

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	7,347,000	32,271,000	339.2%
Earnings Per Share (fils)	5.50	24.40	343.6%
Total Operating Revenue (KWD)	123,819,000	174,975,000	41.3%
Gross Profit / (Loss) (KWD)	33,479,000	70,263,000	109.9%
Return on Average Equity (ROAE)	6.65%	12.98%	
Return on Average Assets (ROAA)	1.93%	3.84%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	336,690,000	411,036,000	22.1%
Non-current Assets	935,216,000	871,247,000	(6.8%)
Total Assets	1,271,906,000	1,282,283,000	0.8%

Shareholders' Equity*	377,134,000	379,296,000	0.6%
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Liabilities:

Current Liabilities	493,017,000	474,011,000	(3.9%)
Non-current Liabilities	268,729,000	284,084,000	5.7%
Total Liabilities	761,746,000	758,095,000	(0.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	434,872.0	P/E (x)	4.26
Value (KWD '000)	70,226.0	P/BV (x)	0.57
Closing Price (KWD)	0.158	Dividend Yield	6.17%
Book Value Per Share (KWD)	0.286	YTD Share Turnover	31.98%
Current Market Capitalization (KWD Million)	214.9	Beta	1.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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