

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(1,936,428)	11,483,701	NM
Earnings Per Share (fils)	(9.35)	55.47	NM
Total Operating Revenue (KWD)	1,513,971	14,937,916	886.7%
Gross Profit / (Loss) (KWD)	(1,958,045)	11,935,419	NM
Return on Average Equity (ROAE)	NM	87.96%	
Return on Average Assets (ROAA)	NM	32.46%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	6,240,905	2,677,419	(57.1%)
Non-current Assets	31,834,191	28,480,088	(10.5%)
Total Assets	38,075,096	31,157,507	(18.2%)

Shareholders' Equity*	7,211,528	18,338,976	154.3%
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Liabilities:

Current Liabilities	27,718,129	9,699,954	(65.0%)
Non-current Liabilities	1,366,162	1,283,900	(6.0%)
Total Liabilities	29,084,291	10,983,854	(62.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	155,302.0	P/E (x)	2.93
Value (KWD '000)	15,257.7	P/BV (x)	1.85
Closing Price (KWD)	0.159	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnover	72.62%
Current Market Capitalization (KWD Million)	34.0	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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