

Mashaer Holding Company

25-Jul-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	172,604	1,543,351	794.2%
Earnings Per Share (fils)	0.96	8.60	795.8%
Total Operating Revenue (KWD)	1,769,154	1,918,385	8.4%
Gross Profit / (Loss) (KWD)	547,434	696,310	27.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	5,381,420	3,748,985	(30.3%)
Non-current Assets	29,112,343	28,549,521	(1.9%)
Total Assets	34,493,763	32,298,506	(6.4%)
Shareholders' Equity*	25,671,658	22,873,456	(10.9%)

Liabilities:

Current Liabilities	5,726,934	5,646,338	(1.4%)
Non-current Liabilities	2,721,666	1,574,992	(42.1%)
Total Liabilities	8,448,600	7,221,330	(14.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	296,846	P/E (x)	NM
Value (KWD '000)	22,453	P/BV (x)	0.56
Closing Price (KWD)	0.071	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.128	YTD Share Turnover	165.44%
Current Market Capitalization (KWD Million)	12.7	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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