

Kuwait Stock Exchange 9M-2019/20 Financial Results Announcement

Profitability	9M-2018/19	9M-2019/20	Variance
Net Profit / (Loss) (KWD)	31,431,828	13,135,125	(58.2%)
Earnings Per Share (fils)	33.01	13.80	(58.2%)
Total Operating Revenue (KWD)	74,685,718	78,617,487	5.3%
Gross Profit / (Loss) (KWD)	19,425,842	11,111,016	(42.8%)
Return on Average Equity (ROAE)	11.43%	4.78%	
Return on Average Assets (ROAA)	2.99%	1.11%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	85,449,005	101,198,823	18.4%
Non-current Assets	1,221,740,387	1,266,847,786	3.7%
Total Assets	1,307,189,392	1,368,046,609	4.7%
Shareholders' Equity*	309,405,811	313,753,654	1.4%

Liabilities:

Current Liabilities	120,671,204	230,861,668	91.3%
Non-current Liabilities	607,112,377	823,431,287	35.6%
Total Liabilities	727,783,581	1,054,292,955	44.9%

*Fiscal Year Ends in September

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	111,085.7	P/E (x)	18.67
Value (KWD '000)	28,108.4	P/BV (x)	0.89
Closing Price (KWD)	0.292	Dividend Yield	3.42%
Book Value Per Share (KWD)	0.330	YTD Share Turnover	11.67%
Current Market Capitalization (KWD Million)	278.0	Beta	0.38

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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