

Wethaq Takaful Insurance Co.

5-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	156,575	30,686	(80.4%)
Earnings Per Share (fils)	1.43	0.28	(80.4%)
Total Operating Revenue (KWD)	1,578,953	2,734,556	73.2%
Gross Profit / (Loss) (KWD)	156,575	30,686	(80.4%)
Return on Average Equity (ROAE)	0.73%	NM	
Return on Average Assets (ROAA)	0.73%	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	11,738,540	11,914,107	1.5%
Non-current Assets	-	-	
Total Assets	11,738,540	11,914,107	1.5%
Shareholders' Equity*	11,675,663	11,890,853	1.8%

Liabilities:

Current Liabilities	62,877	23,254	(63.0%)
Non-current Liabilities	-	-	
Total Liabilities	62,877	23,254	(63.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,921.2	P/E (x)	NM
Value (KWD '000)	110.0	P/BV (x)	0.24
Closing Price (KWD)	0.026	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.108	YTD Share Turnover	3.56%
Current Market Capitalization (KWD Million)	2.9	Beta	0.65

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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