

Al-Rai Media Group Co.

1-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	1,494,453	474,519	(68.2%)
Earnings Per Share (fils)	6.45	2.05	(68.2%)
Total Operating Revenue (KWD)	10,343,121	7,832,289	(24.3%)
Gross Profit / (Loss) (KWD)	1,624,131	519,837	(68.0%)
Return on Average Equity (ROAE)	4.47%	2.17%	
Return on Average Assets (ROAA)	3.71%	1.81%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	5,496,089	5,116,994	(6.9%)
Non-current Assets	42,368,253	38,094,764	(10.1%)
Total Assets	47,864,342	43,211,758	(9.7%)
Shareholders' Equity*	40,281,634	35,548,987	(11.7%)

Liabilities:

Current Liabilities	5,882,629	5,960,297	1.3%
Non-current Liabilities	1,700,079	1,702,474	0.1%
Total Liabilities	7,582,708	7,662,771	1.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,122.8	P/E (x)	15.71
Value (KWD '000)	2,356.8	P/BV (x)	0.37
Closing Price (KWD)	0.056	Dividend Yield	42.58%
Book Value Per Share (KWD)	0.154	YTD Share Turnover	9.92%
Current Market Capitalization (KWD Million)	13.1	Beta	0.53

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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