

Kuwait Syrian Holding Co.

8-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(111,052)	(292,594)	(163.5%)
Earnings Per Share (fils)	(0.63)	(1.66)	(163.5%)
Total Operating Revenue (KWD)	123,182	150,929	22.5%
Gross Profit / (Loss) (KWD)	91,991	124,342	35.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	9,799,778	5,385,843	(45.0%)
Non-current Assets	13,823,543	22,684,229	64.1%
Total Assets	23,623,321	28,070,072	18.8%
Shareholders' Equity*	18,769,774	18,653,658	(0.6%)

Liabilities:

Current Liabilities	284,241	4,727,735	NM
Non-current Liabilities	129,579	487,539	276.2%
Total Liabilities	413,820	5,215,274	NM

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	89,102	P/E (x)	NM
Value (KWD '000)	4,775	P/BV (x)	0.41
Closing Price (KWD)	0.044	Dividend Yield	6.90%
Book Value Per Share (KWD)	0.106	YTD Share Turnover	50.55%
Current Market Capitalization (KWD Million)	7.7	Beta	1.50

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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