

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	3,333,084	5,478,367	64.4%
Earnings Per Share (fils)	4.15	6.87	65.5%
Total Operating Revenue (KWD)	5,320,024	7,848,975	47.5%
Gross Profit / (Loss) (KWD)	3,797,867	6,268,982	65.1%
Return on Average Equity (ROAE)	4.14%	5.28%	
Return on Average Assets (ROAA)	3.71%	4.72%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	81,937,182	81,140,117	(1.0%)
Non-current Assets	114,609,450	125,443,283	9.5%
Total Assets	196,546,632	206,583,400	5.1%
Shareholders' Equity*	176,401,645	184,085,166	4.4%
Liabilities:			
Current Liabilities	11,793,624	14,067,221	19.3%
Non-current Liabilities	2,757,084	2,786,735	1.1%
Total Liabilities	14,550,708	16,853,956	15.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	127,608	P/E (x)	10.41
Value (KWD '000)	14,288	P/BV (x)	0.54
Closing Price (KWD)	0.113	Dividend Yield	5.64%
Book Value Per Share (KWD)	0.231	YTD Share Turnover	14.56%
Current Market Capitalization (KWD Million)	99.0	Beta	1.32

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company