

KGL Logistics Co.

13-Nov-19

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	5,421,831	4,181,150	(22.9%)
Earnings Per Share (fils)	7.12	5.49	(22.9%)
Total Operating Revenue (KWD)	31,459,891	24,005,775	(23.7%)
Gross Profit / (Loss) (KWD)	5,672,961	4,369,507	(23.0%)
Return on Average Equity (ROAE)	6.11%	4.69%	
Return on Average Assets (ROAA)	4.42%	3.19%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	29,846,773	29,123,665	(2.4%)
Non-current Assets	104,660,036	130,133,972	24.3%
<b>Total Assets</b>	<b>134,506,809</b>	<b>159,257,637</b>	<b>18.4%</b>
<b>Shareholders' Equity*</b>	<b>97,562,444</b>	<b>102,079,094</b>	<b>4.6%</b>

### Liabilities:

Current Liabilities	28,881,084	27,176,666	(5.9%)
Non-current Liabilities	7,353,624	29,285,222	298.2%
<b>Total Liabilities</b>	<b>36,234,708</b>	<b>56,461,888</b>	<b>55.8%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	358,830.7	P/E (x)	5.49
Value (KWD '000)	14,843.9	P/BV (x)	0.25
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.141	YTD Share Turnover	48.81%
Current Market Capitalization (KWD Million)	25.7	Beta	0.79

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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