

National Shooting Co.

18-Nov-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(1,779,565)	180,302	NM
Earnings Per Share (fils)	(6.35)	0.64	NM
Total Operating Revenue (KWD)	732,641	544,361	(25.7%)
Gross Profit / (Loss) (KWD)	203,681	101,283	(50.3%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	3,819,758	3,724,232	(2.5%)
Non-current Assets	73,351,206	72,971,424	(0.5%)
<b>Total Assets</b>	<b>77,170,964</b>	<b>76,695,656</b>	<b>(0.6%)</b>
<b>Shareholders' Equity*</b>	<b>21,129,620</b>	<b>20,303,649</b>	<b>(3.9%)</b>

### Liabilities:

Current Liabilities	54,300,246	55,376,954	2.0%
Non-current Liabilities	1,741,098	1,015,053	(41.7%)
<b>Total Liabilities</b>	<b>56,041,344</b>	<b>56,392,007</b>	<b>0.6%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	76,770.9	P/E (x)	NM
Value (KWD '000)	1,532.0	P/BV (x)	0.25
Closing Price (KWD)	0.018	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.072	YTD Share Turnover	27.40%
Current Market Capitalization (KWD Million)	5.0	Beta	1.85

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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