

Arabi Holding Group Co.

14-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(452,958)	(756,248)	(67.0%)
Earnings Per Share (fils)	(2.75)	(4.58)	(66.5%)
Total Operating Revenue (KWD)	83,167,497	74,477,709	(10.4%)
Gross Profit / (Loss) (KWD)	7,830,250	8,587,132	9.7%
Return on Average Equity (ROAE)	1.59%	0.48%	
Return on Average Assets (ROAA)	0.18%	0.05%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	144,608,198	161,943,133	12.0%
Non-current Assets	98,620,700	98,162,840	(0.5%)
Total Assets	243,228,898	260,105,973	6.9%
Shareholders' Equity*	26,787,507	24,815,319	(7.4%)

Liabilities:

Current Liabilities	119,120,355	145,818,696	22.4%
Non-current Liabilities	90,105,717	81,126,990	(10.0%)
Total Liabilities	209,226,072	226,945,686	8.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	97,159.5	P/E (x)	NM
Value (KWD '000)	16,779.8	P/BV (x)	1.59
Closing Price (KWD)	0.228	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.150	YTD Share Turnover	56.17%
Current Market Capitalization (KWD Million)	39.4	Beta	0.21

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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