

Warba Capital Holding Co.

13-Mar-19

Kuwait Stock Exchange 1H-2018/19 Financial Results Announcement

Profitability	1H-2017/18	1H-2018/19	Variance
Net Profit (Loss) KWD	(211,351)	(676,175)	(219.9%)
Earnings Per Share (fils)	(2.94)	(9.39)	(219.4%)
Total Operating Revenue (KWD)	47,172	(291,579)	NM
Gross Profit / (Loss) (KWD)	(211,351)	(676,175)	(219.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Jan-18	31-Jan-19	Variance
Assets:			
Current Assets	3,460,571	108,459	(96.9%)
Non-current Assets	13,275,131	9,205,133	(30.7%)
Total Assets	16,735,702	9,313,592	(44.3%)

Shareholders' Equity*	14,051,815	6,450,522	(54.1%)
Liabilities:			
Current Liabilities	1,881,261	2,115,634	12.5%
Non-current Liabilities	802,626	567,436	(29.3%)
Total Liabilities	2,683,887	2,683,070	(0.0%)

*Fiscal Year Ends in July

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,156	P/E (x)	NM
Value (KWD '000)	508	P/BV (x)	0.84
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.090	YTD Share Turnover	18.27%
Current Market Capitalization (KWD Million)	5.4	Beta	1.23

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company