

Fujairah Cement Industries Co.

12-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	1,723,496	980,410	(43.12%)
Earnings Per Share (fils)	4.83	2.75	(43.06%)
Total Operating Revenue (KWD)	25,654,296	26,193,969	2.1%
Gross Profit / (Loss) (KWD)	6,081,099	5,283,082	(13.1%)
Return on Average Equity (ROAE)	3.60%	2.69%	
Return on Average Assets (ROAA)	2.15%	1.60%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	36,983,737	42,951,276	16.1%
Non-current Assets	104,179,747	103,357,402	(0.8%)
Total Assets	141,163,484	146,308,678	3.6%

Shareholders' Equity*	85,422,154	85,597,819	0.2%
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Liabilities:

Current Liabilities	32,699,438	34,433,262	5.3%
Non-current Liabilities	23,041,891	26,277,599	14.0%
Total Liabilities	55,741,329	60,710,861	8.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,716.6	P/E (x)	11.15
Value (KWD '000)	1,721.4	P/BV (x)	0.27
Closing Price (KWD)	0.066	Dividend Yield	7.52%
Book Value Per Share (KWD)	0.241	YTD Share Turnover	6.66%
Current Market Capitalization (KWD Million)	23.5	Beta	0.55

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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