

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	1,370,971	2,304,403	68.1%
Earnings Per Share (fils)	6.79	11.51	69.5%
Total Operating Revenue (KWD)	2,870,381	4,462,446	55.5%
Gross Profit / (Loss) (KWD)	1,433,064	2,336,112	63.0%
Cash Dividends Per Share (fils)	5.00	5.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	3.63%	5.84%	
Return on Average Assets (ROAA)	3.18%	4.78%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	3,560,946	13,362,891	275.3%
Non-current Assets	40,412,868	39,042,210	(3.4%)
Total Assets	43,973,814	52,405,101	19.2%
Shareholders' Equity*	38,657,689	40,315,088	4.3%
Liabilities:			
Current Liabilities	3,624,879	4,048,547	11.7%
Non-current Liabilities	1,691,246	3,124,935	84.8%
Total Liabilities	5,316,125	7,173,482	34.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,569.4	P/E (x)	6.35
Value (KWD '000)	353.4	P/BV (x)	0.36
Closing Price (KWD)	0.068	Dividend Yield	6.84%
Book Value Per Share (KWD)	0.201	YTD Share Turnover	2.57%
Current Market Capitalization (KWD Million)	14.6	Beta	0.93

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

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