

Automated Systems Co.

10-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	870,243	25,354	(97.1%)
Earnings Per Share (fils)	8.70	0.25	(97.1%)
Total Operating Revenue (KWD)	2,629,266	2,678,880	1.9%
Gross Profit / (Loss) (KWD)	955,363	25,584	(97.3%)
Return on Average Equity (ROAE)	7.27%	NM	
Return on Average Assets (ROAA)	6.22%	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	13,849,909	12,131,304	(12.4%)
Non-current Assets	2,052,958	2,006,996	(2.2%)
Total Assets	15,902,867	14,138,300	(11.1%)
Shareholders' Equity*	13,601,275	12,850,731	(5.5%)

Liabilities:

Current Liabilities	1,760,542	797,388	(54.7%)
Non-current Liabilities	541,050	490,181	(9.4%)
Total Liabilities	2,301,592	1,287,569	(44.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	785	P/E (x)	NM
Value (KWD '000)	69	P/BV (x)	0.61
Closing Price (KWD)	0.078	Dividend Yield	5.13%
Book Value Per Share (KWD)	0.129	YTD Share Turnover	0.79%
Current Market Capitalization (KWD Million)	7.8	Beta	0.03

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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