

## Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	7,154,131	5,837,543	(18.4%)
Earnings Per Share (fils)	4.06	3.34	(17.7%)
Total Operating Revenue (KWD)	15,902,541	15,392,585	(3.2%)
Gross Profit / (Loss) (KWD)	10,704,367	10,348,054	(3.3%)
Return on Average Equity (ROAE)	10.07%	4.58%	
Return on Average Assets (ROAA)	5.57%	2.51%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
<b>Assets:</b>			
Current Assets	56,362,460	46,202,592	(18.0%)
Non-current Assets	464,451,168	483,730,891	4.2%
Total Assets	520,813,628	529,933,483	1.8%
Shareholders' Equity*	288,014,725	288,073,904	0.0%

### Liabilities:

Current Liabilities	51,519,571	46,299,129	(10.1%)
Non-current Liabilities	156,745,576	173,642,240	10.8%
Total Liabilities	208,265,147	219,941,369	5.6%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	127,888	P/E (x)	12.56
Value (KWD '000)	11,776	P/BV (x)	0.58
Closing Price (KWD)	0.095	Dividend Yield	5.35%
Book Value Per Share (KWD)	0.166	YTD Share Turnover	7.30%
Current Market Capitalization (KWD Million)	165.6	Beta	0.78

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

[kamconline.com](http://kamconline.com)

### Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company