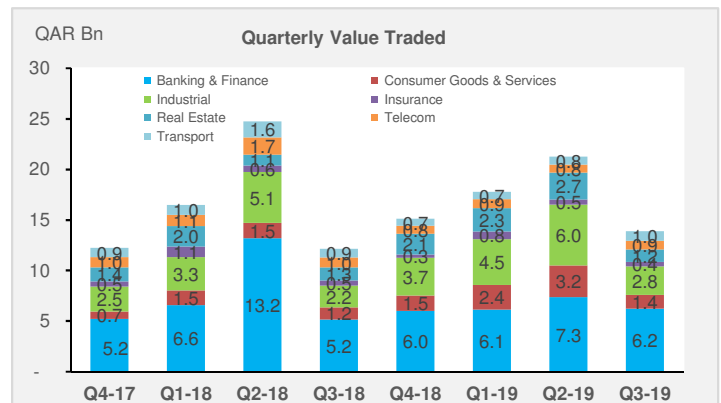
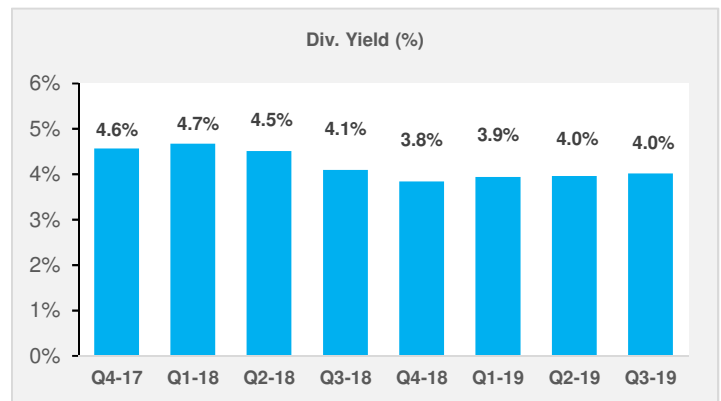
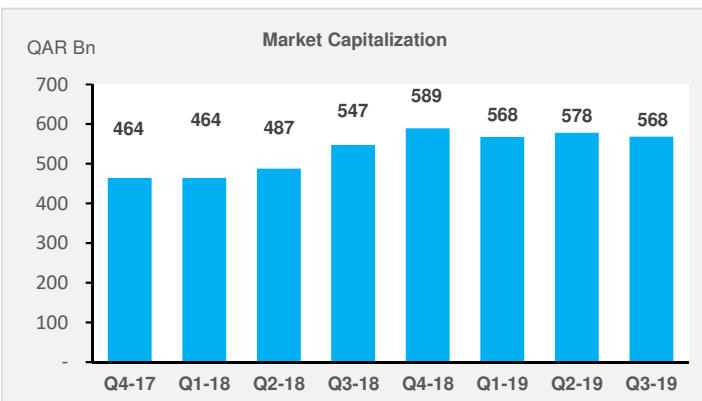
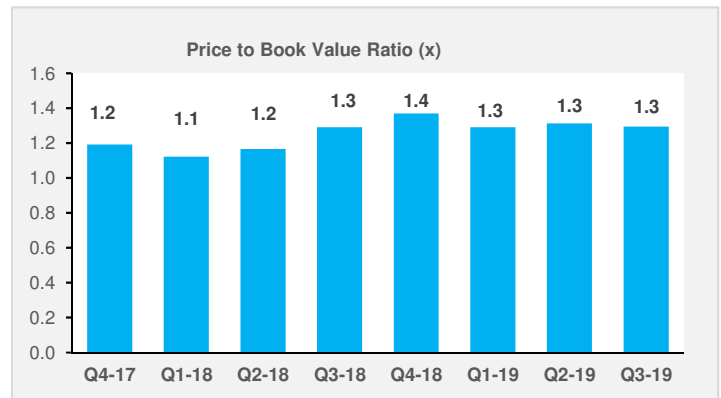
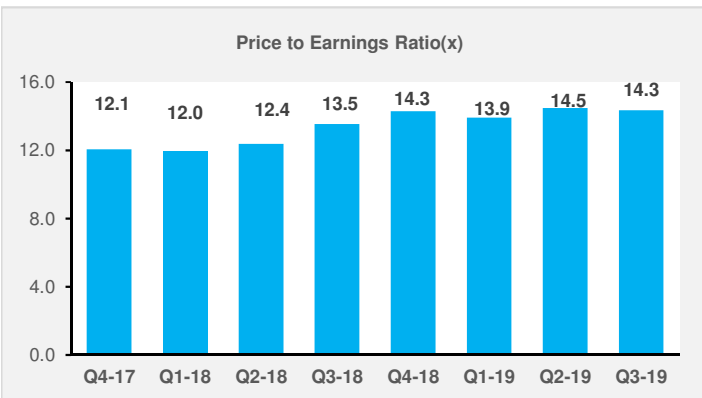
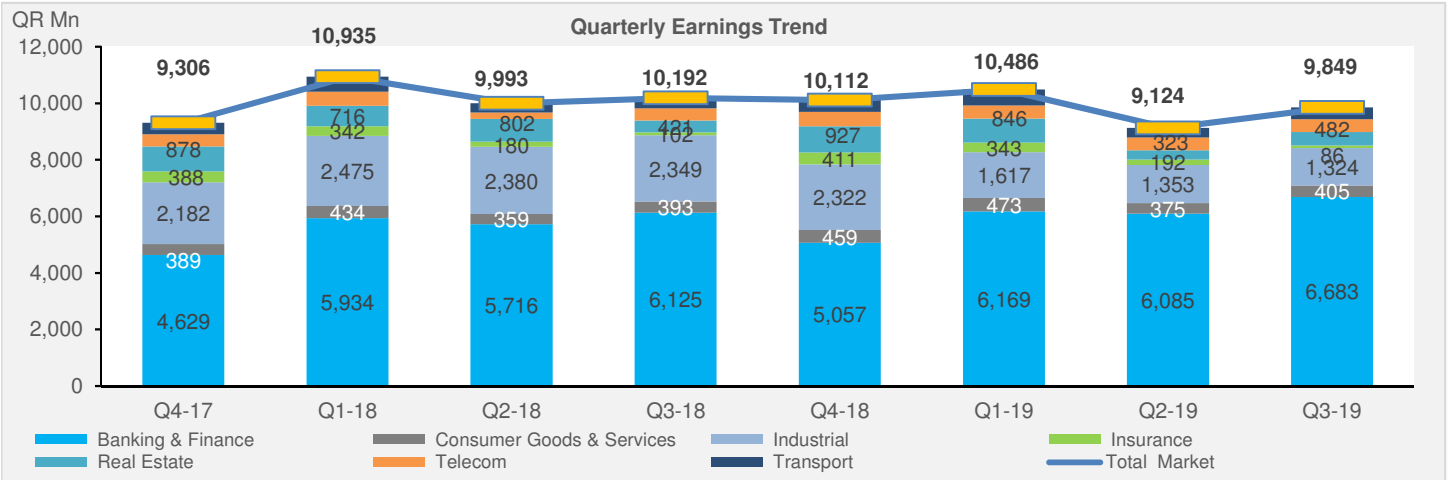


Qatar Stock Exchange - Corporate Earnings - Q3-2019



Qatar Stock Exchange - Corporate Earnings - Q3-2019

Company Name (Figures in QAR Mn)	Net Profit (Loss) 9M-2018	Net Profit (Loss) 9M-2019	Variance	EPS 9M-2018	EPS 9M-2019	Net Profit (Loss) Q3-2018	Net Profit (Loss) Q3-2019	Variance
Qatar National Bank (QNB)	10,822.45	11,210.48	3.6%	1.14	1.13	3,724.81	3,837.53	3.0%
Qatar Islamic Bank	2,005.33	2,215.36	10.5%	0.85	0.94	679.99	790.05	16.2%
Commercial Bank of Qatar	1,259.62	1,503.96	19.4%	0.31	0.37	404.56	569.87	40.9%
Doha Bank	737.47	818.53	11.0%	0.24	0.26	266.77	299.94	12.4%
Al Ahli Bank QSC	537.85	544.54	1.2%	0.23	0.24	184.61	185.27	0.4%
Qatar International Islamic Bank	735.13	777.01	5.7%	0.49	0.51	251.16	266.43	6.1%
Masraf Al Rayan	1,631.89	1,653.45	1.3%	0.22	0.22	566.00	575.35	1.7%
Al Khalij Commercial Bank (Al Khaliji)	469.40	497.31	5.9%	0.13	0.14	134.07	145.15	8.3%
Qatar First Investment Bank	(425.54)	(299.79)	29.6%	(0.21)	(0.15)	(71.67)	1.55	NM
National Leasing Holding Co.	12.75	12.90	1.2%	0.03	0.03	1.40	8.87	532.7%
Diala Brokerage & Investment Holding Co.	(15.919)	(0.01)	100.0%	(0.06)	(0.02)	(15.92)	3.94	NM
Qatar & Oman Investment Co.	5.17	3.48	(32.8%)	0.02	0.01	(0.28)	(0.56)	(102.2%)
Islamic Holding Group	(0.40)	(0.35)	13.1%	(0.007)	(0.006)	(0.34)	(0.18)	45.4%
Banking & Financial Services	17,775.2	18,936.9	6.5%			6,125.17	6,683.19	9.1%
Qatar Industrial Manufacturing	170.55	100.50	(41.1%)	0.36	0.21	62.26	30.49	(51.0%)
Qatar National Cement Co.	218.88	129.42	(40.9%)	0.33	0.20	50.36	29.28	(41.9%)
Industries Qatar Co.	3,825.87	2,036.48	(46.8%)	0.63	0.34	1,316.29	576.89	(56.2%)
Qatari Investors Group	175.32	115.59	(34.1%)	0.14	0.09	39.65	31.19	(21.3%)
Qatar Electricity & Water Co.	1,156.38	950.20	(17.8%)	1.05	0.86	343.83	330.68	(3.8%)
Aamal Holding Co.	336.28	257.79	(23.3%)	0.05	0.04	107.43	75.93	(29.3%)
Gulf International Services Co.	39.46	34.58	(12.4%)	0.02	0.02	5.22	5.28	1.1%
Mesaieed Petrochemical Holding Co.	1,027.82	493.44	(52.0%)	0.08	0.04	361.36	188.78	(47.8%)
Investment Holding Group	31.58	34.54	9.4%	0.04	0.04	8.25	6.70	(18.8%)
Qatar Aluminium Limited	NA	60.56	NA	N/A	0.011	NA	55.36	NM
Industrial	6,982.1	4,213.1	(39.7%)			2,294.6	1,330.6	(42.0%)
Qatar Navigation Co.	399.52	418.87	4.8%	0.35	0.37	102.38	102.73	0.3%
Gulf Warehousing Co.	165.70	181.48	9.5%	0.28	0.31	55.01	59.33	7.9%
Qatar Gas Transport Co. (Nakilat)	658.21	727.62	10.5%	0.12	0.13	214.11	252.04	17.7%
Transportation	1,223.4	1,328.0	8.5%			371.50	414.10	11.5%
United Development Co.	384.68	318.90	(17.1%)	0.11	0.09	124.25	94.28	(24.1%)
Barwa Real Estate Co.	1,083.19	804.13	(25.8%)	0.28	0.21	279.47	294.49	5.4%
Ezdan Holding Group	463.47	509.19	9.9%	0.02	0.02	41.16	88.48	115.0%
Mazaya Qatar Real Estate Development Co.	7.66	18.30	138.8%	0.01	0.02	(24.10)	4.67	NM
Real Estate	1,939.0	1,650.5	(14.9%)			420.78	481.93	14.5%

Qatar Stock Exchange - Corporate Earnings - Q3-2019

Company Name <i>(Figures in QAR Mn)</i>	Net Profit (Loss) 9M-2018	Net Profit (Loss) 9M-2019	Variance	EPS 9M-2018	EPS 9M-2019	Net Profit (Loss) Q3-2018	Net Profit (Loss) Q3-2019	Variance
Qatar Insurance Co.	451.57	485.23	7.5%	0.11	0.13	67.08	75.31	12.3%
Doha Insurance Co.	35.39	40.01	13.1%	0.07	0.08	0.46	4.62	908.7%
Qatar General Insurance & Reinsurance Co.	70.76	8.11	(88.5%)	0.08	0.01	16.73	(14.93)	NM
Al Khaleej Takaful Group Co.	9.06	27.90	208.1%	0.04	0.11	1.30	9.22	611.5%
Qatar Islamic Insurance Co.	57.48	59.77	4.0%	0.38	0.40	16.37	11.49	(29.8%)
Insurance	624.3	621.0	(0.5%)			101.93	85.72	(15.9%)
OOREDOO	1,092.12	1,265.22	15.8%	0.34	0.39	403.20	424.05	5.2%
Vodafone Qatar	75.42	108.43	43.8%	0.02	0.03	26.72	30.33	13.5%
Telecommunication	1,167.5	1,373.6	17.7%			429.92	454.38	5.7%
Zad Holding Co.	147.00	147.25	0.2%	0.62	0.62	32.25	32.20	(0.1%)
Qatar German Co. For Medical Devices	(5.49)	(8.47)	(54.1%)	(0.05)	(0.07)	(1.10)	(2.85)	(160.0%)
Salam International Investment Co. Ltd.	(28.99)	6.88	NM	(0.25)	0.01	(16.33)	(1.66)	89.9%
Medicare Group	40.75	43.97	7.9%	0.14	0.16	7.50	10.13	35.0%
Qatar Cinema & Film Distribution Co.	6.35	5.60	(11.8%)	0.11	0.09	1.63	1.27	(21.8%)
Qatar Fuel Co.	825.49	871.80	5.6%	0.83	0.88	322.28	323.53	0.4%
Mannai Corporation	221.36	80.93	(63.4%)	0.49	0.18	54.38	(6.51)	NM
Widam Food Co.	79.65	63.39	(20.4%)	0.44	0.35	19.04	14.15	(25.7%)
Al Meera Consumer Goods Co.	121.34	123.63	1.9%	0.61	0.62	28.06	28.66	2.1%
Consumer Goods & Services	1,407.5	1,335.0	(5.1%)			447.70	398.93	(10.9%)
Total Qatar Market	31,119.0	29,458.1	(5.3%)			10,191.64	9,848.81	(3.4%)

Source : Company Financials, Bloomberg, Reuters, KAMCO Research

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