

Mashaer Holding Company

10-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(535,720)	1,653,024	NM
Earnings Per Share (fils)	(2.980)	9.220	NM
Total Operating Revenue (KWD)	2,555,867	2,787,725	9.1%
Gross Profit / (Loss) (KWD)	258,013	808,239	213.3%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	4,182,755	3,725,720	(10.9%)
Non-current Assets	29,271,094	28,416,267	(2.9%)
Total Assets	33,453,849	32,141,987	(3.9%)
Shareholders' Equity*	25,127,209	23,328,433	(7.2%)

Liabilities:

Current Liabilities	5,290,968	3,526,797	(33.3%)
Non-current Liabilities	2,663,647	3,075,937	15.5%
Total Liabilities	7,954,615	6,602,734	(17.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	351,687	P/E (x)	NM
Value (KWD '000)	26,319	P/BV (x)	0.57
Closing Price (KWD)	0.074	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.130	YTD Share Turnover	196.00%
Current Market Capitalization (KWD Million)	13.3	Beta	0.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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