

Boubyan Bank

10-Oct-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	34,068,184	40,311,411	18.3%
Earnings Per Share (fils)	13.21	15.83	19.8%
Total Operating Revenue (KWD)	91,534,784	104,932,782	14.6%
Gross Profit / (Loss) (KWD)	53,540,646	63,398,661	18.4%
Return on Average Equity (ROAE)	13.58%	14.16%	
Return on Average Assets (ROAA)	1.30%	1.33%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	2,187,296,036	2,519,031,595	15.2%
Non-current Assets	1,642,699,946	1,734,091,776	5.6%
Total Assets	3,829,995,982	4,253,123,371	11.0%

Shareholders' Equity*	364,392,127	396,064,808	8.7%
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Liabilities:

Current Liabilities	3,103,249,815	3,528,497,374	13.7%
Non-current Liabilities	284,238,754	250,857,128	(11.7%)
Total Liabilities	3,387,488,569	3,779,354,502	11.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	165,776.8	P/E (x)	25.61
Value (KWD '000)	84,229.2	P/BV (x)	3.29
Closing Price (KWD)	0.546	Dividend Yield	1.22%
Book Value Per Share (KWD)	0.166	YTD Share Turnover	6.94%
Current Market Capitalization (KWD Million)	1,304.1	Beta	0.90

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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