

## MENA Markets Daily Report

January 16, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,473.63	0.0%	3.9%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,798.96	0.3%	1.3%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,234.51	0.1%	3.1%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,347.25	0.9%	6.7%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,490.55	(1.5%)	(1.5%)	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,057.06	(0.9%)	(0.6%)	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	4,983.42	(0.3%)	1.4%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,762.99	0.9%	4.5%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,340.12	(0.3%)	0.2%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,279.87	(0.7%)	(1.0%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	13,447.12	0.8%	3.2%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,918.91	(0.1%)	0.5%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▼	956.46	(1.5%)	(2.1%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▼	7,172.97	(0.2%)	(1.4%)	15.8%
Syria ..... 15	Morocco	MASI	▲	11,185.31	1.2%	(1.6%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,154.73	(0.2%)	(0.6%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,570.35	1.4%	3.0%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,148.03	0.1%	7.4%	(7.6%)
	India	SENSEX	▲	36,318.33	1.3%	0.8%	5.9%
	Brazil	BOVESPA Stock Index	▼	94,055.72	(0.4%)	7.0%	15.0%
	Mexico	BOLSA Index	▲	43,603.62	0.5%	4.7%	(15.6%)
	Korea	KOSPI Index	▲	2,097.18	1.6%	3.1%	(17.3%)
	Taiwan	TAIEX Index	▲	9,806.04	1.0%	0.6%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	1,963.61	0.8%	4.2%	(10.4%)
	Asia	MSCI Asia Pacific	▲	152.45	1.2%	3.9%	(15.6%)
	Europe	DJ Stoxx 600	▲	348.71	0.4%	3.3%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,373.38	0.5%	3.2%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,005.11	1.3%	4.1%	(16.6%)
	U.S.A	S&P 500	▲	2,610.30	1.1%	4.1%	(6.2%)
	U.S.A	DJIA	▲	24,065.59	0.7%	3.2%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,023.83	1.7%	5.9%	(3.9%)
	UK	FTSE 100	▲	6,895.02	0.6%	2.5%	(12.5%)
	Germany	DAX	▲	10,891.79	0.3%	3.2%	(18.3%)
	Japan	NIKKEI 225	▲	20,555.29	1.0%	2.1%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,830.29	2.0%	3.6%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	58.39	(2.7%)	13.3%	(20.0%)
	Oil	Brent	▲	60.64	2.8%	12.7%	(19.6%)
	Oil	Kuwait	▼	58.12	(1.2%)	9.8%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.50	(2.5%)	16.5%	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,289.51	(0.2%)	0.6%	(1.6%)

Source: Bloomberg & KAMCO Research

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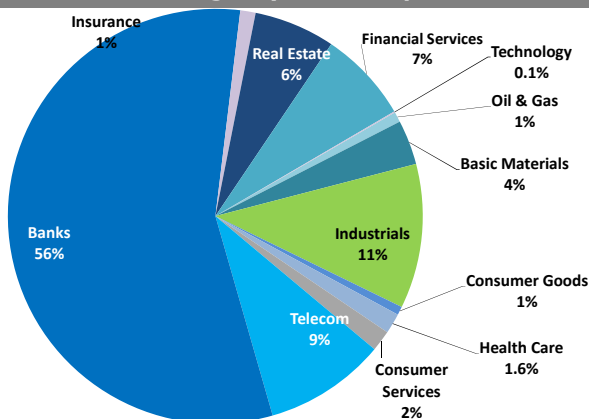
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

January 16, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,473.9	15.4	11.5%
2- Kuwait Finance House	4,027.3	18.7	11.9%
3- Zain	2,020.7	11.6	13.6%
4- Ahli United Bank - Bahrain	1,729.9	8.4	17.9%
5- Boubyan Bank	1,392.5	25.9	13.6%
6- Agility (PWC Logistics)	1,212.6	15.5	7.9%
7- Commercial Bank of Kuwait	907.3	16.1	8.2%
8- Gulf Bank	801.7	14.7	8.9%
9- Burgan Bank	717.5	8.7	11.7%
10- Mabaneer Co.	604.9	11.7	12.5%
<b>Total</b>	<b>18,888</b>	<b>14.21</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.088	0.021	32.0%
Kuwait Foundry Co.	0.259	0.032	14.1%
Burgan Co. for Drilling, Tdg. & Maint.	0.104	0.009	9.5%
Boubyan Int'l Industries Holding Co.	0.037	0.003	8.9%
Salbookh Trading Co.	0.048	0.003	7.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance Co.	0.072	(0.008)	(10.0%)
Amar For Finance And Leasing Co.	0.041	(0.005)	(10.0%)
Senegy Holding Co.	0.032	(0.002)	(5.9%)
Ektitab Holding Co.	0.022	(0.001)	(4.4%)
Kuwait & M.E. Financial Inv. Co.	0.035	(0.001)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.263	(0.8%)	25,254,879
Al Madina For Finance & Investment Co.	0.026	5.7%	16,264,665
Mashaer Holding Co.	0.076	(2.5%)	9,146,024
Al TAMEER Real Estate Investment Co.	0.029	1.7%	8,316,912
Ahli United Bank - Bahrain	0.219	0.5%	5,856,003

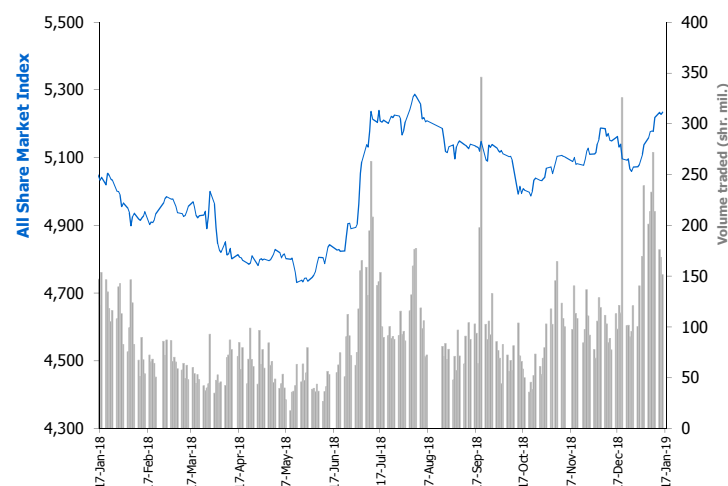
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>29,914.3</b>	<b>0.1%</b>	<b>3.1%</b>	<b>3.1%</b>
Oil & Gas	236.4	3.5%	3.9%	3.9%
Basic Materials	1,045.3	0.6%	1.4%	1.4%
Industrials	3,368.5	0.2%	(1.0%)	(1.0%)
Consumer Goods	198.5	3.0%	(2.8%)	(2.8%)
Health Care	469.5	0.0%	0.0%	0.0%
Consumer Services	491.5	0.2%	(3.9%)	(3.9%)
Telecommunications	2,829.4	(0.1%)	4.1%	4.1%
Banks	16,863.0	0.1%	4.7%	4.7%
Insurance	357.5	(0.2%)	(0.8%)	(0.8%)
Real Estate	1,896.5	0.3%	1.8%	1.8%
Financial Services	2,131.2	(0.3%)	1.6%	1.6%
Technology	26.9	0.0%	(1.5%)	(1.5%)

Market Breadth		54		51		70
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,473.63	2.36	0.0%	3.9%	3.9%	
Main Market Index	4,798.96	15.48	0.3%	1.3%	1.3%	
All Share Market Index	5,234.51	6.97	0.1%	3.1%	3.1%	
Market Cap (KWD Mn)	29,914.30	43.89	0.1%	3.1%	3.1%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

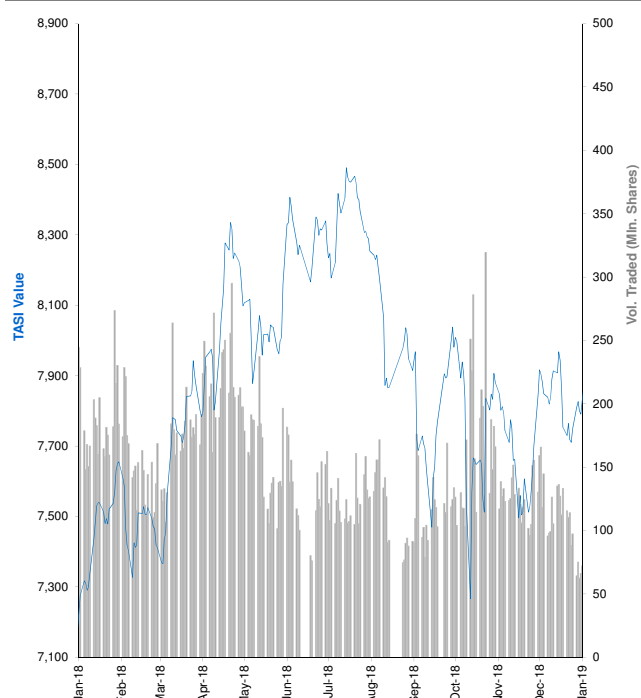
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	151.3	(17.3)	(10.3%)	203.7	124.1
Value Traded (KWD Mn)	25.4	(1.6)	(6.0%)	28.6	14.3
No. of Trades	5,327	(357)	(6.3%)	6,238	4,182

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.263	(0.8%)	6,587,271
National Bank of Kuwait	0.881	0.1%	4,115,002
Kuwait Finance House	0.635	(0.2%)	1,626,899
Kuwait International Bank	0.280	1.4%	1,385,871
Ahli United Bank - Bahrain	0.219	0.5%	1,281,121

## Saudi Tadawul Daily Report

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,976,571</b>	<b>0.82%</b>	<b>6.5%</b>	<b>6.5%</b>
<b>Energy</b>	<b>30,760</b>	<b>(0.6%)</b>	<b>3.5%</b>	<b>3.5%</b>
<b>Materials</b>	<b>627,653</b>	<b>0.5%</b>	<b>5.3%</b>	<b>5.3%</b>
<b>Capital Goods</b>	<b>8,913</b>	<b>0.1%</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,966</b>	<b>(0.5%)</b>	<b>4.6%</b>	<b>4.6%</b>
<b>Transportation</b>	<b>11,617</b>	<b>0.7%</b>	<b>1.4%</b>	<b>1.4%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,848</b>	<b>(0.5%)</b>	<b>(0.0%)</b>	<b>(0.0%)</b>
<b>Consumer Services</b>	<b>15,420</b>	<b>(1.0%)</b>	<b>3.6%</b>	<b>3.6%</b>
<b>Media</b>	<b>6,992</b>	<b>0.1%</b>	<b>0.5%</b>	<b>0.5%</b>
<b>Retailing</b>	<b>29,579</b>	<b>(1.0%)</b>	<b>1.3%</b>	<b>1.3%</b>
<b>Food &amp; Staples Retailing</b>	<b>7,668</b>	<b>0.0%</b>	<b>0.9%</b>	<b>0.9%</b>
<b>Food &amp; Beverages</b>	<b>83,141</b>	<b>1.9%</b>	<b>13.8%</b>	<b>13.8%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,903</b>	<b>(0.1%)</b>	<b>1.5%</b>	<b>1.5%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,522</b>	<b>0.3%</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Banks</b>	<b>680,071</b>	<b>1.3%</b>	<b>9.8%</b>	<b>9.8%</b>
<b>Diversified Financials</b>	<b>31,214</b>	<b>(0.4%)</b>	<b>0.3%</b>	<b>0.3%</b>
<b>Insurance</b>	<b>37,237</b>	<b>0.4%</b>	<b>2.7%</b>	<b>2.7%</b>
<b>Telecommunication Services</b>	<b>214,385</b>	<b>0.1%</b>	<b>6.4%</b>	<b>6.4%</b>
<b>Utilities</b>	<b>68,348</b>	<b>4.1%</b>	<b>4.9%</b>	<b>4.9%</b>
<b>REITs</b>	<b>12,415</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>74,919</b>	<b>0.3%</b>	<b>(1.8%)</b>	<b>(1.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Cable Co.</b>	<b>43.60</b>	<b>6.0%</b>	171,261
<b>Buruj Cooperative Insurance Co.</b>	<b>24.30</b>	<b>5.7%</b>	14,626
<b>Savola Group</b>	<b>31.15</b>	<b>5.1%</b>	47,830
<b>Saudi Cement Co.</b>	<b>51.40</b>	<b>4.9%</b>	13,471
<b>Saudi Company for Hardware</b>	<b>67.50</b>	<b>4.7%</b>	25,007

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Enaya Cooperative Insurance Co.</b>	<b>14.42</b>	<b>(5.3%)</b>	89,604
<b>Fawaz Abdulaziz Al-Hokair Co.</b>	<b>22.02</b>	<b>(3.3%)</b>	10,564
<b>Food Products Co.</b>	<b>16.10</b>	<b>(2.8%)</b>	10,274
<b>Saudi Arabian Cooperative Insurance Co.</b>	<b>11.48</b>	<b>(2.2%)</b>	12,588
<b>Saudi Advanced Industries Co.</b>	<b>13.62</b>	<b>(2.0%)</b>	7,960

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Saudi Kayan</b>	<b>13.96</b>	<b>(0.4%)</b>	<b>8,643</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>9.48</b>	<b>1.0%</b>	<b>8,369</b>
<b>Alinma Bank</b>	<b>24.06</b>	<b>0.3%</b>	<b>7,885</b>
<b>Bank Al-Jazira</b>	<b>15.96</b>	<b>3.5%</b>	<b>6,984</b>
<b>Saudi Enaya Cooperative Insurance Co.</b>	<b>14.42</b>	<b>(5.3%)</b>	<b>5,910</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,347.25</b>	<b>76.70</b>	<b>0.9%</b>	<b>6.7%</b>	<b>6.7%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,976,571</b>	<b>16,009.8</b>	<b>0.8%</b>	<b>6.5%</b>	<b>6.5%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>118</b>	<b>(3.6)</b>	<b>(3.0%)</b>	<b>109</b>	<b>281</b>
<b>Value Traded (SAR Mn)</b>	<b>3,189</b>	<b>(35.9)</b>	<b>(1.1%)</b>	<b>2,747</b>	<b>8,581</b>
<b>No. of Trades</b>	<b>109,197</b>	<b>(4,229)</b>	<b>(3.7%)</b>	<b>99,267</b>	<b>143,065</b>

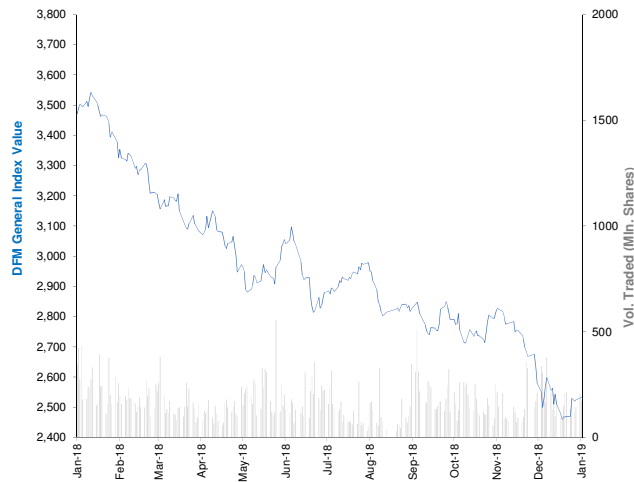
Market Breadth	▲	98	▼	76	=	15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Basic Industries Corp</b>	<b>122.00</b>	<b>0.0%</b>	<b>334.0</b>
<b>Al-Rajhi Bank</b>	<b>99.90</b>	<b>1.3%</b>	<b>321.0</b>
<b>Alinma Bank</b>	<b>24.06</b>	<b>0.3%</b>	<b>189.4</b>
<b>Saudi Cable Co.</b>	<b>43.60</b>	<b>6.0%</b>	<b>171.3</b>
<b>Saudi Fisheries Co.</b>	<b>65.10</b>	<b>0.2%</b>	<b>122.6</b>

## Dubai Financial Market Daily Report

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	328,778	(0.9%)	(1.7%)	(1.7%)
<b>Banking</b>	170,437	(0.8%)	0.1%	0.1%
<b>Consumer Staples</b>	3,477	(2.9%)	(0.2%)	(0.2%)
<b>Investment &amp; Financial</b>	14,845	(1.0%)	1.7%	1.7%
<b>Insurance</b>	4,806	(0.5%)	1.1%	1.1%
<b>Industrial</b>	3,559	0.0%	3.4%	3.4%
<b>Real Estate &amp; Construction</b>	80,576	(1.2%)	(6.3%)	(6.3%)
<b>Telecommunication</b>	23,258	(0.4%)	0.4%	0.4%
<b>Transportation</b>	24,074	(0.6%)	(2.0%)	(2.0%)
<b>Services</b>	3,745	(1.7%)	(6.7%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Int'l Financial Advisors Co.	0.4	14.6%	10,925
Al-Madina for Finance & Investment	0.290	3.2%	193,538
Gulf Navigation Holding	0.811	2.7%	4,154,757
Takaful House	0.474	2.4%	48,781
EMAAR MALLS GROUP	1.700	1.8%	2,444,526

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
DAMAC Properties Dubai	1.29	(9.8%)	11,241,650
Amlak Finance	0.357	(6.3%)	616,012
DXB Entertainments	0.242	(5.1%)	1,968,398
Deyaar Development	0.361	(4.7%)	630,628
Ithmaar Holding	0.333	(4.6%)	306,148

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union Properties	0.41	0.00%	22,597
Islamic Arabic Insurance Co.	0.469	(3.30%)	14,021
Gulf Finance House	0.871	(3.86%)	13,109
DAMAC Properties Dubai	1.290	(9.79%)	8,561
DXB Entertainments	0.242	(5.10%)	7,904

Source: KAMCO Research

### YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,490.55	(36.73)	(1.5%)	(1.5%)	(1.5%)
Market Cap (AED Mn)	328,778	(2,976)	(0.9%)	(1.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	105.5	35.4	50.6%	105	297
Value Traded (AED Mn)	125.1	20.1	19.1%	1,253	419
No. of Trades	2,052	9	0.4%	23,390	4,091

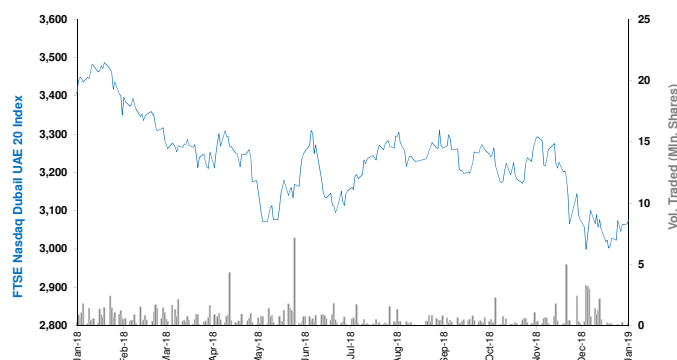
Market Breadth	▲ 7 ▼ 24 = 34
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	3.920	(1.5%)	24
Emaar Development	3.930	(0.5%)	17
Dubai Islamic Bank	5.100	(0.8%)	15
Gulf Finance House	0.871	(3.9%)	12
DAMAC Properties Dubai	1.290	(9.8%)	11

## Nasdaq Dubai Daily Report

January 16, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	33,898	(1.71%)	(2.6%)
DP World	13,446	(4.1%)	(5.3%)
Nasdaq, Inc.	13,231	0.0%	0.2%
Hikma Pharmaceuticals GDR	4,951	0.0%	(4.1%)
Orascom Construction Limited	767	0.0%	1.1%
DEPA Limited (AED)	597	0.0%	5.9%
Al Baraka Banking Group	376	0.0%	0.0%
Emirates REIT (CEIC) Limited	279	(1.0%)	0.0%
ENBD REIT (CEIC) Limited	134	(9.5%)	(18.4%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
ENBD REIT (CEIC) Limited	0.53	(9.5%)	31,300
DP World	16.20	(4.1%)	3,881,256
Emirates REIT (CEIC) Limited	0.93	(1.0%)	284,105

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.93	(1.0%)	304,661
DP World	16.20	(4.1%)	235,661
ENBD REIT (CEIC) Limited	0.53	(9.5%)	59,000

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,057.06	(27.05)	(0.9%)	(0.6%)	(0.6%)
Market Cap (USD Mn)	33,898	(589.4)	(1.7%)	(2.6%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.60	0.31	107.3%	0.29	1.09
Value Traded (USD Mn)	4.20	(0.0)	(0.2%)	3.38	5.32
No. of Trades	151	33	28.0%	15	116

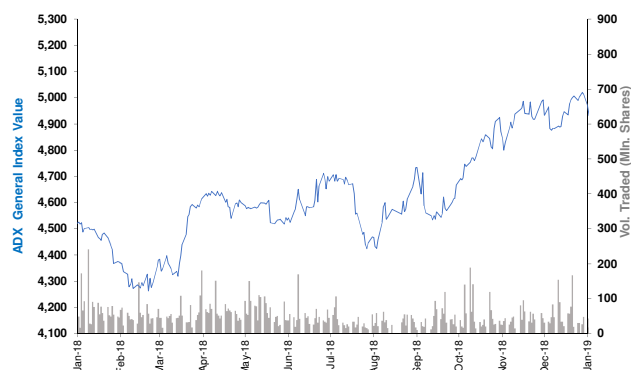
Market Breadth	▲	0	▼	3	=	6
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.20	(4.1%)	3,881,256
Emirates REIT (CEIC) Limited	0.93	(1.0%)	284,105
ENBD REIT (CEIC) Limited	0.53	(9.5%)	31,300

## Abu Dhabi Securities Exchange Daily Report

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	523,944	(0.1%)	1.0%	1.0%
Banks	266,396	(0.3%)	3.5%	3.5%
Inv. & Financial Services	3,492	0.5%	(8.7%)	(8.7%)
Real Estate	13,991	(1.9%)	(5.0%)	(5.0%)
Energy	41,103	0.7%	(3.0%)	(3.0%)
Consumer Staples	362	(1.4%)	(14.4%)	(14.4%)
Industrial	8,247	(0.0%)	1.6%	1.6%
Insurance	8,783	0.1%	0.0%	0.0%
Telecommunication	169,842	0.0%	(0.5%)	(0.5%)
Services	8,470	0.0%	(1.9%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Energy Co.	1.00	9.8%	113,743
Methaq Takaful Insurance Co.	0.73	4.7%	334,871
Abu Dhabi Commercial Bank	8.39	1.2%	10,506,089
Waha Capital Co.	1.82	0.6%	11,981,080
Sudan Telecom. Co.	0.37	0.5%	14,777

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
International Holding Co	0.87	(9.3%)	1,004,893
Eshraq Properties Co.	0.47	(3.5%)	1,114,762
The National Bank of Ras Al-Khaimah	4.11	(2.1%)	86,550
AL DAR Properties Co.	1.51	(1.9%)	8,357,015
DANA GAS	0.90	(1.8%)	1,730,958

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Waha Capital Co.	1.82	0.6%	6,635,951
AL DAR Properties Co.	1.51	(1.9%)	5,460,895
Abu Dhabi Islamic Bank	4.21	0.5%	2,854,775
First Abu Dhabi Bank	14.66	(0.7%)	2,757,292
Eshraq Properties Co.	0.47	(3.5%)	2,325,479

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,983.42	(15.80)	(0.3%)	1.4%	1.4%
Market Cap (AED Mn)	523,944	(713)	(0.1%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	29	5.8	24.4%	237	28.6
Value Traded (AED Mn)	115	(3.8)	(3.2%)	987	584.7
No. of Trades	1,223	(126)	(9.3%)	10,748	587

### Market Breadth

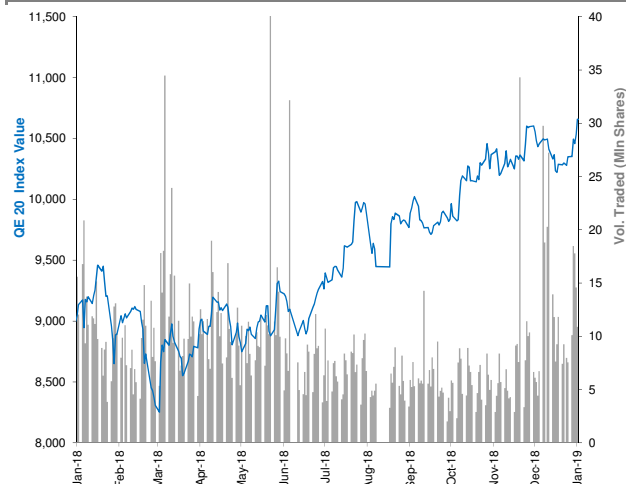
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.66	(0.7%)	40,476,583
Emirates Telecom. Co.	16.90	0.0%	21,760,047
Abu Dhabi Islamic Bank	4.21	0.5%	12,032,777
Waha Capital Co.	1.82	0.6%	11,981,080
Abu Dhabi Commercial Bank	8.39	1.2%	10,506,089

## Qatar Exchange Daily Report

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>615,835</b>	<b>0.8%</b>	<b>4.6%</b>	<b>4.6%</b>
<b>Banking &amp; Finance</b>	<b>300,202</b>	<b>0.7%</b>	<b>2.8%</b>	<b>2.8%</b>
<b>Goods &amp; Consumer Services</b>	<b>26,224</b>	<b>1.8%</b>	<b>6.3%</b>	<b>6.3%</b>
<b>Industrial</b>	<b>158,921</b>	<b>1.8%</b>	<b>7.0%</b>	<b>7.0%</b>
<b>Insurance</b>	<b>18,287</b>	<b>(0.3%)</b>	<b>7.2%</b>	<b>7.2%</b>
<b>Real Estate</b>	<b>59,850</b>	<b>(0.8%)</b>	<b>6.7%</b>	<b>6.7%</b>
<b>Telecom</b>	<b>31,610</b>	<b>0.4%</b>	<b>3.2%</b>	<b>3.2%</b>
<b>Transport</b>	<b>20,741</b>	<b>0.3%</b>	<b>5.0%</b>	<b>5.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Zad Holding Co.</b>	<b>117.99</b>	<b>8.2%</b>	726,270
<b>Aamal Co.</b>	<b>10.35</b>	<b>5.6%</b>	9,989,240
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>76.45</b>	<b>4.0%</b>	14,987,720
<b>Doha Insurance Co.</b>	<b>12.78</b>	<b>3.6%</b>	133,840
<b>Industries Qatar</b>	<b>148.00</b>	<b>2.4%</b>	27,159,450

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatari German Co. for Medical Devices</b>	<b>6.33</b>	<b>(3.1%)</b>	2,222,620
<b>Qatar Oman Investment Co.</b>	<b>5.65</b>	<b>(2.6%)</b>	52,410
<b>Qatar Islamic Insurance</b>	<b>56.00</b>	<b>(1.7%)</b>	483,690
<b>Ezdan Holding Group Co.</b>	<b>14.21</b>	<b>(1.7%)</b>	7,260,700
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>12.55</b>	<b>(1.4%)</b>	21,972,560

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>12.55</b>	<b>(1.4%)</b>	<b>1,744,228</b>
<b>Aamal Co.</b>	<b>10.35</b>	<b>5.6%</b>	<b>983,083</b>
<b>Vodafone Qatar</b>	<b>8.36</b>	<b>0.8%</b>	<b>757,554</b>
<b>Qatar First Bank</b>	<b>4.33</b>	<b>(0.7%)</b>	<b>713,819</b>
<b>United Development Co.</b>	<b>16.07</b>	<b>2.2%</b>	<b>563,681</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,762.99</b>	<b>91.43</b>	<b>0.9%</b>	<b>4.5%</b>	<b>4.5%</b>
<b>Market Cap (QAR Mn)</b>	<b>615,835</b>	<b>5,063</b>	<b>0.8%</b>	<b>4.6%</b>	<b>4.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>9,893</b>	<b>2,278</b>	<b>29.9%</b>	<b>11,416</b>	<b>12,288</b>
<b>Value Traded (QAR Mn)</b>	<b>294</b>	<b>18.5</b>	<b>6.7%</b>	<b>263</b>	<b>29</b>
<b>No. of Trades</b>	<b>6,430</b>	<b>(1,063)</b>	<b>(14.2%)</b>	<b>7,008</b>	<b>4,714</b>

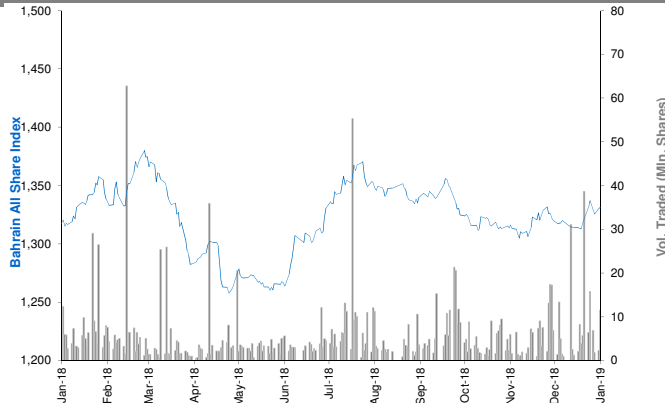
Market Breadth	▲	28	▼	15	=	3
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>200.00</b>	<b>1.0%</b>	<b>48.8</b>
<b>Industries Qatar</b>	<b>148.00</b>	<b>2.4%</b>	<b>27.2</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalum)</b>	<b>12.55</b>	<b>(1.4%)</b>	<b>22.0</b>
<b>Qatar Islamic Bank</b>	<b>160.10</b>	<b>0.1%</b>	<b>17.9</b>
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>76.45</b>	<b>4.0%</b>	<b>15.0</b>

## Bahrain Bourse Daily Report

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>7,978</b>	<b>(0.2%)</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Commercial Banks</b>	<b>3,731</b>	<b>(0.1%)</b>	<b>1.1%</b>	<b>1.1%</b>
<b>Investment</b>	<b>2,055</b>	<b>(0.4%)</b>	<b>0.1%</b>	<b>0.1%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Service</b>	<b>9,656</b>	<b>(0.4%)</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Hotel &amp; Tourism</b>	<b>2,125</b>	<b>0.0%</b>	<b>2.1%</b>	<b>2.1%</b>
<b>Industrial</b>	<b>8,652</b>	<b>0.0%</b>	<b>(1.6%)</b>	<b>(1.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Gulf Finance House (US\$)</b>	<b>0.240</b>	<b>(4.0%)</b>	330,918
<b>Bahrain Mari. and Mer. Inter Co.</b>	<b>0.750</b>	<b>(2.0%)</b>	15,000
<b>Seef Properties</b>	<b>0.210</b>	<b>(1.9%)</b>	10,395
<b>Esterad Investment Company</b>	<b>0.110</b>	<b>(1.8%)</b>	11,748
<b>Al Salam Bank</b>	<b>0.091</b>	<b>(1.1%)</b>	36,382

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.710</b>	<b>0.0%</b>	<b>1,613,965</b>
<b>Gulf Finance House (US\$)</b>	<b>0.240</b>	<b>(4.0%)</b>	<b>1,366,990</b>
<b>Al Salam Bank</b>	<b>0.091</b>	<b>(1.1%)</b>	<b>399,809</b>
<b>Esterad Investment Company</b>	<b>0.110</b>	<b>(1.8%)</b>	<b>106,804</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.452</b>	<b>(0.4%)</b>	<b>67,167</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,340.12</b>	<b>(3.67)</b>	<b>(0.3%)</b>	<b>0.2%</b>	<b>0.2%</b>
<b>Market Cap (BHD Mln)</b>	<b>7,978.00</b>	<b>(17.22)</b>	<b>(0.2%)</b>	<b>0.4%</b>	<b>0.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>3,717</b>	<b>(6,715)</b>	<b>(64.4%)</b>	<b>59,137</b>	<b>5,220</b>
<b>Value Traded (BHD '000)</b>	<b>1,610</b>	<b>(4,235)</b>	<b>(72.5%)</b>	<b>32,343</b>	<b>687</b>
<b>No. of Trades</b>	<b>79</b>	<b>(53.0)</b>	<b>(40.2%)</b>	<b>888</b>	<b>89</b>

Market Breadth					
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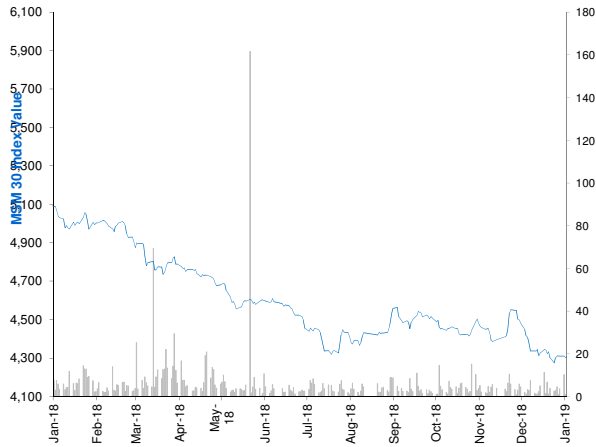
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.710</b>	<b>0.0%</b>	<b>1,145,915</b>
<b>Gulf Finance House (US\$)</b>	<b>0.240</b>	<b>(4.0%)</b>	<b>330,918</b>
<b>Al Salam Bank</b>	<b>0.091</b>	<b>(1.1%)</b>	<b>36,382</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.452</b>	<b>(0.4%)</b>	<b>30,359</b>
<b>APM Terminal Bahrain</b>	<b>0.845</b>	<b>(0.6%)</b>	<b>20,027</b>



## Muscat Securities Market Daily Report

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,975	(0.9%)	(1.9%)	(1.9%)
Financial	1,849	(0.6%)	0.9%	0.9%
Industrial	188	0.3%	0.8%	0.8%
Services	938	(1.6%)	(7.5%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
United Finance	0.092	5.7%	944
Al Anwar Ceramic Tiles co.	0.083	2.5%	216,529
Oman Investment & Finance	0.086	1.2%	49,665

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Jazeera Services	0.108	(6.1%)	2,497
Al Anwar Holding*	0.092	(4.2%)	27,610
Al Madina Takaful	0.092	(3.2%)	43,551
Oman Telecommunication Co.	0.700	(2.8%)	327,974
Bank Sohar	0.12	(2.4%)	106,053

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Ceramic Tiles co.	0.083	2.5%	2,609,404
Bank Sohar	0.120	(2.4%)	882,325
Oman Investment & Finance	0.086	1.2%	578,726
Bank Muscat	0.406	(0.5%)	489,222
Al Madina Takaful	0.092	(3.2%)	472,365

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,279.87	(28.87)	(0.7%)	(1.0%)	(1.0%)
Market Cap (OMR Mn)	2,974.71	(26.20)	(0.9%)	(1.9%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	6,069	1,343	28.4%	3,768	5,730
Value Traded (OMR '000)	1,096	265	31.9%	788	981
No. of Trades	355	153	75.7%	184	291

Market Breadth		3		7	=	10
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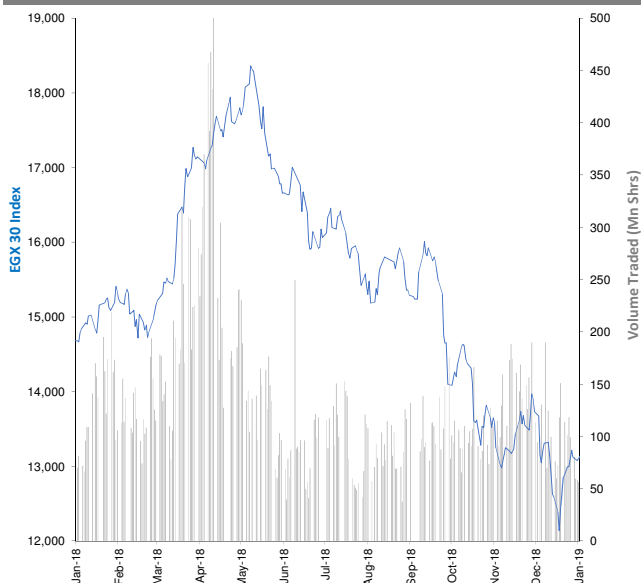
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Oman Telecommunication Co.	0.700	(2.8%)	328.0
Al Anwar Ceramic Tiles co.	0.083	2.5%	216.5
Bank Muscat	0.406	(0.5%)	198.5
Ooredoo	0.550	0.0%	116.8
Bank Sohar	0.120	(2.4%)	106.1

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	498,418	0.5%	2.2%	2.2%
Banking & Finance	149,026	0.9%	2.3%	2.3%
Basic Resources	30,769	(1.1%)	1.6%	1.6%
Chemical	39,732	(0.5%)	3.1%	3.1%
Construction & Material	33,380	0.4%	1.1%	1.1%
Financial Services	32,637	(0.0%)	4.6%	4.6%
Food & Beverage	13,249	0.3%	1.9%	1.9%
Healthcare & Pharma.	7,656	(0.4%)	(9.5%)	(9.5%)
Ind. Goods, Services, Auto.	48,391	0.3%	2.0%	2.0%
Media	1,299	1.5%	11.7%	11.7%
Oil & Gas	5,450	(0.5%)	1.4%	1.4%
Personal & Household	43,828	0.5%	2.2%	2.2%
Real Estate	39,236	1.0%	5.5%	5.5%
Telecommunication	42,887	1.7%	0.3%	0.3%
Travel & Leisure	10,878	1.7%	4.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	2.62	7.4%
EGYPTIAN RESORTS	1.86	6.7%
Asec Company for Mining - Ascom	10.31	5.3%
Extracted Oils	1.33	4.0%
UNITED HOUSING	3.90	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Ezz Dekheila Steel Co. Alexandria	938.99	(3.3%)
National Bank of Kuwait - Egypt - NBK	36.00	(2.7%)
6TH OCT DEV INV	14.09	(1.1%)
ORIENTAL WEAVERS	11.23	(1.1%)
Aluminium Co. of Egypt	25.78	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
EGYPTIAN RESORTS	1.86	21,887
Citadel Capital	3.72	10,583
GLOBAL TELECOM HOLDING	3.35	6,941
PALM HILL DEV CO	2.21	6,874
South Valley Cement	2.62	5,707

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,447.12	111.37	0.8%	3.2%	3.2%
Market Cap (EGP Bn)	498,418	2,583	0.5%	2.2%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	86	4.60	5.7%	112	139
Value Traded (EGP Mn)	417	(38.6)	(8.5%)	583	791
No. of Trades	12,318	(622)	(4.8%)	16,541	15,996

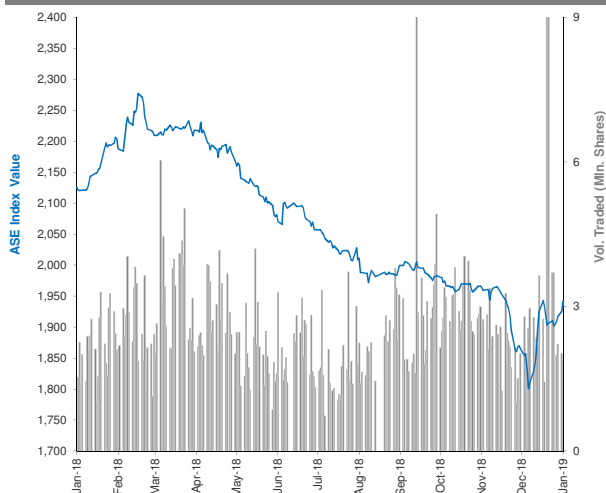
Market Breadth	▲	34	▼	18	=	9
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	76.63	1.71%	72.50
EGYPTIAN RESORTS	1.86	6.70%	40.78
Citadel Capital	3.72	(0.27%)	39.34
Egyptian International Pharmaceutical	96.50	(0.41%)	24.15
GLOBAL TELECOM HOLDING	3.35	0.60%	23.23

## Amman Stock Exchange Daily Report (1st Market)

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>11,989</b>	<b>0.3%</b>	<b>(0.1%)</b>	<b>(0.1%)</b>
<b>Banks</b>	<b>8,931</b>	<b>0.3%</b>	<b>(1.1%)</b>	<b>(1.1%)</b>
<b>Insurance</b>	<b>90</b>	<b>0.5%</b>	<b>(3.0%)</b>	<b>(3.0%)</b>
<b>Diversified Financial Services</b>	<b>157</b>	<b>0.2%</b>	<b>4.2%</b>	<b>4.2%</b>
<b>Real Estate</b>	<b>209</b>	<b>1.2%</b>	<b>6.6%</b>	<b>6.6%</b>
<b>Health Care Services</b>	<b>29</b>	<b>0.6%</b>	<b>(4.6%)</b>	<b>(4.6%)</b>
<b>Educational Services</b>	<b>244</b>	<b>1.0%</b>	<b>(1.1%)</b>	<b>(1.1%)</b>
<b>Hotels and Tourism</b>	<b>96</b>	<b>2.8%</b>	<b>5.1%</b>	<b>5.1%</b>
<b>Transportation</b>	<b>75</b>	<b>0.2%</b>	<b>1.0%</b>	<b>1.0%</b>
<b>Technology &amp; Communications</b>	<b>319</b>	<b>0.0%</b>	<b>1.2%</b>	<b>1.2%</b>
<b>Media</b>	<b>4</b>	<b>2.6%</b>	<b>(4.8%)</b>	<b>(4.8%)</b>
<b>Utilities &amp; Energy</b>	<b>352</b>	<b>(0.3%)</b>	<b>0.5%</b>	<b>0.5%</b>
<b>Commercial Services</b>	<b>66</b>	<b>0.2%</b>	<b>(1.7%)</b>	<b>(1.7%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>0.6%</b>	<b>7.2%</b>	<b>7.2%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>1.9%</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>10.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>59</b>	<b>1.1%</b>	<b>4.3%</b>	<b>4.3%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>858</b>	<b>(0.3%)</b>	<b>6.9%</b>	<b>6.9%</b>
<b>Mining &amp; Extraction Industries</b>	<b>301</b>	<b>(0.6%)</b>	<b>2.2%</b>	<b>2.2%</b>
<b>Engineering &amp; Construction</b>	<b>34</b>	<b>(1.6%)</b>	<b>(4.3%)</b>	<b>(4.3%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>(1.3%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>69</b>	<b>0.2%</b>	<b>(8.5%)</b>	<b>(8.5%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EL-ZAY READY WEAR MANUFACTURING	0.17	6.3%
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.19	5.6%
ARAB INTERNATIONAL HOTELS	1.02	5.2%
NATIONAL CHLORINE INDUSTRIES	0.69	4.5%
NUTRIDAR	0.69	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
CAIRO AMMAN BANK	1.23	(6.8%)
THE JORDAN PIPES MANUFACTURING	1.71	(4.5%)
JORDAN INVESTMENT TRUST	0.51	(3.8%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.26	(3.7%)
THE JORDAN CEMENT FACTORIES	0.55	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB EAST INVESTMENT	0.54	221
CAIRO AMMAN BANK	1.23	136
JORDAN STEEL	0.39	72
JORDAN PETROLEUM REFINERY	2.32	67
SPECIALIZED INVESTMENT COMPOUNDS	0.87	67

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,918.91	(2.59)	(0.1%)	0.5%	0.5%
Market Cap (JD Mn)	11,989.39	30.19	0.3%	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,041	(1,265)	(54.9%)	349	1,640
Value Traded (JD '000)	1,180	(18092)	(93.9%)	3,950	215
No. of Trades	1,012	184	22.2%	1,044	1,105

### Market Breadth

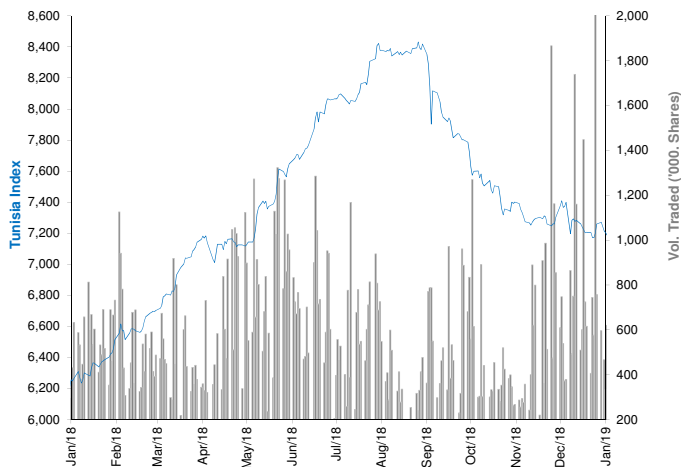
▲ 27 ▼ 12 = 81
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
CAIRO AMMAN BANK	1.23	(6.8%)	169,422
JORDAN PETROLEUM REFINERY	2.32	0.9%	155,612
ARAB BANK \$USD	6.10	1.0%	132,829
ARAB EAST INVESTMENT	0.54	1.9%	117,334
UNION INVESTMENT CORPORATION	1.21	0.8%	77,056

## Tunisia Stock Exchange Daily Report

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>20,165</b>	<b>(0.3%)</b>	<b>(1.1%)</b>	<b>(1.1%)</b>
<b>Banking</b>	<b>8,529</b>	<b>0.1%</b>	<b>(1.6%)</b>	<b>(1.6%)</b>
<b>Insurance</b>	<b>667</b>	<b>0.1%</b>	<b>(0.5%)</b>	<b>(0.5%)</b>
<b>Leasing</b>	<b>595</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>(0.4%)</b>
<b>Financial Services</b>	<b>2,561</b>	<b>0.1%</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Industrial</b>	<b>1,344</b>	<b>(1.0%)</b>	<b>1.2%</b>	<b>1.2%</b>
<b>Chemical Industry</b>	<b>652</b>	<b>1.5%</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Food &amp; Beverage</b>	<b>2,872</b>	<b>(1.7%)</b>	<b>(1.6%)</b>	<b>(1.6%)</b>
<b>Retailing</b>	<b>1,352</b>	<b>(0.5%)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>
<b>Others</b>	<b>1,592</b>	<b>(0.5%)</b>	<b>(1.3%)</b>	<b>(1.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.61</b>	<b>4.9%</b>
<b>Industries Chimiques du Fluor</b>	<b>181.80</b>	<b>3.9%</b>
<b>Société Immobilière Tuniso-Séoudienne</b>	<b>1.81</b>	<b>1.7%</b>
<b>Banque Nationale Agricole</b>	<b>13.70</b>	<b>1.5%</b>
<b>Banque de Tunisie</b>	<b>7.76</b>	<b>1.2%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Universal Auto Distributors Holding</b>	<b>1.77</b>	<b>(5.3%)</b>
<b>Air Liquide Tunisie</b>	<b>82.43</b>	<b>(4.5%)</b>
<b>Electrostar</b>	<b>1.30</b>	<b>(3.0%)</b>
<b>Delice Holding</b>	<b>12.86</b>	<b>(2.9%)</b>
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>6.90</b>	<b>(2.8%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>TUNISAIR</b>	<b>0.72</b>	<b>136,153</b>
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.61</b>	<b>86,577</b>
<b>Société Moderne de Céramique</b>	<b>1.08</b>	<b>57,083</b>
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.41</b>	<b>36,648</b>
<b>Société Tunisienne de Verreries</b>	<b>9.60</b>	<b>21,710</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,172.97</b>	<b>(17.36)</b>	<b>(0.2%)</b>	<b>(1.4%)</b>	<b>(1.4%)</b>
<b>Market Cap (DT Mln)</b>	<b>20,165</b>	<b>(57.7)</b>	<b>(0.3%)</b>	<b>(1.1%)</b>	<b>(1.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>526</b>	<b>37.7</b>	<b>7.7%</b>	<b>549</b>	<b>368</b>
<b>Value Traded ('000 DT)</b>	<b>3,647</b>	<b>(168)</b>	<b>(4.4%)</b>	<b>3,854</b>	<b>3,148</b>
<b>No. of Trades</b>	<b>1,499</b>	<b>(37.0)</b>	<b>(2.4%)</b>	<b>1,540</b>	<b>876</b>

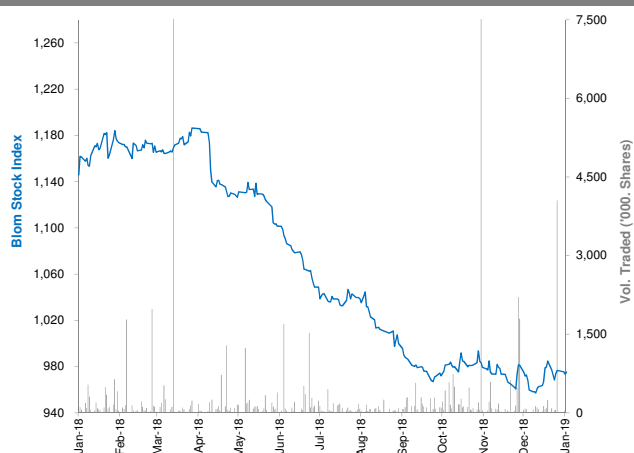
Market Breadth	▲	16	▼	24	■	26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Industries Chimiques du Fluor</b>	<b>181.80</b>	<b>3.9%</b>	<b>576</b>
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.61</b>	<b>4.9%</b>	<b>545</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>23.50</b>	<b>(1.3%)</b>	<b>506</b>
<b>TelNet Holding</b>	<b>10.40</b>	<b>(1.8%)</b>	<b>225</b>
<b>Société Tunisienne de Verreries</b>	<b>9.60</b>	<b>0.3%</b>	<b>212</b>

## Beirut Stock Exchange Daily Report

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	9,477	(1.3%)	(2.0%)	(2.0%)
Banking	8,104	(0.4%)	(0.5%)	(0.5%)
Industrial	325	0.0%	0.0%	0.0%
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,012	(7.7%)	(13.3%)	(13.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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No Gainers

Worst Return Performers	Price (USD)	Daily % Chg
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Solidere A	6.01	(9.6%)
Solidere B	6.32	(4.8%)
Bank Audi GDR	4.68	(3.9%)
BLOM Bank GDR	9.20	(1.1%)
Byblos Bank	1.35	(0.7%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
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Byblos Bank	1.35	29,000
Bank Audi GDR	4.68	23,300
Solidere A	6.01	19,119
BLOM Bank GDR	9.20	13,004
BLOM Bank	9.25	12,545

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	956.46	(14.23)	(1.5%)	(2.1%)	(2.1%)
Market Cap (USD Mn)	9,477.40	(120.63)	(1.3%)	(2.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
Volume ('000s shares)	100.24	90	906.2%	5,541	662
Value Traded ('000s USD)	577.68	488	542.9%	16,013	2,878

Market Breadth	▲	0	▼	5	=	24
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
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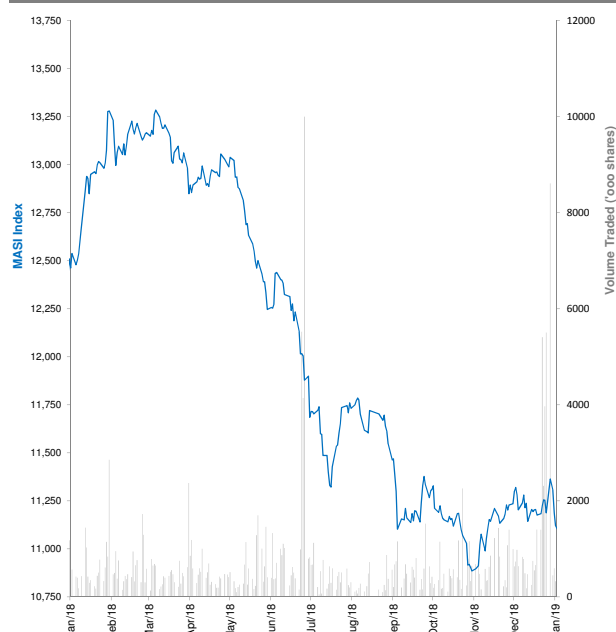
BLOM Bank GDR	9.20	(1.1%)	119,637
Solidere A	6.01	(9.6%)	116,194
BLOM Bank	9.25	0.0%	116,041
Bank Audi GDR	4.68	(3.9%)	108,460
Byb Pref. 2009	70.00	0.0%	63,210

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,830	1.1%	(1.2%)	(1.2%)
Banking	195,494	1.2%	(2.3%)	(2.3%)
Beverages	2,871.00	0.0%	1.3%	1.3%
Chemicals	1,724.14	(1.2%)	(2.4%)	(2.4%)
Construction & Bldg. Material	62,971.73	2.6%	(6.8%)	(6.8%)
Distributors	10,408.53	(0.1%)	(3.8%)	(3.8%)
Electrical & Electronic Equip.	298.28	0.0%	0.0%	0.0%
Electricity	20,522.03	0.0%	(2.2%)	(2.2%)
Food Producers & Processors	19,604.09	0.0%	(3.1%)	(3.1%)
Holding Companies	2,798.82	0.0%	1.5%	1.5%
Insurance	23,315.02	0.1%	(0.1%)	(0.1%)
Investment & other Finance	4,033.26	0.0%	2.7%	2.7%
Leisures & Hotel	2,406.93	0.0%	(2.8%)	(2.8%)
Materials, Software & Computer	2,336.40	0.0%	(1.6%)	(1.6%)
Mining	15,031.71	(0.4%)	9.6%	9.6%
Oil & Gas	12,634.21	0.0%	6.8%	6.8%
Real Estate	50,975.41	(0.0%)	(2.2%)	(2.2%)
Telecommunications	127,337.0	1.8%	2.4%	2.4%
Transport	1,007.75	(5.5%)	(6.7%)	(6.7%)
Utilities	4,000.00	0.0%	1.0%	1.0%
Forestry & Paper	59.40	(2.1%)	10.0%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lafarge Holcim Maroc	1,696.0	4.0%
SONASID	401.0	3.5%
BMC	670.0	3.1%
ALLIANCES	79.5	1.9%
ITISSALAT AL-MAGHRIB	144.9	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	822.0	(5.5%)
SNEP	411.15	(2.7%)
MED PAPER	23.00	(2.1%)
SMI	1,500.00	(1.9%)
DOUJA PROM ADDOHA	13.80	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	13.80	92,274
COSUMAR	168.00	61,408
ITISSALAT AL-MAGHRIB	144.85	27,084
ATTIJARIWAFABANK	439.00	10,080
BCP	274.00	5,246

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,185.31	129.33	1.17%	(1.6%)	(1.6%)
Market Cap (MAD Mn)	559,830	6.07	1.10%	(1.2%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	209.07	(36.4)	(14.8%)	441	516
Value Traded (MAD Mn)	16.45	(1.79)	(9.8%)	27	70

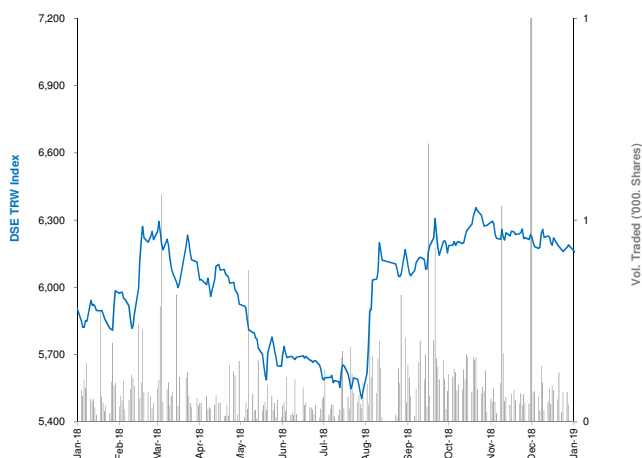
Market Breadth	▲ 9 ▼ 9 = 25
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
COSUMAR	168.00	0.0%	5.16
LABEL VIE	1,900.00	0.0%	4.89
ATTIJARIWAFABANK	439.00	1.7%	2.20
ITISSALAT AL-MAGHRIB	144.85	1.8%	1.95
BCP	274.00	1.3%	0.71

## Damascus Securities Exchange Daily Report

January 16, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>663,833</b>	<b>(0.2%)</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Banking</b>	<b>619,256</b>	<b>(0.2%)</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>8,836</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Insurance</b>	<b>32,816</b>	<b>0.0%</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>2.0%</b>	<b>2.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Qatar National Bank Syria</b>	<b>426.00</b>	<b>0.40%</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Bank Of Syria And Overseas</b>	<b>993.00</b>	<b>(2.0%)</b>
<b>Cham Bank</b>	<b>666.79</b>	<b>(0.4%)</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,154.73</b>	<b>(10.08)</b>	<b>(0.2%)</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Market Cap (SRY Mn)</b>	<b>663,833</b>	<b>(1,087.7)</b>	<b>(0.2%)</b>	<b>(0.6%)</b>	<b>(0.6%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>21,237</b>	<b>(61,233.0)</b>	<b>(74.25%)</b>	<b>39,259</b>	<b>5,089</b>
<b>Value Traded ('000 SRY)</b>	<b>16,289</b>	<b>(24,370.4)</b>	<b>(59.94%)</b>	<b>31,478</b>	<b>53,271</b>
<b>No. of Trades</b>	<b>45</b>	<b>(39.0)</b>	<b>(46.4%)</b>	<b>55</b>	<b>92.2</b>

### Market Breadth

▲ 1 ▼ 2 = 20

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Cham Bank</b>	<b>666.79</b>	<b>8,800</b>
<b>Bank Of Syria And Overseas</b>	<b>993.00</b>	<b>5,230</b>
<b>Qatar National Bank Syria</b>	<b>426.00</b>	<b>3,300</b>
<b>Syria International Islamic Bank</b>	<b>888.10</b>	<b>1,863</b>
<b>Al Baraka Bank - Syria</b>	<b>1433.20</b>	<b>1,283</b>

Source: KAMCO Research

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Cham Bank</b>	<b>666.79</b>	<b>(0.4%)</b>	5,867,725
<b>Bank Of Syria And Overseas</b>	<b>993.00</b>	<b>(2.0%)</b>	5,193,390
<b>Al Baraka Bank - Syria</b>	<b>1,433.20</b>	<b>0.0%</b>	1,405,789
<b>Syria International Islamic Bank</b>	<b>888.10</b>	<b>0.0%</b>	1,649,555
<b>Qatar National Bank Syria</b>	<b>426.00</b>	<b>0.4%</b>	1,848,700

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