

MENA Markets Daily Report

July 30, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,766.88	0.3%	28.5%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,916.05	0.3%	3.7%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,143.10	0.3%	20.9%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	8,729.12	(1.5%)	11.5%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,880.61	1.2%	13.9%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,408.97	0.6%	10.9%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,362.83	0.3%	9.1%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,602.92	0.3%	3.0%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,536.06	0.5%	14.9%	0.4%
Egypt 10	Oman	MSM 30 Index	▲	3,751.01	0.1%	(13.2%)	(15.2%)
Jordan 11	Egypt	EGX 30	▼	13,421.91	(0.3%)	3.0%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,877.98	0.0%	(1.6%)	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▼	827.04	(1.6%)	(15.3%)	(15.0%)
Morocco 14	Tunisia	Tunisia Index	▼	7,164.33	(0.0%)	(1.5%)	15.8%
Syria 15	Morocco	MASI	▲	11,574.23	0.1%	1.8%	(8.3%)
	Syria	DSE Weighted Index	▼	6,033.14	(0.2%)	(2.5%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	2,941.01	(0.1%)	18.7%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,353.61	0.4%	26.7%	(7.6%)
	India	SENSEX	▼	37,686.37	(0.5%)	4.8%	5.9%
	Brazil	BOVESPA Stock Index	▲	103,482.60	0.6%	17.7%	15.0%
	Mexico	BOLSA Index	▲	41,276.67	1.5%	(0.9%)	(15.6%)
	Korea	KOSPI Index	▼	2,029.48	(1.8%)	0.1%	(17.3%)
	Taiwan	TAIEX Index	▼	10,885.73	(0.1%)	11.4%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,212.50	(0.1%)	17.4%	(10.4%)
	Asia	MSCI Asia Pacific	▼	159.24	(0.5%)	8.5%	(15.6%)
	Europe	DJ Stoxx 600	▲	390.85	0.0%	15.8%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,538.32	0.1%	15.5%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,045.73	(0.3%)	8.3%	(16.6%)
	U.S.A	S&P 500	▼	3,020.97	(0.2%)	20.5%	(6.2%)
	U.S.A	DJIA	▲	27,221.35	0.1%	16.7%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,293.33	(0.4%)	25.0%	(3.9%)
	UK	FTSE 100	▲	7,686.61	1.8%	14.2%	(12.5%)
	Germany	DAX	▼	12,417.47	(0.0%)	17.6%	(18.3%)
	Japan	NIKKEI 225	▼	21,616.80	(0.2%)	8.3%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	28,106.41	(1.0%)	9.1%	(13.6%)
Commodities							
	Oil	OPEC Crude	▼	64.02	(0.8%)	24.2%	(20.0%)
	Oil	Brent	▲	63.71	0.4%	19.0%	(19.6%)
	Oil	Kuwait	▼	63.65	(1.2%)	20.3%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.12	(1.6%)	(22.3%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,426.80	0.6%	11.1%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

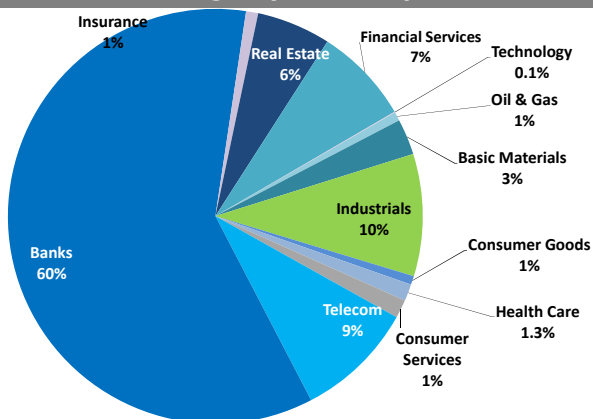
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 30, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,569.7	17.1	12.5%
2- Kuwait Finance House	5,469.6	23.3	12.9%
3- Zain	2,501.0	12.3	17.3%
4- Ahli United Bank - Bahrain	2,500.7	11.5	19.3%
5- Boubyan Bank	1,750.6	30.1	14.3%
6- Agility (PWC Logistics)	1,429.7	17.3	8.0%
7- Commercial Bank of Kuwait	1,053.8	19.3	7.7%
8- Gulf Bank	975.4	16.9	9.4%
9- Burgan Bank	937.1	11.5	11.2%
10- Mabanee Co.	821.5	15.2	12.3%
Total	24,009	16.80	12.8%

*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.056	0.005	10.0%
IFA Hotels & Resorts Co.	0.059	0.005	9.1%
National Mobile Telecom Co.	0.760	0.048	6.7%
Int'l Financial Advisors Co.	0.020	0.001	6.0%
Warba Insurance Co.	0.071	0.004	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.037	(0.006)	(12.9%)
Bayan Investment Co.	0.043	(0.005)	(9.9%)
Gulf Investment House	0.053	(0.005)	(9.3%)
Al Madar Finance & Investment Co.	0.101	(0.009)	(8.2%)
Munshaat Real Estate Projects Co.	0.080	(0.006)	(6.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.031	1.7%	76,940,509
National Industries Group	0.244	2.1%	18,692,377
Kuwait International Bank	0.289	0.3%	12,785,520
Warba Bank	0.263	0.8%	10,743,411
Gulf Bank	0.320	0.6%	9,191,407

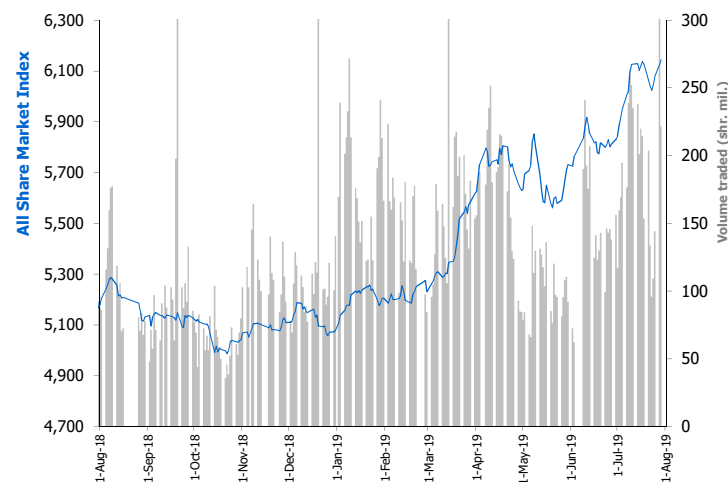
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,550.6	▲	0.3%	5.6%	22.5%
Oil & Gas	245.3	▼	(0.2%)	2.3%	7.8%
Basic Materials	993.0	▼	(0.2%)	0.9%	(3.7%)
Industrials	3,387.9	▼	(0.2%)	5.3%	(0.5%)
Consumer Goods	238.0	▼	(3.4%)	(2.0%)	16.6%
Health Care	472.1	=	0.0%	1.1%	0.6%
Consumer Services	501.2	▲	1.3%	2.2%	(2.0%)
Telecommunications	3,294.7	▲	0.5%	8.5%	21.2%
Banks	21,332.4	▲	0.4%	6.1%	32.5%
Insurance	340.3	▲	0.1%	0.1%	(5.5%)
Real Estate	2,047.2	▼	(0.1%)	3.0%	9.9%
Financial Services	2,674.3	▲	0.3%	5.4%	27.5%
Technology	24.1	▼	(3.3%)	(10.8%)	(11.8%)

Market Breadth		50		55		70
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,766.88	20.5	0.3%	6.1%	28.5%	
Main Market Index	4,916.05	15.4	0.3%	3.1%	3.7%	
All Share Market Index	6,143.10	18.8	0.3%	5.3%	20.9%	
Market Cap (KWD Mn)	35,550.64	105.3	0.3%	5.6%	22.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

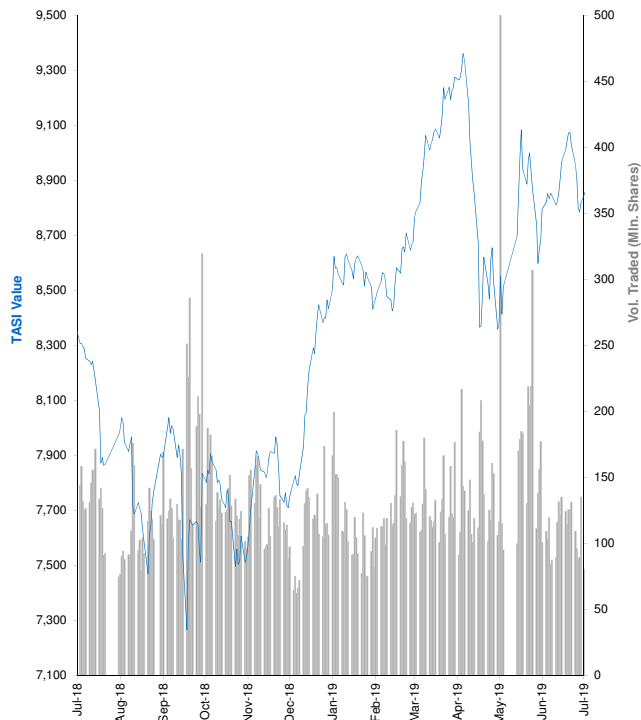
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	221.6	(230.5)	(51.0%)	160.9	81.5
Value Traded (KWD Mn)	37.4	(3.8)	(9.3%)	33.4	14.3
No. of Trades	7,394	(1,017)	(12.1%)	6,033	3,449

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Industries Group	0.244	2.1%	4,545,974
National Bank of Kuwait	1.007	0.4%	4,359,665
Kuwait International Bank	0.289	0.3%	3,700,861
Gulf Bank	0.320	0.6%	2,945,991
Kuwait Finance House	0.784	0.1%	2,845,869

Saudi Tadawul Daily Report

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,026,702	(1.33%)	(1.0%)	8.6%
Energy	29,519	(0.7%)	0.4%	(0.6%)
Materials	579,235	(1.3%)	(3.7%)	(1.8%)
Capital Goods	12,471	(0.4%)	5.4%	8.2%
Commercial & Professional Svc	8,285	(1.5%)	5.5%	8.8%
Transportation	11,970	(0.4%)	2.8%	4.5%
Consumer Durables & Apparel	2,795	0.5%	0.8%	(1.9%)
Consumer Services	18,145	0.2%	4.6%	21.9%
Media	7,546	(2.4%)	(3.9%)	8.4%
Retailing	31,514	(0.6%)	0.6%	7.9%
Food & Staples Retailing	8,750	(0.0%)	8.3%	15.1%
Food & Beverages	76,967	(1.3%)	(5.0%)	5.4%
Health Care Equipment & Svc	22,540	(1.1%)	0.7%	4.4%
Pharma, Biotech & Life Science	3,120	(0.4%)	(2.1%)	(11.6%)
Banks	711,983	(1.8%)	(2.1%)	15.0%
Diversified Financials	31,008	(0.4%)	(0.0%)	(0.4%)
Insurance	37,995	(0.6%)	2.5%	4.8%
Telecommunication Services	244,633	(1.3%)	4.5%	21.4%
Utilities	84,487	(1.4%)	6.2%	29.6%
REITs	13,790	0.0%	2.2%	5.0%
Real Estate Mgmt & Dev't	89,032	0.1%	2.0%	0.4%
Software & Services	915	0.4%	8.3%	27.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
NCLE	25.80	10.0%	46,127
Al Sorayai Trading and Industrial Group (9.43	9.9%	52,780
Saudi Vitrified Clay Pipes Co.	45.90	2.9%	6,540
National Petrochemical Co.	23.60	2.5%	5,953
Saudi Industrial Investment Group	23.32	2.5%	31,124

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Dallah Healthcare Holding Co.	52.10	(6.0%)	50,737
Eastern Province Cement Co.	32.80	(4.1%)	4,455
Alinma Bank	24.74	(3.7%)	448,177
Saudi Company for Hardware	65.00	(3.3%)	16,299
Southern Province Cement Co.	56.40	(3.1%)	2,390

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	24.74	(3.7%)	17,892
Al-Rajhi Bank	68.00	(3.0%)	7,421
Bank Al-Jazira	14.98	(3.0%)	6,161
ZAIN KSA	14.14	(0.4%)	5,819
Al Sorayai Trading and Industrial Group (9.43	9.9%	5,663

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,729.12	(130.20)	(1.5%)	(1.1%)	11.5%
Market Cap (SAR Mn)	2,026,702	(27,358)	(1.3%)	(1.0%)	8.6%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	121	40.9	50.9%	132	166
Value Traded (SAR Mn)	3,011	1,017.3	51.0%	3,420	3,735
No. of Trades	145,264	67,504	86.8%	105,435	99,013

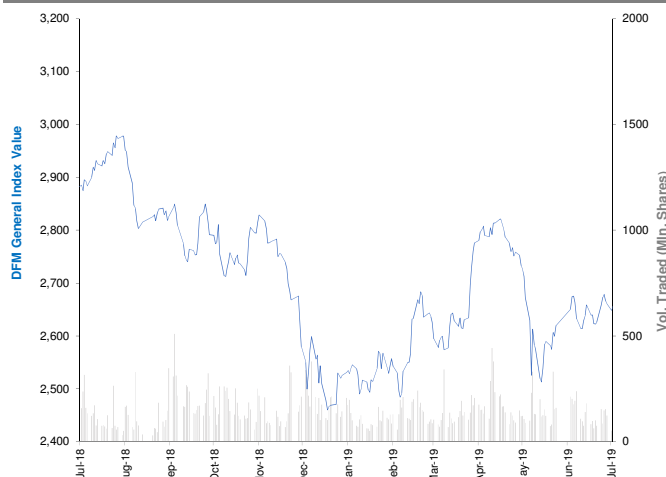
Market Breadth	▲	44	▼	138	=	10
----------------	---	----	---	-----	---	----

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	68.00	(3.0%)	509.6
Alinma Bank	24.74	(3.7%)	448.2
Saudi Basic Industries Corp	108.40	(1.6%)	236.2
Bank Al-Jazira	14.98	(3.0%)	93.1
National Commercial Bank	54.80	(0.4%)	91.7

Dubai Financial Market Daily Report

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	367,904	1.1%	5.8%	8.2%
Banking	185,755	(0.0%)	2.0%	9.0%
Consumer Staples	3,504	0.9%	11.7%	0.6%
Investment & Financial	16,206	3.3%	15.9%	9.9%
Insurance	4,999	1.4%	4.7%	5.4%
Industrial	4,736	11.0%	23.2%	40.4%
Real Estate & Construction	98,540	2.6%	13.0%	12.2%
Telecommunication	25,495	(0.3%)	8.5%	10.9%
Transportation	21,298	2.5%	(3.4%)	(14.4%)
Services	7,372	(0.2%)	4.3%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Dubai National Insurance & Reinsurance	4.100	13.9%	1,139,646
National Industries Group Holdings	2.870	11.7%	376,157
National Cement Co.	2.600	8.3%	146
Agility (PWC Logistics)	6.130	6.4%	8,539
Dubai Financial Market	0.904	6.2%	12,540,282

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Takaful Emarat	1.390	(4.1%)	138,120
Ithmaar Holding	0.262	(1.1%)	214,680
Ekttitab Holding Co.	0.190	(1.0%)	107,936
Al Salam Bank - Bahrain	0.860	(1.0%)	596,851
Aramex	4.410	(0.9%)	5,790,364

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	0.955	2.25%	38,563
DAMAC Properties Dubai	1.030	3.21%	27,024
Islamic Arabic Insurance Co.	0.705	2.47%	21,666
EMAAR Properties	5.360	3.88%	17,228
DXB Entertainments	0.226	1.80%	17,085

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,880.61	34.54	1.2%	8.3%	13.9%
Market Cap (AED Mn)	367,904	4,009	1.1%	5.8%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	211.1	30.9	17.1%	145	183
Value Traded (AED Mn)	296.1	114.4	63.0%	194	271
No. of Trades	3,639	1,102	43.4%	2,643	2,844

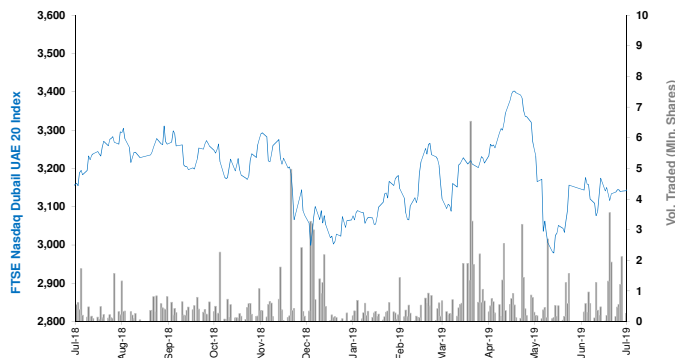
Market Breadth	▲ 24 ▼ 10 = 30
----------------	----------------

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	5.360	3.9%	91.3
Gulf Finance House	0.955	2.2%	36.4
Dubai Islamic Bank	5.290	0.4%	34.2
DAMAC Properties Dubai	1.030	3.2%	27.5
Islamic Arabic Insurance Co.	0.705	2.5%	15.3

Nasdaq Dubai Daily Report

July 30, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,061	(0.28%)	2.0%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	13,156	(0.8%)	(7.3%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	584	0.0%	(23.1%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	214	(0.1%)	(23.2%)
DEPA Limited (AED)	131	0.0%	(76.6%)
ENBD REIT (CEIC) Limited	125	0.0%	(23.5%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	15.85	(0.8%)	9,061,253
Emirates REIT (CEIC) Limited	0.71	(0.1%)	19,953

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	15.85	(0.8%)	570,775
Emirates REIT (CEIC) Limited	0.71	(0.1%)	27,946

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,408.97	20.15	0.6%	8.6%	10.9%
Market Cap (USD Mn)	36,061	(99.9)	(0.3%)	(1.0%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.60	0.06	10.4%	0.70	0.71
Value Traded (USD Mn)	9.08	7.6	531.2%	8.10	5.30
No. of Trades	285	261	1,087.5%	168	110

Market Breadth

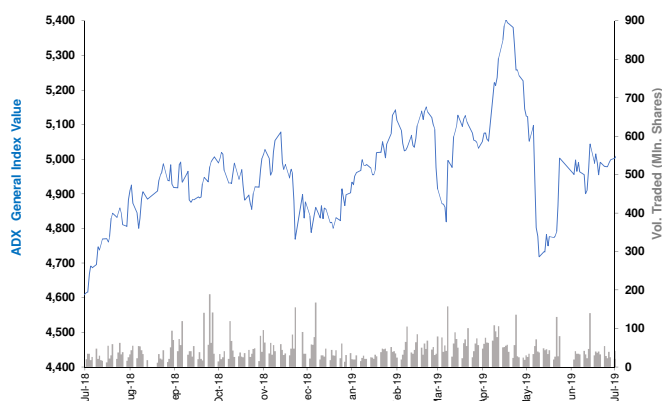
▲ 0 ▼ 2 = 7

Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	15.85	(0.8%)	9,061,253
Emirates REIT (CEIC) Limited	0.71	(0.1%)	19,953

Abu Dhabi Securities Exchange Daily Report

July 30, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Arkan Building Materials Co.	0.42	6.4%	3,377,396
Abu Dhabi National Hotels	3.36	3.4%	42,094
Methaq Takaful Insurance Co.	0.70	2.9%	201,925
Ras Al Khaimah Properties	0.48	2.6%	2,815,683
Emirates Food Stuff & Mineral Water C	3.48	1.8%	575,249

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Gulf Cement Co.	0.76	(6.2%)	191,173
Ooredoo	6.50	(5.8%)	650,000
Abu Dhabi National Energy Co.	0.74	(2.5%)	1,285
Abu Dhabi Commercial Bank	9.00	(1.0%)	36,789,288
DANA GAS	1.04	(1.0%)	38,294,994

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	1.04	(1.0%)	36,547,740
Arkan Building Materials Co.	0.42	6.4%	8,396,499
Eshraq Properties Co.	0.44	0.2%	6,947,052
AL DAR Properties Co.	2.33	0.4%	6,601,211
Ras Al Khaimah Properties	0.48	2.6%	5,951,421

Source: KAMCO Research

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	524,939	0.2%	3.2%	3.7%
Banks	272,369	0.2%	7.2%	11.4%
Inv. & Financial Services	1,943	0.0%	9.0%	(48.0%)
Real Estate	20,362	0.5%	21.9%	38.3%
Energy	45,745	(0.4%)	2.7%	8.0%
Consumer Staples	387	0.7%	7.9%	(8.6%)
Industrial	7,518	(0.0%)	3.7%	(7.3%)
Insurance	7,936	0.1%	0.5%	(11.6%)
Telecommunication	157,003	0.3%	(4.7%)	(8.0%)
Services	8,196	1.4%	0.3%	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,362.83	14.33	0.3%	7.7%	9.1%
Market Cap (AED Mn)	524,939	924	0.2%	3.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	88	26.45	43.0%	49	54.8
Value Traded (AED Mn)	245	155.6	173.5%	186	124.9
No. of Trades	2,331	1313	129.0%	1,561	958

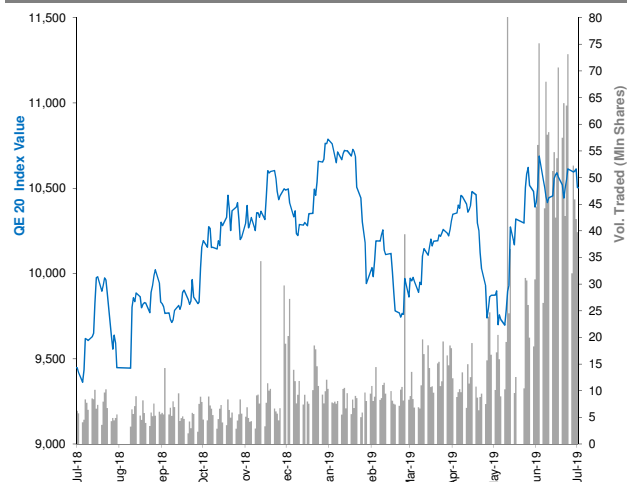
Market Breadth	▲ 14 ▼ 8 = 43
----------------	---------------

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.98	0.5%	49,579,049
DANA GAS	1.04	(1.0%)	38,294,994
Abu Dhabi Commercial Bank	9.00	(1.0%)	36,789,288
Emirates Telecom. Co.	17.76	0.3%	16,577,544
AL DAR Properties Co.	2.33	0.4%	15,275,676

Qatar Exchange Daily Report

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	589,061	0.3%	2.0%	0.1%
Banking & Finance	301,302	0.7%	1.6%	3.2%
Goods & Consumer Services	29,953	0.1%	0.6%	21.4%
Industrial	143,757	(0.2%)	(1.6%)	(3.2%)
Insurance	16,735	(0.1%)	(1.6%)	(1.9%)
Real Estate	38,623	(0.4%)	1.7%	(31.1%)
Telecom	34,951	(0.5%)	29.9%	14.1%
Transport	23,740	1.2%	2.4%	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatari Investors Group	2.29	2.7%	1,135,742
Gulf Warehousing Co.	5.05	2.6%	909,914
Doha Bank	2.73	2.2%	9,925,281
Qatari German Co. for Medical Devices	0.77	2.0%	1,640,733
The Commercial Bank of Qatar	4.70	1.3%	7,352,902

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Aluminium Limited Q.S.A (Qatalu	0.91	(3.7%)	6,677,663
Qatar Industrial Manufacturing Co.	3.67	(3.4%)	637,481
Islamic Holding Group	2.36	(3.3%)	1,295,419
Qatar First Bank	0.39	(3.3%)	8,802,936
Djala Brokerage & Inv. Hldg. Co.	0.89	(1.6%)	88,011

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar First Bank	0.39	(3.3%)	22,625,232
Qatar Aluminium Limited Q.S.A (Qatalu	0.91	(3.7%)	7,341,806
Ezdan Holding Group Co.	0.71	(1.1%)	6,838,263
Doha Bank	2.73	2.2%	3,683,213
Vodafone Qatar	1.41	0.0%	3,228,884

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,602.92	29.74	0.3%	1.4%	3.0%
Market Cap (QAR Mn)	589,061	1,839	0.3%	2.0%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	73,552	11,921	19.3%	21,787	10,487
Value Traded (QAR Mn)	184	87	89.9%	294	313
No. of Trades	5,556	2,198	65.5%	6,252	4,051

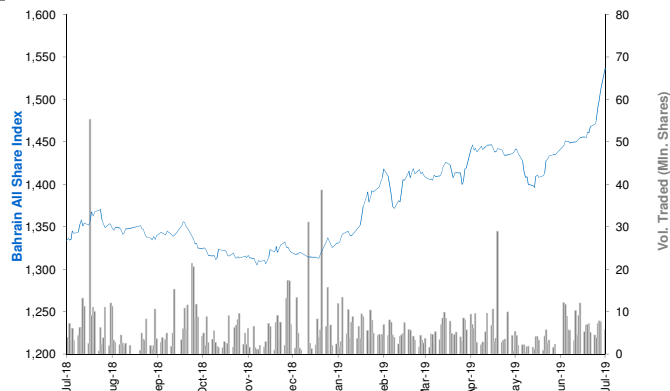
Market Breadth	▲ 16	▼ 20	= 10
----------------	------	------	------

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	19.50	1.0%	45.3
Qatar Islamic Bank	16.84	(0.2%)	12.4
Industries Qatar	11.37	(0.3%)	11.8
Doha Bank	2.73	2.2%	9.9
Qatar First Bank	0.39	(3.3%)	8.8

Bahrain Bourse Daily Report

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,773	0.5%	4.4%	10.4%
Commercial Banks	4,519	1.0%	7.2%	22.5%
Investment	2,163	0.2%	1.6%	5.4%
Insurance	115	0.7%	(1.1%)	(16.4%)
Service	1,161	0.0%	2.9%	18.1%
Hotel & Tourism	184	2.4%	(3.5%)	(12.9%)
Industrial	632	(0.9%)	1.8%	(27.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Toursim Co.	0.730	9.0%	21,300
Esterad Investment Company	0.169	5.6%	1,934
Bahrain National Holding Co.	0.260	2.8%	8,104
Ahli United Bank (US\$)	0.930	1.6%	209,359
Bank of Bahrain and Kuwait	0.506	0.8%	32,712

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Khaleeji Commercial Bank	0.046	(9.8%)	12,220
Aluminum Bahrain	0.430	(0.9%)	44,767

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,536.06	8.37	0.5%	4.4%	14.9%
Market Cap (BHD Mln)	8,773.46	47.97	0.5%	4.4%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,543	(4,950)	(66.1%)	5,323	5,816
Value Traded (BHD '000)	544	(1,333)	(71.0%)	1,381	1,107
No. of Trades	71	(80.0)	(53.0%)	92	80

Market Breadth

▲	8	▼	2	■	31
---	---	---	---	---	----

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Gulf Finance House (US\$)	0.255	0.8%	1,062,000
Ahli United Bank (US\$)	0.930	(14.3%)	600,741
Al Khaleeji Commercial Bank	0.046	(9.8%)	260,000
Al Salam Bank	0.089	0.0%	114,500
Aluminum Bahrain	0.430	(0.9%)	103,900

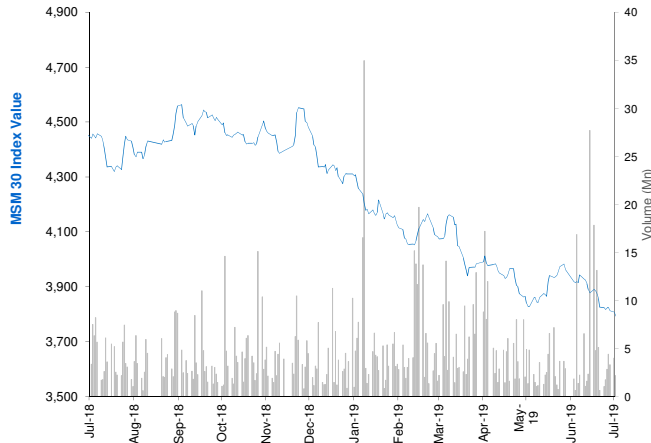
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.930	1.6%	209,359
Gulf Finance House (US\$)	0.255	0.8%	101,551
Aluminum Bahrain	0.430	(0.9%)	44,767
Bank of Bahrain and Kuwait	0.506	0.8%	32,712
Bahrain Commercial Facilities Co.	0.838	(14.3%)	25,643

Muscat Securities Market Daily Report

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,842	0.3%	(0.3%)	(10.3%)
Financial	1,807	0.3%	0.2%	(23.2%)
Industrial	156	0.0%	(3.9%)	(16.1%)
Services	755	0.4%	(0.8%)	(25.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Muscat	0.412	0.5%	795,788
Ooredoo	0.470	0.4%	31,283
Oman Telecommunication Co.	0.538	0.4%	62,144

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
-------------------------	----------------	----------------	----------------

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,751.01	5.36	0.1%	(3.4%)	(13.2%)
Market Cap (OMR Mn)	2,841.96	8.49	0.3%	(0.3%)	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,389	2,364	116.8%	5,073	7,670
Value Traded (OMR '000)	1,099	571	108.0%	1,133	2,039
No. of Trades	198	77	63.6%	205	316

Market Breadth		3		0	=	15
----------------	--	---	---	---	---	----

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.412	0.5%	1,931,835
Al Anwar Holding*	0.090	0.0%	1,576,387
Sohar International Bank	0.107	0.0%	349,598
Al Sharqia Inv. Holding	0.077	0.0%	314,532
Oman Telecommunication Co.	0.538	0.4%	115,660

Source: KAMCO Research

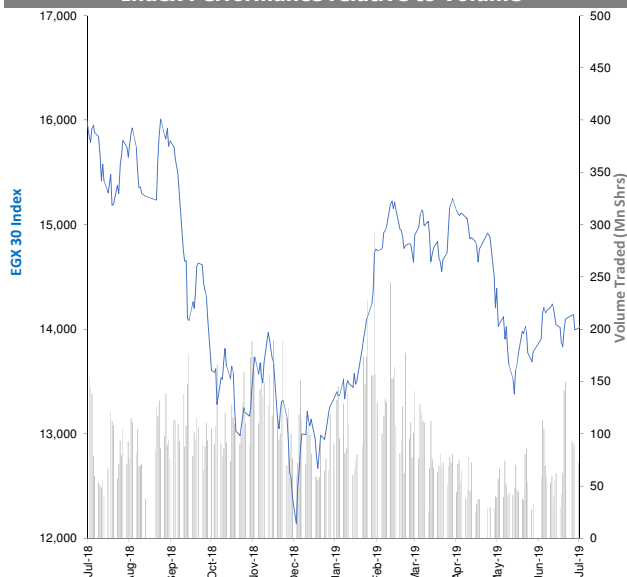
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.412	0.5%	795.8
Al Anwar Holding*	0.090	0.0%	142.2
Oman Telecommunication Co.	0.538	0.4%	62.1
Sohar International Bank	0.107	0.0%	37.4
Ooredoo	0.470	0.4%	31.3

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	524,556	(0.7%)	(5.2%)	7.6%
Banking & Finance	165,140	(0.0%)	(3.3%)	13.3%
Basic Resources	21,282	(0.2%)	(20.7%)	(29.7%)
Chemical	32,811	(3.2%)	(10.9%)	(14.9%)
Construction & Material	17,670	(0.8%)	(3.3%)	(20.2%)
Financial Services	29,953	(1.2%)	(5.6%)	(4.0%)
Food & Beverage	10,973	(0.3%)	(6.0%)	(15.6%)
Healthcare & Pharma.	7,735	0.0%	(1.3%)	(8.6%)
Ind. Goods, Services, Auto.	51,542	(1.9%)	(9.0%)	8.7%
Media	956	1.0%	(2.9%)	(17.8%)
Oil & Gas	4,985	(0.5%)	(14.2%)	(7.2%)
Personal & Household	40,746	0.1%	(0.5%)	(5.0%)
Real Estate	62,978	(0.8%)	(6.6%)	69.4%
Telecommunication	67,778	(0.9%)	1.1%	58.5%
Travel & Leisure	10,006	(1.7%)	(5.6%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ALX SPIN&WEAVNG	1.58	2.1%
ARAB POLAVARA	2.01	2.0%
Egyptian Media Production City	5.04	1.0%
Aluminium Co. of Egypt	12.22	0.7%
Egyptian Financial & Industrial	6.85	0.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Container and Cargo Handling Company	11.53	(4.2%)
Faisal Islamic Bank of Egypt	14.09	(4.2%)
ABU Qir Fertilizers & Chemical Ind. Co.	22.00	(3.5%)
Maridive & Oil Services	0.33	(3.2%)
Qalaa Holdings	3.55	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	3.55	21,820
PALM HILL DEV CO	2.04	6,642
EGYPTIAN RESORTS	1.89	4,370
TELECOM EGYPT	13.97	2,255
Emaar Misr for Development SAE	3.10	1,441

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,421.91	(38.09)	(0.3%)	(4.8%)	3.0%
Market Cap (EGP Bn)	524,556	(3,932)	(0.7%)	(5.2%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	53	17.83	51.3%	84	153
Value Traded (EGP Mn)	287	90.6	46.2%	546	964
No. of Trades	8,563	1,486	21.0%	13,141	17,120

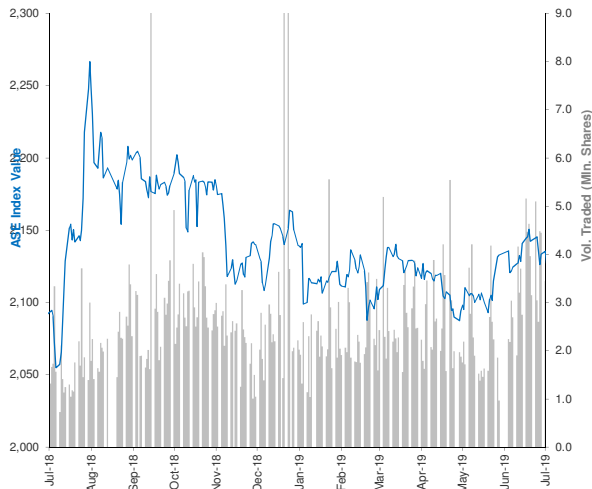
Market Breadth	▲	12	▼	37	=	11
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Qalaa Holdings	3.55	(3.01%)	77.46
Commercial International Bank (Egypt)	71.07	0.30%	53.76
TELECOM EGYPT	13.97	0.07%	31.51
PALM HILL DEV CO	2.04	(0.97%)	13.53
Heliopolis Housing	22.03	(0.41%)	13.08

Amman Stock Exchange Daily Report (1st Market)

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,344	(0.1%)	(1.1%)	(5.5%)
Banks	8,278	(0.1%)	(2.4%)	(8.3%)
Insurance	88	0.0%	0.2%	(5.2%)
Diversified Financial Services	155	(0.4%)	(1.2%)	2.7%
Real Estate	195	0.8%	3.1%	(0.3%)
Health Care Services	27	0.0%	(1.8%)	(11.0%)
Educational Services	216	0.0%	(2.0%)	(12.7%)
Hotels and Tourism	92	1.6%	1.7%	0.4%
Transportation	76	0.3%	3.6%	3.4%
Technology & Communications	340	(0.6%)	6.0%	7.7%
Media	5	(2.1%)	0.0%	9.5%
Utilities & Energy	434	(0.3%)	4.0%	23.9%
Commercial Services	65	0.0%	4.7%	(1.9%)
Pharmaceutical & Medical Ind.	42	(0.4%)	(2.2%)	1.9%
Chemical Industries	15	(0.1%)	(0.9%)	3.9%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	61	(0.9%)	(2.0%)	7.8%
Tobacco & Cigarettes	741	0.8%	(2.4%)	(7.7%)
Mining & Extraction Industries	380	(0.3%)	18.3%	29.0%
Engineering & Construction	28	(0.5%)	0.0%	(19.5%)
Electrical Industries	10	(1.2%)	(5.7%)	8.3%
Textiles , Leathers & Clothings	67	0.0%	1.3%	(11.1%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB INTERNATIONAL HOTELS	0.90	7.1%
JORDAN DUBAI PROPERTIES	0.48	4.3%
ARABIAN STEEL PIPES MANUFACTURING	0.79	3.9%
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.27	3.8%
SALAM INTERNATIONAL TRANSPORT & TRADING	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
THE JORDANIAN PHARMACEUTICAL MANUFACTURING	0.38	(5.0%)
CONTEMPO FOR HOUSING PROJECTS	0.60	(4.8%)
ARAB ELECTRICAL INDUSTRIES	0.40	(4.8%)
AL-AMIN FOR INVESTMENT	0.67	(4.3%)
JORDAN WOOD INDUSTRIES / JWICO	0.71	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.43	353
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.25	289
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.27	239
UNION LAND DEVELOPMENT CORPORATION	1.52	190
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.35	175

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,877.98	0.48	0.0%	(0.1%)	(1.6%)
Market Cap (JD Mn)	11,344.37	(5.69)	(0.1%)	(1.1%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,530	(393)	(13.5%)	2,649	2,407
Value Traded (JD '000)	3,129	(856)	(21.5%)	6,987	3,645
No. of Trades	1,383	27	2.0%	21,976	1,376

Market Breadth

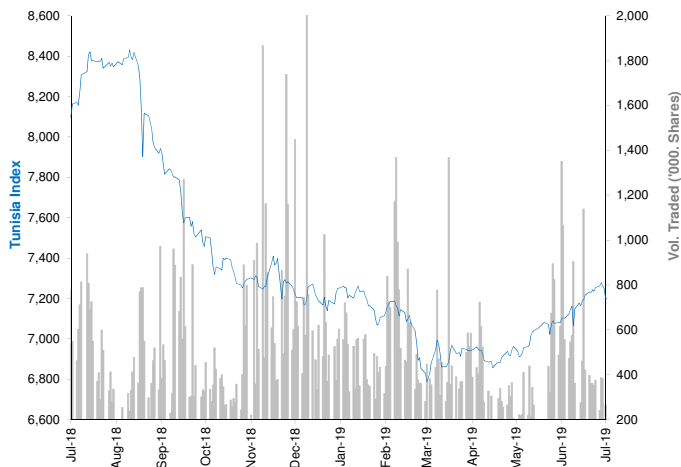
▲ 14 ▼ 23 = 83

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
ARAB BANK \$USD	6.00	(0.3%)	561,459
SPECIALIZED INVESTMENT COMPOUNDS	1.43	0.0%	501,198
JORDAN PETROLEUM REFINERY	3.30	(0.6%)	392,546
UNION LAND DEVELOPMENT CORPORATION	1.52	0.0%	286,365
AL-EQBAL INVESTMENT COMPANY LTD	11.99	0.8%	158,085

Tunisia Stock Exchange Daily Report

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,394	0.1%	(0.3%)	(5.3%)
Banking	8,182	(0.4%)	0.2%	(5.6%)
Insurance	707	0.0%	(5.1%)	5.5%
Leasing	490	(0.1%)	(1.3%)	(18.0%)
Financial Services	2,621	1.9%	(0.7%)	1.7%
Industrial	1,433	0.5%	4.1%	7.9%
Chemical Industry	637	(1.3%)	(1.2%)	(2.8%)
Food & Beverage	2,407	0.3%	(2.5%)	(17.6%)
Retailing	1,288	(0.3%)	(0.8%)	(5.5%)
Others	1,630	(0.4%)	0.1%	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société d'Articles Hygiéniques	11.90	2.7%
Poulina Group Holding	12.89	2.3%
Electrostar	0.93	2.2%
Société Tunisienne de Transp. des Hydro. par Pipelines	14.42	0.9%
Banque Attijari De Tunisie	34.40	0.7%

Worst Return Performers	Price (DT)	Daily % Chg
Société Générale Industrielle de Filtration	0.64	(4.5%)
Union Bancaire pour le Commerce et l'Industrie	22.97	(3.0%)
L'Accumulateur Tunisien ASSAD	7.25	(2.6%)
Arab Tunisian Bank	4.20	(2.1%)
Industries Chimiques du Fluor	200.00	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	1.02	25,816
Tunisie Profilés Aluminium	5.07	19,909
TUNISAIR	0.66	19,447
TelNet Holding	10.00	12,789
Société de Production Agricole Teboulba	2.00	11,279

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,164.33	(3.3)	(0.0%)	0.2%	(1.5%)
Market Cap (DT Mln)	19,394	13.5	0.1%	(0.3%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	198	76.8	63.3%	469	618
Value Traded ('000 DT)	1,262	294.7	30.4%	4,014	5,295
No. of Trades	708	249.0	54.2%	4,454	1,556

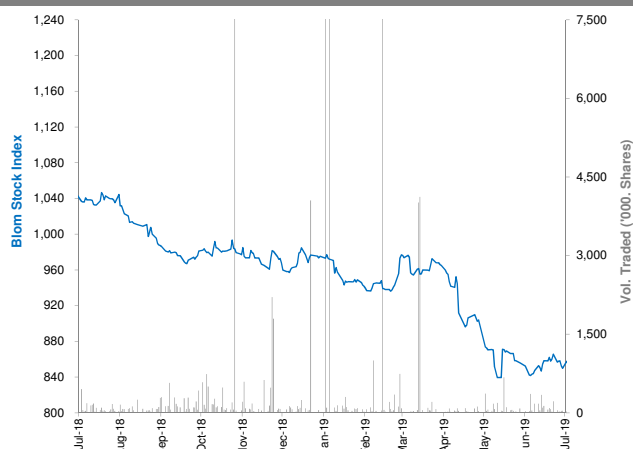
Market Breadth	▲	10	▼	22	=	34
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
TelNet Holding	10.00	(1.4%)	128
Société Frigorifique et Brasserie de Tunis	19.40	0.5%	124
Tunisie Profilés Aluminium	5.07	0.0%	101
Industries Chimiques du Fluor	200.00	(2.0%)	75
Société d'Articles Hygiéniques	11.90	2.7%	75

Beirut Stock Exchange Daily Report

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	8,199	(1.6%)	(4.4%)	(15.3%)
Banking	6,874	(2.1%)	(3.8%)	(15.6%)
Industrial	251	(0.1%)	(12.6%)	(22.8%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,038	1.6%	(6.3%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	6.27	2.0%
Solidere A	6.30	1.4%

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank	7.30	(8.6%)
Ciments Blancs N	2.98	(0.7%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Byblos Bank	1.20	20,120
Solidere A	6.30	12,060
Bank Audi	3.85	11,400
Solidere B	6.27	1,609
Ciments Blancs N	2.98	741

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	827.04	(13.5)	(1.6%)	(4.5%)	(15.3%)
Market Cap (USD Mn)	8,199.03	(131.7)	(1.6%)	(4.4%)	(15.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	46.43	(58)	(55.5%)	1,410	412
Value Traded ('000s USD)	159.32	(259)	(61.9%)	6,604	2,984

Market Breadth		2		2	=	25
----------------	---	----------	---	----------	----------	-----------

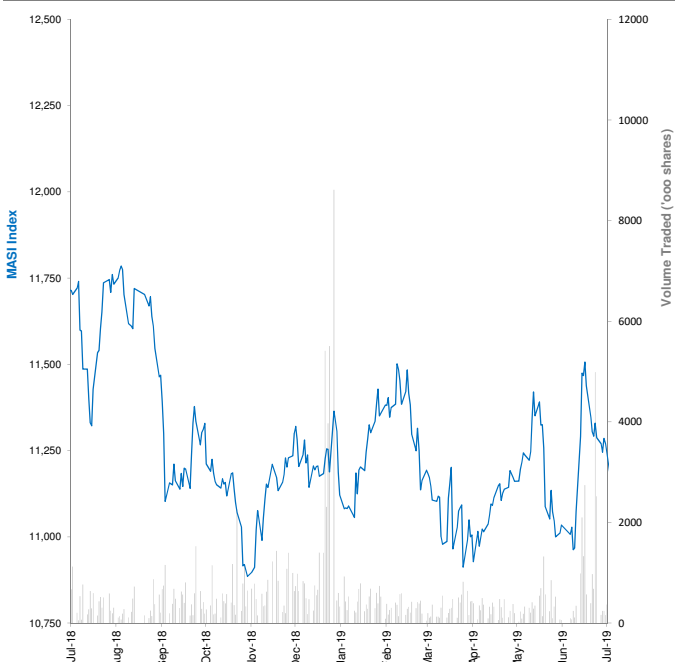
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	6.30	1.4%	75,402
Bank Audi	3.85	0.0%	43,834
Byblos Bank	1.20	0.0%	24,144
Solidere B	6.27	2.0%	10,086
BLOM Bank	7.30	(8.6%)	3,650

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	570,960	0.0%	2.6%	0.8%
Banking	203,134	(0.3%)	2.6%	1.5%
Beverages	2,841	0.0%	1.6%	0.3%
Chemicals	1,686	(0.3%)	2.2%	(4.6%)
Construction & Bldg. Material	63,510	0.5%	2.0%	(6.0%)
Distributors	11,448	(0.1%)	1.0%	5.8%
Electrical & Electronic Equip.	277	0.0%	(5.0%)	(7.1%)
Electricity	20,652	(2.5%)	0.6%	(1.6%)
Food Producers & Processors	24,858	(0.3%)	4.7%	22.9%
Holding Companies	2,812	0.3%	1.9%	1.9%
Insurance	22,638	2.6%	8.4%	(3.0%)
Investment & other Finance	4,087	0.0%	(1.5%)	4.1%
Leisures & Hotel	2,550	0.0%	6.0%	2.9%
Materials, Software & Computer	2,867	0.0%	0.8%	20.7%
Mining	12,756	(1.6%)	3.8%	(7.0%)
Oil & Gas	14,068	0.0%	2.5%	18.9%
Real Estate	49,502	0.0%	0.0%	(5.0%)
Telecommunications	126,458	0.5%	3.5%	1.7%
Transport	1,128	1.3%	5.7%	4.4%
Utilities	3,616	0.0%	(3.8%)	(8.7%)
Forestry & Paper	73	(0.1%)	13.6%	35.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SAHAM ASSURANCE	1,471.0	9.8%
SONASID	295.0	1.7%
CIMENTS DU MAROC	1,601.0	1.3%
CTM	920.0	1.3%
ALLIANCES	67.9	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
ENNAKL AUTOMOBILES	30.3	(5.4%)
TAQA MOROCCO	875.5	(2.5%)
MANAGEM	850.0	(2.2%)
BHCI	650.0	(1.8%)
LESIEUR CRISTAL	178.1	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	143.85	98,647
ATTIJARIWABA BANK	482.60	44,101
BCP	271.10	16,950
DOUJA PROM ADDOHA	9.92	15,453
COSUMAR	211.00	7,684

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,574.23	10.3	0.1%	2.5%	1.8%
Market Cap (MAD Mn)	570,960	0.2	0.04%	2.6%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	203.77	(244.4)	(54.5%)	468	516
Value Traded (MAD Mn)	28.63	(33.31)	(53.8%)	53	70

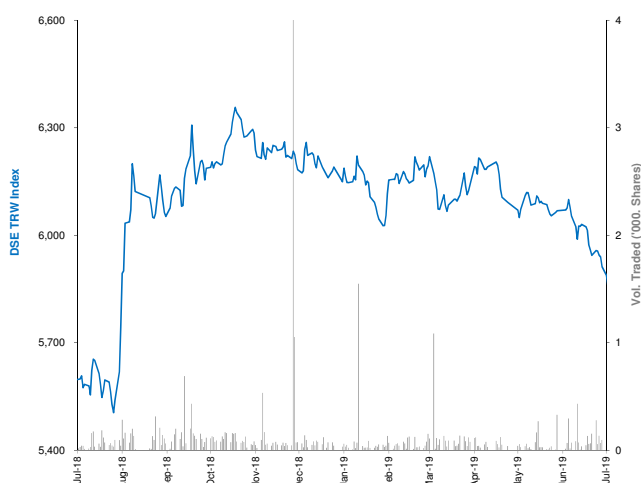
Market Breadth	▲ 11 ▼ 11 = 21
----------------	----------------

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWABA BANK	482.60	(0.1%)	10.63
ITISSALAT AL-MAGHRIB	143.85	0.5%	7.07
CIMENTS DU MAROC	1,601.00	1.3%	4.32
BCP	271.10	(1.0%)	2.31
Lafarge Holcim Maroc	1,675.00	0.0%	1.68

Damascus Securities Exchange Daily Report

July 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	831,845	(0.2%)	(5.5%)	(10.6%)
Banking	553,251	(0.3%)	(7.9%)	(11.2%)
Services	2,374	0.0%	2.5%	(0.5%)
Industrial	5,730	0.0%	(9.3%)	(35.2%)
Insurance	33,843	0.0%	(1.1%)	3.5%
Agricultural	539	0.0%	0.0%	2.0%
Communication	236,109	0.0%	0.0%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Cham Bank	729.39	1.9%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	708.30	(1.8%)
Al Baraka Bank - Syria	911.58	(1.1%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Cham Bank	729.39	1,502,000
Al Baraka Bank - Syria	911.58	24,766
Syria International Islamic Bank	708.30	11,899
Qatar National Bank Syria	380.42	1,060
Bank Of Syria And Overseas	983.96	923

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,033.14	(13.11)	(0.2%)	1.3%	(2.5%)
Market Cap (SRY Mn)	831,845	(1,565.23)	(0.2%)	(5.5%)	(10.6%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	1,542,042	1,182,912.0	329.4%	283,808	73,918
Value Traded ('000 SRY)	1,116,988	940,670.6	533.5%	109,631	4,717,410
No. of Trades	66	30.0	83.3%	73	6,336.4

Market Breadth

▲	1	▼	2	=	22
---	---	---	---	---	----

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Cham Bank	729.39	1.9%	1,081,458,771
Al Baraka Bank - Syria	911.58	(1.1%)	22,576,280
Syria International Islamic Bank	708.30	(1.8%)	8,428,118
Syriatel Mobile Telecom S.A	7,048.02	0.0%	395,380
Bank Of Syria And Overseas	983.96	0.0%	890,234

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * **Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>