

Amwal International Investment Co.

11-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	9,158	524,471	NM
Earnings Per Share (fils)	0.05	2.90	NM
Total Operating Revenue (KWD)	2,683,614	3,730,537	39.0%
Gross Profit / (Loss) (KWD)	301,818	1,267,226	319.9%
Return on Average Equity (ROAE)	NM	2.83%	
Return on Average Assets (ROAA)	NM	2.05%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	7,426,696	10,745,700	44.7%
Non-current Assets	15,786,298	14,795,340	(6.3%)
Total Assets	23,212,994	25,541,040	10.0%
Shareholders' Equity*	17,841,138	17,465,106	(2.1%)

Liabilities:

Current Liabilities	380,906	648,041	70.1%
Non-current Liabilities	288,417	306,107	6.1%
Total Liabilities	669,323	954,148	42.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	69,343.5	P/E (x)	21.74
Value (KWD '000)	3,726.1	P/BV (x)	0.62
Closing Price (KWD)	0.060	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.097	YTD Share Turnover	38.41%
Current Market Capitalization (KWD Million)	10.8	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company