

Kuwait Projects Co. (Holding)

31-Jul-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	14,147,000	12,057,000	(14.8%)
Earnings Per Share (fils)	7.40	6.01	(18.8%)
Total Operating Revenue (KWD)	330,743,000	353,700,000	6.9%
Gross Profit / (Loss) (KWD)	61,394,000	52,520,000	(14.5%)
Return on Average Equity (ROAE)	5.13%	5.73%	
Return on Average Assets (ROAA)	0.24%	0.22%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	5,548,060,000	4,447,792,000	(19.8%)
Non-current Assets	4,366,340,000	5,420,812,000	24.2%
Total Assets	9,914,400,000	9,868,604,000	(0.5%)

Shareholders' Equity*	449,607,000	300,577,000	(33.1%)
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Liabilities:

Current Liabilities	7,327,921,000	6,915,748,000	(5.6%)
Non-current Liabilities	1,383,217,000	1,946,818,000	40.7%
Total Liabilities	8,711,138,000	8,862,566,000	1.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	67,101.1	P/E (x)	22.26
Value (KWD '000)	17,091.4	P/BV (x)	1.23
Closing Price (KWD)	0.238	Dividend Yield	3.66%
Book Value Per Share (KWD)	0.212	YTD Share Turnover	4.34%
Current Market Capitalization (KWD Million)	368.2	Beta	0.78

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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