

## MENA Markets Daily Report

May 8, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,309.91	1.9%	19.8%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,869.15	0.5%	2.8%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,819.96	1.5%	14.6%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,968.86	(0.8%)	14.6%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,725.87	(0.3%)	7.8%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,250.74	(0.6%)	5.7%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,124.48	(0.4%)	4.3%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,251.08	(0.4%)	(0.5%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,441.71	0.3%	7.8%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	3,901.13	(0.1%)	(9.8%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	14,389.91	1.3%	10.4%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▲	1,777.62	0.5%	(6.9%)	(10.2%)
Morocco ..... 13	Lebanon	Blom Stock Index	=	904.07	0.0%	(7.4%)	(15.0%)
Syria ..... 14	Tunisia	Tunisia Index	▲	6,885.24	0.0%	(5.3%)	15.8%
	Morocco	MASI	▲	11,196.41	0.3%	(1.5%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,069.99	(0.4%)	(1.9%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,926.39	0.7%	16.2%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,237.86	(0.6%)	15.8%	(7.6%)
	India	SENSEX	▼	38,276.63	(0.8%)	5.2%	5.9%
	Brazil	BOVESPA Stock Index	▼	94,388.73	(0.7%)	7.4%	15.0%
	Mexico	BOLSA Index	▼	43,583.59	(1.2%)	4.7%	(15.6%)
	Korea	KOSPI Index	▼	2,176.99	(0.9%)	6.2%	(17.3%)
	Taiwan	TAIEX Index	▲	10,987.14	0.8%	12.3%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,135.49	(1.4%)	13.4%	(10.4%)
	Asia	MSCI Asia Pacific	▼	160.58	(0.3%)	9.5%	(15.6%)
	Europe	DJ Stoxx 600	▼	381.64	(1.4%)	13.0%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,499.33	(1.4%)	12.6%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,057.05	(0.5%)	9.5%	(16.6%)
	U.S.A	S&P 500	▼	2,884.05	(1.7%)	15.0%	(6.2%)
	U.S.A	DJIA	▼	25,965.09	(1.8%)	11.3%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,963.76	(2.0%)	20.0%	(3.9%)
	UK	FTSE 100	▼	7,260.47	(1.6%)	7.9%	(12.5%)
	Germany	DAX	▼	12,092.74	(1.6%)	14.5%	(18.3%)
	Japan	NIKKEI 225	▼	21,923.72	(1.5%)	7.9%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	29,363.02	0.5%	12.3%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	70.23	(0.5%)	36.2%	(20.0%)
	Oil	Brent	▼	69.88	(1.9%)	30.5%	(19.6%)
	Oil	Kuwait	▲	70.97	0.9%	33.4%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.54	0.5%	(6.6%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,284.43	0.3%	0.4%	(1.6%)

Source: Bloomberg & KAMCO Research

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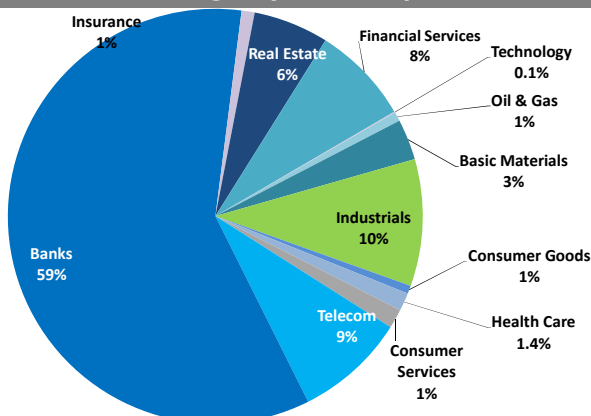
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

May 8, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,419.6	17.3	11.7%
2- Kuwait Finance House	4,785.9	21.0	12.0%
3- Ahli United Bank - Bahrain	2,255.0	10.7	17.8%
4- Zain	2,133.2	10.9	15.4%
5- Boubyan Bank	1,690.1	30.1	13.7%
6- Agility (PWC Logistics)	1,373.3	16.9	8.0%
7- Commercial Bank of Kuwait	1,065.7	16.7	8.7%
8- Gulf Bank	960.2	16.9	9.0%
9- Burgan Bank	866.3	10.5	11.0%
10- Mabanee Co.	708.9	13.5	12.4%
<b>Total</b>	<b>22,258</b>	<b>15.91</b>	<b>12.2%</b>

\*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.036	0.006	20.3%
Al Massaleh Real Estate Co.	0.041	0.004	10.0%
Tamdeen Real Estate Co.	0.363	0.033	10.0%
Amwal International Investment Co.	0.056	0.005	9.9%
Al Rai Media Group Co.	0.047	0.004	9.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovent	0.073	(0.007)	(9.3%)
Kuwait Real Estate Holding Co.	0.029	(0.003)	(9.1%)
Real Estate Trade Centers Co.	0.028	(0.002)	(6.4%)
Manazel Holding Co.	0.025	(0.001)	(3.8%)
National International Holding Co.	0.071	(0.003)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.257	0.8%	27,693,942
Gulf Bank	0.315	0.3%	14,815,043
Kuwait International Bank	0.281	0.4%	13,940,508
Kuwait Finance House	0.686	0.4%	12,685,225
Zain	0.493	2.7%	12,517,368

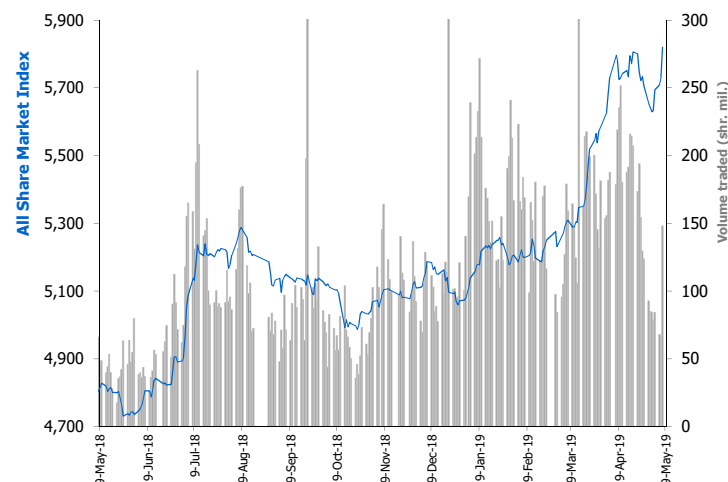
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
<b>Boursa Kuwait</b>	<b>33,612.7</b>	<b>▲ 1.5%</b>	<b>3.8%</b>	<b>15.9%</b>
Oil & Gas	244.7	▲ 1.7%	5.0%	7.5%
Basic Materials	1,061.6	▲ 0.4%	1.6%	2.9%
Industrials	3,328.4	▲ 1.2%	2.0%	(2.2%)
Consumer Goods	206.7	▲ 0.0%	(0.7%)	1.2%
Health Care	477.1	= 0.0%	0.0%	1.6%
Consumer Services	505.2	▲ 0.9%	1.0%	(1.3%)
Telecommunications	2,899.6	▲ 2.4%	5.1%	6.7%
Banks	19,971.1	▲ 1.7%	3.9%	24.0%
Insurance	338.5	▼ (0.1%)	(1.9%)	(6.1%)
Real Estate	1,969.4	▲ 2.1%	5.5%	5.7%
Financial Services	2,586.6	▲ 0.6%	6.2%	23.3%
Technology	24.0	▲ 5.6%	7.7%	(12.0%)

Market Breadth		68		34		74
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,309.91	119.27	1.9%	4.3%	19.8%	
Main Market Index	4,869.15	23.81	0.5%	0.8%	2.8%	
All Share Market Index	5,819.96	88.05	1.5%	3.4%	14.6%	
Market Cap (KWD Mn)	33,612.72	508.38	1.5%	3.8%	15.9%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

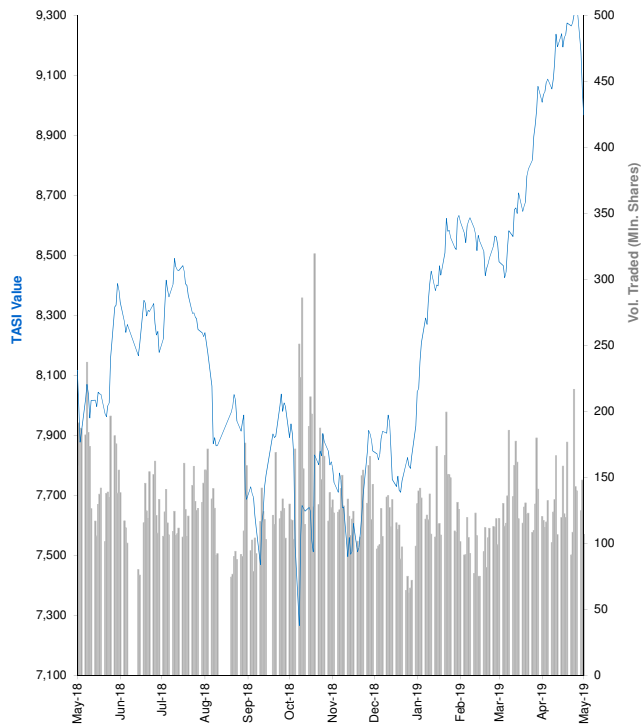
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	148.0	82.1	124.5%	165.2	81.1
Value Traded (KWD Mn)	47.2	33.6	247.3%	31.2	12.1
No. of Trades	6,487	3,171	95.6%	5,789	3,310

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.686	0.4%	8,730,749
Ahli United Bank - Bahrain	0.257	0.8%	7,083,144
Zain	0.493	2.7%	6,186,602
National Bank of Kuwait	0.984	4.2%	5,454,204
Gulf Bank	0.315	0.3%	4,674,312

## Saudi Tadawul Daily Report

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,107,311</b>	<b>(0.80%)</b>	<b>(3.5%)</b>	<b>13.5%</b>
<b>Energy</b>	<b>28,203</b>	<b>(0.8%)</b>	<b>(1.2%)</b>	<b>(5.1%)</b>
<b>Materials</b>	<b>637,231</b>	<b>(0.2%)</b>	<b>(2.5%)</b>	<b>6.9%</b>
<b>Capital Goods</b>	<b>8,540</b>	<b>(0.4%)</b>	<b>(3.3%)</b>	<b>(4.4%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,777</b>	<b>0.5%</b>	<b>(0.3%)</b>	<b>2.2%</b>
<b>Transportation</b>	<b>11,750</b>	<b>(0.3%)</b>	<b>(0.8%)</b>	<b>2.6%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,823</b>	<b>(0.9%)</b>	<b>(3.8%)</b>	<b>(0.9%)</b>
<b>Consumer Services</b>	<b>17,457</b>	<b>0.2%</b>	<b>(4.9%)</b>	<b>17.3%</b>
<b>Media</b>	<b>7,095</b>	<b>(3.7%)</b>	<b>14.7%</b>	<b>2.0%</b>
<b>Retailing</b>	<b>32,438</b>	<b>(0.8%)</b>	<b>(3.8%)</b>	<b>11.1%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,213</b>	<b>0.8%</b>	<b>(2.0%)</b>	<b>8.0%</b>
<b>Food &amp; Beverages</b>	<b>85,464</b>	<b>(2.3%)</b>	<b>(3.9%)</b>	<b>17.0%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,621</b>	<b>0.5%</b>	<b>0.9%</b>	<b>4.8%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,276</b>	<b>0.6%</b>	<b>0.4%</b>	<b>(7.1%)</b>
<b>Banks</b>	<b>762,934</b>	<b>(1.4%)</b>	<b>(4.6%)</b>	<b>23.2%</b>
<b>Diversified Financials</b>	<b>30,140</b>	<b>(0.8%)</b>	<b>(1.9%)</b>	<b>(3.2%)</b>
<b>Insurance</b>	<b>37,166</b>	<b>(0.5%)</b>	<b>(4.6%)</b>	<b>2.5%</b>
<b>Telecommunication Services</b>	<b>247,730</b>	<b>(0.8%)</b>	<b>(2.5%)</b>	<b>23.0%</b>
<b>Utilities</b>	<b>68,621</b>	<b>0.8%</b>	<b>(6.0%)</b>	<b>5.3%</b>
<b>REITs</b>	<b>13,029</b>	<b>0.2%</b>	<b>(0.5%)</b>	<b>(0.8%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>73,974</b>	<b>(0.3%)</b>	<b>(5.0%)</b>	<b>(3.1%)</b>
<b>Software &amp; Services</b>	<b>832</b>	<b>3.4%</b>	<b>(1.5%)</b>	<b>15.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Eastern Province Cement Co.</b>	<b>27.40</b>	<b>6.0%</b>	<b>25,829</b>
<b>Gulf General Cooperative Insurance Co.</b>	<b>12.50</b>	<b>5.4%</b>	<b>7,841</b>
<b>Umm Al-Qura Cement Company</b>	<b>14.76</b>	<b>3.9%</b>	<b>16,932</b>
<b>Al Moammar Information Systems Co.</b>	<b>52.00</b>	<b>3.4%</b>	<b>63,878</b>
<b>MEFIC REIT</b>	<b>8.95</b>	<b>2.8%</b>	<b>1,605</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Savola Group</b>	<b>31.10</b>	<b>(5.5%)</b>	<b>23,858</b>
<b>Tihama Advertising &amp; Public Relations Cc</b>	<b>39.30</b>	<b>(4.4%)</b>	<b>6,999</b>
<b>Northern Region Cement Co.</b>	<b>9.15</b>	<b>(4.2%)</b>	<b>31,305</b>
<b>Al-Hokair Group for Tourism and Dev. Co</b>	<b>15.54</b>	<b>(3.8%)</b>	<b>5,598</b>
<b>Saudi Research and Marketing Group</b>	<b>85.00</b>	<b>(3.6%)</b>	<b>57,673</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Alinma Bank</b>	<b>25.60</b>	<b>(1.5%)</b>	<b>9,722</b>
<b>National Industrialization Co</b>	<b>16.78</b>	<b>(0.7%)</b>	<b>5,852</b>
<b>ZAIN KSA</b>	<b>11.20</b>	<b>2.0%</b>	<b>5,118</b>
<b>Al-Rajhi Bank</b>	<b>71.50</b>	<b>(1.1%)</b>	<b>5,053</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>10.46</b>	<b>0.8%</b>	<b>4,400</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,968.86</b>	<b>(74.36)</b>	<b>(0.8%)</b>	<b>(3.6%)</b>	<b>14.6%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,107,311</b>	<b>(16,955.0)</b>	<b>(0.8%)</b>	<b>(3.5%)</b>	<b>13.5%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>107</b>	<b>(41.1)</b>	<b>(27.7%)</b>	<b>123</b>	<b>184</b>
<b>Value Traded (SAR Mn)</b>	<b>3,470</b>	<b>(647.3)</b>	<b>(15.7%)</b>	<b>2,983</b>	<b>4,029</b>
<b>No. of Trades</b>	<b>105,461</b>	<b>(16,047)</b>	<b>(13.2%)</b>	<b>104,199</b>	<b>105,849</b>

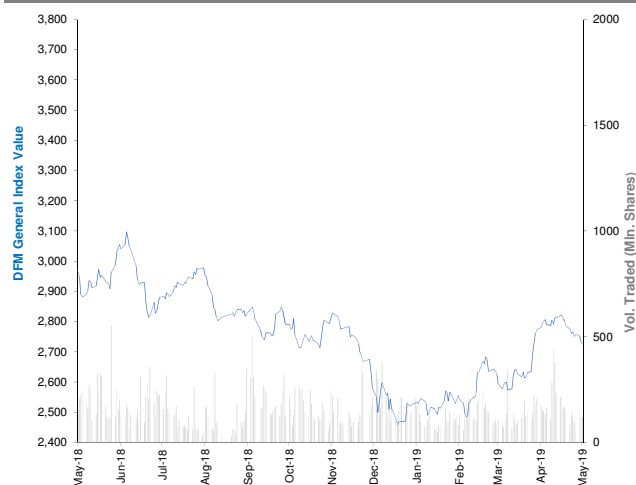
Market Breadth	▲ 71 ▼ 108 = 12
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Jarir Marketing Co.</b>	<b>173.00</b>	<b>(1.4%)</b>	<b>657.8</b>
<b>Al-Rajhi Bank</b>	<b>71.50</b>	<b>(1.1%)</b>	<b>363.2</b>
<b>Saudi Basic Industries Corp</b>	<b>119.60</b>	<b>(0.3%)</b>	<b>324.3</b>
<b>Alinma Bank</b>	<b>25.60</b>	<b>(1.5%)</b>	<b>251.8</b>
<b>National Commercial Bank</b>	<b>59.50</b>	<b>(2.3%)</b>	<b>113.6</b>

## Dubai Financial Market Daily Report

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	351,328	(0.3%)	(2.3%)	3.3%
<b>Banking</b>	<b>187,277</b>	<b>(0.1%)</b>	<b>(0.3%)</b>	<b>9.9%</b>
<b>Consumer Staples</b>	<b>3,328</b>	<b>0.5%</b>	<b>(3.9%)</b>	<b>(4.5%)</b>
<b>Investment &amp; Financial</b>	<b>14,808</b>	<b>(1.4%)</b>	<b>(1.5%)</b>	<b>0.5%</b>
<b>Insurance</b>	<b>4,708</b>	<b>(1.3%)</b>	<b>2.2%</b>	<b>(0.7%)</b>
<b>Industrial</b>	<b>4,159</b>	<b>0.0%</b>	<b>0.0%</b>	<b>23.3%</b>
<b>Real Estate &amp; Construction</b>	<b>84,304</b>	<b>(0.6%)</b>	<b>(4.9%)</b>	<b>(4.0%)</b>
<b>Telecommunication</b>	<b>23,312</b>	<b>(0.6%)</b>	<b>0.2%</b>	<b>1.4%</b>
<b>Transportation</b>	<b>22,623</b>	<b>0.4%</b>	<b>(11.4%)</b>	<b>(9.1%)</b>
<b>Services</b>	<b>6,808</b>	<b>(1.5%)</b>	<b>(1.9%)</b>	<b>(10.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ektitab Holding Co.</b>	<b>0.220</b>	<b>3.8%</b>	11,839
<b>Air Arabia Co.</b>	<b>1.040</b>	<b>2.0%</b>	12,989,956
<b>Amlak Finance</b>	<b>0.325</b>	<b>1.2%</b>	175,186
<b>DXB Entertainments</b>	<b>0.217</b>	<b>0.9%</b>	1,097,261
<b>Dubai Islamic Bank</b>	<b>5.180</b>	<b>0.8%</b>	25,268,445

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Int'l Financial Advisors Co.</b>	<b>0.372</b>	<b>(9.9%)</b>	11,904
<b>Al Salam Group Holding</b>	<b>0.415</b>	<b>(7.8%)</b>	189,846
<b>Islamic Arabic Insurance Co.</b>	<b>0.556</b>	<b>(7.3%)</b>	29,492,051
<b>Takaful House</b>	<b>0.566</b>	<b>(5.7%)</b>	1,631,406
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	<b>0.500</b>	<b>(3.8%)</b>	740,061

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Islamic Arabic Insurance Co.</b>	<b>0.556</b>	<b>(7.33%)</b>	<b>49,495</b>
<b>Gulf Finance House</b>	<b>1.010</b>	<b>0.00%</b>	<b>15,084</b>
<b>Air Arabia Co.</b>	<b>1.040</b>	<b>1.96%</b>	<b>12,628</b>
<b>Union Properties</b>	<b>0.365</b>	<b>(1.62%)</b>	<b>7,346</b>
<b>DXB Entertainments</b>	<b>0.217</b>	<b>0.93%</b>	<b>5,048</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,725.87</b>	<b>(7.58)</b>	<b>(0.3%)</b>	<b>(1.5%)</b>	<b>7.8%</b>
<b>Market Cap (AED Mn)</b>	<b>351,328</b>	<b>(1,209)</b>	<b>(0.3%)</b>	<b>(2.3%)</b>	<b>3.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>122.8</b>	<b>1.7</b>	<b>1.4%</b>	<b>141</b>	<b>184</b>
<b>Value Traded (AED Mn)</b>	<b>130.1</b>	<b>(47.9)</b>	<b>(26.9%)</b>	<b>197</b>	<b>284</b>
<b>No. of Trades</b>	<b>2,451</b>	<b>(126)</b>	<b>(4.9%)</b>	<b>2,534</b>	<b>2,896</b>

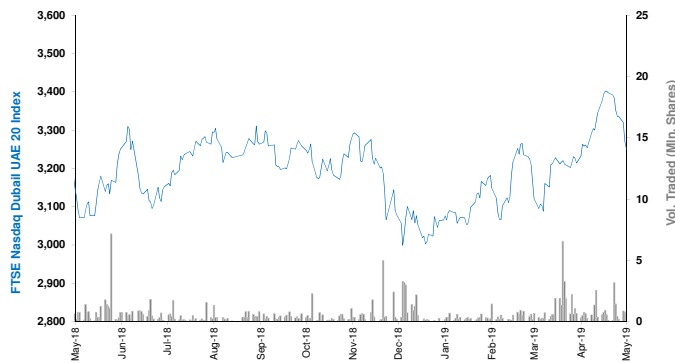
Market Breadth	▲	10	▼	21	=	34
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Islamic Arabic Insurance Co.</b>	<b>0.556</b>	<b>(7.3%)</b>	<b>29</b>
<b>Dubai Islamic Bank</b>	<b>5.180</b>	<b>0.8%</b>	<b>25</b>
<b>EMAAR Properties</b>	<b>4.700</b>	<b>0.2%</b>	<b>16</b>
<b>Gulf Finance House</b>	<b>1.010</b>	<b>0.0%</b>	<b>15</b>
<b>Air Arabia Co.</b>	<b>1.040</b>	<b>2.0%</b>	<b>13</b>

## Nasdaq Dubai Daily Report

May 8, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	38,299	(0.13%)	8.3%
DP World	15,895	(0.3%)	12.0%
Nasdaq, Inc.	15,104	0.0%	7.5%
Hikma Pharmaceuticals GDR	5,585	0.0%	14.9%
Orascom Construction Limited	671	0.0%	(11.5%)
Al Baraka Banking Group	427	0.0%	11.8%
Emirates REIT (CEIC) Limited	220	0.0%	(21.1%)
DEPA Limited (AED)	156	0.0%	(72.3%)
ENBD REIT (CEIC) Limited	123	0.0%	(25.0%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	19.15	(0.3%)	5,908,051

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	19.15	(0.3%)	309,152
Orascom Construction Limited	5.75	0.0%	1,267

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,250.74	(19.72)	(0.6%)	(3.0%)	5.7%
Market Cap (USD Mn)	38,299	(49.8)	(0.1%)	(0.1%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.31	(0.48)	(60.5%)	0.66	0.73
Value Traded (USD Mn)	5.92	(9.0)	(60.2%)	6.92	4.72
No. of Trades	144	(220)	(60.4%)	150	112

### Market Breadth

▲ 0 ▼ 1 = 8

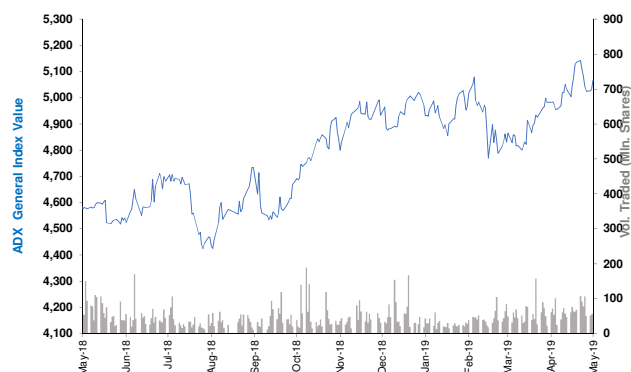
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	19.15	(0.3%)	5,908,051
Orascom Construction Limited	5.75	0.0%	7,289

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	519,104	(3.6%)	(2.3%)	2.6%
Banks	266,740	(6.5%)	(3.4%)	9.1%
Inv. & Financial Services	2,010	(0.9%)	(2.7%)	(46.2%)
Real Estate	15,949	1.0%	(0.9%)	8.3%
Energy	44,787	(0.4%)	0.5%	5.7%
Consumer Staples	338	(2.1%)	(5.8%)	(20.0%)
Industrial	7,539	(0.1%)	(0.6%)	(7.1%)
Insurance	8,418	0.0%	(0.1%)	(6.3%)
Telecommunication	162,306	(0.2%)	(1.6%)	(4.9%)
Services	7,973	0.0%	(1.1%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Finance House	1.54	6.9%	1,540
Abu Dhabi Ship Building Co.	1.04	3.0%	7,997
Ras Al Khaimah Ceramic Co.	1.70	1.8%	73,084
DANA GAS	0.98	1.8%	14,370,446
AL DAR Properties Co.	1.77	1.1%	1,762,094

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Gulf Cement Co.	0.71	(6.1%)	3,170
Abu Dhabi Commercial Bank	9.10	(3.7%)	41,754,403
Emirates Food Stuff & Mineral Water C	3.56	(3.3%)	3,524,565
Abu Dhabi National Energy Co.	0.84	(1.2%)	5,921
Waha Capital Co.	1.06	(0.9%)	244,350

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.98	1.8%	14,661,675
Abu Dhabi Commercial Bank	9.10	(3.7%)	4,537,816
Eshraq Properties Co.	0.47	0.4%	2,072,909
Ras Al Khaimah Properties	0.44	(0.7%)	1,923,000
First Abu Dhabi Bank	15.60	(0.3%)	1,476,145

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,124.48	(21.65)	(0.4%)	(2.5%)	4.3%
Market Cap (AED Mn)	519,104	(19,165)	(3.6%)	(2.3%)	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	30	11.3	60.7%	49	62.2
Value Traded (AED Mn)	110	(8.9)	(7.4%)	192	132.7
No. of Trades	1,436	120	9.1%	1,543	992

### Market Breadth

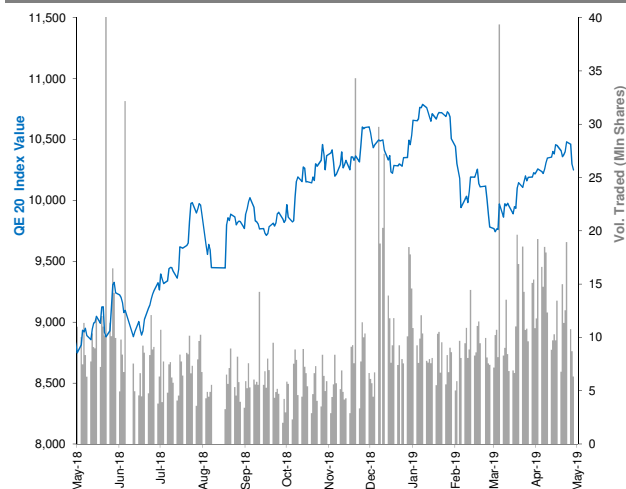
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	9.10	(3.7%)	41,754,403
First Abu Dhabi Bank	15.60	(0.3%)	23,073,097
Emirates Telecom. Co.	16.40	(0.2%)	14,880,152
DANA GAS	0.98	1.8%	14,370,446
Abu Dhabi Islamic Bank	4.75	0.6%	6,841,996

## Qatar Exchange Daily Report

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>572,227</b>	<b>(0.6%)</b>	<b>(2.1%)</b>	<b>(2.8%)</b>
<b>Banking &amp; Finance</b>	<b>289,653</b>	<b>(0.8%)</b>	<b>(3.0%)</b>	<b>(0.8%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,075</b>	<b>0.5%</b>	<b>3.2%</b>	<b>17.8%</b>
<b>Industrial</b>	<b>140,562</b>	<b>(0.8%)</b>	<b>(1.4%)</b>	<b>(5.4%)</b>
<b>Insurance</b>	<b>17,334</b>	<b>0.1%</b>	<b>(2.6%)</b>	<b>1.6%</b>
<b>Real Estate</b>	<b>45,799</b>	<b>0.3%</b>	<b>(3.8%)</b>	<b>(18.3%)</b>
<b>Telecom</b>	<b>27,077</b>	<b>(0.9%)</b>	<b>(1.0%)</b>	<b>(11.6%)</b>
<b>Transport</b>	<b>22,727</b>	<b>(0.3%)</b>	<b>2.0%</b>	<b>15.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Mazaya Qatar R.E Development Co.</b>	<b>8.30</b>	<b>3.8%</b>	5,754,510
<b>Investment Holding Group</b>	<b>5.90</b>	<b>2.4%</b>	5,185,870
<b>Qatari German Co. for Medical Devices</b>	<b>6.11</b>	<b>1.8%</b>	300
<b>Aamal Co.</b>	<b>8.84</b>	<b>1.5%</b>	1,622,800
<b>Al Meera Consumer Goods Co.</b>	<b>144.85</b>	<b>1.3%</b>	137,940

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar National Cement</b>	<b>66.00</b>	<b>(2.9%)</b>	193,510
<b>Mesaieed Petrochemical Holding Co.</b>	<b>20.22</b>	<b>(2.8%)</b>	4,153,640
<b>Medicare Group</b>	<b>60.65</b>	<b>(2.2%)</b>	77,520
<b>Qatar Navigation</b>	<b>66.63</b>	<b>(2.0%)</b>	613,210
<b>Djala Brokerage &amp; Inv. Hldg. Co.</b>	<b>10.17</b>	<b>(1.8%)</b>	138,380

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Investment Holding Group</b>	<b>5.90</b>	2.4%	879,279
<b>Qatar Aluminium Limited Q.S.A (Qatalu)</b>	<b>10.04</b>	(0.3%)	833,714
<b>Qatar First Bank</b>	<b>4.80</b>	0.4%	726,060
<b>Mazaya Qatar R.E Development Co.</b>	<b>8.30</b>	3.8%	697,737
<b>Ezdan Holding Group Co.</b>	<b>10.01</b>	0.5%	452,847

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,251.08</b>	<b>(45.51)</b>	<b>(0.4%)</b>	<b>(1.2%)</b>	<b>(0.5%)</b>
<b>Market Cap (QAR Mn)</b>	<b>572,227</b>	<b>(3,603)</b>	<b>(0.6%)</b>	<b>(2.1%)</b>	<b>(2.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>6,338</b>	<b>(2,365)</b>	<b>(27.2%)</b>	<b>10,921</b>	<b>11,089</b>
<b>Value Traded (QAR Mn)</b>	<b>156</b>	<b>(89.6)</b>	<b>(36.5%)</b>	<b>278</b>	<b>268</b>
<b>No. of Trades</b>	<b>3,429</b>	<b>(1,042)</b>	<b>(23.3%)</b>	<b>5,804</b>	<b>4,003</b>

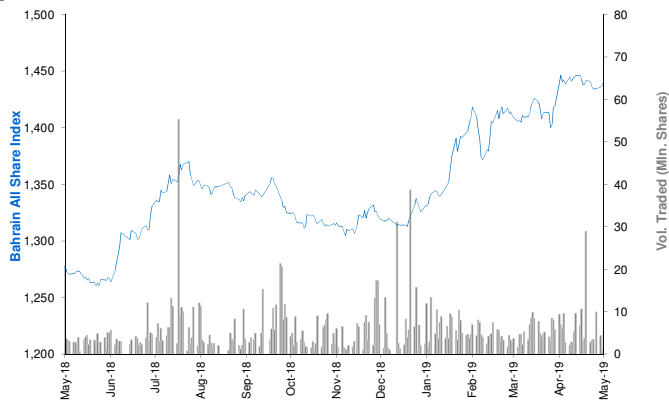
Market Breadth	▲ 18	▼ 17	= 11
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>187.94</b>	<b>(1.3%)</b>	<b>49.1</b>
<b>Qatar Fuel Co. (Woqod)</b>	<b>210.00</b>	0.7%	<b>12.1</b>
<b>Industries Qatar</b>	<b>117.50</b>	<b>(0.4%)</b>	<b>10.7</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalum)</b>	<b>10.04</b>	<b>(0.3%)</b>	<b>8.4</b>
<b>Qatar Gas Transport Co.</b>	<b>22.17</b>	0.8%	<b>7.5</b>

## Bahrain Bourse Daily Report

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,210</b>	<b>0.3%</b>	<b>0.5%</b>	<b>3.3%</b>
<b>Commercial Banks</b>	<b>4,083</b>	<b>0.5%</b>	<b>0.7%</b>	<b>10.6%</b>
<b>Investment</b>	<b>2,124</b>	<b>0.1%</b>	<b>1.4%</b>	<b>3.5%</b>
<b>Insurance</b>	<b>118</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(14.3%)</b>
<b>Service</b>	<b>90,799</b>	<b>0.6%</b>	<b>1.9%</b>	<b>8.3%</b>
<b>Hotel &amp; Tourism</b>	<b>18,754</b>	<b>(0.9%)</b>	<b>(4.2%)</b>	<b>(8.0%)</b>
<b>Industrial</b>	<b>62,467</b>	<b>(0.5%)</b>	<b>(3.9%)</b>	<b>(28.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Commercial Facilities Co.</b>	<b>0.745</b>	<b>1.4%</b>	18,133
<b>Bahrain Telecommunications Co.</b>	<b>0.330</b>	<b>1.2%</b>	520,161
<b>National Bank of Bahrain</b>	<b>0.630</b>	<b>0.8%</b>	6,300
<b>Ahli United Bank (US\$)</b>	<b>0.835</b>	<b>0.6%</b>	797,775

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Toursim Co.</b>	<b>0.850</b>	<b>(2.9%)</b>	11,900
<b>Aluminum Bahrain</b>	<b>0.426</b>	<b>(0.5%)</b>	17,040
<b>Bank of Bahrain and Kuwait</b>	<b>0.440</b>	<b>(0.5%)</b>	33,317

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.835</b>	0.6%	<b>2,534,164</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.330</b>	<b>(14.3%)</b>	<b>1,582,606</b>
<b>Gulf Finance House (US\$)</b>	<b>0.270</b>	0.0%	<b>965,000</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.440</b>	<b>(0.5%)</b>	<b>75,720</b>
<b>APM Terminal Bahrain</b>	<b>0.890</b>	0.0%	<b>65,488</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,441.71</b>	<b>4.10</b>	<b>0.3%</b>	<b>0.5%</b>	<b>7.8%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,210.32</b>	<b>22.30</b>	<b>0.3%</b>	<b>0.5%</b>	<b>3.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
<b>Volume ('000 Shares)</b>	<b>5,358</b>	<b>4,599</b>	<b>606.0%</b>	<b>5,689</b>	<b>6,198</b>
<b>Value Traded (BHD '000)</b>	<b>1,586</b>	<b>534</b>	<b>50.7%</b>	<b>1,448</b>	<b>1,299</b>
<b>No. of Trades</b>	<b>96</b>	<b>63.0</b>	<b>190.9%</b>	<b>94</b>	<b>81</b>

Market Breadth	▲	4	▼	3	■	34
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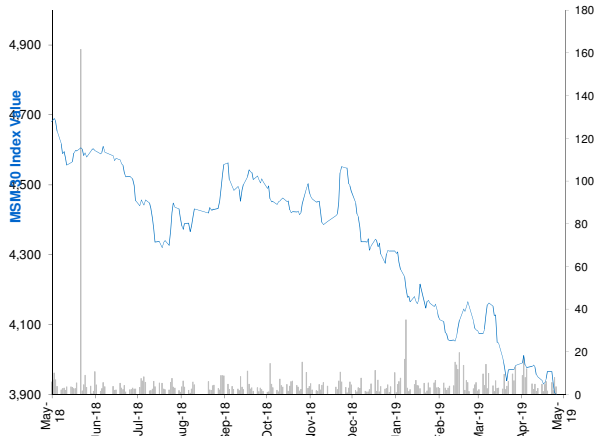
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.835</b>	0.6%	<b>797,775</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.330</b>	1.2%	<b>520,161</b>
<b>Gulf Finance House (US\$)</b>	<b>0.270</b>	0.0%	<b>98,321</b>
<b>Investcorp Bank (US\$)</b>	<b>10.500</b>	0.0%	<b>69,340</b>
<b>APM Terminal Bahrain</b>	<b>0.890</b>	<b>(14.3%)</b>	<b>58,152</b>



## Muscat Securities Market Daily Report

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,708	(0.3%)	(2.0%)	(10.7%)
Financial	1,772	(0.0%)	(0.2%)	(3.3%)
Industrial	167	(0.0%)	(1.2%)	(10.1%)
Services	768	(1.0%)	(6.3%)	(24.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Holding*	0.097	2.1%	141,335
Al Anwar Ceramic Tiles co.	0.102	2.0%	12,527

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
United Finance	0.073	(2.7%)	730
Ooredoo	0.478	(2.0%)	108,565
Oman Cement Co.	0.238	(0.8%)	24,806
Oman Telecommunication Co.	0.542	(0.4%)	81,050

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Holding*	0.097	2.1%	1,464,200
Bank Sohar	0.111	0.0%	547,640
Oman Investment & Finance	0.084	0.0%	356,261
Bank Muscat	0.404	0.0%	320,574
Ooredoo	0.478	(2.0%)	226,944

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,901.13	(4.11)	(0.1%)	(1.1%)	(9.8%)
Market Cap (OMR Mn)	2,707.55	(8.38)	(0.3%)	(2.0%)	(10.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,646	(4,345)	(54.4%)	5,759	8,168
Value Traded (OMR '000)	618	(1,451)	(70.1%)	1,140	1,976
No. of Trades	234	(28)	(10.7%)	239	381

Market Breadth		2		4	=	14
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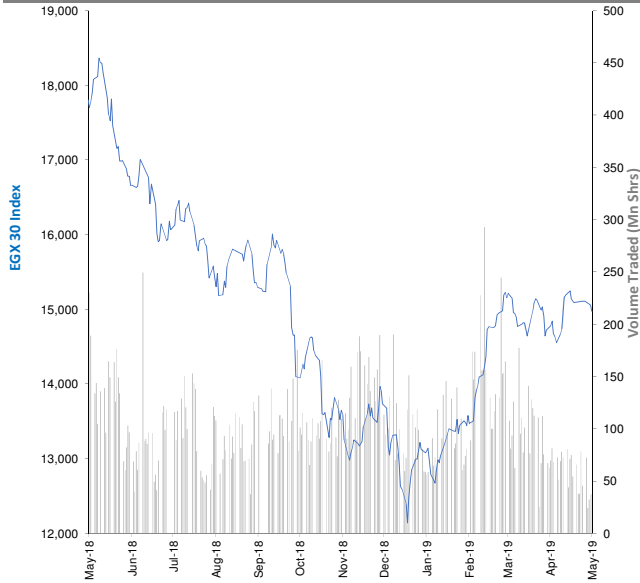
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
Al Anwar Holding*	0.097	2.1%	141.3
Bank Muscat	0.404	0.0%	129.6
Ooredoo	0.478	(2.0%)	108.6
Oman Telecommunication Co.	0.542	(0.4%)	81.1
Bank Sohar	0.111	0.0%	60.8

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	530,602	0.8%	(3.7%)	8.8%
Banking & Finance	174,127	2.3%	(0.7%)	19.5%
Basic Resources	30,139	(1.2%)	(7.1%)	(0.5%)
Chemical	41,772	1.3%	(4.0%)	8.4%
Construction & Material	9,386	(0.0%)	(3.1%)	12.4%
Financial Services	30,600	(0.8%)	(3.0%)	(2.0%)
Food & Beverage	14,538	(0.4%)	(1.1%)	11.8%
Healthcare & Pharma.	7,239	(2.8%)	(2.8%)	(14.4%)
Ind. Goods, Services, Auto.	38,057	0.4%	(8.4%)	(19.8%)
Media	948	(2.7%)	(8.8%)	(18.4%)
Oil & Gas	6,458	(2.5%)	(10.1%)	20.2%
Personal & Household	42,769	1.3%	(8.7%)	(0.2%)
Real Estate	55,232	(0.2%)	(4.9%)	48.5%
Telecommunication	69,222	0.0%	(2.8%)	61.8%
Travel & Leisure	10,116	2.6%	(4.4%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank of Kuwait - Egypt - NBK	37.36	3.7%
Commercial International Bank (Egypt)	75.51	3.3%
Orascom Hotels & Development	6.46	2.87%
ORIENTAL WEAVERS	9.43	2.72%
Misr Beni Suf Cement	21.31	2.70%

Worst Return Performers	Price (EGP)	Daily % Chg
Housing and Development Bank	46.21	(3.4%)
ARAB COTTON GIN.	1.86	(3.1%)
Misr Cement Co.	11.17	(3.0%)
Egyptian International Pharmaceutical	73.00	(2.8%)
Egyptian Media Production City	5.00	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ( '000 Shrs)
EGYPTIAN RESORTS	1.98	4,757
TALAT MOSTAFA	11.00	4,614
GLOBAL TELECOM HOLDING	4.43	3,306
Citadel Capital	3.36	3,243
EASTERN CO	16.38	2,489

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,389.91	185.32	1.3%	(3.6%)	10.4%
Market Cap (EGP Bn)	530,602	4,299	0.8%	(3.7%)	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	39	(0.59)	(1.5%)	97	187
Value Traded (EGP Mn)	357	89.7	33.5%	617	1,134
No. of Trades	7,408	(1,102)	(12.9%)	14,721	19,510

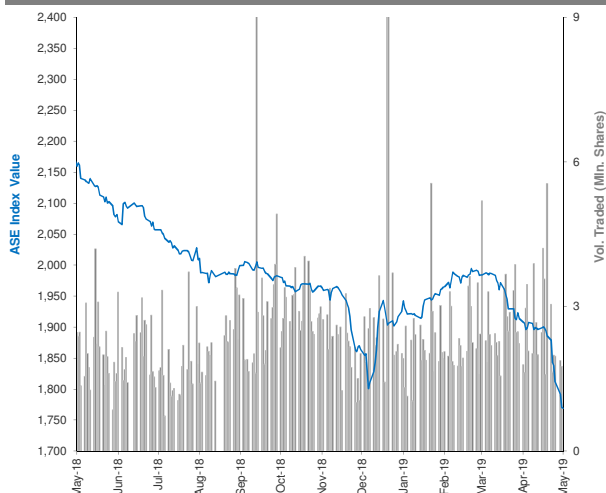
Market Breadth	▲	20	▼	32	=	9
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
TALAT MOSTAFA	11.00	(0.09%)	50.73
Commercial International Bank (Egypt)	75.51	3.25%	43.48
EASTERN CO	16.38	1.24%	40.77
Egyptian International Pharmaceutical	73.00	(2.81%)	24.68
Qatar National Bank AlAhli	44.00	0.00%	19.73

## Amman Stock Exchange Daily Report (1st Market)

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>10,901</b>	<b>1.1%</b>	<b>(2.2%)</b>	<b>(9.2%)</b>
<b>Banks</b>	<b>8,068</b>	<b>1.5%</b>	<b>(2.7%)</b>	<b>(10.7%)</b>
<b>Insurance</b>	<b>86</b>	<b>0.0%</b>	<b>0.1%</b>	<b>(6.9%)</b>
<b>Diversified Financial Services</b>	<b>156</b>	<b>(0.4%)</b>	<b>(0.5%)</b>	<b>3.5%</b>
<b>Real Estate</b>	<b>192</b>	<b>(0.1%)</b>	<b>(1.6%)</b>	<b>(2.3%)</b>
<b>Health Care Services</b>	<b>27</b>	<b>0.0%</b>	<b>0.7%</b>	<b>(9.7%)</b>
<b>Educational Services</b>	<b>221</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>(10.8%)</b>
<b>Hotels and Tourism</b>	<b>89</b>	<b>1.1%</b>	<b>0.0%</b>	<b>(2.5%)</b>
<b>Transportation</b>	<b>68</b>	<b>(1.1%)</b>	<b>(0.2%)</b>	<b>(8.4%)</b>
<b>Technology &amp; Communications</b>	<b>303</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>(3.8%)</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(14.3%)</b>
<b>Utilities &amp; Energy</b>	<b>370</b>	<b>0.3%</b>	<b>5.0%</b>	<b>5.7%</b>
<b>Commercial Services</b>	<b>64</b>	<b>0.0%</b>	<b>(2.0%)</b>	<b>(4.4%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>0.0%</b>	<b>0.0%</b>	<b>9.2%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>1.5%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>57</b>	<b>(0.7%)</b>	<b>(1.3%)</b>	<b>0.9%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>711</b>	<b>0.0%</b>	<b>(4.1%)</b>	<b>(11.4%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>295</b>	<b>0.2%</b>	<b>0.9%</b>	<b>(0.0%)</b>
<b>Engineering &amp; Construction</b>	<b>27</b>	<b>(1.3%)</b>	<b>(6.1%)</b>	<b>(23.0%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(4.0%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>67</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>(11.9%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
HOUSING BANK FOR TRADING & FINANCE	5.37	7.4%
SOCIETE GENERALE DE BANQUE - JORDANIE	1.60	6.7%
ARAB ALUMINIUM INDUSTRY /ARAL	2.00	5.3%
TRANSPORT& INVESTMENT BARTER COMPANY	0.24	4.3%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.30	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.19	(5.0%)
JORDAN VEGETABLE OIL INDUSTRIES	2.21	(4.7%)
JORDAN COMMERCIAL BANK	0.83	(4.6%)
IHDATHIAT CO-ORDINATES	0.21	(4.5%)
JORDAN NATIONAL SHIPPING LINES	1.39	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN PETROLEUM REFINERY	2.58	366
JORDAN STEEL	0.35	293
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.30	244
SPECIALIZED INVESTMENT COMPOUNDS	1.09	120
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.43	82

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,777.62	8.42	0.5%	(1.9%)	(6.9%)
Market Cap (JD Mn)	10,901.06	123.03	1.1%	(2.2%)	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,758	(122)	(6.5%)	2,477	2,692
Value Traded (JD '000)	2,406	154	6.8%	8,981	4,122
No. of Trades	1,266	(26)	(2.0%)	60,308	1,570

### Market Breadth

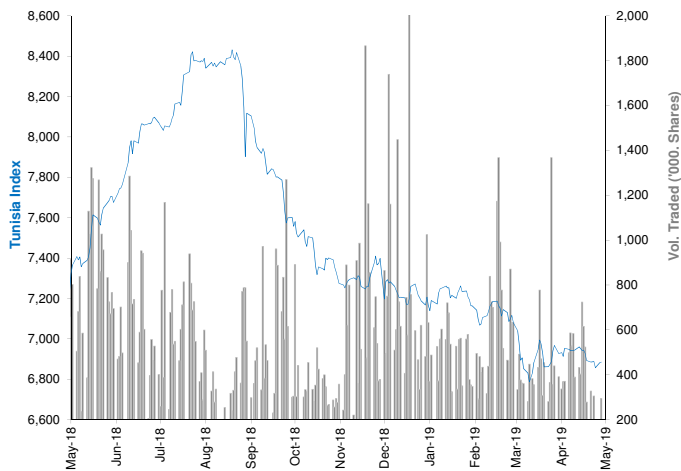
▲ 14 ▼ 13 = 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PETROLEUM REFINERY	2.58	0.4%	949,702
ARAB BANK \$USD	5.93	0.7%	205,161
JORDAN PHOSPHATE MINES	3.03	0.0%	190,276
SPECIALIZED INVESTMENT COMPOUNDS	1.09	0.9%	126,741
UNIVERSAL MODERN INDUSTRIES	1.61	0.6%	118,664

## Tunisia Stock Exchange Daily Report

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,300</b>	<b>(0.1%)</b>	<b>(0.5%)</b>	<b>(5.7%)</b>
<b>Banking</b>	<b>8,131</b>	<b>(0.3%)</b>	<b>(0.7%)</b>	<b>(6.2%)</b>
<b>Insurance</b>	<b>651</b>	<b>(1.3%)</b>	<b>(0.9%)</b>	<b>(2.8%)</b>
<b>Leasing</b>	<b>480</b>	<b>(1.0%)</b>	<b>(1.9%)</b>	<b>(19.5%)</b>
<b>Financial Services</b>	<b>2,448</b>	<b>0.0%</b>	<b>1.2%</b>	<b>(5.0%)</b>
<b>Industrial</b>	<b>1,354</b>	<b>0.6%</b>	<b>(1.1%)</b>	<b>1.9%</b>
<b>Chemical Industry</b>	<b>549</b>	<b>(0.7%)</b>	<b>(4.7%)</b>	<b>(16.2%)</b>
<b>Food &amp; Beverage</b>	<b>2,723</b>	<b>0.7%</b>	<b>0.1%</b>	<b>(6.7%)</b>
<b>Retailing</b>	<b>1,323</b>	<b>1.2%</b>	<b>0.7%</b>	<b>(2.9%)</b>
<b>Others</b>	<b>1,639</b>	<b>(1.0%)</b>	<b>(1.7%)</b>	<b>(3.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Société Magasin Général</b>	<b>34.81</b>	<b>3.0%</b>
<b>Société de Production Agricole Teboulba</b>	<b>2.10</b>	<b>2.9%</b>
<b>L'Accumulateur Tunisien ASSAD</b>	<b>7.82</b>	<b>2.9%</b>
<b>Société Tunisienne de Transp. des Hydro. par Pipelines</b>	<b>15.47</b>	<b>2.5%</b>
<b>Société Immobilière et de Participation</b>	<b>32.49</b>	<b>2.4%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Air Liquide Tunisie</b>	<b>87.30</b>	<b>(3.0%)</b>
<b>Société El Wifack Leasing</b>	<b>5.92</b>	<b>(3.0%)</b>
<b>Société Tunisienne d'Assurances et de Réassurances</b>	<b>135.00</b>	<b>(2.8%)</b>
<b>Universal Auto Distributors Holding</b>	<b>1.26</b>	<b>(2.3%)</b>
<b>One Tech Holding</b>	<b>15.22</b>	<b>(2.1%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>9.15</b>	<b>35,506</b>
<b>Société Moderne de Céramique</b>	<b>1.05</b>	<b>23,434</b>
<b>One Tech Holding</b>	<b>15.22</b>	<b>21,188</b>
<b>Tunisie Profilés Aluminium</b>	<b>4.95</b>	<b>20,878</b>
<b>SOTIPAPIER</b>	<b>6.36</b>	<b>15,133</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>6,885.24</b>	<b>2.5</b>	<b>0.04%</b>	<b>0.002%</b>	<b>(5.3%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,300</b>	<b>(13.7)</b>	<b>(0.1%)</b>	<b>(0.5%)</b>	<b>(5.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>175</b>	<b>(16.1)</b>	<b>(8.4%)</b>	<b>509</b>	<b>551</b>
<b>Value Traded ('000 DT)</b>	<b>1,563</b>	<b>(297.7)</b>	<b>(16.0%)</b>	<b>4,164</b>	<b>4,971</b>
<b>No. of Trades</b>	<b>640</b>	<b>(406.0)</b>	<b>(38.8%)</b>	<b>6,585</b>	<b>1,484</b>

Market Breadth	▲	19	▼	20	■	27
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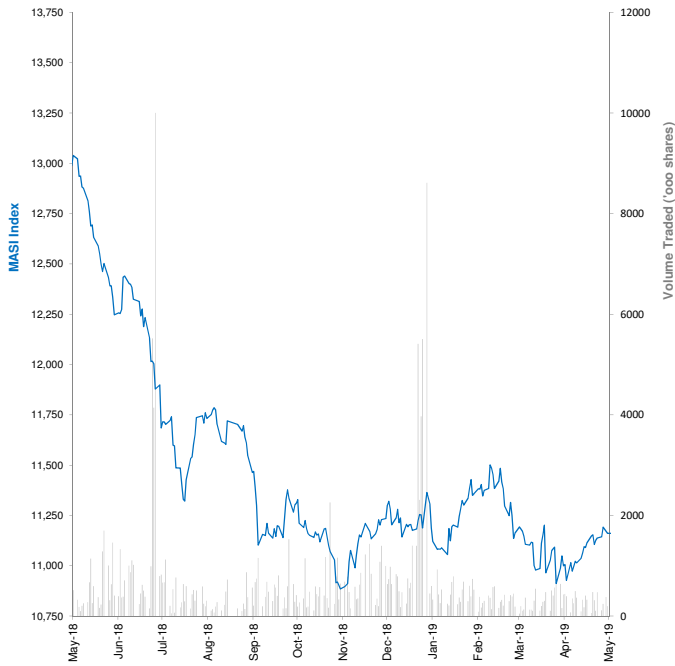
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>One Tech Holding</b>	<b>15.22</b>	<b>(2.1%)</b>	<b>325</b>
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>9.15</b>	<b>2.3%</b>	<b>319</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>23.10</b>	<b>0.9%</b>	<b>229</b>
<b>Tunisie Profilés Aluminium</b>	<b>4.95</b>	<b>1.6%</b>	<b>103</b>
<b>SOTIPAPIER</b>	<b>6.36</b>	<b>(0.2%)</b>	<b>97</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	555,620	(0.7%)	(0.0%)	(1.9%)
Banking	193,852	(1.6%)	(1.3%)	(3.1%)
Beverages	2,871.00	(5.5%)	0.0%	1.3%
Chemicals	1,864.00	(0.8%)	24.8%	5.5%
Construction & Bldg. Material	59,928.84	7.7%	2.0%	(11.3%)
Distributors	10,861.73	1.0%	(0.2%)	0.4%
Electrical & Electronic Equip.	284.93	(5.2%)	5.8%	(4.5%)
Electricity	20,569.21	(7.2%)	0.2%	(2.0%)
Food Producers & Processors	21,885.40	6.0%	(0.1%)	8.2%
Holding Companies	2,847.00	(7.1%)	2.1%	3.2%
Insurance	20,759.97	(5.1%)	6.4%	(11.0%)
Investment & other Finance	4,016.39	3.0%	0.0%	2.3%
Leisures & Hotel	2,392.60	3.1%	0.0%	(3.4%)
Materials, Software & Computer	2,271.92	(0.1%)	(20.1%)	(4.3%)
Mining	13,738.71	(7.5%)	(2.6%)	0.2%
Oil & Gas	13,280.46	(0.5%)	0.0%	12.2%
Real Estate	50,297.54	(0.8%)	(0.1%)	(3.5%)
Telecommunications	129,139.1	(1.4%)	0.3%	3.8%
Transport	1,103.38	(0.7%)	0.0%	2.2%
Utilities	3,600.00	(0.7%)	0.0%	(9.1%)
Forestry & Paper	55.55	(2.7%)	(5.7%)	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lafarge Holcim Maroc	1,582.0	11.4%
MINIERE TOUISSIT	1,560.0	11.3%
CDM	603.0	9.4%
COSUMAR	188.1	7.2%
LABEL VIE	2,250.0	6.1%

Worst Return Performers	Price (MAD)	Daily % Chg
SMI	1,291.0	(13.4%)
DOUJA PROM ADDOHA	11.6	(11.2%)
ATLANTA	54.4	(10.5%)
MANAGEM	900.0	(10.4%)
BMCI	676.0	(9.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	11.55	11,580
ALLIANCES	82.00	8,476
BCP	265.00	2,458
ITISSALAT AL-MAGHRIB	146.90	2,297
BMCE BANK	189.00	2,015

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,196.41	34.8	0.31%	0.04%	(1.5%)
Market Cap (MAD Mn)	555,620	(3.9)	(0.7%)	(0.05%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	29.64	(166.4)	(84.9%)	345	516
Value Traded (MAD Mn)	1.51	(21.88)	(93.6%)	33	70

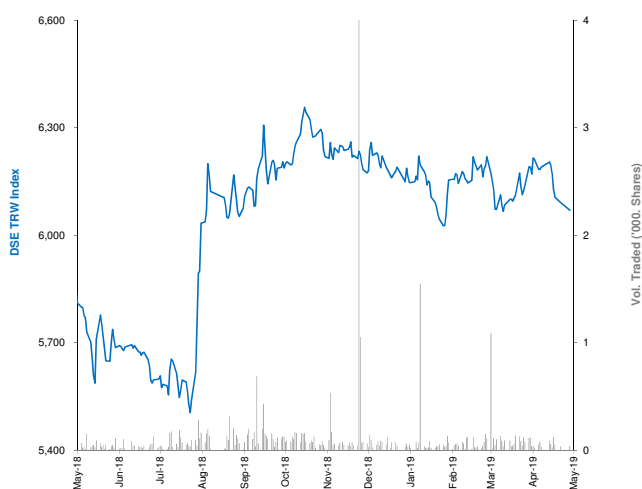
Market Breadth	▲ 13 ▼ 23 = 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ALLIANCES	82.00	5.6%	0.35
BCP	265.00	(1.8%)	0.33
BMCE BANK	189.00	5.2%	0.19
ITISSALAT AL-MAGHRIB	146.90	(1.4%)	0.17
ATTIJARIWafa BANK	435.00	(3.3%)	0.14

## Damascus Securities Exchange Daily Report

May 8, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>909,461</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(2.2%)</b>
<b>Banking</b>	<b>613,991</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>(1.5%)</b>
<b>Services</b>	<b>2,315</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.9%)</b>
<b>Industrial</b>	<b>7,545</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(14.6%)</b>
<b>Insurance</b>	<b>34,201</b>	<b>0.0%</b>	<b>0.0%</b>	<b>4.6%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>250,869</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(4.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>No Gainers</b>		

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Qatar National Bank Syria</b>	<b>373.22</b>	<b>(1.9%)</b>
<b>Syria International Islamic Bank</b>	<b>783.43</b>	<b>(1.8%)</b>
<b>Syria Gulf Bank</b>	<b>149.72</b>	<b>(1.7%)</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,069.99</b>	<b>(21.89)</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(1.9%)</b>
<b>Market Cap (SRY Mn)</b>	<b>909,461</b>	<b>(3,280.32)</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(2.2%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>41,968</b>	<b>1,229.0</b>	<b>3.0%</b>	<b>93,554</b>	<b>84,562</b>
<b>Value Traded ('000 SRY)</b>	<b>23,232</b>	<b>(19,605.3)</b>	<b>(45.8%)</b>	<b>87,752</b>	<b>2,987,569</b>
<b>No. of Trades</b>	<b>59</b>	<b>(16.0)</b>	<b>(21.3%)</b>	<b>84</b>	<b>4,170.2</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Qatar National Bank Syria</b>	<b>373.22</b>	<b>19,998</b>
<b>Syria International Islamic Bank</b>	<b>783.43</b>	<b>14,192</b>
<b>Syria Gulf Bank</b>	<b>149.72</b>	<b>5,692</b>
<b>Fransabank Syria</b>	<b>364.50</b>	<b>1,000</b>
<b>Al Baraka Bank - Syria</b>	<b>1912.50</b>	<b>772</b>

Source: KAMCO Research

Market Breadth	▲ 0	▼ 3	= 22
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Syria International Islamic Bank</b>	<b>783.43</b>	<b>(1.8%)</b>	<b>7,463,721</b>
<b>Qatar National Bank Syria</b>	<b>373.22</b>	<b>(1.9%)</b>	<b>11,118,396</b>
<b>Syriatel Mobile Telecom S.A</b>	<b>7,488.63</b>	<b>0.0%</b>	<b>852,204</b>
<b>Al Baraka Bank - Syria</b>	<b>1,912.50</b>	<b>0.0%</b>	<b>357,500</b>
<b>Syria Gulf Bank</b>	<b>149.72</b>	<b>(1.7%)</b>	<b>1,464,844</b>

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- \* **Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months
- \* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months
- \* **Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

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