

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	1,103,243	1,048,220	(5.0%)
Earnings Per Share (fils)	0.0022	0.0021	(5.0%)
Total Operating Revenue (KWD)	9,294,066	10,599,209	14.0%
Gross Profit / (Loss) (KWD)	1,425,210	1,322,057	(7.2%)
Return on Average Equity (ROAE)	1.72%	1.66%	
Return on Average Assets (ROAA)	1.18%	1.20%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	18,529,339	21,502,084	16.0%
Non-current Assets	68,575,150	61,205,036	(10.7%)
Total Assets	87,104,489	82,707,120	(5.0%)
Shareholders' Equity*	61,311,854	61,635,862	0.5%

Liabilities:

Current Liabilities	13,948,219	13,708,888	(1.7%)
Non-current Liabilities	11,844,416	7,362,370	(37.8%)
Total Liabilities	25,792,635	21,071,258	(18.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,836	P/E (x)	31.09
Value (KWD '000)	118	P/BV (x)	0.51
Closing Price (KWD)	0.063	Dividend Yield	7.89%
Book Value Per Share (KWD)	0.123	YTD Share Turnover	0.37%
Current Market Capitalization (KWD Million)	31.7	Beta	0.22

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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