

#### **MENA Markets Daily Report**

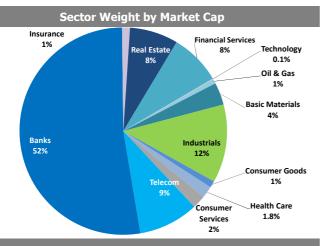
May 1, 2018

	Country	Benchmark		Index Value	DTD Change	YTD 2018	FY 2017
	MENA Countri	es					·
In this Report	Kuwait	Premier Market Index	<b>A</b>	4,778.66	0.1%	N/A	N/A
(uwait2	Kuwait	Main Market Index	<b>A</b>	4,834.90	0.9%	N/A	N/A
audi Arabia3	Kuwait	All Share Index	<b>A</b>	4,799.05	0.4%	N/A	N/A
'AE - Dubai4	Saudi Arabia	TADAWUL All Share Index	•	8,208.87	(0.2%)	13.6%	0.2%
AE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	<b>A</b>	3,065.96	0.6%	(9.0%)	(4.6%)
AE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	<b>A</b>	3,254.81	0.2%	(2.2%)	(0.2%)
atar7	UAE - Abu Dhabi	ADX General Index	•	4,669.52	(0.3%)	6.2%	(3.3%)
ahrain8	Qatar	QE 20 Index	•	9,111.97	(0.3%)	6.9%	(18.3%)
man 9	Bahrain	Bahrain All Share	•	1,257.88	(0.4%)	(5.5%)	9.1%
gypt 10	Oman	MSM 30 Index	<b>V</b>	4,729.05	(0.1%)	(7.3%)	(11.8%)
rdan 11	Egypt	EGX 30	<b>V</b>	18,295.57	(0.0%)	21.8%	21.7%
ınisia12	Jordan	ASE Index	<b>A</b>	2,191.52	0.5%	3.0%	(2.0%)
ebanon13	Lebanon	Blom Stock Index	<b>V</b>	1,129.01	(0.1%)	(1.7%)	(5.3%)
lorocco 14	Tunisia	Tunisia Index	<b>V</b>	7,124.53	(0.0%)	13.4%	14.4%
	Morocco	MASI		13,028.01	(0.2%)	5.2%	6.4%
ıria 15	Syria	DSE Weighted Index	<b>V</b>	5,989.00	(0.6%)	0.1%	269.9%
	Emerging Mar			2,525.00	(6.675)	<b>U.1</b> 2,0	203,370
	China	SSE Composite Index	<b>A</b>	3,082.23	0.2%	(6.8%)	6.6%
	Russia	RUSSIAN RTS INDEX (\$)	<b>V</b>	1,153.96	(0.9%)	(0.0%)	0.2%
	India	SENSEX	<b>A</b>	35,160.36	0.5%	3.2%	27.9%
	Brazil	BOVESPA Stock Index	<b>V</b>	86,115.50	(0.4%)	12.7%	26.9%
	Mexico	BOLSA Index	<b>A</b>	48,358.16	0.2%	(2.0%)	8.1%
	Korea	KOSPI Index	•	2,515.38	0.9%	1.9%	21.8%
	Taiwan	TAIEX Index	_ _	10,657.88	1.0%	0.1%	15.0%
					=10/0	<b>U</b> 12/0	15.670
	Global Market World	MSCI World Index	_	2 006 E1	(O E0/)	(0.00/)	20.19/
				2,086.51	(0.5%)	(0.8%)	20.1%
	Asia _	MSCI Asia Pacific		174.17	0.5%	0.2%	28.7%
	Europe	DJ Stoxx 600		385.32	0.2%	(1.0%)	7.7%
	Europe	FTSEurofirst 300	<b>A</b>	1,512.03	0.2%	(1.1%)	7.1%
	Emerging Markets	MSCI EM Index	<b>A</b>	1,164.43	0.7%	0.5%	34.3%
	U.S.A	S&P 500	•	2,648.05	(0.8%)	(1.0%)	19.4%
	U.S.A	DJIA	•	24,163.15	(0.6%)	(2.2%)	25.1%
	U.S.A	NASDAQ Composite	•	7,066.27	(0.8%)	2.4%	28.2%
	UK	FTSE 100	<b>A</b>	7,509.30	0.1%	(2.3%)	7.6%
	Germany	DAX	<b>A</b>	12,612.11	0.3%	(2.4%)	12.5%
	Japan	NIKKEI 225	<b>A</b>	22,506.00	0.2%	(1.1%)	19.1%
	Hong Kong	HANG SENG INDEX	<b>A</b>	30,808.45	1.7%	3.0%	36.0%
vestment Research Department mcoird@kamconline.com	Commodities						
O.Box 28873,Safat 13149 Kuwait	Oil	OPEC Crude	<b>A</b>	71.24	0.3%	10.5%	16.6%
l: (965) 1852626, Extn: 1153 / 1146 x: (965) 22492395	Oil	Brent	•	74.82	0.2%	11.9%	14.2%
	Oil	Kuwait	•	69.75	(0.3%)	10.1%	18.8%
tp://www.kamconline.com	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	<b>A</b>	2.78	0.5%	0.2%	(20.8%)
AMCO Investment Company - K.S.C	Gold	Gold Spot \$/Oz	<b>V</b>	1,311.96	(0.3%)	0.7%	13.5%



### **Boursa Kuwait Daily Report**

May 1, 2018



#### **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	4,635.1	14.4	10.6%
2- Kuwait Finance House	3,266.3	17.7	9.8%
3- Zain	1,687.6	10.6	11.0%
4- Ahli United Bank - Bahrain	1,366.5	7.3	16.3%
5- Agility (PWC Logistics)	1,158.4	16.9	7.0%
6- Boubyan Bank	1,103.2	23.2	12.7%
7- Gulf Bank	810.8	16.9	8.0%
8- Commercial Bank of Kuwait	706.3	12.7	8.9%
9- Mabanee Co.	625.5	12.7	12.8%
10- Burgan Bank	585.2	9.0	9.7%

\*: ROE is calculated based on FY2016 net profit & shareholders' equity as of 31-December-17

#### **Top Movers and Most Active Stocks**

15,945

13.42

10.7%

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sultan Center Food Products Co.	0.065	0.012	22.1%
Egypt Kuwait Holding Co.	0.338	0.030	9.7%
Future Kid Entertainment and R.E Co.	0.125	0.011	9.6%
Tamdeen Real Estate Co.	0.383	0.033	9.4%
Senergy Holding Co.	0.027	0.002	7.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.022	(0.003)	(10.3%)
Mashaer Holding Co.	0.050	(0.006)	(10.0%)
Umm Al-Qaiwain General Investments Co.	0.064	(0.007)	(9.9%)
Credit Rating & Collection Co.	0.021	(0.002)	(9.8%)
Arab Real Estate Co.	0.029	(0.003)	(9.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.030	(5.7%)	9,002,668
Manazel Holding Co.	0.036	(7.7%)	8,035,331
Abyaar Real Estate Development Co.	0.019	(1.0%)	7,780,088
AAN Digital Services Co.	0.021	(0.5%)	6,896,992
Zain	0.390	(0.3%)	6,778,498

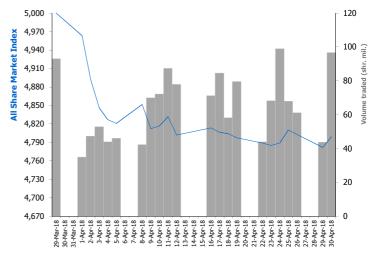
Source: Boursa Kuwait, KAMCO Research

#### **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	26,912.0	<b>A</b>	0.4%	(6.0%)	(2.9%)
Oil & Gas	193.0	<b>A</b>	0.2%	(2.1%)	(4.7%)
Basic Materials	938.2	<b>A</b>	1.7%	5.5%	14.6%
Industrials	3,284.5	<b>A</b>	1.4%	(1.2%)	0.0%
Consumer Goods	278.7	▼	(0.1%)	(67.9%)	(63.4%)
Health Care	494.0	=	0.0%	(0.4%)	(1.6%)
Consumer Services	552.6	<b>A</b>	1.4%	5.7%	(10.0%)
Telecommunications	2,514.5	<b>A</b>	0.4%	(17.9%)	(11.7%)
Banks	14,118.7	<b>A</b>	0.1%	(3.2%)	1.3%
Insurance	333.7	•	(1.3%)	(6.4%)	(11.6%)
Real Estate	2,031.9	<b>A</b>	0.0%	(3.2%)	(1.9%)
Financial Services	2,140.8	<b>A</b>	0.7%	(2.0%)	(6.1%)
Technology	31.4	-	0.0%	(0.8%)	6.9%

Market Breadth		40		57	<b>7</b> 8
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	4,778.66	4.0	0.1%	(4.4%)	N/A
Main Market Index	4,834.90	41.3	0.9%	(3.3%)	N/A
All Share Market Index	4,799.05	17.3	0.4%	(4.0%)	N/A
Market Cap (KWD Mn)	26,911.97	102.3	0.4%	(6.0%)	(2.9%)

#### Index Performance relative to Volume



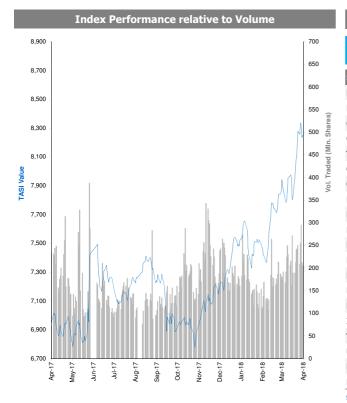
Market Trading Data and Volatility						
Trading Indicators Today's DTD DTD Average Daily						
	Value	Chg	% Chg	YTD 2018	YTD 2017	
Volume (Shrs Mn)	96.6	52.9	120.9%	82.5	423.0	
Value Traded (KWD Mn)	17.0	8.0	88.0%	12.3	38.2	
No. of Trades	4,152	1,442	53.2%	3,318	7,896	

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
National Bank of Kuwait	0.746	0.1%	2,666,490
Zain	0.390	(0.3%)	2,640,307
Kuwait Finance House	0.515	0.4%	2,566,734
Agility (PWC Logistics)	0.869	2.7%	1,946,061
Ahli United Bank - Bahrain	0.173	(2.3%)	952,381



### Saudi Tadawul Daily Report

May 1, 2018



Sector Returns					
	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Saudi Stock Exchange	1,929,441	(0.6%)	3.0%	14.0%	
Energy	35,167	(4.6%)	4.7%	34.4%	
Materials	617,156	(1.7%)	(0.9%)	12.1%	
Capital Goods	9,453	(0.1%)	6.3%	3.6%	
<b>Commercial &amp; Professional Svc</b>	8,442	0.0%	7.3%	8.4%	
Transportation	14,256	(2.6%)	1.3%	4.6%	
<b>Consumer Durables &amp; Apparel</b>	3,420	(0.1%)	9.5%	4.2%	
Consumer Services	13,429	0.3%	0.2%	3.4%	
Media	9,700	2.5%	46.8%	90.5%	
Retailing	36,924	0.7%	0.5%	14.4%	
Food & Staples Retailing	5,342	(1.5%)	(37.2%)	(25.7%)	
Food & Beverages	94,519	0.4%	3.1%	8.2%	
Health Care Equipment & Svc	30,154	0.6%	3.2%	12.0%	
Pharma, Biotech & Life Science	3,800	(1.7%)	3.2%	5.5%	
Banks	579,077	0.1%	7.4%	22.8%	
Diversified Financials	35,873	(0.2%)	(0.0%)	(0.0%)	
Insurance	40,289	(1.1%)	6.9%	1.8%	
<b>Telecommunication Services</b>	183,721	0.2%	1.0%	19.8%	
Utilities	97,758	(1.1%)	10.2%	8.7%	
REITs	8,409	(0.4%)	(1.8%)	127.0%	
Real Estate Mgmt & Dev't	102,552	(0.0%)	1.2%	(8.3%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Industrial Investment Group	25.98	3.7%	81,583
National Gypsum Co.	14.41	3.4%	32,878
Printing & Packing Co.	21.67	3.0%	130,821
Saudi Research and Marketing Group	116.35	2.7%	92,380
Al-Ahsa Development Co.	12.24	2.6%	38,723

Worst Return Performers	Price (SAR)	Daily % Chg	
Rabigh Refining and Petrochemical Co.	27.30	(6.3%)	122,521
Saudi International Petrochemical Co.	20.83	(4.5%)	70,644
Saudi Public Transport Co.	16.37	(3.5%)	18,907
The National Co. for Glass Industries	21.05	(3.0%)	10,322
Saudi Basic Industries Corp	114.54	(3.0%)	889,960

Most Active Stocks By Volume	Price (SAR)	,	Volume ('000 Shrs)
Alinma Bank	20.85	0.7%	27,646
Dar Al Arkan Real Estate Development Co	13.88	(2.7%)	24,178
Saudi Kayan	14.38	(1.2%)	7,870
Saudi Basic Industries Corp	114.54	(3.0%)	7,683
Al-Etihad Etisalat Co.	17.19	(2.1%)	6,975
Source: KAMCO Research			

#### **Trading Indicators**

Market Return	Closing	DTD	DTD	MTD	YTD-18
Market Return	Value	Chg	% Chg	% Chg	% Chg
Tadawul All Share Index	8,208.87	(16.07)	(0.2%)	4.3%	13.6%
Market Cap (SAR Mn)	1,929,441	(12,000.0)	(0.6%)	3.0%	14.0%

Trading Indicators	Today's	DTD	DTD	Averag	e Daily
Trading Indicators	Value	Chg	% Chg	YTD-18	YTD-17
Volume (Mn Shares)	213	5.8	2.8%	185	281
Value Traded (SAR Mn)	5,241	393.9	8.1%	4,016	8,581
No. of Trades	145,007	11,736	8.8%	106,534	143,065

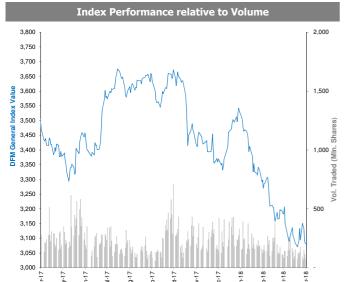
Market Breadth 61 ▼ 121 **=** 2

Most Active Stocks By Value	Price	Daily	Value (SAR Mn)
	(SAR)	% Chg	
Saudi Basic Industries Corp	114.54	(3.0%)	890.0
Alinma Bank	20.85	0.7%	574.8
Dar Al Arkan Real Estate Development Co.	13.88	(2.7%)	339.1
Al-Rajhi Bank	84.01	0.2%	162.9
Tihama Advertising & Public Relations Co. *	52.28	(1.0%)	156.2



### **Dubai Financial Market Daily Report**

May 1, 2018



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(AED Mn)	% Chg	% Chg	% Chg	
	373,708	0.4%	(0.5%)	(2.6%)	
Banking	174,133	0.4%	0.5%	5.7%	
<b>Consumer Staples</b>	4,866	(2.3%)	(17.2%)	(33.3%)	
Investment & Financial	19,233	(0.5%)	(7.2%)	(13.8%)	
Insurance	4,922	(0.2%)	(0.3%)	(11.8%)	
Industrial	3,691	0.0%	(5.3%)	(0.8%)	
Real Estate & Construction	117,930	0.9%	(0.7%)	(8.1%)	
Telecommunication	22,636	(0.2%)	2.8%	(4.2%)	
Transportation	21,738	0.1%	(0.6%)	(6.2%)	
Services	4,560	1.0%	4.9%	(6.9%)	

#### **Top Movers and Most Active Stocks**

#### YTD-2017 Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
EMAAR Properties	5.790	2.7%	56,436,344
Marka	0.275	2.2%	1,644,833
DAMAC Properties Dubai	2.770	1.8%	7,813,996
Takaful House	0.680	1.5%	379,358
Amanat Holdings	1.360	1.5%	542,666

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Drake and Scull International	1.220	(9.6%)	65,457,326
Ekttitab Holding Co.	0.321	(8.0%)	85,650
Al-Madina for Finance & Investment	0.336	(4.0%)	31,154
DXB Entertainments	0.386	(3.7%)	3,732,622
Gulf Finance House	1.230	(2.4%)	12,608,292

Most Active Stocks by Volume	Price	Daily	Volume
Most Active Stocks by Volume	(AED)	% Chg	('000 Shrs)
Drake and Scull International	1.220	(9.6%)	49,011
<b>Gulf Finance House</b>	1.230	(2.4%)	10,130
EMAAR Properties	5.790	2.7%	9,802
DXB Entertainments	0.386	(3.7%)	9,556
Islamic Arab Insurance Co.	0.418	(1.9%)	7,591

Most Active Stocks by Volume	Price	Daily	Volume
	(AED)	% Chg	('000 Shrs)
Drake and Scull International	1.220	(9.6%)	49,011
Gulf Finance House	1.230	(2.4%)	10,130
EMAAR Properties	5.790	2.7%	9,802
DXB Entertainments	0.386	(3.7%)	9,556
Islamic Arab Insurance Co.	0.418	(1.9%)	7,591
Carrier KANCO Barrerek			

Market Return	Closing	DTD	DTD	MTD	YTD-18
	Value	Chg	% Chg	% Chg	% Chg
DFM General Index	3,065.96	17.50	0.6%	(1.4%)	(9.0%)
Market Cap (AED Mn)	373,708	1,581	0.4%	(0.5%)	(2.6%)

Trading Indicators	Today's	DTD	DTD	Average I	Daily
Trading Indicators	Value	Chg	% Chg	YTD-18	YTD-17
Volume (Mn Shares)	146.2	27.1	22.7%	187	473
Value Traded (AED Mn)	235.4	103.8	78.9%	288	651
No. of Trades	3,007	1,082	56.2%	2,908	5,723

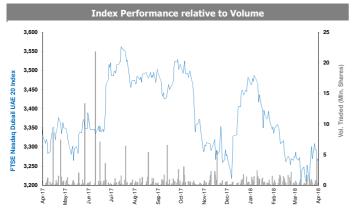
**Market Breadth** 

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Drake and Scull International	1.220	(9.6%)	65.5
EMAAR Properties	5.790	2.7%	56.4
Dubai Islamic Bank	5.500	0.7%	21.0
Emaar Development	5.550	0.9%	14.0
Gulf Finance House	1.230	(2.4%)	12.6



### Nasdaq Dubai Daily Report

May 1, 2018



Stock Returns					
	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg		
Nasdaq Dubai	44,935	0.25%	4.3%		
DP World	18,468	0.6%	(11.0%)		
Nasdaq, Inc.	14,792	0.0%	15.6%		
Hikma Pharmaceuticals GDR	8,758	0.0%	20.7%		
Orascom Construction Limited	1,048	0.0%	7.9%		
DEPA Limited	857	0.7%	353.4%		
Al Baraka Banking Group	386	0.0%	(14.6%)		
Emirates REIT (CEIC) Limited	310	(0.1%)	(1.1%)		
ENBD REIT (CEIC) Limited	237	0.0%	(2.4%)		
BLME Holdings plc	78	0.0%	(20.0%)		

Top Movers and Most Active Stocks					
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)		
DEPA Limited	1.41	0.7%	91,650		
DP World	22.25	0.6%	6,100,719		

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-18		
Market Return	Value	Chg	% Chg	% Chg	% Chg		
FTSE Nasdaq Dubai UAE 20	3,254.81	6.95	0.2%	0.5%	(2.2%)		
Market Cap (USD Mn)	44,935	113.7	0.3%	4.3%	4.3%		

Worst Return Performers	Price	Daily	Value
Worst Return Performers	(USD)	% Chg	(USD)
Emirates REIT (CEIC) Limited	1.03	(0.1%)	54,959

Trading Indicators	Today's	DTD	DTD	Average Daily	
Trading Indicators	Value	Chg	% Chg	YTD-18	YTD-17
Volume (Mn Shares)	0.39	0.35	759.0%	0.75	1.07
Value Traded (USD Mn)	6.25	5.4	599.6%	4.85	6.12
No. of Trades	286	239	508.5%	114	141

Market Breadth

Most Active Stocks by Volume	Price (USD)	Daily % Chg	
DP World	22.25	0.6%	274,829
DEPA Limited	1.41	0.7%	65,000
Emirates REIT (CEIC) Limited	1.03	(0.1%)	53,152

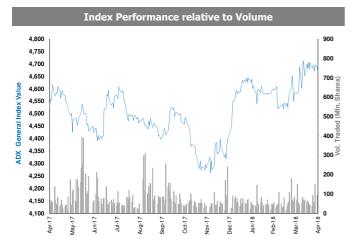
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	22.25	0.6%	6,100,719
DEPA Limited	1.41	0.7%	91,650
Emirates REIT (CEIC) Limited	1.03	(0.1%)	54,959

Source: KAMCO Research



### **Abu Dhabi Securities Exchange Daily Report**

May 1, 2018



Sector Returns					
	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
ADX	502,359	(0.4%)	0.5%	3.4%	
Banks	225,052	(0.3%)	4.5%	9.1%	
Inv. & Financial Services	3,561	0.0%	(17.2%)	(3.8%)	
Real Estate	19,573	(0.5%)	(1.5%)	(4.3%)	
Energy	45,625	0.9%	3.6%	8.9%	
<b>Consumer Staples</b>	4,316	2.0%	(0.6%)	(7.0%)	
Industrial	11,259	(0.2%)	0.2%	3.8%	
Insurance	9,194	(0.1%)	(0.1%)	(2.2%)	
Telecommunication	175,691	(0.7%)	(4.0%)	(2.5%)	
Services	8,088	(0.5%)	(3.4%)	(5.6%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and	<b>Most Active Stocks</b>
----------------	---------------------------

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Cement Co.	0.72	7.5%	25,200
Dana Gas	0.99	4.2%	38,682,160
Emirates Driving Co.	7.50	4.2%	62,105
International Fish Farming Co.	1.45	3.6%	213,810
Abu Dhabi National Co. for Bldg. Materi	0.64	3.2%	2,056,477

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
AXA Green Crescent Insurance Co.	0.59	(9.2%)	1,770
Gulf Medical Projects	1.80	(5.3%)	201,002
Sharjah Cement & Industrial Dev. Co.	1.05	(4.5%)	178,500
Invest Bank	2.20	(4.3%)	321,630
Methaq Takaful Insurance Co.	0.77	(3.8%)	19,250

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Dana Gas	0.99	4.2%	39,776
Arkan Building Materials Co.	0.64	(3.0%)	8,408
AL DAR Properties Co.	2.10	(0.5%)	5,725
Abu Dhabi Commercial Bank	7.03	(1.0%)	4,769
Abu Dhabi National Energy Co. (TAQA)	1.36	(1.4%)	4,250
Source: KAMCO Research			

Trading Indicators								
Market Return	Closing Value	DTD Chg	DTD % Cha	MTD % Chg	YTD-18 % Chg			
ADX General Index	4,669.52	(15.92)	(0.3%)	1.8%	6.2%			
Market Can (AED Mn)	502.359	(1.780)	(0.4%)	0.5%	3.4%			

Tue dine Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-18	YTD-17
Volume (Mn Shares)	80	(13.6)	(14.6%)	61	128.1
Value Traded (AED Mn)	151	(29.1)	(16.1%)	132	584.7
No. of Trades	1,167	83	7.7%	982	1,792

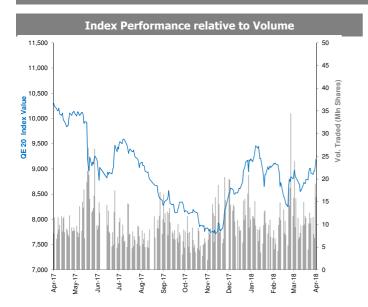
Andrew Breedille					
Market Breadth	10	•	12	=	44

Most Active Stocks by Value	Price	Daily	Value
Tiost Active Stocks by Fund	(AED)	% Chg	(AED)
Dana Gas	0.99	4.2%	38,682,160
Abu Dhabi Commercial Bank	7.03	(1.0%)	33,878,470
Emirates Telecom. Co.	17.15	(0.9%)	19,793,943
First Abu Dhabi Bank	12.40	(0.4%)	17,434,847
AL DAR Properties Co.	2.10	(0.5%)	12,001,179



### **Qatar Exchange Daily Report**

May 1, 2018



Sector Returns							
	Market Cap.	DTD	MTD	YTD			
	(QAR Mn)	% Chg	% Chg	% Chg			
Qatar Exchange	509,303	(0.2%)	8.2%	7.9%			
Banking & Finance	235,937	0.3%	11.9%	11.3%			
<b>Goods &amp; Consumer Services</b>	21,519	0.4%	13.4%	18.1%			
Industrial	134,521	(0.2%)	7.6%	15.2%			
Insurance	17,465	(1.2%)	(0.7%)	(15.1%)			
Real Estate	49,463	(1.6%)	5.2%	(2.3%)			
Telecom	33,316	(1.0%)	(1.4%)	(7.1%)			
Transport	17,081	(1.3%)	(1.3%)	(4.6%)			

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Gulf International Services	18.69	1.0%	1,575,051
Qatar Fuel Co. (Woqod)	140.62	1.0%	40,566,669
Qatari German Co. for Medical Devices	5.80	0.9%	229,822
Zad Holding Co.	70.00	0.7%	1,701,368
Doha Bank	27.09	0.7%	4,952,331

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Al Khaleej Takaful Group	10.80	(6.3%)	424,565.56
Qatar Oman Investment Co.	7.00	(4.1%)	340,610
Qatar Navigation	56.20	(3.3%)	3,287,877
Qatari Investors Group	35.10	(2.9%)	2,797,117
Aamal Co.	11.09	(2.6%)	5,937,844

Most Active Stocks by Volume	Price (QAR)		
Mesaieed Petrochemical Holding Co.	17.57	0.5%	6,264,590
Qatar Gas Transport Co.	14.69	(0.1%)	2,935,304
Vodafone Qatar	9.40	0.2%	1,503,323
Mazaya Qatar R.E Development Co.	6.94	(2.3%)	725,259
United Development Co.	14.60	(1.7%)	696,780

Source: KAMCO Research

	Tradir	ng Indica	tors		
Maylest Detum	Closing	DTD	DTD	MTD	YTD-18
Market Return	Value	Chg	% Chg	% Chg	% Chg
QE 20 Index	9,111.97	(28.22)	(0.3%)	6.3%	6.9%
Market Cap (QAR Mn)	509,303	(994)	(0.2%)	8.2%	7.9%

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	16,875	8,855	110.4%	11,297	10,201
Value Traded (QAR Mn)	402	204.0	102.8%	275	329
No. of Trades	4,579	1,629	55.2%	4,088	3,914

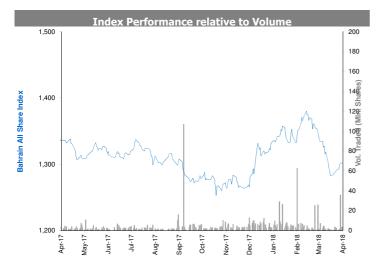
Market Breadth					
Plaiket bleautii	12	_	24	=	9

Most Active Stocks by Value	Price	Daily	Value
Most Active Stocks by Value	(QAR)	% Chg	(QAR Mn)
Mesaieed Petrochemical Holding Co.	17.57	0.5%	110.4
Qatar Gas Transport Co.	14.69	(0.1%)	43.1
Qatar Fuel Co. (Woqod)	140.62	1.0%	40.6
Industries Qatar	112.00	0.0%	39.0
Qatar National Bank	151.00	0.5%	28.6



### **Bahrain Bourse Daily Report**

May 1, 2018



Sector Returns						
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg		
Bahrain Bourse	7,509	(0.4%)	(0.1%)	(1.9%)		
Commercial Banks	3,582	(0.2%)	2.5%	1.7%		
Investment	1,825	(1.4%)	(8.9%)	(11.1%)		
Insurance	145	0.0%	(0.2%)	(0.6%)		
Service	892	0.9%	2.0%	3.8%		
Hotel & Tourism	176	0.0%	(1.3%)	(0.6%)		
Industrial	890	(0.8%)	8.6%	(0.9%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Nass Corporation	0.108	2.9%	3,332
Bahrain Telecommunications Co.	0.230	1.8%	25,966.0
National Bank of Bahrain	0.610	1.7%	74,870
Seef Properties	0.226	0.9%	19,569

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
United Gulf Holding Company	0.800	(5.9%)	1,600
Esterad Investment Co.	0.109	(2.7%)	11,037
Gulf Finance House (USD)	0.330	(1.5%)	521,261
Al Salam Bank	0.110	(0.9%)	6,528
Ahli United Bank (USD)	0.595	(0.8%)	676,410

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Gulf Finance House (USD)	0.330	(1.5%)	4,189,868
Ahli United Bank (USD)	0.595	(0.8%)	3,000,000
Aluminum Bahrain	0.610	(0.8%)	146,140
National Bank of Bahrain	0.610	1.7%	124,000
ITHMAR Bank (USD)	0.105	0.0%	120,000
Source: KAMCO Research			

Market Return	Closing	DTD	DTD	MTD	YTD-18
	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Inde	1,257.88	(4.90)	(0.4%)	(4.6%)	(5.5%)
Market Cap (BHD Min)	7,508.56	(31.06)	(0.4%)	(0.1%)	(1.9%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	8,085	3,962	96.1%	6,142	5,412
Value Traded (BHD '00	1,466	811	123.9%	1,290	1,005
No. of Trades	112	44	64.7%	80	86

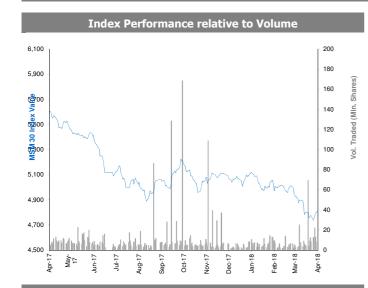
Market Breadth	
▲ 4 ▼ 6 =	30

Most Active Stocks by Value	Price	Daily	Value
Tible Active Stocks by Value	(BHD)	% Chg	(BHD)
Ahli United Bank (USD)	0.595	(0.8%)	676,410
Gulf Finance House (USD)	0.330	(1.5%)	521,261
Aluminum Bahrain	0.610	(0.8%)	89,462
National Bank of Bahrain	0.610	1.7%	74,870
Bahrain Telecommunications Co.	0.230	1.8%	25,966



### **Muscat Securities Market Daily Report**

May 1, 2018



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(OMR Mn)	% Chg	% Chg	% Chg	
Muscat Securities Mkt	4,075	(1.0%)	(1.0%)	(9.0%)	
Financial	2,203	0.2%	2.7%	(1.2%)	
Industrial	316	0.5%	(5.2%)	(16.2%)	
Services	1,555	(1.0%)	(4.9%)	(17.0%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks						
Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)			
Al Madina Takaful	0.100	2.0%	194,420			
Al Anwar Holding	0.149	1.4%	70,992			
Oman Flour Mills	0.712	1.1%	34,932			
Al Anwar Ceramic Tiles Co.	0.116	0.9%	8,382			
Oman Investment & Finance Co.	0.119	0.8%	13,789			

	Tradin	g Indicato	rs		
Market Return	Closing	DTD	DTD	MTD	YTD-18
	Value	Chg	% Chg	% Chg	% Chg
MSM 30 Index	4,729.05	(5.37)	(0.1%)	(0.9%)	(7.3%)
Market Cap (OMR Mn)	4,075.13	(10.02)	(1.0%)	(1.0%)	(9.0%)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Shell Oman Marketing	1.650	(2.7%)	9,933
Ooredoo	0.480	(1.6%)	26,151
Oman Cement Co.	0.360	(1.6%)	4,494
Al Sharqia Inv. Holding	0.121	(1.6%)	22,360
OMINVEST	0.384	(1.5%)	1,928

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	6,451	3,997	62.0%	6,750	11,024
Value Traded (OMR '000)	1,084	586	54.1%	1,930	2,764
No. of Trades	439	174	39.6%	334	549

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Madina Takaful	0.100	2.0%	1,948,756
HSBC Bank Oman	0.104	0.0%	1,288,536
Bank Sohar	0.147	0.7%	966,009
Bank Muscat	0.384	0.5%	560,232
Al Anwar Holding	0.149	1.4%	475,360

Most Active Stocks by Value	Price	Daily	Volume
	(OMR)	% Chg (	OMR'000)
Bank Muscat	0.384	0.5%	215.1
Al Madina Takaful	0.100	2.0%	194.4
Bank Sohar	0.147	0.7%	141.7
HSRC Rank Oman	0 104	0.0%	134 1

0.840

(0.9%)

94.8

**Market Breadth** 

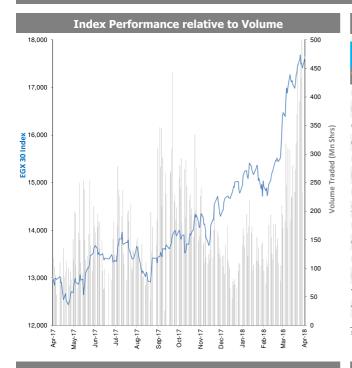
Oman Telecom Co.

Source: KAMCO Research



# The Egyptian Exchange Daily Report (The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

May 1, 2018



Sector Returns						
Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg			
617,360	(0.2%)	(2.6%)	12.1%			
168,897	(0.2%)	1.5%	22.1%			
46,333	(1.2%)	11.2%	5.0%			
56,723	(0.7%)	0.0%	36.1%			
48,325	(0.8%)	(1.7%)	8.9%			
35,085	(1.5%)	1.6%	17.0%			
17,018	0.5%	13.1%	21.0%			
10,948	0.0%	(4.8%)	(9.8%)			
66,451	0.9%	16.0%	64.4%			
1,494	2.1%	0.0%	14.9%			
9,583	0.3%	9.2%	(19.8%)			
30,653	(0.6%)	(56.2%)	(44.5%)			
58,573	(0.3%)	9.7%	29.9%			
56,257	0.7%	(2.1%)	(13.1%)			
11,020	4.7%	5.0%	48.9%			
	Market Cap. (EGP Mn) 617,360 168,897 46,333 56,723 48,325 35,085 17,018 10,948 66,451 1,494 9,583 30,653 58,573 56,257	Market Cap. (EGP Mn)         DTD % Chg           617,360         (0.2%)           168,897         (0.2%)           46,333         (1.2%)           56,723         (0.7%)           48,325         (0.8%)           35,085         (1.5%)           17,018         0.5%           10,948         0.0%           66,451         0.9%           1,494         2.1%           9,583         0.3%           30,653         (0.6%)           58,573         (0.3%)           56,257         0.7%	Market Cap. (EGP Mn)         DTD % Chg         MTD % Chg           617,360         (0.2%)         (2.6%)           168,897         (0.2%)         1.5%           46,333         (1.2%)         11.2%           56,723         (0.7%)         0.0%           48,325         (0.8%)         (1.7%)           35,085         (1.5%)         1.6%           17,018         0.5%         13.1%           10,948         0.0%         (4.8%)           66,451         0.9%         16.0%           1,494         2.1%         0.0%           9,583         0.3%         9.2%           30,653         (0.6%)         (56.2%)           58,573         (0.3%)         9.7%           56,257         0.7%         (2.1%)			

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
	(EGP)	% Chg
Orascom Hotels & Development	35.55	7.2%
Telecom Egypt	16.11	3.5%
Egyptian Iron & Steel Co.	8.29	3.1%
Egyptian Media Production City	7.88	2.1%
Aluminium Co. of Egypt	70.64	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Ezz Dekheila Steel Co. Alexandria	1109.75	(5.7%)
National Bank of Kuwait - Egypt - NBK	40.23	(3.7%)
Citadel Capital	2.70	(3.2%)
Canal Shipping Agencies Co.	16.52	(2.7%)
Arab Polvara Spinning & Weaving Co.	2.91	(2.7%)

Most Active Stocks By Volume	Price	Volume
risse Active Stocks By Folding	(EGP) (	'000 Shrs)
Egyptian Resorts Co.	2.40	29,171
Citadel Capital	2.70	27,221
Amer Group Holding	0.38	15,514
Telecom Egypt	16.11	12,505
Global Telecom Hldg. (Orascom Telecom)	5.13	11,664
Source: KAMCO Research		

Closing	DTD	DTD	MTD	YTD-18
Value	Cha	% Cha	% Cha	% Cho

Market Return					
	Value	Chg	% Chg	% Chg	% Chg
EGX 30 Index	18,295.57	(8.89)	(0.0%)	4.8%	21.8%
Market Cap (EGP Mn)	617,360	(1,011)	(0.2%)	(2.6%)	12.1%

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-18	YTD-17
Volume (Mn Shares)	144	9.82	7.3%	190	166
Value Traded (EGP Mn)	1,162	439.6	60.8%	1,148	979
No. of Trades	20,436	5,756	39.2%	19,618	20,015

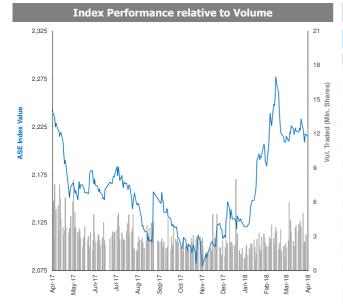
Market Breadth					
магкет вгеацті	15	_	34	= :	L <b>1</b>

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Telecom Egypt	16.11	3.53%	201.43
Six of October Dev. & Inv. (SODIC)	27.09	(0.18%)	116.99
Elswedy Cables	251.47	1.38%	88.20
Medinet Nasr Housing	12.79	0.55%	82.92
Citadel Capital	2.70	(3.23%)	73.58



### **Amman Stock Exchange Daily Report (1st Market)**

May 1, 2018



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(JD Mn)	% Chg	% Chg	% Chg
Amman Stock Exchange	14,017	2.3%	3.0%	11.2%
Banks	10,398	3.3%	6.4%	16.1%
Insurance	105	0.0%	(0.7%)	(0.9%)
<b>Diversified Financial Services</b>	157	0.6%	(3.2%)	(3.0%)
Real Estate	224	(0.8%)	(10.5%)	(2.4%)
Health Care Services	26	1.2%	8.0%	20.3%
Educational Services	253	0.0%	(3.1%)	(1.9%)
Hotels and Tourism	110	0.0%	(3.0%)	(5.5%)
Transportation	108	0.1%	2.2%	4.6%
Technology & Communications	445	(0.8%)	(5.4%)	(1.2%)
Media	5	2.0%	0.0%	(11.9%)
Utilities & Energy	497	(1.5%)	(2.6%)	0.4%
Commercial Services	70	0.0%	0.2%	3.7%
Pharmaceutical & Medical Ind.	52	0.5%	(1.9%)	(19.8%)
Chemical Industries	13	(1.2%)	2.2%	(2.9%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	16	0.0%	(4.9%)	(4.0%)
Food & Beverages	59	(0.1%)	3.9%	4.9%
Tobacco & Cigarettes	993	0.0%	(9.7%)	(1.4%)
Mining & Extraction Industries	347	(0.5%)	(5.5%)	4.8%
Engineering & Construction	43	(0.9%)	(6.3%)	(6.7%)
Electrical Industries	10	(0.6%)	(9.9%)	(10.2%)
Textiles , Leathers & Clothings	73	(0.2%)	(8.0%)	(8.0%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (JD)	Daily % Chg
ARAB BANK \$USD	7.78	7.5%
INTERNATIONAL FOR MEDICAL INVESTMENT	1.52	4.8%
JORDANIAN EXPATRIATES INVESTMENT HLDG	0.48	4.3%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.97	4.3%
TRANSPORT& INVESTMENT BARTER CO.	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.13	(7.1%)
BANK AL-ETIHAD	1.52	(5.6%)
IRBID DISTRICT ELECTRICITY	10.50	(4.5%)
THE JORDAN CEMENT FACTORIES	0.88	(4.3%)
REAL ESTATE DEVELOPMENT	0.47	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK \$USD	7.78	724
SPECIALIZED INVESTMENT COMPOUNDS	1.06	353
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.35	154
JORDAN ELECTRIC POWER	1.52	130
ARAB EAST INVESTMENT	0.48	125
Source: KAMCO Research		

Market Return	Closing	DTD	DTD	MTD	YTD-18
Market Return	Value	Chg	% Chg	% Chg	% Chg
ASE Index	2,191.52	10.32	0.5%	(1.9%)	3.0%
Market Cap (JD Mn)	14,017.24	314.14	2.3%	3.0%	11.2%

Trading Indicators	Today's	DTD	DTD	Averag	ge Daily
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	2,448	655	36.5%	2,657	3,990
Value Traded (JD '000)	7,398	4845	462.7%	4,036	3,808
No. of Trades	1,849	583	46.1%	22	2,085

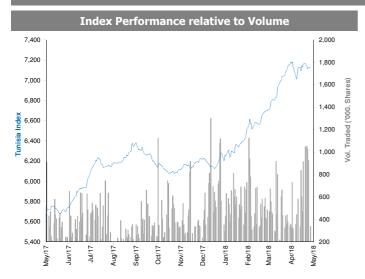
Market Breadth				
магкет вгеацті	13	_	21 =	85

Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD)
ARAB BANK \$USD	7.78	7.5%	5,463,403
SPECIALIZED INVESTMENT COMPOUNDS	1.06	0.0%	380,354
JORDAN PHOSPHATE MINES	3.01	0.3%	222,031
JORDAN ELECTRIC POWER	1.52	(2.6%)	196,925
JORDAN ISLAMIC BANK	3.48	2.1%	192,883



### **Tunisia Stock Exchange Daily Report**

May 1, 2018



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(DT Mn)	% Chg	% Chg	% Chg	
Tunis Stock Exchange	20,935	(0.3%)	(2.9%)	8.2%	
Banking	10,047	(0.5%)	(3.2%)	16.2%	
Insurance	614	(0.1%)	17.4%	5.6%	
Leasing	645	(6.6%)	(4.6%)	4.5%	
Financial Services	2,106	0.1%	(0.2%)	(1.1%)	
Industrial	1,383	0.7%	1.3%	(0.9%)	
Chemical Industry	377	0.0%	14.9%	2.7%	
Food & Beverage	2,779	1.1%	(11.9%)	1.7%	
Retailing	1,418	(0.3%)	(1.7%)	(1.5%)	
Others	1,566	(0.4%)	(1.7%)	8.7%	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
Best Return Performers	(DT)	% Chg
SOTIPAPIER	3.80	5.6%
Electrostar	2.24	4.2%
SOPAT	1.03	4.0%
Société Frigorifique et Brasserie de Tunis	19.68	1.7%
Euro-Cycles	27.58	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
TUNISAIR	0.50	(3.8%)
Unimed Laboratories	9.32	(2.9%)
TelNet Holding	9.25	(2.1%)
Société Magasin Général	39.50	(1.8%)
Société Tunisienne de Verreries	6.08	(1.8%)

Most Active Stocks By Volume	Price	Volume
riose Active Stocks By Tolame	(DT)	(Shares)
Société Tunisienne de Banque	4.20	98,441
TelNet Holding	9.25	67,689
SOTIPAPIER	3.80	28,161
Tunisie Profilés Aluminium	4.04	16,046
Société Tunis. d'Entreprises de Télécom.	2.54	12,643
Source: KAMCO Research		

Market Return	Closing	DTD	DTD	MTD	YTD-18
Market Keturii	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	7,124.53	(0.41)	(0.0%)	(0.3%)	13.4%
Market Cap (DT Min)	20,935	(67.82)	(0.3%)	(2.9%)	8.2%

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	338	(588.6)	(63.5%)	539	368
Value Traded ('000 DT)	2,738	(3,101)	(53.1%)	4,973	3,148
No. of Trades	1,138	(404.0)	(26.2%)	1,479	876

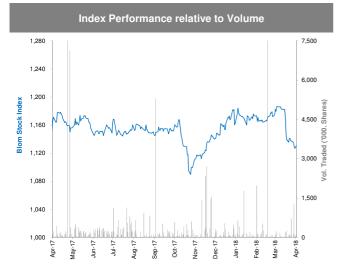
Market Breadth					
магкет вгеацті	17	_	24	=	25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
TelNet Holding	9.25	(2.1%)	629
Société Tunisienne de Banque	4.20	(0.9%)	412
Société Frigorifique et Brasserie de Tunis	19.68	1.7%	230
Banque Internationale Arabe de Tunisie	145.50	(0.2%)	168
Attijari Bank	43.44	(0.9%)	127



### **Beirut Stock Exchange Daily Report**

May 1, 2018



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(USD Mn)	% Chg	% Chg	% Chg	
Beirut Stock Exchange	11,471	(0.1%)	(4.6%)	0.9%	
Banking	9,730	(0.0%)	(5.3%)	0.2%	
Industrial	319	0.4%	1.7%	2.8%	
Trading	36	0.0%	0.0%	1.5%	
Real Estate & Construction	1,386	(0.8%)	(1.6%)	5.1%	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
	(USD)	% Chg
Holcim Liban	14.82	0.5%

Market Peturn	Closing	DTD	DTD	MTD	YTD-18
Market Return	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	1,129.01	(1.32)	(0.1%)	(4.8%)	(1.7%)
Market Cap (USD Mn)	11,470.83	(13.01)	(0.1%)	(4.6%)	0.9%

**Trading Indicators** 

Worst Return Performers	Price	Daily
Worst Hetam Ferformers	(USD)	% Chg
Solidere A	8.43	(1.2%)
BLOM Bank GDR	11.41	(0.3%)
Solidere B	8.36	(0.2%)
Bank Audi Preferred I	99.45	(0.1%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000s shares)	92.48	(6)	(6.2%)	595	662
Value Traded ('000s USD)	633.83	(20)	(3.0%)	4,081	2,878

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Byblos Bank	1.50	66,542
BLOM Bank GDR	11.41	11,110
Solidere A	8.43	7,936
Bank Audi Preferred I	99.45	2,000
Holcim Liban	14.82	1,490
Source: KAMCO Research		

Most Active Stocks by Value	Price	Daily	Value
	(USD)	% Chg	(USD)
Bank Audi Preferred I	99.45	(0.1%)	198,900
BLOM Bank GDR	11.41	(0.3%)	126,754
Byblos Bank Preferred 2009	100.00	0.0%	100,000
Byblos Bank	1.50	0.0%	99,813
Solidere A	8.43	(1.2%)	66,466

Market Breadth



#### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 1, 2018



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(MAD Mn)	% Chg	% Chg	% Chg	
Casablanca Stock Exchange	592,731	(0.1%)	0.1%	5.6%	
Banking	222,266	(0.2%)	(0.6%)	3.2%	
Beverages	3,564	0.0%	0.6%	6.4%	
Chemicals	1,721	1.1%	(2.6%)	26.2%	
Construction & Bldg. Material	74,320	(1.7%)	(2.6%)	1.2%	
Distributors	11,353	0.6%	(1.1%)	6.5%	
Electrical & Electronic Equip.	305	(1.4%)	5.2%	1.5%	
Electricity	23,001	(1.5%)	1.6%	6%	
Food Producers & Processors	16,718	(0.6%)	(2.4%)	(2.8%)	
Holding Companies	3,322	(0.1%)	2.5%	13.2%	
Insurance	28,416	(0.3%)	(0.6%)	3.2%	
Investment & other Finance	4,502	0.0%	(0.9%)	12.8%	
Leisures & Hotel	2,580	(1.0%)	20.2%	25.1%	
Materials, Software & Computer	2,309	0.0%	(1.5%)	18.5%	
Mining	23,562	(1.9%)	(3.2%)	3.1%	
Oil & Gas	12,187	(5.3%)	(5.4%)	4.5%	
Real Estate	17,826	0.4%	(12.1%)	(15.2%)	
Telecommunications	138,809	2.3%	6.2%	17.8%	
Transport	1,134	0.0%	0.1%	11.4%	
Utilities	4,768	(3.9%)	(0.7%)	(3.9%)	
Forestry & Paper	68	2.0%	(8.9%)	(19.7%)	

**Trading Indicators** 

DTD

Chg

(28.85)

(8.24)

(0.46)

DTD

% Chg

(0.2%)

(0.1%)

(0.1%)

MTD

% Chg

(0.3%)

(0.1%)

0.1%

**YTD-18** 

% Chg

5.2%

4.9%

5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Closing

13,028.01

10,598.58

592,731

Value

Top Movers and Most Active Stocks				
Best Return Performers	Price (MAD)	Daily % Chg		
Societe Nationale de Siderurgie	649.00	5.3%		
Alliances Developpement Immobilier	160.00	3.2%		
Itissalat Al-Maghrib	157.90	2.3%		
Med Paper	26.39	2.0%		
Auto Hall	95.00	1.6%		

Med Paper	26.39	2.0%						
Auto Hall	95.00	1.6%						
			Trading Indicators	Today's	DTD	DTD	Average	Daily
Worst Return Performers	Price	Daily	Trauling Indicators	Value	Chg	% Chg	YTD-18	YTD-17
worst Return Performers	(MAD)	% Chg	Volume ('000 Shares)	474.56	88.2	22.8%	606	516
Afriquia Gaz	3.103.00	(6.0%)	Value Traded (MAD Mn)	53.10	16.98	47.0%	67	70

**Market Breadth** 

**Market Return** 

**MASI Index** 

**MADEX Index** 

Market Cap (MAD Mn)

	<b>,</b>	,
Most Active Stocks By Volume	Price	Volume
	(MAD)	(Shrs)
Douja Prom Addoha	24.85	85,637
Comp Suc Maroc Et De Raff	285.50	76,053
Itissalat Al-Maghrib	157.90	72,450
Risma	180.10	59,184
Banque Centrale Populaire	293.50	50.272

596.00

210.70

1,610.00

1,970.00

(3.9%)

(3.3%)

(3.0%)

(2.4%)

Lyonnaise des Eaux de Casablanca

Managem

**Lafarge Ciments** 

Source: KAMCO Research

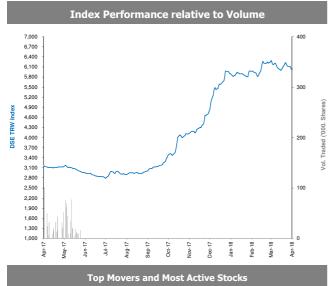
**Banque Marocaine Du Commerce Exterieur** 

Most Active Stocks By Value	Price	Daily	Value
Prost Active Stocks by Value	(MAD)	% Chg	(MAD Mn)
Comp Suc Maroc Et De Raff	285.50	(0.9%)	10.89
Attijariwafa Bank	509.90	1.0%	10.51
Banque Centrale Populaire	293.50	(0.5%)	7.38
Itissalat Al-Maghrib	157.90	2.3%	5.69
Risma	180.10	(1.0%)	5.39



### **Damascus Securities Exchange Daily Report**

May 1, 2018



Sector Returns					
	Market Cap.	DTD	MTD	MTD	
	(SRY Mn)	% Chg	% Chg	% Chg	
Damascus SE	631,227	(0.5%)	(1.7%)	0.5%	
Banking	593,838	(0.6%)	(2.0%)	(0.1%)	
Services	2,432	0.0%	0.0%	15.6%	
Industrial	9,765	0.0%	(1.1%)	(6.3%)	
Insurance	24,663	0.6%	4.1%	19.7%	
Agricultural	528	0.0%	0.0%	0.0%	

m2 [ 0 ] [ 0 ]	Indicators

Best Return Performers	Price	Daily
Dest Return Ferrormers	(SRY)	% Chg
Al-Aqeelah Takaful Insurance	335.20	2.31%

Market Return	Closing	DTD	DTD	MTD	YTD-18
	Value	Chg.	% Chg.	% Chg.	% Chg.
DSE Weighted Index	5,989.00	(33.76)	(0.6%)	(2.2%)	0.1%
Market Cap (SRY Mn)	631,227	(3,480.2)	(0.5%)	(1.7%)	0.5%

Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	623.50	(2.0%)
Qatar National Bank Syria	434.70	(1.9%)
Syria Gulf Bank	250.35	(1.7%)
Syria International Islamic Bank	1243.62	(1.2%)

Trading Indicators	Today's	DTD	DTD	Av	erage Daily
	Value	Chg.	% Chg.	YTD-18	YTD-17
Volume (Shrs)	115,203	(9,664)	(7.7%)	85,230	23
Value Traded ('000 SRY)	58,381	(19,810)	(25.3%)	71,732	44,425
No. of Trades	102	(47.0)	(31.5%)	96	102.9

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	434.70	91,037
Cham Bank	623.50	10,310
Syria International Islamic Bank	1243.62	7,479
Syria Gulf Bank	250.35	2,150
Al-Aqeelah Takaful Insurance	335.20	2,000
Source: KAMCO Research		

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Qatar National Bank Syria	434.70	(1.9%)	39,573,887
Syria International Islamic Bank	1,243.62	(1.2%)	9,301,051
Cham Bank	623.50	(2.0%)	6,428,297
Bank Of Syria And Overseas	1,354.00	0.0%	1,237,940
Al-Aqeelah Takaful Insurance	335.20	2.3%	670,400

**Market Breadth** 

19

#### **Disclaimer & Important Disclosures**

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

#### **Analyst Certification**

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

#### **KAMCO** Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

#### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

#### Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

#### No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



#### **KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 1852626 Fax: (+965) 22492395

Email: <u>Kamcoird@kamconline.com</u>
Website: <u>http://www.kamconline.com</u>