

## MENA Markets Daily Report

November 17, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	6,254.41	(0.2%)	18.7%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,704.70	(0.2%)	(0.7%)	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	5,729.47	(0.2%)	12.8%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	7,924.19	(0.1%)	1.2%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,701.48	1.9%	6.8%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,140.23	1.8%	2.1%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,137.62	1.3%	4.5%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,363.20	0.8%	0.6%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,504.97	(0.4%)	12.5%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▲	4,083.94	0.4%	(5.5%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▼	14,545.54	(0.4%)	11.6%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,806.96	(0.1%)	(5.3%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	757.61	0.1%	0.0%	(15.0%)
Syria ..... 14	Tunisia	Tunisia Index	▼	6,990.03	(0.1%)	(3.9%)	15.8%
	Morocco	MASI	▲	11,626.55	0.5%	2.3%	(8.3%)
	Syria	DSE Weighted Index	▼	5,614.14	(0.3%)	(9.3%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,891.34	(0.6%)	15.9%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,449.42	0.9%	35.6%	(7.6%)
	India	SENSEX	▲	40,356.69	0.2%	11.9%	5.9%
	Brazil	BOVESPA Stock Index	▲	106,556.90	0.5%	21.2%	15.0%
	Mexico	BOLSA Index	▲	43,392.36	0.5%	4.2%	(15.6%)
	Korea	KOSPI Index	▲	2,162.18	1.1%	5.9%	(17.3%)
	Taiwan	TAIEX Index	▲	11,525.60	0.7%	18.5%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,282.80	0.8%	21.2%	(10.4%)
	Asia	MSCI Asia Pacific	▲	164.41	0.6%	12.1%	(15.6%)
	Europe	DJ Stoxx 600	▲	406.04	0.4%	20.3%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,590.42	0.3%	19.5%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,048.79	0.6%	8.6%	(16.6%)
	U.S.A	S&P 500	▲	3,120.46	0.8%	24.5%	(6.2%)
	U.S.A	DJIA	▲	28,004.89	0.8%	20.1%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,540.83	0.7%	28.7%	(3.9%)
	UK	FTSE 100	▲	7,302.94	0.1%	8.5%	(12.5%)
	Germany	DAX	▲	13,241.75	0.5%	25.4%	(18.3%)
	Japan	NIKKEI 225	▲	23,303.32	0.7%	16.4%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,326.66	0.0%	1.9%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	63.00	0.8%	22.2%	(20.0%)
	Oil	Brent	▲	63.30	1.6%	17.7%	(19.6%)
	Oil	Kuwait	▼	63.46	(2.1%)	21.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.69	1.6%	(8.8%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,468.21	(0.2%)	14.5%	(1.6%)

Source: Bloomberg & KAMCO Research

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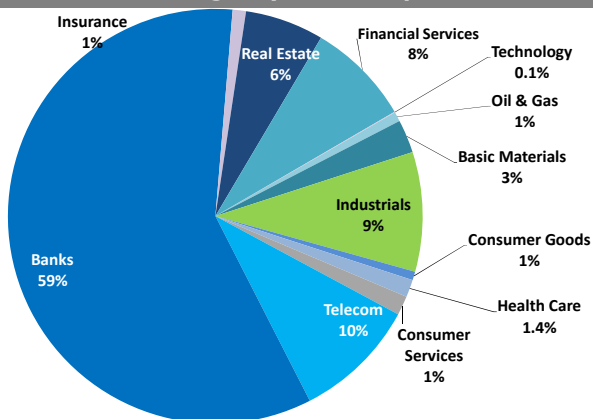
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

November 17, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,315.2	16.0	12.4%
2- Kuwait Finance House	4,758.0	19.8	12.7%
3- Zain	2,440.5	11.8	17.0%
4- Ahli United Bank - Bahrain	2,316.5	10.6	18.5%
5- Boubyan Bank	1,609.3	27.2	10.8%
6- Agility (PWC Logistics)	1,308.1	15.6	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Gulf Bank	838.2	15.6	8.6%
9- Mabane Co.	820.5	14.8	12.5%
10- Burgan Bank	813.8	10.6	10.3%
<b>Total</b>	<b>22,216</b>	<b>15.26</b>	<b>12.6%</b>

\*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.022	0.004	22.2%
Kuwait Real Estate Holding Co.	0.028	0.003	10.4%
Warba Insurance Co.	0.069	0.006	10.2%
Tijara Real Estate & Investment Co.	0.044	0.004	10.0%
AAN Digital Services Co.	0.019	0.001	8.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.105	(0.030)	(22.2%)
Danah Alsafat Foodstuff Co.	0.015	(0.002)	(12.6%)
National International Holding Co.	0.057	(0.004)	(7.2%)
Salhia Real Estate Co.	0.333	(0.015)	(4.3%)
Umm Al-Qaiwain General Investments Co.	0.070	(0.003)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Abyaar Real Estate Development Co.	0.009	(3.2%)	25,712,127
A'ayan Leasing & Investment Co.	0.063	3.1%	15,024,820
Equipment Holding Co.	0.022	22.2%	12,382,777
Arzan Financial Group For Fin. & Invest.	0.024	0.0%	9,640,269
Investors Holding Group Co.	0.008	(1.2%)	9,339,833

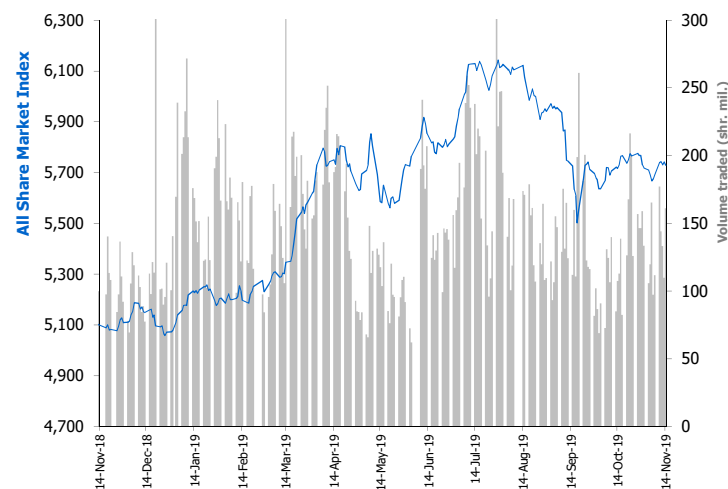
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,144.8</b>	<b>▼</b>	<b>(0.2%)</b>	<b>0.2%</b>	<b>14.2%</b>
Oil & Gas	245.3	▲	0.0%	0.3%	7.8%
Basic Materials	857.2	▲	0.5%	1.1%	(16.9%)
Industrials	3,090.5	▼	(0.1%)	(0.2%)	(9.2%)
Consumer Goods	217.5	▲	0.9%	2.2%	6.5%
Health Care	452.1	=	0.0%	0.0%	(3.7%)
Consumer Services	501.1	▼	(1.1%)	(2.2%)	(2.1%)
Telecommunications	3,190.8	▲	0.2%	(0.6%)	17.4%
Banks	19,509.0	▼	(0.3%)	0.8%	21.2%
Insurance	342.9	▲	0.3%	1.0%	(4.8%)
Real Estate	2,036.4	▼	(0.7%)	0.2%	9.3%
Financial Services	2,681.3	▼	(0.2%)	(2.4%)	27.9%
Technology	20.7	=	0.0%	(18.5%)	(24.0%)

Market Breadth		46		52		77
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,254.41	(13.6)	(0.2%)	0.7%	18.7%	
Main Market Index	4,704.70	(10.4)	(0.2%)	(1.1%)	(0.7%)	
All Share Market Index	5,729.47	(12.5)	(0.2%)	0.2%	12.8%	
Market Cap (KWD Mn)	33,144.85	(72.4)	(0.2%)	0.2%	14.2%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

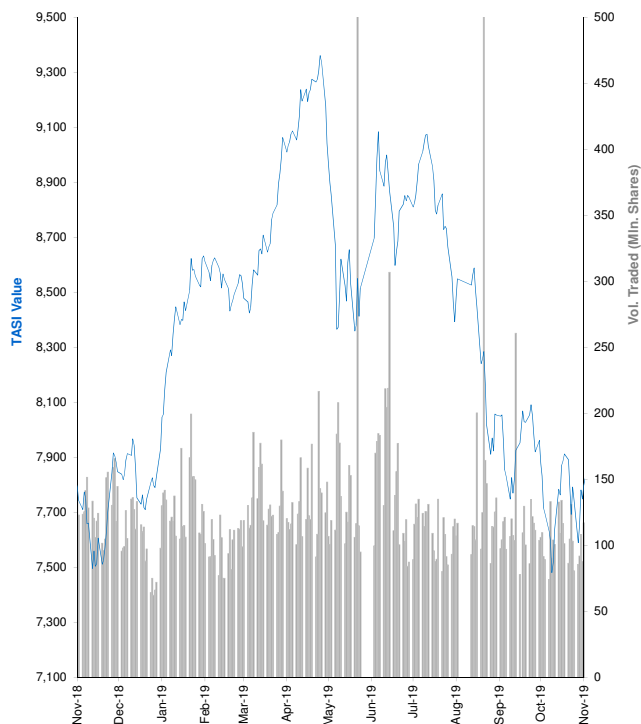
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	161.1	51.46	46.9%	153.4	85.3
Value Traded (KWD Mn)	15.2	(2.4)	(13.6%)	31.2	15.9
No. of Trades	5,575	(39)	(0.7%)	5,986	3,703

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.682	0.1%	1,704,161
National Bank of Kuwait	0.968	(0.5%)	1,667,616
Gulf Bank	0.275	(0.4%)	1,119,417
A'ayan Leasing & Investment Co.	0.063	3.1%	924,780
Arabi Holding Group Co.	0.228	4.1%	835,684

## Saudi Tadawul Daily Report

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,839,237</b>	<b>(0.04%)</b>	<b>2.6%</b>	<b>(0.6%)</b>
<b>Energy</b>	<b>31,634</b>	<b>(0.1%)</b>	<b>0.9%</b>	<b>6.5%</b>
<b>Materials</b>	<b>511,545</b>	<b>(0.1%)</b>	<b>3.8%</b>	<b>(13.2%)</b>
<b>Capital Goods</b>	<b>12,292</b>	<b>0.3%</b>	<b>2.0%</b>	<b>6.7%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,183</b>	<b>1.1%</b>	<b>4.6%</b>	<b>7.5%</b>
<b>Transportation</b>	<b>12,457</b>	<b>(0.4%)</b>	<b>(1.3%)</b>	<b>8.8%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,577</b>	<b>(0.3%)</b>	<b>(5.6%)</b>	<b>(9.6%)</b>
<b>Consumer Services</b>	<b>19,933</b>	<b>1.8%</b>	<b>(0.6%)</b>	<b>14.3%</b>
<b>Media</b>	<b>5,484</b>	<b>(0.9%)</b>	<b>(1.8%)</b>	<b>(21.2%)</b>
<b>Retailing</b>	<b>31,343</b>	<b>(0.4%)</b>	<b>(0.8%)</b>	<b>5.6%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,169</b>	<b>0.8%</b>	<b>12.7%</b>	<b>7.4%</b>
<b>Food &amp; Beverages</b>	<b>77,466</b>	<b>0.6%</b>	<b>1.5%</b>	<b>6.1%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>20,350</b>	<b>0.2%</b>	<b>(0.1%)</b>	<b>(5.7%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,048</b>	<b>(0.8%)</b>	<b>(2.3%)</b>	<b>(13.6%)</b>
<b>Banks</b>	<b>623,224</b>	<b>(0.5%)</b>	<b>4.0%</b>	<b>3.5%</b>
<b>Diversified Financials</b>	<b>27,283</b>	<b>(6.7%)</b>	<b>(8.2%)</b>	<b>(12.4%)</b>
<b>Insurance</b>	<b>36,857</b>	<b>(0.0%)</b>	<b>(1.0%)</b>	<b>1.7%</b>
<b>Telecommunication Services</b>	<b>222,283</b>	<b>1.9%</b>	<b>2.8%</b>	<b>10.3%</b>
<b>Utilities</b>	<b>89,324</b>	<b>0.3%</b>	<b>0.6%</b>	<b>37.0%</b>
<b>REITs</b>	<b>13,731</b>	<b>0.1%</b>	<b>(0.1%)</b>	<b>4.6%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>81,316</b>	<b>(0.4%)</b>	<b>(2.1%)</b>	<b>(8.3%)</b>
<b>Software &amp; Services</b>	<b>741</b>	<b>(2.0%)</b>	<b>(6.9%)</b>	<b>2.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Fisheries Co.</b>	<b>46.00</b>	<b>5.8%</b>	40,465
<b>Yanbu Cement Co.</b>	<b>34.90</b>	<b>3.7%</b>	19,569
<b>Saudi Cable Co.</b>	<b>31.30</b>	<b>3.6%</b>	6,834
<b>Saudi Ceramic Co.</b>	<b>31.45</b>	<b>3.6%</b>	34,948
<b>Seera Group Holding</b>	<b>18.66</b>	<b>3.0%</b>	30,637

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Abdullah Saad Mohammed Abo Moati for</b>	<b>21.36</b>	<b>(10.0%)</b>	19,308
<b>Thob Al Aseel Co.</b>	<b>45.30</b>	<b>(9.9%)</b>	9,278
<b>Kingdom Holding Co.</b>	<b>6.83</b>	<b>(7.2%)</b>	7,776
<b>Al Ahlia Insurance Co.</b>	<b>10.72</b>	<b>(3.1%)</b>	3,645
<b>Jazan Development Co.</b>	<b>11.10</b>	<b>(3.0%)</b>	6,746

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>SABB</b>	<b>34.25</b>	<b>(2.1%)</b>	<b>56,880</b>
<b>Alinma Bank</b>	<b>22.06</b>	<b>(0.4%)</b>	<b>13,582</b>
<b>Al-Rajhi Bank</b>	<b>62.00</b>	<b>(0.2%)</b>	<b>5,712</b>
<b>Saudi Kayan</b>	<b>10.20</b>	<b>(1.4%)</b>	<b>4,184</b>
<b>ZAIN KSA</b>	<b>11.54</b>	<b>(1.4%)</b>	<b>3,685</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>7,924.19</b>	<b>(8.33)</b>	<b>(0.1%)</b>	<b>2.3%</b>	<b>1.2%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,839,237</b>	<b>(795)</b>	<b>(0.0%)</b>	<b>2.6%</b>	<b>(0.6%)</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>149</b>	<b>29.8</b>	<b>25.0%</b>	<b>128</b>	<b>157</b>
<b>Value Traded (SAR Mn)</b>	<b>3,970</b>	<b>907.2</b>	<b>29.6%</b>	<b>3,395</b>	<b>3,604</b>
<b>No. of Trades</b>	<b>102,302</b>	<b>(23,652)</b>	<b>(18.8%)</b>	<b>108,616</b>	<b>99,443</b>

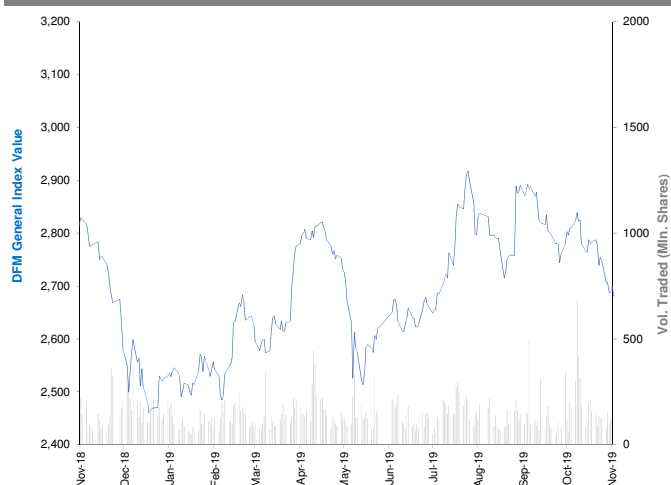
Market Breadth	▲ 67 ▼ 102 = 27
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>SABB</b>	<b>34.25</b>	<b>(2.1%)</b>	<b>1,604.8</b>
<b>Al-Rajhi Bank</b>	<b>62.00</b>	<b>(0.2%)</b>	<b>356.0</b>
<b>Alinma Bank</b>	<b>22.06</b>	<b>(0.4%)</b>	<b>300.9</b>
<b>Saudi Basic Industries Corp</b>	<b>92.70</b>	<b>0.0%</b>	<b>154.8</b>
<b>Saudi Telecom</b>	<b>99.00</b>	<b>2.1%</b>	<b>87.4</b>

## Dubai Financial Market Daily Report

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	354,251	1.5%	(1.3%)	4.2%
<b>Banking</b>	<b>188,021</b>	<b>2.2%</b>	<b>(0.5%)</b>	<b>10.4%</b>
<b>Consumer Staples</b>	<b>3,400</b>	<b>1.2%</b>	<b>1.0%</b>	<b>0.2%</b>
<b>Investment &amp; Financial</b>	<b>15,696</b>	<b>1.1%</b>	<b>(0.8%)</b>	<b>6.5%</b>
<b>Insurance</b>	<b>5,109</b>	<b>(0.5%)</b>	<b>(1.8%)</b>	<b>7.7%</b>
<b>Industrial</b>	<b>4,836</b>	<b>0.0%</b>	<b>0.7%</b>	<b>43.4%</b>
<b>Real Estate &amp; Construction</b>	<b>82,677</b>	<b>0.9%</b>	<b>(3.0%)</b>	<b>(5.8%)</b>
<b>Telecommunication</b>	<b>24,876</b>	<b>0.8%</b>	<b>(2.7%)</b>	<b>8.2%</b>
<b>Transportation</b>	<b>22,509</b>	<b>(0.2%)</b>	<b>(1.8%)</b>	<b>(9.5%)</b>
<b>Services</b>	<b>7,126</b>	<b>0.6%</b>	<b>0.4%</b>	<b>(5.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Khaleeji Commercial Bank</b>	<b>0.485</b>	<b>12.8%</b>	5,826
<b>Takaful House</b>	<b>0.595</b>	<b>6.1%</b>	2,380
<b>Emirates NBD</b>	<b>11.700</b>	<b>5.9%</b>	117,959,339
<b>Hits Telecom Holding Co.</b>	<b>0.199</b>	<b>3.6%</b>	794,774
<b>DXB Entertainments</b>	<b>0.210</b>	<b>2.4%</b>	1,191,384

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Arabian Scandinavian Insurance Co.</b>	<b>2.190</b>	<b>(9.9%)</b>	657,000
<b>Al Salam Group Holding</b>	<b>0.395</b>	<b>(3.4%)</b>	255,875
<b>Amlak Finance</b>	<b>0.464</b>	<b>(2.9%)</b>	3,723,301
<b>Al-Madina for Finance &amp; Investment</b>	<b>0.190</b>	<b>(2.1%)</b>	83,652
<b>Gulf Navigation Holding</b>	<b>0.660</b>	<b>(1.5%)</b>	164,258

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Deyaar Development</b>	<b>0.361</b>	0.56%	<b>16,753</b>
<b>Emirates NBD</b>	<b>11.700</b>	5.88%	<b>10,160</b>
<b>Dubai Islamic Bank</b>	<b>5.370</b>	1.51%	<b>8,206</b>
<b>Amlak Finance</b>	<b>0.464</b>	<b>(2.93%)</b>	<b>7,854</b>
<b>Gulf Finance House</b>	<b>0.853</b>	<b>(1.27%)</b>	<b>7,384</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,701.48</b>	<b>51.02</b>	<b>1.9%</b>	<b>(1.7%)</b>	<b>6.8%</b>
<b>Market Cap (AED Mn)</b>	<b>354,251</b>	<b>5,169</b>	<b>1.5%</b>	<b>(1.3%)</b>	<b>4.2%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>101.8</b>	<b>30.6</b>	<b>43.0%</b>	<b>147</b>	<b>176</b>
<b>Value Traded (AED Mn)</b>	<b>269.2</b>	<b>96.0</b>	<b>55.5%</b>	<b>196</b>	<b>243</b>
<b>No. of Trades</b>	<b>2,867</b>	<b>134</b>	<b>4.9%</b>	<b>2,604</b>	<b>2,627</b>

Market Breadth	▲	20	▼	9	=	36
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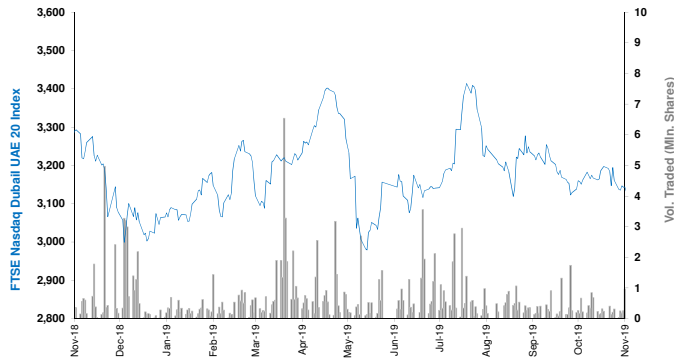
Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emirates NBD</b>	<b>11.700</b>	5.9%	<b>118.0</b>
<b>Dubai Islamic Bank</b>	<b>5.370</b>	1.5%	<b>43.9</b>
<b>Aramex</b>	<b>3.540</b>	1.1%	<b>22.7</b>
<b>EMAAR Properties</b>	<b>4.140</b>	0.5%	<b>17.8</b>
<b>Gulf Finance House</b>	<b>0.853</b>	<b>(1.3%)</b>	<b>6.3</b>



## Nasdaq Dubai Daily Report

November 17, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	33,409	(0.74%)	(4.4%)
Nasdaq, Inc.	16,193	0.0%	15.3%
DP World	10,417	(2.3%)	(26.6%)
Hikma Pharmaceuticals GDR	5,171	0.0%	6.4%
Orascom Construction Limited	712	0.0%	(6.2%)
Al Baraka Banking Group	409	0.0%	7.1%
Emirates REIT (CEIC) Limited	186	0.0%	(33.1%)
ENBD REIT (CEIC) Limited	127	0.0%	(22.2%)
BLME Holdings plc	117	0.0%	0.0%
DEPA Limited (AED)	76	(1.5%)	(50.3%)

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	12.55	(2.3%)	3,321,078
DEPA Limited (AED)	0.46	(1.5%)	13,910

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	12.55	(2.3%)	262,332
DEPA Limited (AED)	0.46	(1.5%)	111,460

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,140.23	54.60	1.8%	(0.6%)	2.1%
Market Cap (USD Mn)	33,409	(250.2)	(0.7%)	(1.8%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.37	0.21	128.0%	0.59	0.61
Value Traded (USD Mn)	3.33	2.4	271.6%	6.33	4.79
No. of Trades	217	120	123.7%	164	105

### Market Breadth

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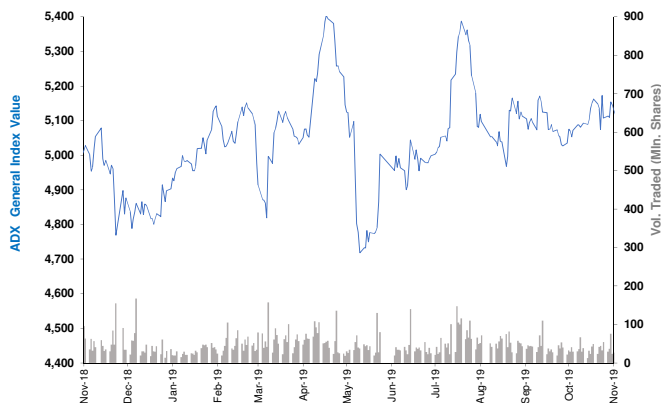
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	12.55	(2.3%)	3,321,078
DEPA Limited (AED)	0.46	(1.5%)	13,910

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

November 17, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Hotels	3.16	9.0%	25,925
First Abu Dhabi Bank	15.58	2.9%	43,035,448
Arkan Building Materials Co.	0.42	2.7%	1,021
Emirates Food Stuff & Mineral Water C	3.50	1.4%	574,568
Sudan Telecom. Co.	0.38	0.5%	137,732

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Co. for Building Ma	0.33	(10.0%)	36,072
Union Insurance Co.	0.71	(10.0%)	7,050
Umm Al Qaiwain General Investments	0.90	(5.8%)	2,514,626
Abu Dhabi National Energy Co.	0.60	(5.2%)	499,869
Ras Al Khaimah Ceramic Co.	1.58	(1.3%)	642,179

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.88	(0.1%)	5,920,377
AL DAR Properties Co.	2.24	(0.9%)	5,471,301
Abu Dhabi Islamic Bank	5.16	(1.0%)	2,842,334
First Abu Dhabi Bank	15.58	2.9%	2,813,252
Umm Al Qaiwain General Investments	0.90	(5.8%)	2,794,029

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	528,222	0.9%	0.4%	4.4%
Banks	260,403	1.8%	0.8%	6.5%
Inv. & Financial Services	1,862	(0.3%)	(2.3%)	(50.2%)
Real Estate	19,375	(0.8%)	(4.6%)	31.6%
Energy	42,915	(0.5%)	(0.8%)	1.3%
Consumer Staples	1,232	0.2%	2.6%	191.3%
Industrial	6,938	(0.5%)	(4.6%)	(14.5%)
Insurance	7,569	(0.3%)	(1.4%)	(15.7%)
Telecommunication	168,473	0.3%	0.7%	(1.3%)
Services	8,365	3.2%	4.5%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,137.62	67.79	1.3%	0.6%	4.5%
Market Cap (AED Mn)	528,222	4,886	0.9%	0.4%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	30	(33.76)	(53.1%)	48	52.1
Value Traded (AED Mn)	130	(131.2)	(50.2%)	176	130.8
No. of Trades	1,227	(402)	(24.7%)	1,551	998

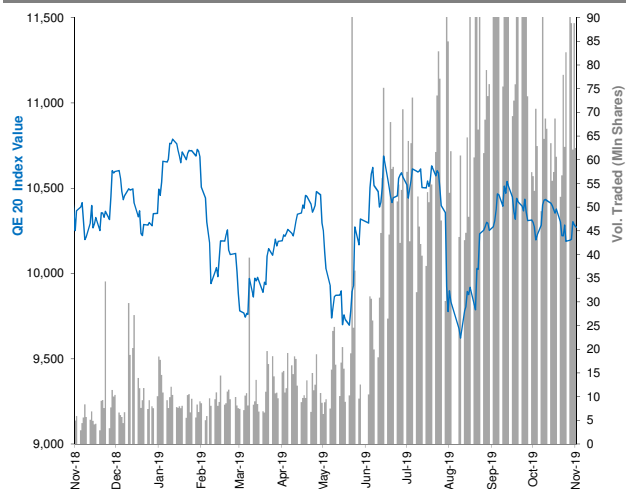
Market Breadth					
	▲	8	▼	13	■
					44

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.58	2.9%	43,035,448
Emirates Telecom. Co.	16.70	0.4%	31,761,965
Abu Dhabi Islamic Bank	5.16	(1.0%)	14,746,115
AL DAR Properties Co.	2.24	(0.9%)	12,261,633
Abu Dhabi Commercial Bank	7.63	0.0%	10,008,779

## Qatar Exchange Daily Report

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>572,358</b>	<b>1.0%</b>	<b>1.6%</b>	<b>(2.8%)</b>
<b>Banking &amp; Finance</b>	<b>301,724</b>	<b>1.3%</b>	<b>2.2%</b>	<b>3.3%</b>
<b>Goods &amp; Consumer Services</b>	<b>32,265</b>	<b>1.2%</b>	<b>2.5%</b>	<b>30.8%</b>
<b>Industrial</b>	<b>135,127</b>	<b>0.7%</b>	<b>0.9%</b>	<b>(9.0%)</b>
<b>Insurance</b>	<b>14,789</b>	<b>1.7%</b>	<b>2.5%</b>	<b>(13.3%)</b>
<b>Real Estate</b>	<b>36,119</b>	<b>0.5%</b>	<b>1.1%</b>	<b>(35.6%)</b>
<b>Telecom</b>	<b>28,572</b>	<b>0.5%</b>	<b>(0.0%)</b>	<b>(6.7%)</b>
<b>Transport</b>	<b>23,762</b>	<b>(0.2%)</b>	<b>(1.5%)</b>	<b>20.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Doha Insurance Co.</b>	<b>1.06</b>	<b>3.9%</b>	15,940
<b>Qatar Insurance Co.</b>	<b>3.18</b>	<b>2.3%</b>	2,291,231
<b>Qatar Electricity &amp; Water Co.</b>	<b>16.55</b>	<b>2.2%</b>	3,555,793
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.61</b>	<b>2.0%</b>	8,018,660
<b>Qatar National Bank</b>	<b>19.59</b>	<b>1.9%</b>	54,204,432

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Medicare Group</b>	<b>8.60</b>	<b>(1.5%)</b>	450,484
<b>Islamic Holding Group</b>	<b>2.06</b>	<b>(1.4%)</b>	4,320,004
<b>Qatar Navigation</b>	<b>6.06</b>	<b>(1.3%)</b>	2,780,120
<b>Gulf International Services</b>	<b>1.83</b>	<b>(1.1%)</b>	1,154,966
<b>Qatari German Co. for Medical Devices</b>	<b>0.61</b>	<b>(1.0%)</b>	3,005,160

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Ezdan Holding Group Co.</b>	<b>0.64</b>	0.3%	8,925,221
<b>The Commercial Bank of Qatar</b>	<b>4.46</b>	0.2%	6,383,645
<b>Qatari German Co. for Medical Devices</b>	<b>0.61</b>	<b>(1.0%)</b>	4,855,805
<b>Doha Bank</b>	<b>2.54</b>	<b>(0.8%)</b>	4,326,478
<b>Qatar International Islamic Bank</b>	<b>9.94</b>	0.6%	3,740,584

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,363.20</b>	<b>85.97</b>	<b>0.8%</b>	<b>1.7%</b>	<b>0.6%</b>
<b>Market Cap (QAR Mn)</b>	<b>572,358</b>	<b>5,698</b>	<b>1.0%</b>	<b>1.6%</b>	<b>(2.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>65,540</b>	<b>1,609</b>	<b>2.5%</b>	<b>42,924</b>	<b>8,990</b>
<b>Value Traded (QAR Mn)</b>	<b>244</b>	<b>42</b>	<b>20.5%</b>	<b>272</b>	<b>275</b>
<b>No. of Trades</b>	<b>6,108</b>	<b>74</b>	<b>1.2%</b>	<b>6,123</b>	<b>3,829</b>

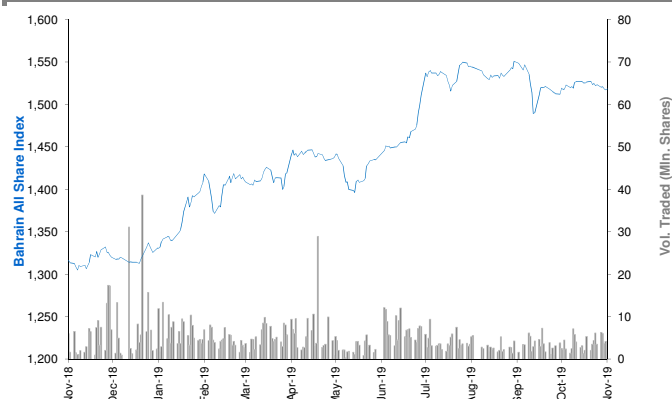
Market Breadth	▲ 24	▼ 12	▬ 10
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>19.59</b>	1.9%	54.2
<b>Qatar International Islamic Bank</b>	<b>9.94</b>	0.6%	37.1
<b>The Commercial Bank of Qatar</b>	<b>4.46</b>	0.2%	28.6
<b>Qatar Fuel Co. (Woqod)</b>	<b>22.99</b>	1.9%	11.9
<b>Doha Bank</b>	<b>2.54</b>	<b>(0.8%)</b>	10.9

## Bahrain Bourse Daily Report

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,589</b>	<b>(0.3%)</b>	<b>(1.2%)</b>	<b>8.1%</b>
<b>Commercial Banks</b>	<b>4,379</b>	<b>(0.7%)</b>	<b>(2.0%)</b>	<b>18.6%</b>
<b>Investment</b>	<b>2,122</b>	<b>(0.0%)</b>	<b>(0.5%)</b>	<b>3.4%</b>
<b>Insurance</b>	<b>116</b>	<b>1.0%</b>	<b>0.6%</b>	<b>(15.1%)</b>
<b>Service</b>	<b>1,172</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>19.2%</b>
<b>Hotel &amp; Tourism</b>	<b>174</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(17.6%)</b>
<b>Industrial</b>	<b>626</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(28.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain National Holding Co.</b>	<b>0.280</b>	<b>3.7%</b>	39,293
<b>Bank of Bahrain and Kuwait</b>	<b>0.556</b>	<b>0.2%</b>	59,492

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.860</b>	<b>(1.1%)</b>	612,065
<b>Gulf Finance House (US\$)</b>	<b>0.231</b>	<b>(0.4%)</b>	93,370
<b>National Bank of Bahrain</b>	<b>0.708</b>	<b>(0.1%)</b>	11,328

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.860</b>	<b>(1.1%)</b>	<b>1,886,033</b>
<b>Gulf Finance House (US\$)</b>	<b>0.231</b>	<b>(14.3%)</b>	<b>1,075,249</b>
<b>Bahrain Mari. and Mer. Inter Co.</b>	<b>0.790</b>	<b>0.0%</b>	<b>518,159</b>
<b>Al Salam Bank</b>	<b>0.095</b>	<b>0.0%</b>	<b>291,956</b>
<b>Bahrain duty Free Complex</b>	<b>0.785</b>	<b>0.0%</b>	<b>248,162</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,504.97</b>	<b>(5.33)</b>	<b>(0.4%)</b>	<b>(1.2%)</b>	<b>12.5%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,588.66</b>	<b>(29.84)</b>	<b>(0.3%)</b>	<b>(1.2%)</b>	<b>8.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>4,343</b>	<b>3,647</b>	<b>524.6%</b>	<b>4,687</b>	<b>5,617</b>
<b>Value Traded (BHD '000)</b>	<b>1,461</b>	<b>1,262</b>	<b>633.7%</b>	<b>1,181</b>	<b>1,107</b>
<b>No. of Trades</b>	<b>62</b>	<b>10.0</b>	<b>19.2%</b>	<b>85</b>	<b>78</b>

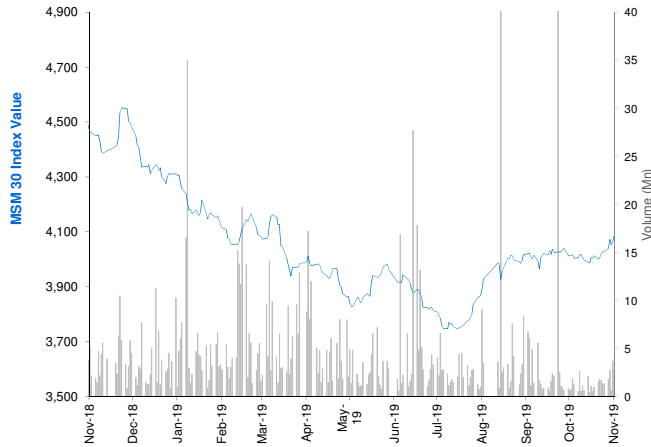
Market Breadth	▲	2	▼	3	■	36
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.860</b>	<b>(1.1%)</b>	<b>612,065</b>
<b>Bahrain Mari. and Mer. Inter Co.</b>	<b>0.790</b>	<b>0.0%</b>	<b>409,346</b>
<b>Bahrain duty Free Complex</b>	<b>0.785</b>	<b>0.0%</b>	<b>194,807</b>
<b>Gulf Finance House (US\$)</b>	<b>0.231</b>	<b>(0.4%)</b>	<b>93,370</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.556</b>	<b>0.2%</b>	<b>59,492</b>

## Muscat Securities Market Daily Report

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>2,998</b>	<b>0.2%</b>	<b>2.5%</b>	<b>(5.1%)</b>
<b>Financial</b>	<b>1,785</b>	<b>0.2%</b>	<b>0.4%</b>	<b>4.7%</b>
<b>Industrial</b>	<b>203</b>	<b>3.3%</b>	<b>14.7%</b>	<b>(21.3%)</b>
<b>Services</b>	<b>1,011</b>	<b>(0.3%)</b>	<b>4.3%</b>	<b>(15.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Raysut Cement</b>	<b>0.422</b>	<b>3.9%</b>	222,007
<b>Oman Cement Co.</b>	<b>0.247</b>	<b>3.8%</b>	174,630
<b>Al Maha Ceramics</b>	<b>0.200</b>	<b>3.1%</b>	4,409
<b>Vision Insurance</b>	<b>0.112</b>	<b>1.8%</b>	8,698
<b>OMINVEST</b>	<b>0.340</b>	<b>1.8%</b>	25,200

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Muscat Finance</b>	<b>0.060</b>	<b>(7.7%)</b>	38,394
<b>National Gas</b>	<b>0.221</b>	<b>(0.9%)</b>	18,708
<b>Sohar International Bank</b>	<b>0.112</b>	<b>(0.9%)</b>	8,146
<b>Oman Telecommunication Co.</b>	<b>0.620</b>	<b>(0.6%)</b>	86,490

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Oman Cement Co.</b>	<b>0.247</b>	<b>3.8%</b>	<b>706,622</b>
<b>Muscat Finance</b>	<b>0.060</b>	<b>(7.7%)</b>	<b>636,010</b>
<b>Raysut Cement</b>	<b>0.422</b>	<b>3.9%</b>	<b>524,945</b>
<b>Al Sharqia Inv. Holding</b>	<b>0.091</b>	<b>1.1%</b>	<b>300,950</b>
<b>Oman Telecommunication Co.</b>	<b>0.620</b>	<b>(0.6%)</b>	<b>139,500</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MSM 30 Index</b>	<b>4,083.94</b>	<b>17.83</b>	<b>0.4%</b>	<b>2.1%</b>	<b>(5.5%)</b>
<b>Market Cap (OMR Mn)</b>	<b>2,998.49</b>	<b>6.21</b>	<b>0.2%</b>	<b>2.5%</b>	<b>(5.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>2,729</b>	<b>(957)</b>	<b>(26.0%)</b>	<b>6,679</b>	<b>6,490</b>
<b>Value Traded (OMR '000)</b>	<b>644</b>	<b>(791)</b>	<b>(55.1%)</b>	<b>1,670</b>	<b>1,691</b>
<b>No. of Trades</b>	<b>242</b>	<b>(72)</b>	<b>(22.9%)</b>	<b>183</b>	<b>283</b>

Market Breadth	▲	6	▼	4	=	8
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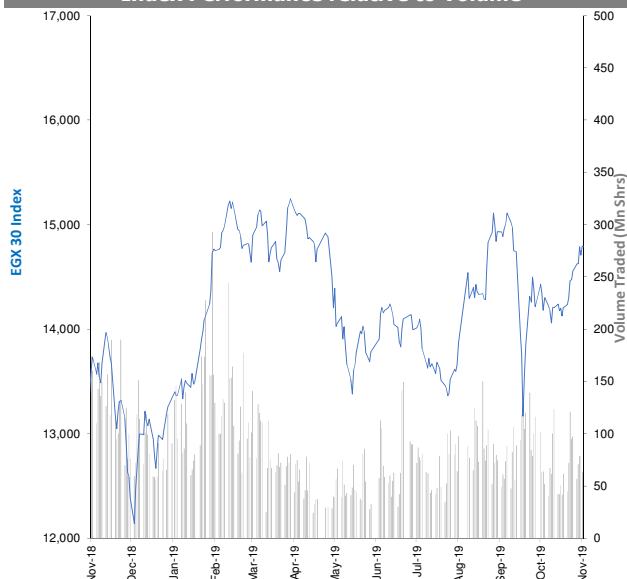
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
<b>Raysut Cement</b>	<b>0.422</b>	<b>3.9%</b>	<b>222.0</b>
<b>Oman Cement Co.</b>	<b>0.247</b>	<b>3.8%</b>	<b>174.6</b>
<b>Oman Telecommunication Co.</b>	<b>0.620</b>	<b>(0.6%)</b>	<b>86.5</b>
<b>Muscat Finance</b>	<b>0.060</b>	<b>(7.7%)</b>	<b>38.4</b>
<b>Al Sharqia Inv. Holding</b>	<b>0.091</b>	<b>1.1%</b>	<b>27.4</b>

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	564,877	(0.3%)	1.6%	15.9%
Banking & Finance	185,543	(0.5%)	1.7%	27.3%
Basic Resources	22,361	(0.4%)	(1.2%)	(26.1%)
Chemical	36,246	(1.3%)	3.7%	(5.9%)
Construction & Material	19,104	0.2%	(1.5%)	(13.7%)
Financial Services	29,806	(0.2%)	(0.8%)	(4.5%)
Food & Beverage	10,368	2.3%	5.6%	(20.2%)
Healthcare & Pharma.	6,477	2.7%	1.0%	(23.5%)
Ind. Goods, Services, Auto.	51,734	0.2%	(1.8%)	9.1%
Media	895	(0.4%)	3.7%	(23.0%)
Oil & Gas	5,605	(4.0%)	(3.1%)	4.3%
Personal & Household	40,576	0.2%	(4.2%)	(5.4%)
Real Estate	64,574	(0.2%)	(3.3%)	73.7%
Telecommunication	79,782	(0.5%)	13.0%	86.5%
Travel & Leisure	11,805	(0.3%)	2.6%	12.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	9.10	2.7%
Egyptian International Pharmaceutical	65.31	2.7%
GB AUTO S.A.E	3.89	2.6%
EGYPTN HOUS&DEV	2.10	1.9%
Pioneers Holding Co.	5.65	1.3%

Worst Return Performers	Price (EGP)	Daily % Chg
EL KAHERA HOUSNG	9.59	(5.0%)
Alexandria Mineral Oils Company	4.34	(4.0%)
Sidi Kerir Petrochemicals	11.90	(2.9%)
TELECOM EGYPT	11.12	(2.2%)
South Valley Cement	1.66	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
EGYPTIAN RESORTS	3.06	13,644
PALM HILL DEV CO	2.14	6,867
Qalaa Holdings	2.51	4,754
Juhayna Food Industries	9.10	4,610
Pioneers Holding Co.	5.65	3,626

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,545.54	(62.15)	(0.4%)	(0.1%)	11.6%
Market Cap (EGP Bn)	564,877	(1,727)	(0.3%)	1.6%	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	61	(8.72)	(12.5%)	83	137
Value Traded (EGP Mn)	398	(67.2)	(14.5%)	543	817
No. of Trades	10,628	(1,715)	(13.9%)	13,195	15,981

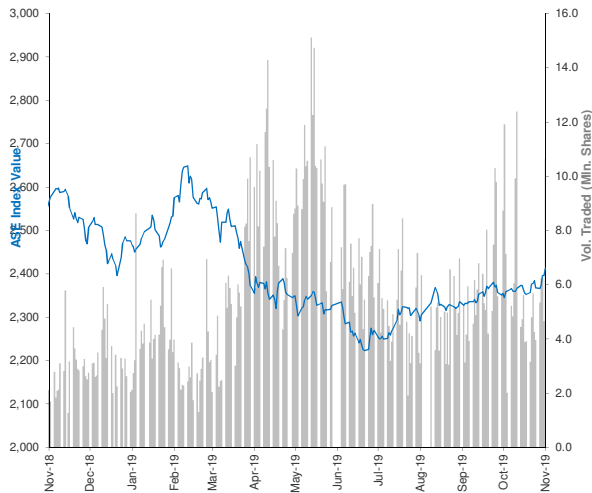
Market Breadth	▲	16	▼	26	=	18
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.40	(0.63%)	63.15
Juhayna Food Industries	9.10	2.71%	41.95
EGYPTIAN RESORTS	3.06	(1.29%)	41.62
TALAT MOSTAFA	9.39	0.00%	28.83
El Ezz Steel Rebars	12.31	(0.40%)	24.12

## Amman Stock Exchange Daily Report (1st Market)

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,789	(0.1%)	0.5%	(10.1%)
Banks	7,837	(0.1%)	0.8%	(13.2%)
Insurance	88	0.9%	2.9%	(4.6%)
Diversified Financial Services	168	(1.2%)	(2.9%)	11.7%
Real Estate	178	(0.4%)	(5.3%)	(9.2%)
Health Care Services	23	0.4%	1.0%	(23.1%)
Educational Services	216	0.0%	(0.1%)	(12.7%)
Hotels and Tourism	87	0.0%	0.9%	(4.4%)
Transportation	77	0.4%	4.7%	4.6%
Technology & Communications	319	0.6%	(1.1%)	1.3%
Media	4	0.0%	2.6%	(4.8%)
Utilities & Energy	436	(0.4%)	0.2%	24.7%
Commercial Services	64	(0.0%)	(0.2%)	(4.4%)
Pharmaceutical & Medical Ind.	45	(0.6%)	1.6%	8.1%
Chemical Industries	15	(1.6%)	0.5%	(0.2%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	69	(0.5%)	2.2%	22.0%
Tobacco & Cigarettes	743	(0.0%)	2.0%	(7.4%)
Mining & Extraction Industries	286	(1.1%)	(4.2%)	(3.0%)
Engineering & Construction	22	(1.3%)	(3.4%)	(37.2%)
Electrical Industries	10	(1.2%)	(1.7%)	8.3%
Textiles, Leathers & Clothings	71	(0.9%)	1.1%	(6.2%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.17	7.3%
TRANSPORT& INVESTMENT BARTER COMPANY	0.20	5.3%
CONTEMPO FOR HOUSING PROJECTS	0.72	2.9%
UNION LAND DEVELOPMENT CORPORATION	1.45	2.8%
NATIONAL ALUMINIUM INDUSTRIAL	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.12	(7.7%)
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.17	(5.6%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADII	0.18	(5.3%)
PREMIER BUSINESS AND PROJECTS CO.LTD	0.89	(4.3%)
ARAB ELECTRICAL INDUSTRIES	0.56	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY	0.46	128
CENTURY INVESTMENT GROUP	2.71	118
JORDAN ELECTRIC POWER	1.23	113
SPECIALIZED INVESTMENT COMPOUNDS	1.72	67
REAL ESTATE DEVELOPMENT	0.31	49

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,806.96	(2.64)	(0.1%)	0.4%	(5.3%)
Market Cap (JD Mn)	10,788.65	(12.92)	(0.1%)	0.5%	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	956	(516)	(35.1%)	2,674	2,705
Value Traded (JD '000)	1,255	(828)	(39.8%)	5,838	3,584
No. of Trades	842	(157)	(15.7%)	14,942	1,414

Market Breadth	▲ 13 ▼ 32 = 75
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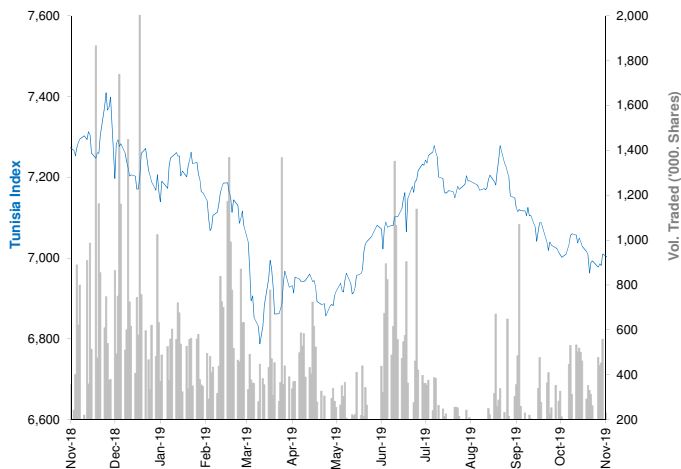
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
CENTURY INVESTMENT GROUP	2.71	0.4%	317,695
ARAB BANK \$USD	5.75	(0.2%)	191,726
JORDAN ELECTRIC POWER	1.23	(0.8%)	140,101
SPECIALIZED INVESTMENT COMPOUNDS	1.72	(0.6%)	113,952
JORDAN PETROLEUM REFINERY	3.22	(0.3%)	61,976



## Tunisia Stock Exchange Daily Report

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>18,766</b>	<b>0.1%</b>	<b>(0.1%)</b>	<b>(8.3%)</b>
<b>Banking</b>	<b>8,245</b>	<b>(0.1%)</b>	<b>0.8%</b>	<b>(4.9%)</b>
<b>Insurance</b>	<b>660</b>	<b>0.0%</b>	<b>(1.0%)</b>	<b>(1.5%)</b>
<b>Leasing</b>	<b>463</b>	<b>(0.4%)</b>	<b>(1.9%)</b>	<b>(22.5%)</b>
<b>Financial Services</b>	<b>2,605</b>	<b>0.6%</b>	<b>0.4%</b>	<b>1.1%</b>
<b>Industrial</b>	<b>1,387</b>	<b>(0.3%)</b>	<b>(1.5%)</b>	<b>4.4%</b>
<b>Chemical Industry</b>	<b>497</b>	<b>0.6%</b>	<b>(4.4%)</b>	<b>(24.2%)</b>
<b>Food &amp; Beverage</b>	<b>2,266</b>	<b>(0.2%)</b>	<b>(1.0%)</b>	<b>(22.4%)</b>
<b>Retailing</b>	<b>1,143</b>	<b>1.5%</b>	<b>(0.6%)</b>	<b>(16.1%)</b>
<b>Others</b>	<b>1,500</b>	<b>(0.4%)</b>	<b>(0.8%)</b>	<b>(11.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Universal Auto Distributors Holding</b>	<b>1.06</b>	<b>6.0%</b>
<b>CELLCOM</b>	<b>3.55</b>	<b>6.0%</b>
<b>Société Magasin Général</b>	<b>27.94</b>	<b>2.9%</b>
<b>Laboratoires Adwya</b>	<b>2.88</b>	<b>2.9%</b>
<b>Banque de l'Habitat</b>	<b>11.20</b>	<b>2.0%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>TUNISAIR</b>	<b>0.63</b>	<b>(3.1%)</b>
<b>Hannibal Lease</b>	<b>5.23</b>	<b>(3.0%)</b>
<b>Tuninvest – Sicar</b>	<b>5.03</b>	<b>(2.9%)</b>
<b>L'Accumulateur Tunisien ASSAD</b>	<b>7.20</b>	<b>(1.8%)</b>
<b>Société Indust. d'Appareillage et Matériel Electrique</b>	<b>3.39</b>	<b>(1.7%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>TUNISAIR</b>	<b>0.63</b>	<b>45,492</b>
<b>Universal Auto Distributors Holding</b>	<b>1.06</b>	<b>41,620</b>
<b>Arab Tunisian Bank</b>	<b>4.21</b>	<b>31,792</b>
<b>CELLCOM</b>	<b>3.55</b>	<b>30,941</b>
<b>Delice Holding</b>	<b>10.29</b>	<b>30,570</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>6,990.03</b>	<b>(3.6)</b>	<b>(0.1%)</b>	<b>0.005%</b>	<b>(3.9%)</b>
<b>Market Cap (DT Mln)</b>	<b>18,766</b>	<b>14.3</b>	<b>0.1%</b>	<b>(0.1%)</b>	<b>(8.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>355</b>	<b>(23.2)</b>	<b>(6.1%)</b>	<b>414</b>	<b>567</b>
<b>Value Traded ('000 DT)</b>	<b>1,921</b>	<b>142.0</b>	<b>8.0%</b>	<b>3,508</b>	<b>5,084</b>
<b>No. of Trades</b>	<b>1,109</b>	<b>(2.0)</b>	<b>(0.2%)</b>	<b>3,245</b>	<b>1,462</b>

Market Breadth	▲	17	▼	23	=	26
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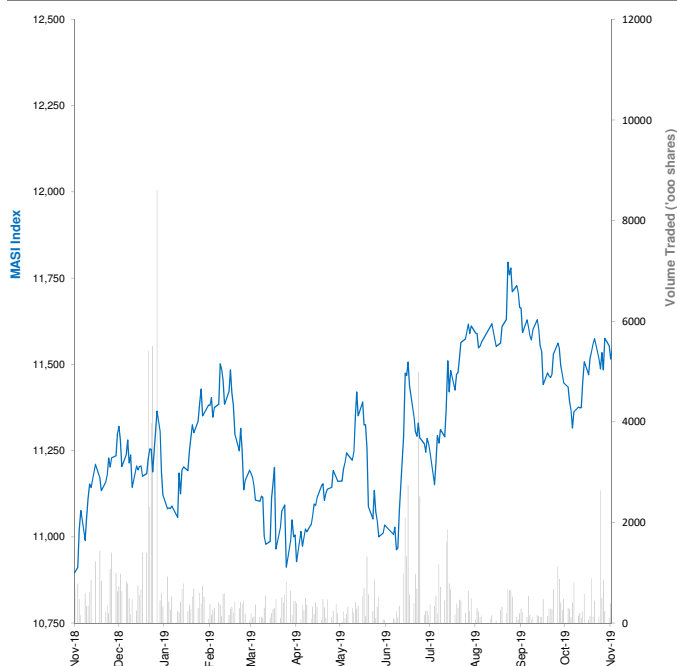
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Delice Holding</b>	<b>10.29</b>	<b>0.0%</b>	<b>315</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>18.39</b>	<b>(0.3%)</b>	<b>208</b>
<b>Manufacture de Panneaux Bois du Sud</b>	<b>5.22</b>	<b>(1.5%)</b>	<b>150</b>
<b>Arab Tunisian Bank</b>	<b>4.21</b>	<b>0.2%</b>	<b>133</b>
<b>CELLCOM</b>	<b>3.55</b>	<b>6.0%</b>	<b>109</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	584,398	0.4%	1.1%	1.7%
Banking	212,370	0.7%	1.4%	2.4%
Beverages	2,932	0.0%	5.9%	3.5%
Chemicals	1,649	2.5%	3.8%	(6.7%)
Construction & Bldg. Material	64,843	(0.6%)	1.5%	(4.0%)
Distributors	12,458	0.5%	1.4%	15.1%
Electrical & Electronic Equip.	292	(1.4%)	3.2%	(2.2%)
Electricity	20,640	0.6%	(1.0%)	(1.7%)
Food Producers & Processors	24,894	(0.3%)	1.6%	23.0%
Holding Companies	3,241	2.8%	12.1%	17.5%
Insurance	22,479	0.3%	1.4%	(3.7%)
Investment & other Finance	4,677	0.9%	6.0%	5.8%
Leisures & Hotel	2,292	0.0%	2.7%	(7.5%)
Materials, Software & Computer	3,172	(0.4%)	0.0%	33.6%
Mining	12,672	6.8%	1.8%	(7.6%)
Oil & Gas	15,546	0.0%	1.3%	31.4%
Real Estate	48,959	0.0%	(0.1%)	(6.1%)
Telecommunications	126,590	0.3%	0.3%	1.8%
Transport	1,032	1.2%	(0.9%)	(4.4%)
Utilities	3,600	0.0%	(0.1%)	(9.1%)
Forestry & Paper	59	(2.8%)	2.7%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
MANAGEM	744.6	10.0%
MINIERE TOUISSIT	1,400.0	5.7%
SNBP	410.0	4.3%
DELTA HOLDING	37.0	2.8%
CIH	287.0	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
CDM	446.0	(3.9%)
Disway	320.0	(3.3%)
MED PAPER	23.0	(2.8%)
CIMENTS DU MAROC	1,640.0	(1.7%)
NEXANS MAROC	130.0	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	144.00	86,918
ATTIJARIWAFABANK	479.00	74,740
DOUJA PROM ADDOHA	8.82	32,590
BCP	270.00	27,636
TAQA MOROCCO	875.00	21,066

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,626.55	59.4	0.5%	1.2%	2.3%
Market Cap (MAD Mn)	584,398	2.5	0.4%	1.1%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	297.89	(34.8)	(10.4%)	436	516
Value Traded (MAD Mn)	61.41	0.10	0.2%	49	70

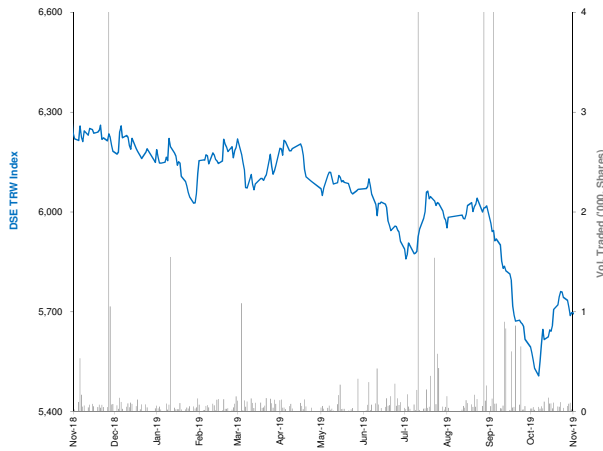
Market Breadth	▲ 20 ▼ 8 = 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWAFABANK	479.00	1.7%	17.84
TAQA MOROCCO	875.00	0.6%	9.22
CIMENTS DU MAROC	1,640.00	(1.7%)	7.05
ITISSALAT AL-MAGHRIB	144.00	0.3%	6.24
Lafarge Holcim Maroc	1,710.00	0.1%	5.28

## Damascus Securities Exchange Daily Report

November 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>902,523</b>	<b>(0.4%)</b>	<b>(1.9%)</b>	<b>(22.6%)</b>
<b>Banking</b>	<b>554,630</b>	<b>(0.6%)</b>	<b>(3.0%)</b>	<b>(24.9%)</b>
<b>Services</b>	<b>2,566</b>	<b>0.0%</b>	<b>0.0%</b>	<b>7.6%</b>
<b>Industrial</b>	<b>112,872</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(7.6%)</b>
<b>Insurance</b>	<b>34,128</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(12.9%)</b>
<b>Agricultural</b>	<b>1,348</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>196,980</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(25.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Syria International Islamic Bank</b>	<b>569.70</b>	<b>(1.9%)</b>
<b>Al Baraka Bank - Syria</b>	<b>791.36</b>	<b>(1.5%)</b>
<b>Cham Bank</b>	<b>566.64</b>	<b>(1.5%)</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	569.70	30,865
Al Baraka Bank - Syria	791.36	13,226
Cham Bank	566.64	3,692
Qatar National Bank Syria	337.64	1,000
Syriatel Mobile Telecom S.A	5880.00	8

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>5,614.14</b>	<b>(18.68)</b>	<b>(0.3%)</b>	<b>(2.3%)</b>	<b>(9.3%)</b>
<b>Market Cap (SRY Mn)</b>	<b>902,523</b>	<b>(3,393.80)</b>	<b>(0.4%)</b>	<b>(1.9%)</b>	<b>(22.6%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>48,791</b>	<b>42,177</b>	<b>638%</b>	<b>303,378</b>	<b>91,378</b>
<b>Value Traded ('000 SRY)</b>	<b>30,522</b>	<b>26,375</b>	<b>636%</b>	<b>121,400</b>	<b>7,149,317</b>
<b>No. of Trades</b>	<b>81</b>	<b>49.0</b>	<b>153.1%</b>	<b>73</b>	<b>9,394.0</b>

### Market Breadth

▲	0	▼	3	=	22
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Syria International Islamic Bank</b>	<b>569.70</b>	<b>(1.9%)</b>	<b>17,583,878</b>
<b>Al Baraka Bank - Syria</b>	<b>791.36</b>	<b>(1.5%)</b>	<b>10,466,571</b>
<b>Cham Bank</b>	<b>566.64</b>	<b>(1.5%)</b>	<b>2,092,040</b>
<b>Qatar National Bank Syria</b>	<b>337.64</b>	<b>0.0%</b>	<b>333,136</b>
<b>Syriatel Mobile Telecom S.A</b>	<b>5,880.00</b>	<b>0.0%</b>	<b>46,104</b>

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