b> | <b>(0.9%)</b> | <b>(18.3%)</b> |
| <b>Financial Services</b>   | <b>2,604</b>           | <b>1.9%</b>   | <b>(0.6%)</b> | <b>1.0%</b>    |
| <b>Industrial</b>           | <b>1,422</b>           | <b>0.2%</b>   | <b>(0.2%)</b> | <b>7.1%</b>    |
| <b>Chemical Industry</b>    | <b>642</b>             | <b>0.4%</b>   | <b>1.4%</b>   | <b>(2.2%)</b>  |
| <b>Food &amp; Beverage</b>  | <b>2,396</b>           | <b>(0.5%)</b> | <b>0.5%</b>   | <b>(17.9%)</b> |
| <b>Retailing</b>            | <b>1,280</b>           | <b>0.6%</b>   | <b>(1.0%)</b> | <b>(6.1%)</b>  |
| <b>Others</b>               | <b>1,614</b>           | <b>0.1%</b>   | <b>(0.2%)</b> | <b>(4.8%)</b>  |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                             | Price<br>(DT) | Daily<br>% Chg |
|----------------------------------------------------|---------------|----------------|
| <b>Arab Tunisian Bank</b>                          | <b>4.97</b>   | <b>4.9%</b>    |
| <b>Société Générale Industrielle de Filtration</b> | <b>0.69</b>   | <b>3.0%</b>    |
| <b>ENNAKL Automobiles</b>                          | <b>12.25</b>  | <b>2.9%</b>    |
| <b>Modern Leasing</b>                              | <b>1.64</b>   | <b>2.5%</b>    |
| <b>Poulina Group Holding</b>                       | <b>12.81</b>  | <b>2.5%</b>    |

| Worst Return Performers                                       | Price<br>(DT) | Daily<br>% Chg |
|---------------------------------------------------------------|---------------|----------------|
| <b>Société Immobilière Tuniso-Séoudienne</b>                  | <b>1.50</b>   | <b>(4.5%)</b>  |
| <b>Electrostar</b>                                            | <b>0.92</b>   | <b>(4.2%)</b>  |
| <b>Société Essoukna</b>                                       | <b>2.29</b>   | <b>(3.0%)</b>  |
| <b>Société de Placement et de Dév. Indust. et Touristique</b> | <b>8.93</b>   | <b>(2.9%)</b>  |
| <b>Société de Production Agricole Teboulba</b>                | <b>1.95</b>   | <b>(2.0%)</b>  |

| Most Active Stocks By Volume                  | Price<br>(DT) | Volume<br>(Shares) |
|-----------------------------------------------|---------------|--------------------|
| <b>Arab Tunisian Bank</b>                     | <b>4.97</b>   | <b>41,313</b>      |
| <b>Société Moderne de Céramique</b>           | <b>1.00</b>   | <b>34,496</b>      |
| <b>Société Tunisienne de Banque</b>           | <b>3.95</b>   | <b>28,524</b>      |
| <b>Société Tunisienne des Marchés de Gros</b> | <b>2.26</b>   | <b>20,254</b>      |
| <b>TUNISAIR</b>                               | <b>0.66</b>   | <b>18,736</b>      |

Source: KAMCO Research

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg   | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|----------------------------|------------------|--------------|--------------|--------------|-----------------|
| <b>Tunisia Index</b>       | <b>7,203.84</b>  | <b>20.1</b>  | <b>0.3%</b>  | <b>0.6%</b>  | <b>(0.9%)</b>   |
| <b>Market Cap (DT Mln)</b> | <b>19,551</b>    | <b>109.9</b> | <b>0.6%</b>  | <b>0.7%</b>  | <b>(4.5%)</b>   |

| Trading Indicators            | Today's<br>Value | DTD<br>Chg   | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18       |
|-------------------------------|------------------|--------------|--------------|-------------------------|--------------|
| <b>Volume ('000 Shares)</b>   | <b>242</b>       | <b>55.8</b>  | <b>30.0%</b> | <b>457</b>              | <b>619</b>   |
| <b>Value Traded ('000 DT)</b> | <b>1,352</b>     | <b>48.0</b>  | <b>3.7%</b>  | <b>3,898</b>            | <b>5,346</b> |
| <b>No. of Trades</b>          | <b>942</b>       | <b>280.0</b> | <b>42.3%</b> | <b>4,278</b>            | <b>1,558</b> |

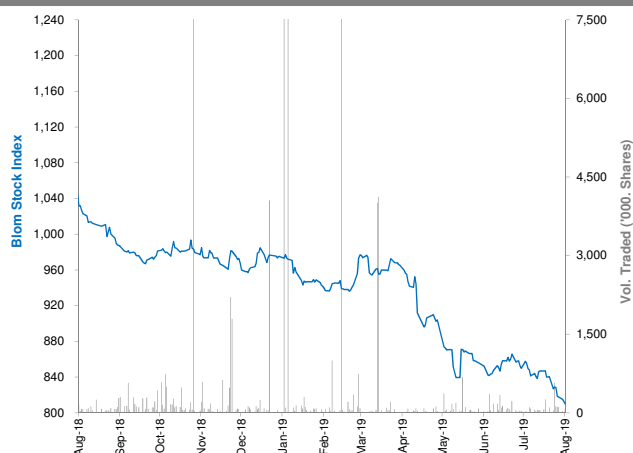
| Market Breadth | ▲ | 21 | ▼ | 19 | = | 26 |
|----------------|---|----|---|----|---|----|
|----------------|---|----|---|----|---|----|

| Most Active Stocks By Value         | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT '000) |
|-------------------------------------|---------------|----------------|--------------------|
| <b>Arab Tunisian Bank</b>           | <b>4.97</b>   | <b>4.9%</b>    | <b>206</b>         |
| <b>Euro-Cycles</b>                  | <b>15.20</b>  | <b>1.3%</b>    | <b>151</b>         |
| <b>Société Tunisienne de Banque</b> | <b>3.95</b>   | <b>2.3%</b>    | <b>112</b>         |
| <b>TelNet Holding</b>               | <b>9.46</b>   | <b>0.0%</b>    | <b>76</b>          |
| <b>Banque Nationale Agricole</b>    | <b>12.75</b>  | <b>0.2%</b>    | <b>71</b>          |

## Beirut Stock Exchange Daily Report

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                                       | Market Cap.<br>(USD Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|---------------------------------------|-------------------------|---------------|---------------|----------------|
| <b>Beirut Stock Exchange</b>          | <b>8,032</b>            | <b>(0.4%)</b> | <b>(2.2%)</b> | <b>(17.0%)</b> |
| <b>Banking</b>                        | <b>6,785</b>            | <b>(0.2%)</b> | <b>(1.2%)</b> | <b>(16.7%)</b> |
| <b>Industrial</b>                     | <b>215</b>              | <b>0.0%</b>   | <b>(4.1%)</b> | <b>(33.9%)</b> |
| <b>Trading</b>                        | <b>36</b>               | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>    |
| <b>Real Estate &amp; Construction</b> | <b>996</b>              | <b>(1.2%)</b> | <b>(8.4%)</b> | <b>(14.7%)</b> |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
|                        |                |                |
|                        |                |                |
|                        |                |                |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| <b>Byblos Bank</b>      | <b>1.15</b>    | <b>(2.5%)</b>  |
| <b>Solidere A</b>       | <b>6.01</b>    | <b>(1.5%)</b>  |
| <b>Solidere B</b>       | <b>6.08</b>    | <b>(0.7%)</b>  |

| Most Active Stocks by Volume | Price<br>(USD) | Volume<br>(Shares) |
|------------------------------|----------------|--------------------|
| <b>Byblos Bank</b>           | <b>1.15</b>    | <b>60,000</b>      |
| <b>Solidere A</b>            | <b>6.01</b>    | <b>8,532</b>       |
| <b>BLOM Bank GDR</b>         | <b>7.20</b>    | <b>3,620</b>       |
| <b>Ciments Blancs N</b>      | <b>2.75</b>    | <b>2,250</b>       |
| <b>Solidere B</b>            | <b>6.08</b>    | <b>1,988</b>       |

Source: KAMCO Research

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg    | DTD<br>% Chg  | MTD<br>% Chg  | YTD-19<br>% Chg |
|----------------------------|------------------|---------------|---------------|---------------|-----------------|
| <b>Blom Stock Index</b>    | <b>809.95</b>    | <b>(2.9)</b>  | <b>(0.4%)</b> | <b>(2.2%)</b> | <b>(17.1%)</b>  |
| <b>Market Cap (USD Mn)</b> | <b>8,032.43</b>  | <b>(28.6)</b> | <b>(0.4%)</b> | <b>(2.2%)</b> | <b>(17.0%)</b>  |

| Trading Indicators              | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg  | Average Daily<br>YTD-19 | YTD-18       |
|---------------------------------|------------------|------------|---------------|-------------------------|--------------|
| <b>Volume ('000s shares)</b>    | <b>77.74</b>     | <b>67</b>  | <b>646.6%</b> | <b>1,347</b>            | <b>396</b>   |
| <b>Value Traded ('000s USD)</b> | <b>189.91</b>    | <b>127</b> | <b>203.1%</b> | <b>6,306</b>            | <b>2,875</b> |

| Market Breadth |  | <b>0</b> |  | <b>3</b> | <b>=</b> | <b>26</b> |
|----------------|---------------------------------------------------------------------------------------|----------|---------------------------------------------------------------------------------------|----------|----------|-----------|
|----------------|---------------------------------------------------------------------------------------|----------|---------------------------------------------------------------------------------------|----------|----------|-----------|

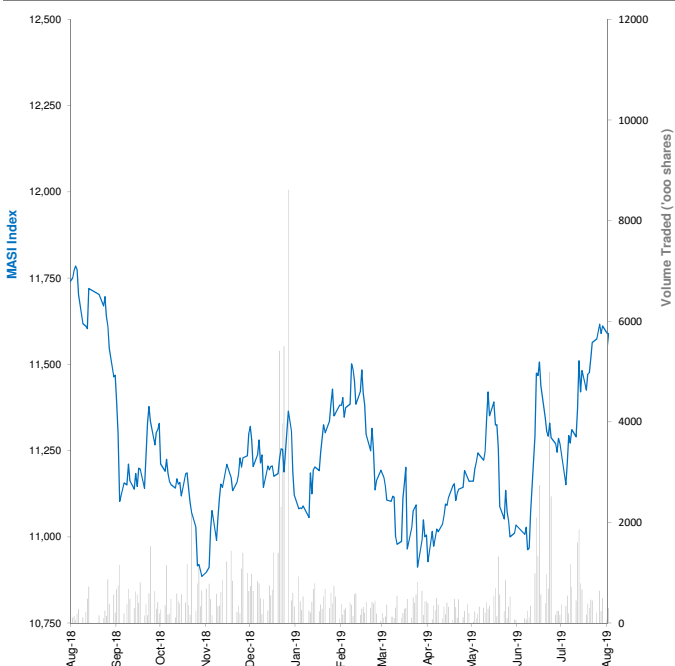
| Most Active Stocks by Value | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|-----------------------------|----------------|----------------|----------------|
| <b>Byblos Bank</b>          | <b>1.15</b>    | <b>(2.5%)</b>  | <b>68,900</b>  |
| <b>Solidere A</b>           | <b>6.01</b>    | <b>(1.5%)</b>  | <b>51,289</b>  |
| <b>BLOM Bank GDR</b>        | <b>7.20</b>    | <b>0.0%</b>    | <b>26,064</b>  |
| <b>Bank Of Beirut</b>       | <b>18.80</b>   | <b>0.0%</b>    | <b>25,380</b>  |
| <b>Solidere B</b>           | <b>6.08</b>    | <b>(0.7%)</b>  | <b>12,090</b>  |

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                                | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange      | 570,070                 | (0.4%)       | (0.6%)       | 0.6%         |
| Banking                        | 202,825                 | (0.4%)       | (0.6%)       | 1.4%         |
| Beverages                      | 2,841                   | 0.0%         | 0.0%         | 0.3%         |
| Chemicals                      | 1,679                   | 0.3%         | (0.9%)       | (5.0%)       |
| Construction & Bldg. Material  | 63,226                  | (1.2%)       | (1.2%)       | (6.4%)       |
| Distributors                   | 11,334                  | (1.0%)       | (0.6%)       | 4.8%         |
| Electrical & Electronic Equip. | 277                     | 0.0%         | 0.0%         | (7.1%)       |
| Electricity                    | 21,112                  | 0.0%         | (0.6%)       | 0.6%         |
| Food Producers & Processors    | 24,794                  | (0.4%)       | (1.0%)       | 22.5%        |
| Holding Companies              | 2,840                   | 0.0%         | 0.8%         | 3.0%         |
| Insurance                      | 21,921                  | (2.2%)       | (1.4%)       | (6.1%)       |
| Investment & other Finance     | 4,125                   | 0.0%         | (0.4%)       | 5.1%         |
| Leisures & Hotel               | 2,350                   | 0.0%         | (7.9%)       | (5.1%)       |
| Materials, Software & Computer | 2,834                   | 0.0%         | (0.6%)       | 19.3%        |
| Mining                         | 12,837                  | (1.9%)       | 0.8%         | (6.4%)       |
| Oil & Gas                      | 14,240                  | 1.0%         | 1.2%         | 20.3%        |
| Real Estate                    | 49,453                  | 0.0%         | 0.2%         | (5.1%)       |
| Telecommunications             | 126,590                 | 0.0%         | (0.5%)       | 1.8%         |
| Transport                      | 1,106                   | (0.9%)       | (2.0%)       | 2.4%         |
| Utilities                      | 3,616                   | 0.0%         | 0.0%         | (8.7%)       |
| Forestry & Paper               | 71                      | 0.0%         | (1.1%)       | 31.6%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| LABEL VIE              | 2,500.0        | 3.3%           |
| ALLIANCES              | 69.0           | 1.8%           |
| AFRIQUIA GAZ           | 3,700.0        | 1.1%           |
| SONASID                | 270.0          | 0.6%           |
| BMCE BANK              | 190.0          | 0.5%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| AUTO HALL               | 64.9           | (8.2%)         |
| SAHAM ASSURANCE         | 1,256.0        | (7.6%)         |
| ENNAKL AUTOMOBILES      | 29.4           | (6.1%)         |
| CIMENTS DU MAROC        | 1,580.0        | (3.7%)         |
| MANAGEM                 | 855.0          | (2.8%)         |

| Most Active Stocks By Volume | Price<br>(MAD) | Volume<br>(Shrs) |
|------------------------------|----------------|------------------|
| AUTO HALL                    | 64.92          | 56,073           |
| BMCE BANK                    | 190.00         | 45,205           |
| ITISSALAT AL-MAGHRIB         | 144.00         | 40,888           |
| ATTIJARIWAFI BANK            | 480.00         | 32,781           |
| BCP                          | 271.20         | 19,390           |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 11,548.08        | (41.7)     | (0.4%)       | (0.6%)       | 1.6%            |
| Market Cap (MAD Mn) | 570,070          | (2.4)      | (0.4%)       | (0.6%)       | 0.6%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 230.22           | (69.9)     | (23.3%)      | 463                     | 516    |
| Value Traded (MAD Mn) | 35.54            | (22.66)    | (38.8%)      | 52                      | 70     |

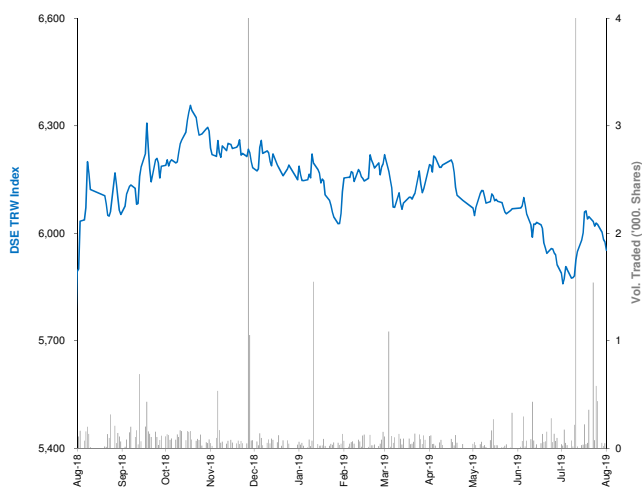
| Market Breadth | ▲ 9 ▼ 10 = 24 |
|----------------|---------------|
|----------------|---------------|

| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| LABEL VIE                   | 2,500.00       | 3.3%           | 13.97             |
| ATTIJARIWAFI BANK           | 480.00         | (0.8%)         | 7.90              |
| BMCE BANK                   | 190.00         | 0.5%           | 4.29              |
| ITISSALAT AL-MAGHRIB        | 144.00         | 0.0%           | 2.94              |
| BCP                         | 271.20         | (0.5%)         | 2.64              |

## Damascus Securities Exchange Daily Report

August 8, 2019

### Index Performance relative to Volume



### Sector Returns

|                      | Market Cap.<br>(SRY Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|----------------------|-------------------------|---------------|---------------|----------------|
| <b>Damascus SE</b>   | <b>804,200</b>          | <b>(2.3%)</b> | <b>(3.3%)</b> | <b>(13.5%)</b> |
| <b>Banking</b>       | <b>528,664</b>          | <b>(3.1%)</b> | <b>(4.5%)</b> | <b>(15.2%)</b> |
| <b>Services</b>      | <b>2,435</b>            | <b>0.0%</b>   | <b>2.6%</b>   | <b>2.1%</b>    |
| <b>Industrial</b>    | <b>5,730</b>            | <b>0.0%</b>   | <b>0.0%</b>   | <b>(35.2%)</b> |
| <b>Insurance</b>     | <b>30,725</b>           | <b>(6.8%)</b> | <b>(6.9%)</b> | <b>(6.0%)</b>  |
| <b>Agricultural</b>  | <b>539</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>2.0%</b>    |
| <b>Communication</b> | <b>236,109</b>          | <b>0.0%</b>   | <b>0.0%</b>   | <b>(10.1%)</b> |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(SRY) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| <b>Syria Gulf Bank</b> | <b>194.16</b>  | <b>4.0%</b>    |

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg.        | DTD<br>% Chg. | MTD<br>% Chg. | YTD-19<br>% Chg. |
|----------------------------|------------------|--------------------|---------------|---------------|------------------|
| <b>DSE Weighted Index</b>  | <b>5,952.61</b>  | <b>(23.46)</b>     | <b>(0.4%)</b> | <b>(1.3%)</b> | <b>(3.8%)</b>    |
| <b>Market Cap (SRY Mn)</b> | <b>804,200</b>   | <b>(19,179.39)</b> | <b>(2.3%)</b> | <b>(3.3%)</b> | <b>(13.5%)</b>   |

| Worst Return Performers          | Price<br>(SRY) | Daily<br>% Chg |
|----------------------------------|----------------|----------------|
| <b>United Insurance Co.</b>      | <b>418.67</b>  | <b>(33.3%)</b> |
| <b>Banque Bemo Saudi Fransi</b>  | <b>932.56</b>  | <b>(18.7%)</b> |
| <b>Qatar National Bank Syria</b> | <b>345.00</b>  | <b>(2.0%)</b>  |
| <b>Cham Bank</b>                 | <b>695.17</b>  | <b>(2.0%)</b>  |
| <b>Al Baraka Bank - Syria</b>    | <b>868.33</b>  | <b>(1.9%)</b>  |

| Trading Indicators             | Today's<br>Value | DTD<br>Chg.      | DTD<br>% Chg. | Average Daily<br>YTD-19 | YTD-18           |
|--------------------------------|------------------|------------------|---------------|-------------------------|------------------|
| <b>Volume (Shrs)</b>           | <b>155,435</b>   | <b>107,689.0</b> | <b>225.5%</b> | <b>279,456</b>          | <b>74,930</b>    |
| <b>Value Traded ('000 SRY)</b> | <b>100,941</b>   | <b>78,063.7</b>  | <b>341.2%</b> | <b>111,718</b>          | <b>4,910,103</b> |
| <b>No. of Trades</b>           | <b>114</b>       | <b>69.0</b>      | <b>153.3%</b> | <b>73</b>               | <b>6,576.8</b>   |

| Most Active Stocks by Volume            | Price<br>(SRY) | Volume<br>(Shrs) |
|-----------------------------------------|----------------|------------------|
| <b>Al Baraka Bank - Syria</b>           | <b>868.33</b>  | <b>75,224</b>    |
| <b>Qatar National Bank Syria</b>        | <b>345.00</b>  | <b>32,932</b>    |
| <b>Syria International Islamic Bank</b> | <b>673.10</b>  | <b>26,682</b>    |
| <b>Syria Gulf Bank</b>                  | <b>194.16</b>  | <b>16,127</b>    |
| <b>Cham Bank</b>                        | <b>695.17</b>  | <b>2,105</b>     |

| Market Breadth | ▲ | 1 | ▼ | 6 | = | 18 |
|----------------|---|---|---|---|---|----|
|----------------|---|---|---|---|---|----|

| Most Active Stocks by Value             | Price<br>(SRY) | Daily<br>% Chg | Value<br>(SRY) |
|-----------------------------------------|----------------|----------------|----------------|
| <b>Al Baraka Bank - Syria</b>           | <b>868.33</b>  | <b>(1.9%)</b>  | 65,318,984     |
| <b>Syria International Islamic Bank</b> | <b>673.10</b>  | <b>(1.2%)</b>  | 11,361,540     |
| <b>Qatar National Bank Syria</b>        | <b>345.00</b>  | <b>(2.0%)</b>  | 17,959,606     |
| <b>Syria Gulf Bank</b>                  | <b>194.16</b>  | <b>4.0%</b>    | 3,131,282      |
| <b>Cham Bank</b>                        | <b>695.17</b>  | <b>(2.0%)</b>  | 1,463,330      |

Source: KAMCO Research

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