

Sanam Real Estate Co.

6-May-18

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	(76,942)	(30,747)	60.0%
Earnings Per Share (fils)	(0.63)	(0.25)	60.3%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	3,891,005	3,743,264	(3.8%)
Non-current Assets	6,540,751	6,226,831	(4.8%)
Total Assets	10,431,756	9,970,095	(4.4%)
Shareholders' Equity*	10,281,780	9,863,354	(4.1%)

Liabilities:

Current Liabilities	85,050	68,732	(19.2%)
Non-current Liabilities	64,926	38,009	(41.5%)
Total Liabilities	149,976	106,741	(28.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	287	P/E (x)	NM
Value (KWD '000)	10	P/BV (x)	0.40
Closing Price (KWD)	0.032	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.081	YTD Share Turnover	0.23%
Current Market Capitalization (KWD Million)	3.9	Beta	0.58

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company