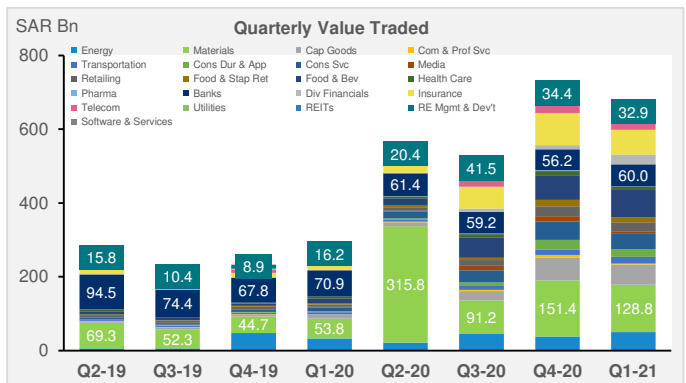
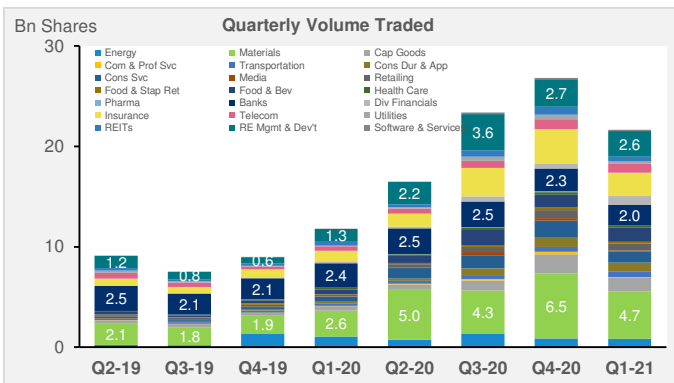
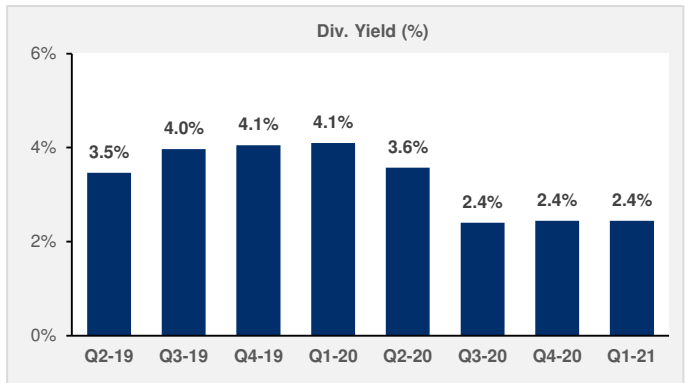
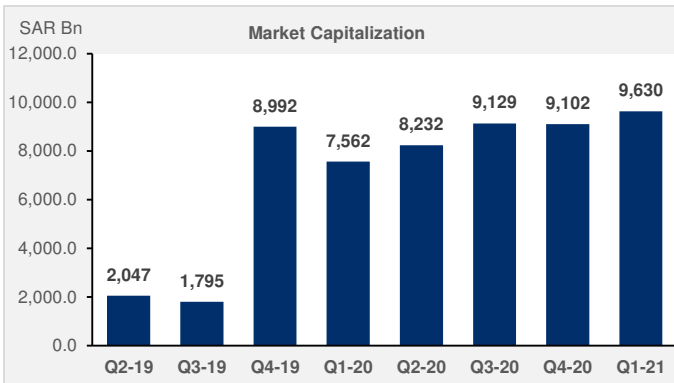
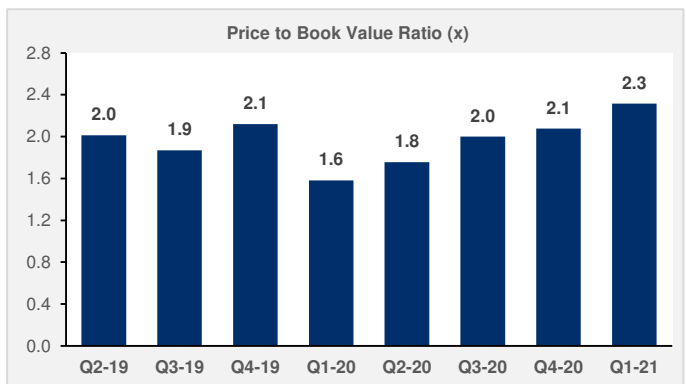
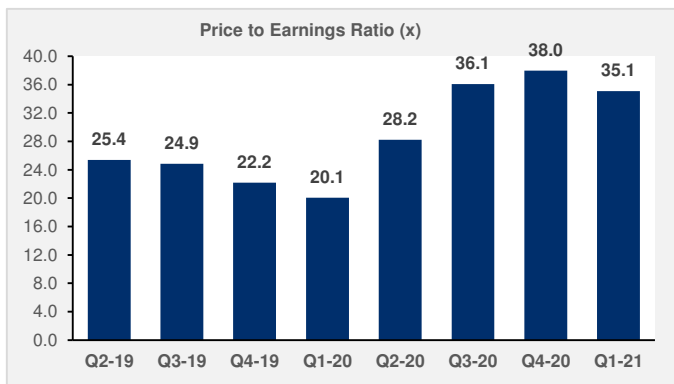
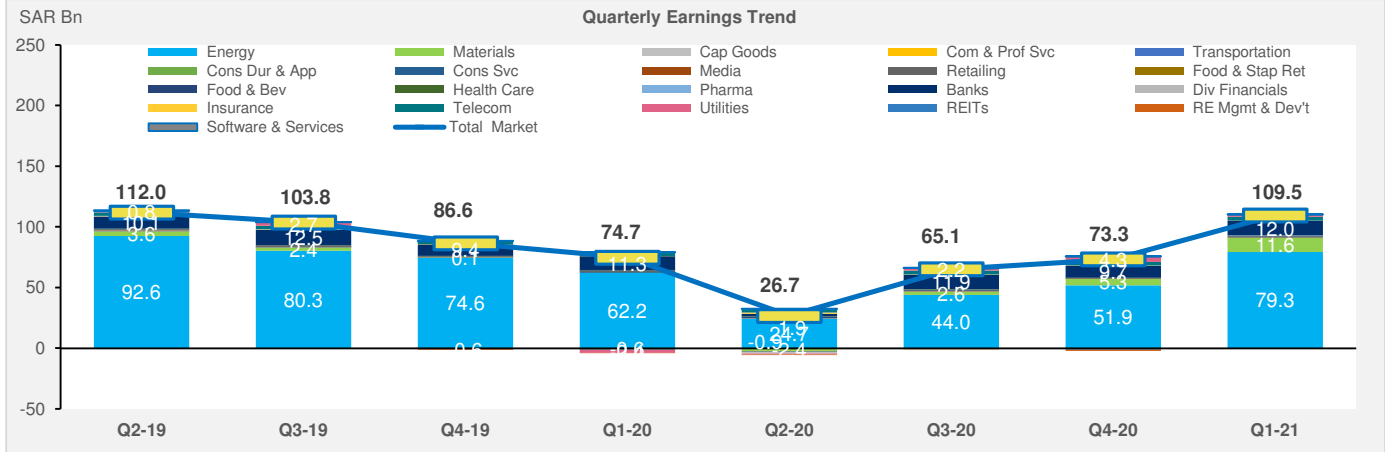


### Saudi TADAWUL- Corporate Earnings - Q1 - 2021



Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

**Saudi TADAWUL- Corporate Earnings - Q1 - 2021**

Company Name (Figures in SAR Mn)	Net Profit (Loss) Q1-2020	Net Profit (Loss) Q1-2021	Variance	EPS Q1-2020 (SAR)	EPS Q1-2021 (SAR)
Saudi Arabia Refineries Co *	(1.10)	0.22	NM	(0.074)	0.015
Saudi Arabian Oil Co.	63,532.00	78,590.00	23.7%	0.318	0.393
Rabigh Refining and Petrochemical Co.	(1,796.83)	649.37	NM	(2.051)	0.741
The National Shipping Co of Saudi Arabia	419.00	43.56	(89.6%)	1.065	0.111
Aldrees Petroleum & Transport Co.	30.29	39.36	30.0%	0.404	0.525
<b>Energy</b>	<b>62,183.4</b>	<b>79,322.5</b>	<b>27.6%</b>		
Takween Advanced Industries	(15.87)	2.16	NM	(0.198)	0.023
Middle East Paper Company	4.12	17.72	329.7%	0.083	0.357
Basic Chemical Industries Co.	10.45	8.80	(15.8%)	0.379	0.320
Saudi Arabian Mining Co.	(637.59)	847.86	NM	(0.287)	0.619
United Wire Factories Company	15.05	16.11	7.0%	0.429	0.459
Al Yamamah Steel Industries Co.	32.06	60.02	87.2%	(0.149)	0.840
Saudi Steel Pipe Co.	(17.77)	(8.48)	52.3%	(0.352)	(0.168)
Methanol Chemical Co.	(28.60)	29.88	NM	(0.237)	0.248
National Petrochemical Co.	87.30	459.88	426.8%	0.105	0.647
Saudi Basic Industries Corp	(973.01)	6,114.74	NM	(0.349)	1.621
Saudi Arabia Fertilizers Co.	303.50	450.13	48.3%	0.728	0.888
National Gypsum Co.					
The National Co. for Glass Industries	2.47	8.90	260.6%	0.070	0.271
Alujain Corporation	(46.38)	60.29	NM	(0.670)	0.871
Filling & Packing Materials Manufacturing Co.	4.18	(1.53)	NM	0.364	(0.133)
Arabian Pipe Co.					
Nama Chemicals Co.	(7.33)	9.97	NM	(0.315)	0.427
National Metal Manufacturing & Casting Co.	(7.46)	(7.01)	6.1%	(0.265)	(0.250)
Zamil Industrial Investment Co.	(23.97)	10.03	NM	(0.480)	0.087
Saudi Industrial Investment Group	(113.25)	610.20	NM	(0.386)	0.679
Yanbu National Petrochemicals Co.	104.46	420.29	302.3%	0.186	0.747
Saudi Paper Manufacturing Co.	1.22	14.23	NM	0.061	0.746
Sahara International Petrochemical Co.	(118.90)	450.95	NM	(0.072)	0.566
Advanced Petrochemical Co.	104.33	171.36	64.2%	0.482	0.792
Saudi Kayan	(516.79)	492.89	NM	(0.345)	0.329
Hail Cement Co.	40.22	25.87	(35.7%)	0.411	0.264
Najran Cement Co.	40.12	60.74	51.4%	0.236	0.357
City Cement Co.	72.23	66.02	(8.6%)	0.382	0.472
Northern Region Cement Co.	27.62	31.86	15.4%	0.152	0.176
Umm Al-Qura Cement Company	38.51	31.04	(19.4%)	0.700	0.564
Zahrat Al Waha for Trading Co	12.91	20.32	57.4%	0.861	1.355
Arabian Cement Co.	43.85	68.40	56.0%	0.451	0.670
Yamamah Saudi Cement Co.	123.97	54.87	(55.7%)	0.612	0.271
Saudi Cement Co.	147.57	118.10	(20.0%)	0.971	0.781
The Qassim Cement Co.	111.17	100.87	(9.3%)	1.235	1.121
Southern Province Cement Co.	183.48	174.85	(4.7%)	1.311	1.249
Yanbu Cement Co.	92.23	73.39	(20.4%)	0.584	0.462
Eastern Province Cement Co.	85.24	59.88	(29.7%)	0.991	0.696
Tabuk Cement Co.	28.91	7.05	(75.6%)	0.321	0.078
Al Jouf Cement co.	15.21	19.41	27.6%	0.106	0.136
National Industrialization Co	(32.46)	451.53	NM	(0.077)	0.490
Al Kathiri Holding Co.	3.63	4.20	15.7%	0.424	0.460
<b>Materials</b>	<b>(803.4)</b>	<b>11,607.8</b>	<b>NM</b>		
Astra Industrial Group	30.69	46.72	52.2%	0.426	0.633
Bawan Company	13.02	42.46	226.1%	0.253	0.695
Electrical Industrial Company	0.85	6.96	721.0%	0.019	0.155
Saudi Ceramic Co.	9.75	70.50	622.8%	0.134	0.890
Saudi Cable Co.					
Ayyan Investment Co.	15.91	7.37	(53.7%)	0.298	0.100
Saudi Arabian Amintit Co.	(135.32)	(2.26)	98.3%	(5.508)	(0.043)
Al-Babtain Power & Telecommunications Co.					
Saudi Vitrified Clay Pipes Co.	5.41	0.23	(95.8%)	0.361	0.015
Middle East Specialised Cables	0.28	0.85	201.9%	0.007	0.021
Saudi Industrial Export Co.					
Maharah Human Resources Co.	56.51	31.07	(45.0%)	1.527	0.835
Al-Omran Industrial Trading Co.	0.01	2.81	NM	0.006	0.470
<b>Capital Goods</b>	<b>(2.9)</b>	<b>206.7</b>	<b>NM</b>		

**Saudi TADAWUL- Corporate Earnings - Q1 - 2021**

Company Name (Figures in SAR Mn)	Net Profit (Loss) Q1-2020	Net Profit (Loss) Q1-2021	Variance	EPS Q1-2020 (SAR)	EPS Q1-2021 (SAR)
Printing & Packing Co.	(14.91)	(13.56)	9.1%	(0.249)	(0.226)
Saudi Airlines Catering Co.	15.56	(30.02)	NM	0.190	(0.366)
<b>Commercial &amp; Professional Svc</b>	<b>0.6</b>	<b>(43.6)</b>	<b>NM</b>		
Saudi Ground Services	(51.54)	(16.69)	67.6%	(0.274)	(0.089)
Saudi Public Transport Co.	(39.94)	(54.45)	(36.3%)	(0.320)	(0.429)
Batic Investments and Logistics Co.	(3.11)	(3.76)	(20.9%)	(0.104)	(0.125)
United International Transportation Co.	45.46	55.18	21.4%	0.639	0.775
Saudi Industrial Services Co.	42.13	49.65	17.8%	0.326	0.396
Theeb Rent a Car Co.	34.06	25.97	(23.7%)	0.792	0.604
<b>Transportation</b>	<b>27.1</b>	<b>55.9</b>	<b>106.6%</b>		
Naseej International Trading Co.	(19.54)	(5.27)	73.0%	(5.318)	(0.855)
Saudi Industrial Development Co.	(9.80)	(1.42)	85.5%	(0.250)	(0.044)
Al-Abdulatif Industrial Group	(7.73)	(4.38)	43.3%	(0.095)	(0.050)
Lazurde Company for Jewelry	(1.61)	10.17	NM	(0.037)	0.237
Fitaihi Holding Group	(1.72)	130.11	NM	(0.044)	2.366
<b>Consumer Durables &amp; Apparel</b>	<b>(40.4)</b>	<b>129.2</b>	<b>NM</b>		
Seera Group Holding	1,111.79	(131.37)	NM	3.712	(0.432)
Al-Hokair Group for Tourism and Dev. Co.	2.11	(60.10)	NM	0.038	(1.090)
Dur Hospitality Company	10.69	1.33	(87.5%)	0.109	0.019
Tourism Enterprise Co.	(2.69)	(0.94)	65.1%	(0.265)	(0.090)
Al Khaleej Training & Education Co.					
Herfy Food Services Co	25.13	25.47	1.3%	0.389	0.394
Leejam Sports Co.	6.25	(6.97)	NM	0.119	(0.133)
National Company for Learning and Education	13.44	4.56	(66.0%)	0.271	0.088
Ataa Educational Co.					
Thob Al Aseel Co.	17.51	13.97	(20.2%)	0.584	0.466
Raydan Food Co.					
Baazeem Trading Co.	8.91	9.78	9.9%	0.880	0.966
<b>Consumer Services</b>	<b>1,193.1</b>	<b>(144.3)</b>	<b>NM</b>		
Tihama Advertising & Public Relations Co. *					
Saudi Research and Marketing Group	58.82	91.50	55.6%	0.809	1.140
<b>Media</b>	<b>58.8</b>	<b>91.5</b>	<b>55.6%</b>		
Al Hassan Ghazi Ibrahim Shaker	(1.49)	6.32	NM	(0.020)	0.100
United Electronics Co.	34.68	81.20	134.1%	0.602	1.412
Saudi Company for Hardware	11.72	15.63	33.4%	0.326	0.434
Saudi Automotive Services Co.	8.12	12.01	47.9%	0.135	0.200
Jarir Marketing Co.	251.69	267.64	6.3%	2.097	2.230
Fawaz Abdulaziz Al-Hokair Co.					
Abdullah Saad Mohammed Abo Moati for Bookstores Co.					
<b>Retailing</b>	<b>304.7</b>	<b>382.8</b>	<b>25.6%</b>		
Abdullah Al Othaim Markets Co.	99.71	58.97	(40.9%)	1.106	0.641
Saudi Marketing Company					
Anaam International Holding Grp.	(0.50)	(2.75)	(451.7%)	(0.055)	(0.259)
BinDawood Holding Co.	126.26	62.12	(50.8%)	1.100	0.540
<b>Food &amp; Staples Retailing</b>	<b>225.5</b>	<b>118.3</b>	<b>(47.5%)</b>		
Savola Group	198.44	191.32	(3.6%)	0.324	0.288
Wafrah for Industry & Development Co.					
Saudi Dairy & Foodstuff Co. *	74.50	56.08	(24.7%)	1.821	2.200
AL-Marai Co.	367.39	388.68	5.8%	0.390	0.393
Halwani Brothers Co.	30.42	25.40	(16.5%)	0.860	0.718
National Agriculture Development Co.	18.19	6.37	(65.0%)	0.179	0.063
Al Gassim Investment Holding Co.					
Tabouk Agriculture Development Co.					
Saudi Fisheries Co.	(11.02)	(9.75)	11.5%	(0.511)	(0.240)
Ash-Sharqiyah Development Co.	(0.51)	(0.31)	38.5%	(0.068)	(0.040)
Al-Jouf Agriculture Development Co.	6.54	3.84	(41.4%)	0.218	0.128
Jazan Energy and Development Co.	0.52	2.09	299.2%	0.010	0.040
<b>Food &amp; Beverages</b>	<b>684.5</b>	<b>663.7</b>	<b>(3.0%)</b>		
Mouwasat Medical Services Co.	118.02	154.02	30.5%	1.080	1.472
Dallah Healthcare Holding Co.	19.24	54.61	183.8%	0.225	0.585
National Medical Care Co.	33.17	35.73	7.7%	0.740	0.800
Al Hammadi Co. For Dev. and Inv.	24.94	35.54	42.5%	0.208	0.296
Middle East Healthcare Co.	21.18	12.10	(42.9%)	0.230	0.130
Saudi Chemical Co.	38.23	41.19	7.7%	0.450	0.484

**Saudi TADAWUL- Corporate Earnings - Q1 - 2021**

Company Name (Figures in SAR Mn)	Net Profit (Loss) Q1-2020	Net Profit (Loss) Q1-2021	Variance	EPS Q1-2020 (SAR)	EPS Q1-2021 (SAR)
Dr. Sulaiman Al Habib Medical Services Group	236.98	319.69	34.9%	0.705	0.911
<b>Health Care Equipment &amp; Svc</b>	254.8	333.2	30.8%		
Saudi Pharmaceutical Indus Corp	43.25	24.73	(42.8%)	0.380	0.218
<b>Pharma, Biotech &amp; Life Science</b>	43.2	24.7	(42.8%)		
Riyad Bank	1,476.43	1,353.62	(8.3%)	0.492	0.451
Bank Al-Jazira	181.61	321.59	77.1%	0.221	0.392
The Saudi Investment Bank	150.71	213.50	41.7%	0.201	0.294
Banque Saudi Fransi	682.08	779.68	14.3%	0.569	0.647
SABB	970.89	970.20	(0.1%)	0.477	0.474
Arab National Bank	643.55	581.65	(9.6%)	0.429	0.388
Al-Rajhi Bank	2,380.15	3,335.49	40.1%	0.952	1.334
Al-Bilad Bank	270.04	392.75	45.4%	0.362	0.526
Alinma Bank	370.27	641.84	73.3%	0.186	0.323
The Saudi National Bank	2,870.99	3,425.36	19.3%	0.915	1.097
Amlak International for Real Estate Finance Co.	29.49	25.20	(14.6%)	0.326	0.278
<b>Banks</b>	10,026.2	12,040.9	20.1%		
Saudi Advanced Industries Co.	8.35	17.05	104.2%	0.167	0.341
Assir Trading, Tourism & Manufacturing Co.	3.01	4.03	33.7%	0.001	(0.011)
Al-Baha Investment & Development Co.					
Kingdom Holding Co.					
<b>Diversified Financials</b>	11.4	21.1	85.5%		
The Co for Cooperative Insurance	66.85	59.14	(11.5%)	0.535	0.473
Aljazira Takaful Taawuni Company	12.99	16.29	25.4%	0.371	0.346
Malath Cooperative Insurance & Reins. Co.	0.69	(2.54)	NM	0.014	(0.050)
Mediterranean & Gulf Insurance & Reins. Co	4.23	6.81	60.7%	0.060	0.097
Saudi Fransi Cooperative Insurance Co.	(15.65)	2.40	NM	(0.447)	0.040
SALAMA Cooperative Insurance Company					
Wala Cooperative Insurance Co.	(13.07)	(27.63)	(111.4%)	(0.208)	(0.427)
Arabian Shield Cooperative Insurance Co.	5.94	11.65	96.1%	0.198	0.390
SABB Takaful	(11.54)	0.34	NM	(0.340)	0.010
Saudi Arabian Cooperative Insurance Co.	(12.15)	(15.20)	(25.1%)	(0.405)	(0.507)
Gulf Union Cooperative Insurance Co.	(6.79)	(57.83)	(751.4%)	(0.453)	(2.520)
AL-Ahli Takaful Co.	1.24	4.04	224.8%	0.075	0.242
Allied Cooperative Insurance Group	2.23	2.07	(7.1%)	0.158	0.150
Arabia Insurance Cooperative Co.	(1.31)	0.14	NM	(0.049)	0.010
Arabia Insurance Cooperative Co.	15.00	11.20	(25.3%)	0.375	0.280
Al Sagr Co. for Cooperative Insurance					
Union Cooperative Assurance Co.	(5.09)	(28.99)	(469.5%)	(0.127)	(0.720)
Saudi Re for Cooperative Reinsurance Co.	7.37	16.23	120.4%	0.091	0.200
BUPA Arabia for Cooperative Insurance	99.74	139.90	40.3%	0.836	1.171
Al-Rajhi Co. for Cooperative Insurance	30.53	61.71	102.2%	0.763	1.540
Chubb Arabia Cooperative Insurance Co.	2.54	1.60	(37.1%)	0.127	0.080
AXA Cooperative Insurance Co.	29.27	36.50	24.7%	0.585	0.730
Gulf General Cooperative Insurance Co.	(4.76)	(24.40)	(413.0%)	(0.238)	(1.220)
Buruj Cooperative Insurance Co.	(16.43)	(8.40)	48.9%	(0.511)	(0.280)
Al Alamiya for Cooperative Insurance Co.	1.19	0.40	(66.3%)	0.030	0.010
Wataniya Insurance Co.	(7.90)	(19.29)	(144.2%)	(0.395)	(0.965)
Amana Cooperative Insurance					
Saudi Enaya Cooperative Insurance Co.	(10.85)	(21.89)	(101.7%)	(0.724)	(1.460)
Alinma Tokio Marine Co	(12.11)	(1.50)	87.6%	(0.370)	(0.050)
<b>Insurance</b>	162.1	162.7	0.4%		
Saudi Telecom	2,951.13	2,999.96	1.7%	1.456	1.477
Al-Etihad Etisalat Co.	130.28	225.87	73.4%	0.169	0.293
ZAIN KSA	105.22	40.87	(61.2%)	0.184	0.045
Etihad Atheeb Telecommunication Co.					
<b>Telecommunication Services</b>	3,186.6	3,266.7	2.5%		
National Gas & Industrialization Co.					
Saudi Electricity Co.	(2,441.46)	1,689.13	NM	(0.586)	(0.048)
Alkhorayef Water and Power Technologies Co.					
<b>Utilities</b>	(2,441.5)	1,689.1	NM		
Saudi Real Estate Co.					
Taibah Holding Co.	42.90	(1.91)	NM	0.315	(0.010)
Makkah Construction & Development Co. *	40.78	(10.50)	NM	0.247	(0.064)

**Saudi TADAWUL- Corporate Earnings - Q1 - 2021**

Company Name (Figures in SAR Mn)	Net Profit (Loss) Q1- 2020	Net Profit (Loss) Q1- 2021	Variance	EPS Q1-2020 (SAR)	EPS Q1-2021 (SAR)
Arriyadh Development Co.	35.14	<b>111.03</b>	216.0%	0.198	0.625
Emaar The Economic City	(281.50)	<b>(194.49)</b>	30.9%	(0.331)	(0.229)
Red Sea Housing	(26.10)	<b>(32.98)</b>	(26.4%)	(0.419)	(0.544)
Jabal Omar Development Company	(237.91)	<b>(345.45)</b>	(45.2%)	(0.256)	(0.372)
Dar Al Arkan Real Estate Development Co.					
Knowledge Economic City	(5.78)	<b>(4.77)</b>	17.4%	(0.020)	(0.014)
Alandalus Property Co.	15.78	<b>24.77</b>	57.0%	0.175	0.271
Arabian Centres Co.					
<b>Real Estate Mgmt &amp; Dev't</b>	<b>(416.7)</b>	<b>(454.3)</b>	<b>(9.0%)</b>		
Al Moammar Information Systems Co.	16.93	<b>16.04</b>	(5.2%)	0.677	0.642
Arab Sea Information System Co.	(1.73)	<b>(0.35)</b>	79.5%	(0.173)	(0.035)
<b>Software &amp; Services</b>	<b>15.2</b>	<b>15.7</b>			
<b>Total Market</b>	<b>74,672.43</b>	<b>109,490.46</b>	<b>46.63%</b>		

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**Kamco Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [research@kamcoinvest.com](mailto:research@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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