

Kuwait Financial Center

1-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	2,619,428	4,818,114	83.9%
Earnings Per Share (fils)	5.00	10.00	100.0%
Total Operating Revenue (KWD)	8,772,139	12,472,246	42.2%
Gross Profit / (Loss) (KWD)	3,172,746	5,667,869	78.6%
Return on Average Equity (ROAE)	2.48%	4.84%	
Return on Average Assets (ROAA)	1.40%	2.46%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	104,167,014	121,893,772	17.0%
Non-current Assets	63,298,082	74,859,118	18.3%
Total Assets	167,465,096	196,752,890	17.5%

Shareholders' Equity*	91,772,651	93,453,719	1.8%
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Liabilities:

Current Liabilities	14,594,322	23,040,357	57.9%
Non-current Liabilities	38,473,833	56,759,013	47.5%
Total Liabilities	53,068,155	79,799,370	50.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	39,524	P/E (x)	11.05
Value (KWD '000)	3,808	P/BV (x)	0.53
Closing Price (KWD)	0.103	Dividend Yield	4.85%
Book Value Per Share (KWD)	0.194	YTD Share Turnover	8.22%
Current Market Capitalization (KWD Million)	49.5	Beta	0.64

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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