

Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	14,957	17,499	17.0%
Earnings Per Share (fils)	0.12	0.01	(88.3%)
Total Operating Revenue (KWD)	NA	NA	NM
Gross Profit / (Loss) (KWD)	NA	NA	NM
Proposed Cash Dividends Per Share (fils)	0.00	0.00	
Proposed Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.07%	0.08%	
Return on Average Assets (ROAA)	0.05%	0.06%	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
Assets:			
Current Assets	144,434	127,291	(11.9%)
Non-current Assets	29,504,070	29,723,300	0.7%
Total Assets	29,648,504	29,850,591	0.7%
Shareholders' Equity*	22,743,946	22,730,751	(0.1%)
Liabilities:			
Current Liabilities	296,934	313,185	5.5%
Non-current Liabilities	6,607,624	6,806,655	3.0%
Total Liabilities	6,904,558	7,119,840	3.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,215	P/E (x)	NM
Value (KWD '000)	94	P/BV (x)	0.22
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.139	YTD Share Turnover	1.86%
Current Market Capitalization (KWD Million)	5.0	Beta	0.40

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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